

Global Moisture Cure Urethane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G33DA183C28FEN.html>

Date: June 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: G33DA183C28FEN

Abstracts

The global Moisture Cure Urethane market size is expected to reach \$ 15283 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Moisture Cure Urethane is a polyurethane-based material that cures through a chemical reaction with moisture in the air or substrate, forming durable elastomeric, adhesive, coating, sealant, or foam structures with strong adhesion, flexibility, chemical resistance, and weatherability. It is widely used in construction, automotive, electronics, industrial assembly, wood processing, marine, and packaging applications. The supply chain begins with upstream raw materials such as polyols (polyether polyols, polyester polyols), isocyanates including MDI (methylene diphenyl diisocyanate) and TDI (toluene diisocyanate), catalysts, plasticizers, fillers, pigments, solvents, and specialty additives supplied by petrochemical and specialty chemical companies. Midstream manufacturers formulate these materials into one-component or two-component moisture cure urethane adhesives, coatings, sealants, foams, and encapsulants through blending, prepolymer synthesis, and packaging processes. Downstream distribution channels include industrial chemical distributors, construction material suppliers, automotive aftermarket suppliers, and OEM direct sales networks. End users are mainly from construction and infrastructure, automotive manufacturing, electronics and electrical equipment, furniture and woodworking, aerospace, marine, footwear, renewable energy, and general industrial manufacturing sectors. In 2025, global Moisture Cure Urethane output was about 3.5 million tons with 4.0 million tons of capacity, average prices of USD 2,500–6,500 per ton, and gross margins around 29%.

This report studies the global Moisture Cure Urethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Moisture Cure Urethane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Moisture Cure Urethane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Moisture Cure Urethane total production and demand, 2021-2032, (Kilotons)

Global Moisture Cure Urethane total production value, 2021-2032, (USD Million)

Global Moisture Cure Urethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Moisture Cure Urethane consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Moisture Cure Urethane domestic production, consumption, key domestic manufacturers and share

Global Moisture Cure Urethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Moisture Cure Urethane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Moisture Cure Urethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Moisture Cure Urethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel (Germany), H.B. Fuller (USA), Sika (Switzerland), Arkema (France), 3M (USA), Dow (USA), Huntsman (USA), BASF (Germany), Wacker Chemie (Germany), Jowat (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Moisture Cure Urethane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Moisture Cure Urethane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Moisture Cure Urethane Market, Segmentation by Type:

Low Strength (10 MPa)

Global Moisture Cure Urethane Market, Segmentation by Viscosity:

100,000 cP

Global Moisture Cure Urethane Market, Segmentation by Application:

Construction

Automotive

Woodworking

Electronic

Industrial

Others

Companies Profiled:

Henkel (Germany)

H.B. Fuller (USA)

Sika (Switzerland)

Arkema (France)

3M (USA)

Dow (USA)

Huntsman (USA)

BASF (Germany)

Wacker Chemie (Germany)

Jowat (Germany)

Soudal (Belgium)

Mapei (Italy)

Pidilite (India)

Huitian New Materials (China)

Kangda New Materials (China)

Comens Material (China)

Tex Year Industries (Taiwan)

Key Questions Answered:

