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Global Mold Release Agents Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mold Release Agents market size is expected to reach $ 3544 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Mold Release Agents production reached approximately 820 thousand tons, with an average global market price of around USD 3000 per ton.

The gross profit margin of major companies in the industry was approximately 20%–36%.

In 2025, global production capacity of Mold Release Agents was approximately 1.05 million tons.

Mold Release Agents are formulated materials applied to mold surfaces to prevent molded products from adhering during forming and to facilitate clean and efficient demolding. Products include water-based, solvent-based, semi-permanent, silicone-based, wax-based, and other specialized formulations. They can improve mold life, product surface quality, cycle efficiency, and process consistency and are widely used in plastics, rubber, composites, polyurethane, die casting, concrete, and other molding processes.

The industrial chain of Mold Release Agents includes upstream silicones, waxes, oils, polymers, solvents, emulsifiers, surfactants, and functional additives; midstream covers formulation, blending, emulsification, filtration, quality testing, filling, and packaging; downstream applications mainly include plastics, rubber, polyurethane, composite materials, automotive components, die casting, concrete products, tires, and general industrial molding.

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Mold release agents are process chemicals applied between molds and molded materials to reduce adhesion and enable clean, efficient removal of finished parts. They are widely used in plastics, rubber, composites, polyurethane, concrete, die casting, and other molding processes. Market demand is supported by growth in automotive, construction, aerospace, electronics, consumer goods, and composite manufacturing, together with increasing requirements for production efficiency and surface quality. Product development is moving toward longer-lasting release performance, lower application rates, reduced residue, improved surface finish, and compatibility with automated molding operations. Water-based, semi-permanent, and low-emission formulations are gaining attention as manufacturers seek to reduce volatile emissions and simplify downstream cleaning. Advanced composites, lightweight automotive components, wind-energy components, and precision molded products provide additional opportunities for specialized release agents. However, increasingly stringent environmental regulations, compatibility requirements with different mold and substrate materials, potential interference with subsequent coating or bonding processes, and price competition can constrain growth. Future development will emphasize cleaner formulations, higher release efficiency, process stability, automation compatibility, and application-specific performance.

Report Scope

This report studies the global Mold Release Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mold Release Agents and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mold Release Agents that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mold Release Agents total production and demand, 2021-2032, (Kilotons)

Global Mold Release Agents total production value, 2021-2032, (USD Million)

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Global Mold Release Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Mold Release Agents consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Mold Release Agents domestic production, consumption, key domestic manufacturers and share

Global Mold Release Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Mold Release Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Mold Release Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Mold Release Agents market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chem-Trend L.P., Henkel AG & Co. KGaA, Wacker Chemie AG, Dow Inc., Shin-Etsu Chemical Co., Ltd., Daikin Industries, Ltd., Chukyo Yushi Co., Ltd., Croda International plc, Marbocote Ltd., Michelman, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mold Release Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mold Release Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Mold Release Agents Market, Segmentation by Type:

Water-based Release Agents

Solvent-based Release Agents

Carrier-free Release Agents

Global Mold Release Agents Market, Segmentation by Active Chemistry:

Silicone-based Release Agents

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Wax-based Release Agents

Polymer and Fluorine-free Semi-permanent Release Agents

Global Mold Release Agents Market, Segmentation by Solid Content:

Low-solid(?10%)

Medium-solid(>10–30%)

High-solid(>30%)

Global Mold Release Agents Market, Segmentation by Application:

Mold Surface Release

Surface Defect Reduction

Mold Fouling Prevention and Cleaning Cycle Extension

Other

Companies Profiled:

Chem-Trend L.P.

Henkel AG & Co. KGaA

Wacker Chemie AG

Dow Inc.

Shin-Etsu Chemical Co., Ltd.

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Daikin Industries, Ltd.

Chukyo Yushi Co., Ltd.

Croda International plc

Marbocote Ltd.

Michelman, Inc.

Münch Chemie International GmbH

Cresset Chemical Company

McGee Industries, Inc.

ITW Chemin

Isotec International, Inc.

Hubei Jiayun Chemical Technology Co., Ltd.

Dongguan Meiya Chemical Co., Ltd.

Shanghai Qizhi Chemical Co., Ltd.

Qingdao Fihonor Chemical Science & Technology Co., Ltd.

Key Questions Answered

1. How big is the global Mold Release Agents market?
2. What is the demand of the global Mold Release Agents market?
3. What is the year over year growth of the global Mold Release Agents market?
4. What is the total value of the global Mold Release Agents market?
5. Who are the Major Players in the global Mold Release Agents market?
6. What are the growth factors driving the market demand?

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