

Global Moisture Cure Urethane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G62F8158B29FEN.html>

Date: June 2026

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: G62F8158B29FEN

Abstracts

According to our (Global Info Research) latest study, the global Moisture Cure Urethane market size was valued at US\$ 9984 million in 2025 and is forecast to a readjusted size of US\$ 15283 million by 2032 with a CAGR of 6.2% during review period.

Moisture Cure Urethane is a polyurethane-based material that cures through a chemical reaction with moisture in the air or substrate, forming durable elastomeric, adhesive, coating, sealant, or foam structures with strong adhesion, flexibility, chemical resistance, and weatherability. It is widely used in construction, automotive, electronics, industrial assembly, wood processing, marine, and packaging applications. The supply chain begins with upstream raw materials such as polyols (polyether polyols, polyester polyols), isocyanates including MDI (methylene diphenyl diisocyanate) and TDI (toluene diisocyanate), catalysts, plasticizers, fillers, pigments, solvents, and specialty additives supplied by petrochemical and specialty chemical companies. Midstream manufacturers formulate these materials into one-component or two-component moisture cure urethane adhesives, coatings, sealants, foams, and encapsulants through blending, prepolymer synthesis, and packaging processes. Downstream distribution channels include industrial chemical distributors, construction material suppliers, automotive aftermarket suppliers, and OEM direct sales networks. End users are mainly from construction and infrastructure, automotive manufacturing, electronics and electrical equipment, furniture and woodworking, aerospace, marine, footwear, renewable energy, and general industrial manufacturing sectors. In 2025, global Moisture Cure Urethane output was about 3.5 million tons with 4.0 million tons of capacity, average prices of USD 2,500–6,500 per ton, and gross margins around 29%.

This report is a detailed and comprehensive analysis for global Moisture Cure Urethane

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Moisture Cure Urethane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Moisture Cure Urethane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Moisture Cure Urethane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Moisture Cure Urethane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Moisture Cure Urethane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Moisture Cure Urethane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel (Germany), H.B. Fuller (USA), Sika (Switzerland), Arkema (France), 3M (USA), Dow (USA), Huntsman (USA), BASF

(Germany), Wacker Chemie (Germany), Jowat (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Moisture Cure Urethane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Strength (10 MPa)

Market segment by Viscosity

100,000 cP

Market segment by Application

Construction

Automotive

Woodworking

Electronic

Industrial

Others

Major players covered

Henkel (Germany)

H.B. Fuller (USA)

Sika (Switzerland)

Arkema (France)

3M (USA)

Dow (USA)

Huntsman (USA)

BASF (Germany)

Wacker Chemie (Germany)

Jowat (Germany)

Soudal (Belgium)

Mapei (Italy)

Pidilite (India)

Huitian New Materials (China)

Kangda New Materials (China)

Comens Material (China)

Tex Year Industries (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Moisture Cure Urethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Moisture Cure Urethane, with price, sales quantity, revenue, and global market share of Moisture Cure Urethane from 2021 to 2026.

Chapter 3, the Moisture Cure Urethane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Moisture Cure Urethane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Moisture Cure Urethane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Moisture

Cure Urethane.

Chapter 14 and 15, to describe Moisture Cure Urethane sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Moisture Cure Urethane Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Low Strength (10 MPa)

1.4 Market Analysis by Viscosity

1.4.1 Overview: Global Moisture Cure Urethane Consumption Value by Viscosity: 2021 Versus 2025 Versus 2032

1.4.2 100,000 cP

1.5 Market Analysis by Application

1.5.1 Overview: Global Moisture Cure Urethane Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Construction

1.5.3 Automotive

1.5.4 Woodworking

1.5.5 Electronic

1.5.6 Industrial

1.5.7 Others

1.6 Global Moisture Cure Urethane Market Size & Forecast

1.6.1 Global Moisture Cure Urethane Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Moisture Cure Urethane Sales Quantity (2021-2032)

