

# Global Mold Flux for Continuous Casting Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mold Flux for Continuous Casting market size was valued at US\$ 939 million in 2025 and is forecast to a readjusted size of US\$ 1193 million by 2032 with a CAGR of 3.5% during review period.

In 2024, global Mold Flux for Continuous Casting capacity 1,240 k Tons, sales reached approximately 1,120.9 k Tons, with an average market price of around 740 USD/Ton, industrial gross margin 37%.

The representative players in global Mold Flux for Continuous Casting market are Nippon Steel Metal Products, Shinagawa Refractories, Calderys, Vesuvius and Stollberg, accounting for 65.70% market share in terms of revenues.

Mold flux for continuous casting is the functional mix that sits on top of the steel meniscus to provide heat control, lubrication, inclusion absorption and protection from reoxidation; in practice it governs surface quality, casting speed and breakout risk. The key specs buyers look at are softening/melting temperature (roughly 950-1150°C), viscosity at 1300°C (0.3-0.5 Pa·s, lower for high-speed thin-slab, higher for peritectic or stainless), basicity and Al<sub>2</sub>O<sub>3</sub> content (to match steel chemistry and avoid reoxidation), crystallization window and rate (to set the heat-flux profile), fluorine content (now shifting to low-F and F-free to meet environmental and equipment-corrosion limits) and consumption per tonne of steel. Technology-wise, three lines are moving fastest: fast-melting/low-viscosity mold flux for HSM/thin-slab casters; low-reactivity, Al-resistant mold flux for high-Al, stainless and IF automotive grades; and fluorine-free or near-free fluxes using B<sub>2</sub>O<sub>3</sub>/TiO<sub>2</sub>/Li<sub>2</sub>O systems. The value chain runs from mineral and chemical

suppliers (lime, silica, fluorspar, alumina, borax, carbon, lithium) to specialized mold-flux and refractory groups (Vesuvius, Calderys/HWI, Shinagawa, plus a wide Chinese belt of custom flux makers) and finally to steelmakers? slab/bloom/billet and thin-slab casters.

Recent developments include Vesuvius' 2024 inauguration of a mould-flux plant in Visakhapatnam, India, and Calderys' 2025 plan to build a USD 100 million refractory-and-steel-casting-flux hub in Odisha, alongside the consolidation of Calderys India Refractories into the parent, which can be cited as a current, concrete transaction in the segment. The direction of travel is toward faster-casting fluxes, greener/fluorine-free formulations, and more plant-specific, digitally parameterized mold flux recipes.

This report is a detailed and comprehensive analysis for global Mold Flux for Continuous Casting market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Mold Flux for Continuous Casting market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Mold Flux for Continuous Casting market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Mold Flux for Continuous Casting market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Mold Flux for Continuous Casting market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mold Flux for Continuous Casting  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Mold Flux for Continuous Casting market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Steel Metal Products, Shinagawa Refractories, Calderys, Vesuvius, Stollberg, Henan Longcheng Group, IFGL, Luoyang Kefeng Metallurgical New Materials, Liaoning Shinagawa Hefeng Metallurgical Materials, Grind Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Mold Flux for Continuous Casting market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Powder Form

Granule Form

### Market segment by Steel

Stainless Steel

Alloy Steel

Others

## Market segment by Component

Conventional

Low Fluorine

## Market segment by Application

Open Casting

Closed Casting

## Major players covered

Nippon Steel Metal Products

Shinagawa Refractories

Calderys

Vesuvius

Stollberg

Henan Longcheng Group

IFGL

Luoyang Kefeng Metallurgical New Materials

Liaoning Shinagawa Hefeng Metallurgical Materials

Grind Chem

Guru Corporation

Ruishi New Material

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Mold Flux for Continuous Casting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mold Flux for Continuous Casting, with price, sales quantity, revenue, and global market share of Mold Flux for Continuous Casting from 2021 to 2026.

Chapter 3, the Mold Flux for Continuous Casting competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mold Flux for Continuous Casting breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mold Flux for Continuous Casting market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mold Flux for

Continuous Casting.

Chapter 14 and 15, to describe Mold Flux for Continuous Casting sales channel, distributors, customers, research findings and conclusion.

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