1. How big is the global Moisture Cure Urethane market?
2. What is the demand of the global Moisture Cure Urethane market?
3. What is the year over year growth of the global Moisture Cure Urethane market?
4. What is the production and production value of the global Moisture Cure Urethane market?
5. Who are the key producers in the global Moisture Cure Urethane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Moisture Cure Urethane Introduction
- 1.2 World Moisture Cure Urethane Supply & Forecast
 - 1.2.1 World Moisture Cure Urethane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Moisture Cure Urethane Production (2021-2032)
 - 1.2.3 World Moisture Cure Urethane Pricing Trends (2021-2032)
- 1.3 World Moisture Cure Urethane Production by Region (Based on Production Site)
 - 1.3.1 World Moisture Cure Urethane Production Value by Region (2021-2032)
 - 1.3.2 World Moisture Cure Urethane Production by Region (2021-2032)
 - 1.3.3 World Moisture Cure Urethane Average Price by Region (2021-2032)
 - 1.3.4 North America Moisture Cure Urethane Production (2021-2032)
 - 1.3.5 Europe Moisture Cure Urethane Production (2021-2032)
 - 1.3.6 China Moisture Cure Urethane Production (2021-2032)
 - 1.3.7 Japan Moisture Cure Urethane Production (2021-2032)
 - 1.3.8 India Moisture Cure Urethane Production (2021-2032)
 - 1.3.9 Southeast Asia Moisture Cure Urethane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Moisture Cure Urethane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Moisture Cure Urethane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Moisture Cure Urethane Demand (2021-2032)
- 2.2 World Moisture Cure Urethane Consumption by Region
 - 2.2.1 World Moisture Cure Urethane Consumption by Region (2021-2026)
 - 2.2.2 World Moisture Cure Urethane Consumption Forecast by Region (2027-2032)
- 2.3 United States Moisture Cure Urethane Consumption (2021-2032)
- 2.4 China Moisture Cure Urethane Consumption (2021-2032)
- 2.5 Europe Moisture Cure Urethane Consumption (2021-2032)
- 2.6 Japan Moisture Cure Urethane Consumption (2021-2032)
- 2.7 South Korea Moisture Cure Urethane Consumption (2021-2032)
- 2.8 ASEAN Moisture Cure Urethane Consumption (2021-2032)
- 2.9 India Moisture Cure Urethane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Moisture Cure Urethane Production Value by Manufacturer (2021-2026)
- 3.2 World Moisture Cure Urethane Production by Manufacturer (2021-2026)
- 3.3 World Moisture Cure Urethane Average Price by Manufacturer (2021-2026)
- 3.4 Moisture Cure Urethane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Moisture Cure Urethane Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Moisture Cure Urethane in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Moisture Cure Urethane in 2025
- 3.6 Moisture Cure Urethane Market: Overall Company Footprint Analysis
 - 3.6.1 Moisture Cure Urethane Market: Region Footprint
 - 3.6.2 Moisture Cure Urethane Market: Company Product Type Footprint
 - 3.6.3 Moisture Cure Urethane Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Moisture Cure Urethane Production Value Comparison
 - 4.1.1 United States VS China: Moisture Cure Urethane Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Moisture Cure Urethane Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Moisture Cure Urethane Production Comparison
 - 4.2.1 United States VS China: Moisture Cure Urethane Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Moisture Cure Urethane Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Moisture Cure Urethane Consumption Comparison
 - 4.3.1 United States VS China: Moisture Cure Urethane Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Moisture Cure Urethane Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Moisture Cure Urethane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Moisture Cure Urethane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Moisture Cure Urethane Production Value (2021-2026)

4.4.3 United States Based Manufacturers Moisture Cure Urethane Production (2021-2026)

4.5 China Based Moisture Cure Urethane Manufacturers and Market Share

4.5.1 China Based Moisture Cure Urethane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Moisture Cure Urethane Production Value (2021-2026)

4.5.3 China Based Manufacturers Moisture Cure Urethane Production (2021-2026)

4.6 Rest of World Based Moisture Cure Urethane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Moisture Cure Urethane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Moisture Cure Urethane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Moisture Cure Urethane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Moisture Cure Urethane Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low Strength (10 MPa)

5.3 Market Segment by Type

5.3.1 World Moisture Cure Urethane Production by Type (2021-2032)

5.3.2 World Moisture Cure Urethane Production Value by Type (2021-2032)

5.3.3 World Moisture Cure Urethane Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VISCOSITY

6.1 World Moisture Cure Urethane Market Size Overview by Viscosity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Viscosity