1.6.3 Global Moisture Cure Urethane Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Henkel (Germany)

2.1.1 Henkel (Germany) Details

2.1.2 Henkel (Germany) Major Business

2.1.3 Henkel (Germany) Moisture Cure Urethane Product and Services

2.1.4 Henkel (Germany) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Henkel (Germany) Recent Developments/Updates

2.2 H.B. Fuller (USA)

2.2.1 H.B. Fuller (USA) Details

- 2.2.2 H.B. Fuller (USA) Major Business
- 2.2.3 H.B. Fuller (USA) Moisture Cure Urethane Product and Services
- 2.2.4 H.B. Fuller (USA) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 H.B. Fuller (USA) Recent Developments/Updates
- 2.3 Sika (Switzerland)
 - 2.3.1 Sika (Switzerland) Details
 - 2.3.2 Sika (Switzerland) Major Business
 - 2.3.3 Sika (Switzerland) Moisture Cure Urethane Product and Services
 - 2.3.4 Sika (Switzerland) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Sika (Switzerland) Recent Developments/Updates
- 2.4 Arkema (France)
 - 2.4.1 Arkema (France) Details
 - 2.4.2 Arkema (France) Major Business
 - 2.4.3 Arkema (France) Moisture Cure Urethane Product and Services
 - 2.4.4 Arkema (France) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Arkema (France) Recent Developments/Updates
- 2.5 3M (USA)
 - 2.5.1 3M (USA) Details
 - 2.5.2 3M (USA) Major Business
 - 2.5.3 3M (USA) Moisture Cure Urethane Product and Services
 - 2.5.4 3M (USA) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 3M (USA) Recent Developments/Updates
- 2.6 Dow (USA)
 - 2.6.1 Dow (USA) Details
 - 2.6.2 Dow (USA) Major Business
 - 2.6.3 Dow (USA) Moisture Cure Urethane Product and Services
 - 2.6.4 Dow (USA) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Dow (USA) Recent Developments/Updates
- 2.7 Huntsman (USA)
 - 2.7.1 Huntsman (USA) Details
 - 2.7.2 Huntsman (USA) Major Business
 - 2.7.3 Huntsman (USA) Moisture Cure Urethane Product and Services
 - 2.7.4 Huntsman (USA) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 Huntsman (USA) Recent Developments/Updates
- 2.8 BASF (Germany)
 - 2.8.1 BASF (Germany) Details
 - 2.8.2 BASF (Germany) Major Business
 - 2.8.3 BASF (Germany) Moisture Cure Urethane Product and Services
 - 2.8.4 BASF (Germany) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 BASF (Germany) Recent Developments/Updates
- 2.9 Wacker Chemie (Germany)
 - 2.9.1 Wacker Chemie (Germany) Details
 - 2.9.2 Wacker Chemie (Germany) Major Business
 - 2.9.3 Wacker Chemie (Germany) Moisture Cure Urethane Product and Services
 - 2.9.4 Wacker Chemie (Germany) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Wacker Chemie (Germany) Recent Developments/Updates
- 2.10 Jowat (Germany)
 - 2.10.1 Jowat (Germany) Details
 - 2.10.2 Jowat (Germany) Major Business
 - 2.10.3 Jowat (Germany) Moisture Cure Urethane Product and Services
 - 2.10.4 Jowat (Germany) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Jowat (Germany) Recent Developments/Updates
- 2.11 Soudal (Belgium)
 - 2.11.1 Soudal (Belgium) Details
 - 2.11.2 Soudal (Belgium) Major Business
 - 2.11.3 Soudal (Belgium) Moisture Cure Urethane Product and Services
 - 2.11.4 Soudal (Belgium) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Soudal (Belgium) Recent Developments/Updates
- 2.12 Mapei (Italy)
 - 2.12.1 Mapei (Italy) Details
 - 2.12.2 Mapei (Italy) Major Business
 - 2.12.3 Mapei (Italy) Moisture Cure Urethane Product and Services
 - 2.12.4 Mapei (Italy) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Mapei (Italy) Recent Developments/Updates
- 2.13 Pidilite (India)
 - 2.13.1 Pidilite (India) Details
 - 2.13.2 Pidilite (India) Major Business

