

Global Mold Cure Tire Retreading Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE6A77C00046EN.html>

Date: June 2026

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: GE6A77C00046EN

Abstracts

The global Mold Cure Tire Retreading market size is expected to reach \$ 665 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Mold Cure Tire Retreading refers to a remanufacturing process that uses a reusable tire carcass that has been inspected, polished, and repaired as a base. Uncured rubber is added to the tread area, and the tire is placed in a rigid mold with a specific tread pattern and heated for vulcanization. This allows the new tread and the old carcass to re-bond, forming a reusable tire. This process is also called hot retreading or mold vulcanization retreading. Its process is similar to that of new tire vulcanization manufacturing, resulting in better appearance consistency, tread pattern forming precision, and overall integrity. It is used in truck and bus tires, and light truck/SUV tires. The upstream of the industry chain mainly includes retreadable tire bodies, natural rubber, synthetic rubber, carbon black, steel wire, vulcanizing agents, accelerators, antioxidants, tread compounds, rubber formulations, testing equipment, grinding equipment, extrusion equipment, molds, and vulcanizing presses; the midstream involves tire body testing, grinding, repair, rubber coating, compression molding, dynamic balancing, and final inspection; the downstream mainly serves logistics fleets, bus companies, and freight and cold chain enterprises. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific region is the largest demand area, driven by demand from logistics fleets and public transportation systems in China, India, and Southeast Asia. North America has a mature commercial vehicle retreading system, with large fleets heavily reliant on retreaded tires. Europe is primarily driven by environmental regulations, the circular economy, and high-end brand retreading systems. Latin America, particularly in Brazil and Mexico, is driven by the increasing number of

commercial vehicles and cost-sensitive logistics demands. Overall, molded retreaded tires represent an important sub-market within tire recycling and cost reduction for commercial vehicle fleets. Short-term growth is mainly driven by logistics and transportation cost pressures, a well-developed high-quality tire recycling system, and the expansion of authorized retreading networks by tire companies. In the medium to long term, it benefits from carbon reduction, resource recycling, increased commercial vehicle ownership, and advancements in tire testing technology. However, its development still faces limitations such as competition from low-priced new tires, unstable quality of retreadable tires, high investment in mold specifications, and insufficient consumer awareness of the safety of retreaded tires in some regions.

This report studies the global Mold Cure Tire Retreading demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mold Cure Tire Retreading, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mold Cure Tire Retreading that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mold Cure Tire Retreading total market, 2021-2032, (USD Million)

Global Mold Cure Tire Retreading total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Mold Cure Tire Retreading total market, key domestic companies, and share, (USD Million)

Global Mold Cure Tire Retreading revenue by player, revenue and market share 2021-2026, (USD Million)

Global Mold Cure Tire Retreading total market by Type, CAGR, 2021-2032, (USD Million)

Global Mold Cure Tire Retreading total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Mold Cure Tire Retreading market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone, Michelin, Goodyear, Marangoni, Continental, TreadWright Tires, Pirelli, Vaculug, AcuTread, Kal Tire, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Mold Cure Tire Retreading market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mold Cure Tire Retreading Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mold Cure Tire Retreading Market, Segmentation by Type:

Radial Retreaded Tires

Bias Retreaded Tires

Solid/Special Purpose Retreaded Tires

Global Mold Cure Tire Retreading Market, Segmentation by Vehicle Type:

Passenger Cars

Commercial Vehicles

Global Mold Cure Tire Retreading Market, Segmentation by Business Model:

Large Tire Companies' Own Retreading

Authorized Franchise Retreading

Independent Retreading Plants

Global Mold Cure Tire Retreading Market, Segmentation by Application:

Long-Distance Logistics

Urban Delivery

Public Transportation

Others

Companies Profiled:

Bridgestone

Michelin

Goodyear

Marangoni

Continental

TreadWright Tires

Pirelli

Vaculug

AcuTread

Kal Tire

Key Questions Answered

1. How big is the global Mold Cure Tire Retreading market?
2. What is the demand of the global Mold Cure Tire Retreading market?
3. What is the year over year growth of the global Mold Cure Tire Retreading market?
4. What is the total value of the global Mold Cure Tire Retreading market?
5. Who are the Major Players in the global Mold Cure Tire Retreading market?
6. What are the growth factors driving the market demand?

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