6.2.1 100,000 cP

6.3 Market Segment by Viscosity

- 6.3.1 World Moisture Cure Urethane Production by Viscosity (2021-2032)
- 6.3.2 World Moisture Cure Urethane Production Value by Viscosity (2021-2032)
- 6.3.3 World Moisture Cure Urethane Average Price by Viscosity (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Moisture Cure Urethane Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Construction
 - 7.2.2 Automotive
 - 7.2.3 Woodworking
 - 7.2.4 Electronic
 - 7.2.5 Industrial
 - 7.2.6 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Moisture Cure Urethane Production by Application (2021-2032)
 - 7.3.2 World Moisture Cure Urethane Production Value by Application (2021-2032)
 - 7.3.3 World Moisture Cure Urethane Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Henkel (Germany)
 - 8.1.1 Henkel (Germany) Details
 - 8.1.2 Henkel (Germany) Major Business
 - 8.1.3 Henkel (Germany) Moisture Cure Urethane Product and Services
 - 8.1.4 Henkel (Germany) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Henkel (Germany) Recent Developments/Updates
 - 8.1.6 Henkel (Germany) Competitive Strengths & Weaknesses
- 8.2 H.B. Fuller (USA)
 - 8.2.1 H.B. Fuller (USA) Details
 - 8.2.2 H.B. Fuller (USA) Major Business
 - 8.2.3 H.B. Fuller (USA) Moisture Cure Urethane Product and Services
 - 8.2.4 H.B. Fuller (USA) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 H.B. Fuller (USA) Recent Developments/Updates
 - 8.2.6 H.B. Fuller (USA) Competitive Strengths & Weaknesses
- 8.3 Sika (Switzerland)

- 8.3.1 Sika (Switzerland) Details
- 8.3.2 Sika (Switzerland) Major Business
- 8.3.3 Sika (Switzerland) Moisture Cure Urethane Product and Services
- 8.3.4 Sika (Switzerland) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Sika (Switzerland) Recent Developments/Updates
- 8.3.6 Sika (Switzerland) Competitive Strengths & Weaknesses
- 8.4 Arkema (France)
 - 8.4.1 Arkema (France) Details
 - 8.4.2 Arkema (France) Major Business
 - 8.4.3 Arkema (France) Moisture Cure Urethane Product and Services
 - 8.4.4 Arkema (France) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Arkema (France) Recent Developments/Updates
 - 8.4.6 Arkema (France) Competitive Strengths & Weaknesses
- 8.5 3M (USA)
 - 8.5.1 3M (USA) Details
 - 8.5.2 3M (USA) Major Business
 - 8.5.3 3M (USA) Moisture Cure Urethane Product and Services
 - 8.5.4 3M (USA) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 3M (USA) Recent Developments/Updates
 - 8.5.6 3M (USA) Competitive Strengths & Weaknesses
- 8.6 Dow (USA)
 - 8.6.1 Dow (USA) Details
 - 8.6.2 Dow (USA) Major Business
 - 8.6.3 Dow (USA) Moisture Cure Urethane Product and Services
 - 8.6.4 Dow (USA) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Dow (USA) Recent Developments/Updates
 - 8.6.6 Dow (USA) Competitive Strengths & Weaknesses
- 8.7 Huntsman (USA)
 - 8.7.1 Huntsman (USA) Details
 - 8.7.2 Huntsman (USA) Major Business
 - 8.7.3 Huntsman (USA) Moisture Cure Urethane Product and Services
 - 8.7.4 Huntsman (USA) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Huntsman (USA) Recent Developments/Updates
 - 8.7.6 Huntsman (USA) Competitive Strengths & Weaknesses