- 2.13.3 Pidilite (India) Moisture Cure Urethane Product and Services
- 2.13.4 Pidilite (India) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Pidilite (India) Recent Developments/Updates
- 2.14 Huitian New Materials (China)
 - 2.14.1 Huitian New Materials (China) Details
 - 2.14.2 Huitian New Materials (China) Major Business
 - 2.14.3 Huitian New Materials (China) Moisture Cure Urethane Product and Services
 - 2.14.4 Huitian New Materials (China) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Huitian New Materials (China) Recent Developments/Updates
- 2.15 Kangda New Materials (China)
 - 2.15.1 Kangda New Materials (China) Details
 - 2.15.2 Kangda New Materials (China) Major Business
 - 2.15.3 Kangda New Materials (China) Moisture Cure Urethane Product and Services
 - 2.15.4 Kangda New Materials (China) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Kangda New Materials (China) Recent Developments/Updates
- 2.16 Comens Material (China)
 - 2.16.1 Comens Material (China) Details
 - 2.16.2 Comens Material (China) Major Business
 - 2.16.3 Comens Material (China) Moisture Cure Urethane Product and Services
 - 2.16.4 Comens Material (China) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Comens Material (China) Recent Developments/Updates
- 2.17 Tex Year Industries (Taiwan)
 - 2.17.1 Tex Year Industries (Taiwan) Details
 - 2.17.2 Tex Year Industries (Taiwan) Major Business
 - 2.17.3 Tex Year Industries (Taiwan) Moisture Cure Urethane Product and Services
 - 2.17.4 Tex Year Industries (Taiwan) Moisture Cure Urethane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Tex Year Industries (Taiwan) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MOISTURE CURE URETHANE BY MANUFACTURER

- 3.1 Global Moisture Cure Urethane Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Moisture Cure Urethane Revenue by Manufacturer (2021-2026)
- 3.3 Global Moisture Cure Urethane Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Moisture Cure Urethane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Moisture Cure Urethane Manufacturer Market Share in 2025

3.4.3 Top 6 Moisture Cure Urethane Manufacturer Market Share in 2025

3.5 Moisture Cure Urethane Market: Overall Company Footprint Analysis

3.5.1 Moisture Cure Urethane Market: Region Footprint

3.5.2 Moisture Cure Urethane Market: Company Product Type Footprint

3.5.3 Moisture Cure Urethane Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Moisture Cure Urethane Market Size by Region

4.1.1 Global Moisture Cure Urethane Sales Quantity by Region (2021-2032)

4.1.2 Global Moisture Cure Urethane Consumption Value by Region (2021-2032)

4.1.3 Global Moisture Cure Urethane Average Price by Region (2021-2032)

4.2 North America Moisture Cure Urethane Consumption Value (2021-2032)

4.3 Europe Moisture Cure Urethane Consumption Value (2021-2032)

4.4 Asia-Pacific Moisture Cure Urethane Consumption Value (2021-2032)

4.5 South America Moisture Cure Urethane Consumption Value (2021-2032)

4.6 Middle East & Africa Moisture Cure Urethane Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Moisture Cure Urethane Sales Quantity by Type (2021-2032)

5.2 Global Moisture Cure Urethane Consumption Value by Type (2021-2032)

5.3 Global Moisture Cure Urethane Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Moisture Cure Urethane Sales Quantity by Application (2021-2032)

6.2 Global Moisture Cure Urethane Consumption Value by Application (2021-2032)

6.3 Global Moisture Cure Urethane Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Moisture Cure Urethane Sales Quantity by Type (2021-2032)

- 7.2 North America Moisture Cure Urethane Sales Quantity by Application (2021-2032)
- 7.3 North America Moisture Cure Urethane Market Size by Country
 - 7.3.1 North America Moisture Cure Urethane Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Moisture Cure Urethane Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Moisture Cure Urethane Sales Quantity by Type (2021-2032)
- 8.2 Europe Moisture Cure Urethane Sales Quantity by Application (2021-2032)
- 8.3 Europe Moisture Cure Urethane Market Size by Country
 - 8.3.1 Europe Moisture Cure Urethane Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Moisture Cure Urethane Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Moisture Cure Urethane Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Moisture Cure Urethane Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Moisture Cure Urethane Market Size by Region
 - 9.3.1 Asia-Pacific Moisture Cure Urethane Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Moisture Cure Urethane Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Moisture Cure Urethane Sales Quantity by Type (2021-2032)

- 10.2 South America Moisture Cure Urethane Sales Quantity by Application (2021-2032)
- 10.3 South America Moisture Cure Urethane Market Size by Country
 - 10.3.1 South America Moisture Cure Urethane Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Moisture Cure Urethane Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Moisture Cure Urethane Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Moisture Cure Urethane Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Moisture Cure Urethane Market Size by Country
 - 11.3.1 Middle East & Africa Moisture Cure Urethane Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Moisture Cure Urethane Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Moisture Cure Urethane Market Drivers
- 12.2 Moisture Cure Urethane Market Restraints
- 12.3 Moisture Cure Urethane Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Moisture Cure Urethane and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Moisture Cure Urethane

- 13.3 Moisture Cure Urethane Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Moisture Cure Urethane Typical Distributors
- 14.3 Moisture Cure Urethane Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Moisture Cure Urethane Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Moisture Cure Urethane Consumption Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 3. Global Moisture Cure Urethane Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Henkel (Germany) Basic Information, Manufacturing Base and Competitors

Table 5. Henkel (Germany) Major Business

Table 6. Henkel (Germany) Moisture Cure Urethane Product and Services

Table 7. Henkel (Germany) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Henkel (Germany) Recent Developments/Updates

Table 9. H.B. Fuller (USA) Basic Information, Manufacturing Base and Competitors

Table 10. H.B. Fuller (USA) Major Business

Table 11. H.B. Fuller (USA) Moisture Cure Urethane Product and Services

Table 12. H.B. Fuller (USA) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. H.B. Fuller (USA) Recent Developments/Updates

Table 14. Sika (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 15. Sika (Switzerland) Major Business

Table 16. Sika (Switzerland) Moisture Cure Urethane Product and Services

Table 17. Sika (Switzerland) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Sika (Switzerland) Recent Developments/Updates

Table 19. Arkema (France) Basic Information, Manufacturing Base and Competitors

Table 20. Arkema (France) Major Business

Table 21. Arkema (France) Moisture Cure Urethane Product and Services

Table 22. Arkema (France) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Arkema (France) Recent Developments/Updates

Table 24. 3M (USA) Basic Information, Manufacturing Base and Competitors

Table 25. 3M (USA) Major Business

Table 26. 3M (USA) Moisture Cure Urethane Product and Services

Table 27. 3M (USA) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. 3M (USA) Recent Developments/Updates

Table 29. Dow (USA) Basic Information, Manufacturing Base and Competitors

Table 30. Dow (USA) Major Business

Table 31. Dow (USA) Moisture Cure Urethane Product and Services

Table 32. Dow (USA) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Dow (USA) Recent Developments/Updates

Table 34. Huntsman (USA) Basic Information, Manufacturing Base and Competitors

Table 35. Huntsman (USA) Major Business

Table 36. Huntsman (USA) Moisture Cure Urethane Product and Services

Table 37. Huntsman (USA) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Huntsman (USA) Recent Developments/Updates

Table 39. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 40. BASF (Germany) Major Business

Table 41. BASF (Germany) Moisture Cure Urethane Product and Services

Table 42. BASF (Germany) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. BASF (Germany) Recent Developments/Updates

Table 44. Wacker Chemie (Germany) Basic Information, Manufacturing Base and Competitors

Table 45. Wacker Chemie (Germany) Major Business

Table 46. Wacker Chemie (Germany) Moisture Cure Urethane Product and Services

Table 47. Wacker Chemie (Germany) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Wacker Chemie (Germany) Recent Developments/Updates