8.8 BASF (Germany)

8.8.1 BASF (Germany) Details

8.8.2 BASF (Germany) Major Business

8.8.3 BASF (Germany) Moisture Cure Urethane Product and Services

8.8.4 BASF (Germany) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 BASF (Germany) Recent Developments/Updates

8.8.6 BASF (Germany) Competitive Strengths & Weaknesses

8.9 Wacker Chemie (Germany)

8.9.1 Wacker Chemie (Germany) Details

8.9.2 Wacker Chemie (Germany) Major Business

8.9.3 Wacker Chemie (Germany) Moisture Cure Urethane Product and Services

8.9.4 Wacker Chemie (Germany) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Wacker Chemie (Germany) Recent Developments/Updates

8.9.6 Wacker Chemie (Germany) Competitive Strengths & Weaknesses

8.10 Jowat (Germany)

8.10.1 Jowat (Germany) Details

8.10.2 Jowat (Germany) Major Business

8.10.3 Jowat (Germany) Moisture Cure Urethane Product and Services

8.10.4 Jowat (Germany) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Jowat (Germany) Recent Developments/Updates

8.10.6 Jowat (Germany) Competitive Strengths & Weaknesses

8.11 Soudal (Belgium)

8.11.1 Soudal (Belgium) Details

8.11.2 Soudal (Belgium) Major Business

8.11.3 Soudal (Belgium) Moisture Cure Urethane Product and Services

8.11.4 Soudal (Belgium) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Soudal (Belgium) Recent Developments/Updates

8.11.6 Soudal (Belgium) Competitive Strengths & Weaknesses

8.12 Mapei (Italy)

8.12.1 Mapei (Italy) Details

8.12.2 Mapei (Italy) Major Business

8.12.3 Mapei (Italy) Moisture Cure Urethane Product and Services

8.12.4 Mapei (Italy) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Mapei (Italy) Recent Developments/Updates

- 8.12.6 Mapei (Italy) Competitive Strengths & Weaknesses
- 8.13 Pidilite (India)
 - 8.13.1 Pidilite (India) Details
 - 8.13.2 Pidilite (India) Major Business
 - 8.13.3 Pidilite (India) Moisture Cure Urethane Product and Services
 - 8.13.4 Pidilite (India) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Pidilite (India) Recent Developments/Updates
 - 8.13.6 Pidilite (India) Competitive Strengths & Weaknesses
- 8.14 Huitian New Materials (China)
 - 8.14.1 Huitian New Materials (China) Details
 - 8.14.2 Huitian New Materials (China) Major Business
 - 8.14.3 Huitian New Materials (China) Moisture Cure Urethane Product and Services
 - 8.14.4 Huitian New Materials (China) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Huitian New Materials (China) Recent Developments/Updates
 - 8.14.6 Huitian New Materials (China) Competitive Strengths & Weaknesses
- 8.15 Kangda New Materials (China)
 - 8.15.1 Kangda New Materials (China) Details
 - 8.15.2 Kangda New Materials (China) Major Business
 - 8.15.3 Kangda New Materials (China) Moisture Cure Urethane Product and Services
 - 8.15.4 Kangda New Materials (China) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Kangda New Materials (China) Recent Developments/Updates
 - 8.15.6 Kangda New Materials (China) Competitive Strengths & Weaknesses
- 8.16 Comens Material (China)
 - 8.16.1 Comens Material (China) Details
 - 8.16.2 Comens Material (China) Major Business
 - 8.16.3 Comens Material (China) Moisture Cure Urethane Product and Services
 - 8.16.4 Comens Material (China) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Comens Material (China) Recent Developments/Updates
 - 8.16.6 Comens Material (China) Competitive Strengths & Weaknesses
- 8.17 Tex Year Industries (Taiwan)
 - 8.17.1 Tex Year Industries (Taiwan) Details
 - 8.17.2 Tex Year Industries (Taiwan) Major Business
 - 8.17.3 Tex Year Industries (Taiwan) Moisture Cure Urethane Product and Services
 - 8.17.4 Tex Year Industries (Taiwan) Moisture Cure Urethane Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Tex Year Industries (Taiwan) Recent Developments/Updates