Table 49. Jowat (Germany) Basic Information, Manufacturing Base and Competitors

Table 50. Jowat (Germany) Major Business

Table 51. Jowat (Germany) Moisture Cure Urethane Product and Services

Table 52. Jowat (Germany) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Jowat (Germany) Recent Developments/Updates

Table 54. Soudal (Belgium) Basic Information, Manufacturing Base and Competitors

Table 55. Soudal (Belgium) Major Business

Table 56. Soudal (Belgium) Moisture Cure Urethane Product and Services

Table 57. Soudal (Belgium) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Soudal (Belgium) Recent Developments/Updates

Table 59. Mapei (Italy) Basic Information, Manufacturing Base and Competitors

Table 60. Mapei (Italy) Major Business

Table 61. Mapei (Italy) Moisture Cure Urethane Product and Services

Table 62. Mapei (Italy) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Mapei (Italy) Recent Developments/Updates

Table 64. Pidilite (India) Basic Information, Manufacturing Base and Competitors

Table 65. Pidilite (India) Major Business

Table 66. Pidilite (India) Moisture Cure Urethane Product and Services

Table 67. Pidilite (India) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Pidilite (India) Recent Developments/Updates

Table 69. Huitian New Materials (China) Basic Information, Manufacturing Base and Competitors

Table 70. Huitian New Materials (China) Major Business

Table 71. Huitian New Materials (China) Moisture Cure Urethane Product and Services

Table 72. Huitian New Materials (China) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Huitian New Materials (China) Recent Developments/Updates

Table 74. Kangda New Materials (China) Basic Information, Manufacturing Base and Competitors

Table 75. Kangda New Materials (China) Major Business

Table 76. Kangda New Materials (China) Moisture Cure Urethane Product and Services

Table 77. Kangda New Materials (China) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Kangda New Materials (China) Recent Developments/Updates

Table 79. Comens Material (China) Basic Information, Manufacturing Base and Competitors

Table 80. Comens Material (China) Major Business

Table 81. Comens Material (China) Moisture Cure Urethane Product and Services

Table 82. Comens Material (China) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Comens Material (China) Recent Developments/Updates

Table 84. Tex Year Industries (Taiwan) Basic Information, Manufacturing Base and Competitors

- Table 85. Tex Year Industries (Taiwan) Major Business
- Table 86. Tex Year Industries (Taiwan) Moisture Cure Urethane Product and Services
- Table 87. Tex Year Industries (Taiwan) Moisture Cure Urethane Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. Tex Year Industries (Taiwan) Recent Developments/Updates
- Table 89. Global Moisture Cure Urethane Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
- Table 90. Global Moisture Cure Urethane Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 91. Global Moisture Cure Urethane Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 92. Market Position of Manufacturers in Moisture Cure Urethane, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 93. Head Office and Moisture Cure Urethane Production Site of Key Manufacturer
- Table 94. Moisture Cure Urethane Market: Company Product Type Footprint
- Table 95. Moisture Cure Urethane Market: Company Product Application Footprint
- Table 96. Moisture Cure Urethane New Market Entrants and Barriers to Market Entry
- Table 97. Moisture Cure Urethane Mergers, Acquisition, Agreements, and Collaborations
- Table 98. Global Moisture Cure Urethane Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 99. Global Moisture Cure Urethane Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 100. Global Moisture Cure Urethane Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 101. Global Moisture Cure Urethane Consumption Value by Region (2021-2026) & (USD Million)
- Table 102. Global Moisture Cure Urethane Consumption Value by Region (2027-2032) & (USD Million)
- Table 103. Global Moisture Cure Urethane Average Price by Region (2021-2026) & (US\$/Ton)
- Table 104. Global Moisture Cure Urethane Average Price by Region (2027-2032) & (US\$/Ton)
- Table 105. Global Moisture Cure Urethane Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 106. Global Moisture Cure Urethane Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 107. Global Moisture Cure Urethane Consumption Value by Type (2021-2026) &

(USD Million)

Table 108. Global Moisture Cure Urethane Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global Moisture Cure Urethane Average Price by Type (2021-2026) & (US\$/Ton)