8.17.6 Tex Year Industries (Taiwan) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Moisture Cure Urethane Industry Chain

9.2 Moisture Cure Urethane Upstream Analysis

9.2.1 Moisture Cure Urethane Core Raw Materials

9.2.2 Main Manufacturers of Moisture Cure Urethane Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Moisture Cure Urethane Production Mode

9.6 Moisture Cure Urethane Procurement Model

9.7 Moisture Cure Urethane Industry Sales Model and Sales Channels

9.7.1 Moisture Cure Urethane Sales Model

9.7.2 Moisture Cure Urethane Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Moisture Cure Urethane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Moisture Cure Urethane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Moisture Cure Urethane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Moisture Cure Urethane Production Value Market Share by Region (2021-2026)

Table 5. World Moisture Cure Urethane Production Value Market Share by Region (2027-2032)

Table 6. World Moisture Cure Urethane Production by Region (2021-2026) & (Kilotons)

Table 7. World Moisture Cure Urethane Production by Region (2027-2032) & (Kilotons)

Table 8. World Moisture Cure Urethane Production Market Share by Region (2021-2026)

Table 9. World Moisture Cure Urethane Production Market Share by Region (2027-2032)

Table 10. World Moisture Cure Urethane Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Moisture Cure Urethane Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Moisture Cure Urethane Major Market Trends

Table 13. World Moisture Cure Urethane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Moisture Cure Urethane Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Moisture Cure Urethane Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Moisture Cure Urethane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Moisture Cure Urethane Producers in 2025

Table 18. World Moisture Cure Urethane Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Moisture Cure Urethane Producers in 2025

Table 20. World Moisture Cure Urethane Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global Moisture Cure Urethane Company Evaluation Quadrant

Table 22. World Moisture Cure Urethane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Moisture Cure Urethane Production Site of Key Manufacturer

Table 24. Moisture Cure Urethane Market: Company Product Type Footprint

Table 25. Moisture Cure Urethane Market: Company Product Application Footprint

Table 26. Moisture Cure Urethane Competitive Factors

Table 27. Moisture Cure Urethane New Entrant and Capacity Expansion Plans

Table 28. Moisture Cure Urethane Mergers & Acquisitions Activity

Table 29. United States VS China Moisture Cure Urethane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Moisture Cure Urethane Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Moisture Cure Urethane Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Moisture Cure Urethane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Moisture Cure Urethane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Moisture Cure Urethane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Moisture Cure Urethane Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Moisture Cure Urethane Production Market Share (2021-2026)

Table 37. China Based Moisture Cure Urethane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Moisture Cure Urethane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Moisture Cure Urethane Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Moisture Cure Urethane Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Moisture Cure Urethane Production Market Share (2021-2026)

Table 42. Rest of World Based Moisture Cure Urethane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Moisture Cure Urethane Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Moisture Cure Urethane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Moisture Cure Urethane Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Moisture Cure Urethane Production Market Share (2021-2026)

Table 47. World Moisture Cure Urethane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Moisture Cure Urethane Production by Type (2021-2026) & (Kilotons)

Table 49. World Moisture Cure Urethane Production by Type (2027-2032) & (Kilotons)

Table 50. World Moisture Cure Urethane Production Value by Type (2021-2026) & (USD Million)

Table 51. World Moisture Cure Urethane Production Value by Type (2027-2032) & (USD Million)

Table 52. World Moisture Cure Urethane Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Moisture Cure Urethane Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Moisture Cure Urethane Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 55. World Moisture Cure Urethane Production by Viscosity (2021-2026) & (Kilotons)

Table 56. World Moisture Cure Urethane Production by Viscosity (2027-2032) & (Kilotons)

Table 57. World Moisture Cure Urethane Production Value by Viscosity (2021-2026) & (USD Million)