Table 110. Global Moisture Cure Urethane Average Price by Type (2027-2032) & (US\$/Ton)

Table 111. Global Moisture Cure Urethane Sales Quantity by Application (2021-2026) & (Kilotons)

Table 112. Global Moisture Cure Urethane Sales Quantity by Application (2027-2032) & (Kilotons)

Table 113. Global Moisture Cure Urethane Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Global Moisture Cure Urethane Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Global Moisture Cure Urethane Average Price by Application (2021-2026) & (US\$/Ton)

Table 116. Global Moisture Cure Urethane Average Price by Application (2027-2032) & (US\$/Ton)

Table 117. North America Moisture Cure Urethane Sales Quantity by Type (2021-2026) & (Kilotons)

Table 118. North America Moisture Cure Urethane Sales Quantity by Type (2027-2032) & (Kilotons)

Table 119. North America Moisture Cure Urethane Sales Quantity by Application (2021-2026) & (Kilotons)

Table 120. North America Moisture Cure Urethane Sales Quantity by Application (2027-2032) & (Kilotons)

Table 121. North America Moisture Cure Urethane Sales Quantity by Country (2021-2026) & (Kilotons)

Table 122. North America Moisture Cure Urethane Sales Quantity by Country (2027-2032) & (Kilotons)

Table 123. North America Moisture Cure Urethane Consumption Value by Country (2021-2026) & (USD Million)

Table 124. North America Moisture Cure Urethane Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Europe Moisture Cure Urethane Sales Quantity by Type (2021-2026) & (Kilotons)

Table 126. Europe Moisture Cure Urethane Sales Quantity by Type (2027-2032) & (Kilotons)

Table 127. Europe Moisture Cure Urethane Sales Quantity by Application (2021-2026) & (Kilotons)

Table 128. Europe Moisture Cure Urethane Sales Quantity by Application (2027-2032) & (Kilotons)

Table 129. Europe Moisture Cure Urethane Sales Quantity by Country (2021-2026) & (Kilotons)

Table 130. Europe Moisture Cure Urethane Sales Quantity by Country (2027-2032) & (Kilotons)

Table 131. Europe Moisture Cure Urethane Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe Moisture Cure Urethane Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Asia-Pacific Moisture Cure Urethane Sales Quantity by Type (2021-2026) & (Kilotons)

Table 134. Asia-Pacific Moisture Cure Urethane Sales Quantity by Type (2027-2032) & (Kilotons)

Table 135. Asia-Pacific Moisture Cure Urethane Sales Quantity by Application (2021-2026) & (Kilotons)

Table 136. Asia-Pacific Moisture Cure Urethane Sales Quantity by Application (2027-2032) & (Kilotons)

Table 137. Asia-Pacific Moisture Cure Urethane Sales Quantity by Region (2021-2026) & (Kilotons)

Table 138. Asia-Pacific Moisture Cure Urethane Sales Quantity by Region (2027-2032) & (Kilotons)

Table 139. Asia-Pacific Moisture Cure Urethane Consumption Value by Region (2021-2026) & (USD Million)

Table 140. Asia-Pacific Moisture Cure Urethane Consumption Value by Region (2027-2032) & (USD Million)

Table 141. South America Moisture Cure Urethane Sales Quantity by Type (2021-2026) & (Kilotons)

Table 142. South America Moisture Cure Urethane Sales Quantity by Type (2027-2032) & (Kilotons)

Table 143. South America Moisture Cure Urethane Sales Quantity by Application (2021-2026) & (Kilotons)

Table 144. South America Moisture Cure Urethane Sales Quantity by Application (2027-2032) & (Kilotons)

Table 145. South America Moisture Cure Urethane Sales Quantity by Country (2021-2026) & (Kilotons)

Table 146. South America Moisture Cure Urethane Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 147. South America Moisture Cure Urethane Consumption Value by Country (2021-2026) & (USD Million)

Table 148. South America Moisture Cure Urethane Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Middle East & Africa Moisture Cure Urethane Sales Quantity by Type (2021-2026) & (Kilotons)

Table 150. Middle East & Africa Moisture Cure Urethane Sales Quantity by Type (2027-2032) & (Kilotons)

Table 151. Middle East & Africa Moisture Cure Urethane Sales Quantity by Application (2021-2026) & (Kilotons)

Table 152. Middle East & Africa Moisture Cure Urethane Sales Quantity by Application (2027-2032) & (Kilotons)

Table 153. Middle East & Africa Moisture Cure Urethane Sales Quantity by Country (2021-2026) & (Kilotons)

Table 154. Middle East & Africa Moisture Cure Urethane Sales Quantity by Country (2027-2032) & (Kilotons)

Table 155. Middle East & Africa Moisture Cure Urethane Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Middle East & Africa Moisture Cure Urethane Consumption Value by Country (2027-2032) & (USD Million)

Table 157. Moisture Cure Urethane Raw Material

Table 158. Key Manufacturers of Moisture Cure Urethane Raw Materials

Table 159. Moisture Cure Urethane Typical Distributors

Table 160. Moisture Cure Urethane Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Moisture Cure Urethane Picture
- Figure 2. Global Moisture Cure Urethane Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Moisture Cure Urethane Revenue Market Share by Type in 2025
- Figure 4. Low Strength (10 MPa) Examples
- Figure 7. Global Moisture Cure Urethane Revenue by Viscosity, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Moisture Cure Urethane Revenue Market Share by Viscosity in 2025
- Figure 9. 100,000 cP Examples
- Figure 13. Global Moisture Cure Urethane Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Moisture Cure Urethane Revenue Market Share by Application in 2025
- Figure 15. Construction Examples
- Figure 16. Automotive Examples
- Figure 17. Woodworking Examples
- Figure 18. Electronic Examples
- Figure 19. Industrial Examples
- Figure 20. Others Examples
- Figure 21. Global Moisture Cure Urethane Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Moisture Cure Urethane Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Moisture Cure Urethane Sales Quantity (2021-2032) & (Kilotons)
- Figure 24. Global Moisture Cure Urethane Price (2021-2032) & (US\$/Ton)
- Figure 25. Global Moisture Cure Urethane Sales Quantity Market Share by Manufacturer in 2025
- Figure 26. Global Moisture Cure Urethane Revenue Market Share by Manufacturer in 2025
- Figure 27. Producer Shipments of Moisture Cure Urethane by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 28. Top 3 Moisture Cure Urethane Manufacturer (Revenue) Market Share in 2025
- Figure 29. Top 6 Moisture Cure Urethane Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Moisture Cure Urethane Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Moisture Cure Urethane Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Moisture Cure Urethane Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Moisture Cure Urethane Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Moisture Cure Urethane Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global Moisture Cure Urethane Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Moisture Cure Urethane Revenue Market Share by Application (2021-2032)

Figure 42. Global Moisture Cure Urethane Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America Moisture Cure Urethane Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Moisture Cure Urethane Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Moisture Cure Urethane Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Moisture Cure Urethane Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Moisture Cure Urethane Consumption Value (2021-2032) & (USD

Million)

Figure 50. Europe Moisture Cure Urethane Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Moisture Cure Urethane Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Moisture Cure Urethane Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Moisture Cure Urethane Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 55. France Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Moisture Cure Urethane Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Moisture Cure Urethane Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Moisture Cure Urethane Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Moisture Cure Urethane Consumption Value Market Share by Region (2021-2032)

Figure 63. China Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 66. India Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Moisture Cure Urethane Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Moisture Cure Urethane Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Moisture Cure Urethane Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Moisture Cure Urethane Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Moisture Cure Urethane Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Moisture Cure Urethane Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Moisture Cure Urethane Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Moisture Cure Urethane Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Moisture Cure Urethane Consumption Value (2021-2032) & (USD Million)

Figure 83. Moisture Cure Urethane Market Drivers

Figure 84. Moisture Cure Urethane Market Restraints

Figure 85. Moisture Cure Urethane Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Moisture Cure Urethane in 2025

Figure 88. Manufacturing Process Analysis of Moisture Cure Urethane

Figure 89. Moisture Cure Urethane Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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