Table 58. World Moisture Cure Urethane Production Value by Viscosity (2027-2032) & (USD Million)

Table 59. World Moisture Cure Urethane Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 60. World Moisture Cure Urethane Average Price by Viscosity (2027-2032) & (US\$/Ton)

Table 61. World Moisture Cure Urethane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Moisture Cure Urethane Production by Application (2021-2026) & (Kilotons)

Table 63. World Moisture Cure Urethane Production by Application (2027-2032) & (Kilotons)

Table 64. World Moisture Cure Urethane Production Value by Application (2021-2026) & (USD Million)

Table 65. World Moisture Cure Urethane Production Value by Application (2027-2032) & (USD Million)

Table 66. World Moisture Cure Urethane Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Moisture Cure Urethane Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Henkel (Germany) Basic Information, Manufacturing Base and Competitors

Table 69. Henkel (Germany) Major Business

Table 70. Henkel (Germany) Moisture Cure Urethane Product and Services

Table 71. Henkel (Germany) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Henkel (Germany) Recent Developments/Updates

Table 73. Henkel (Germany) Competitive Strengths & Weaknesses

Table 74. H.B. Fuller (USA) Basic Information, Manufacturing Base and Competitors

Table 75. H.B. Fuller (USA) Major Business

Table 76. H.B. Fuller (USA) Moisture Cure Urethane Product and Services

Table 77. H.B. Fuller (USA) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. H.B. Fuller (USA) Recent Developments/Updates

Table 79. H.B. Fuller (USA) Competitive Strengths & Weaknesses

Table 80. Sika (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 81. Sika (Switzerland) Major Business

Table 82. Sika (Switzerland) Moisture Cure Urethane Product and Services

Table 83. Sika (Switzerland) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Sika (Switzerland) Recent Developments/Updates

Table 85. Sika (Switzerland) Competitive Strengths & Weaknesses

Table 86. Arkema (France) Basic Information, Manufacturing Base and Competitors

Table 87. Arkema (France) Major Business

Table 88. Arkema (France) Moisture Cure Urethane Product and Services

Table 89. Arkema (France) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Arkema (France) Recent Developments/Updates

- Table 91. Arkema (France) Competitive Strengths & Weaknesses
- Table 92. 3M (USA) Basic Information, Manufacturing Base and Competitors
- Table 93. 3M (USA) Major Business
- Table 94. 3M (USA) Moisture Cure Urethane Product and Services
- Table 95. 3M (USA) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. 3M (USA) Recent Developments/Updates
- Table 97. 3M (USA) Competitive Strengths & Weaknesses
- Table 98. Dow (USA) Basic Information, Manufacturing Base and Competitors
- Table 99. Dow (USA) Major Business
- Table 100. Dow (USA) Moisture Cure Urethane Product and Services
- Table 101. Dow (USA) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Dow (USA) Recent Developments/Updates
- Table 103. Dow (USA) Competitive Strengths & Weaknesses
- Table 104. Huntsman (USA) Basic Information, Manufacturing Base and Competitors
- Table 105. Huntsman (USA) Major Business
- Table 106. Huntsman (USA) Moisture Cure Urethane Product and Services
- Table 107. Huntsman (USA) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Huntsman (USA) Recent Developments/Updates
- Table 109. Huntsman (USA) Competitive Strengths & Weaknesses
- Table 110. BASF (Germany) Basic Information, Manufacturing Base and Competitors
- Table 111. BASF (Germany) Major Business
- Table 112. BASF (Germany) Moisture Cure Urethane Product and Services
- Table 113. BASF (Germany) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. BASF (Germany) Recent Developments/Updates
- Table 115. BASF (Germany) Competitive Strengths & Weaknesses
- Table 116. Wacker Chemie (Germany) Basic Information, Manufacturing Base and Competitors
- Table 117. Wacker Chemie (Germany) Major Business
- Table 118. Wacker Chemie (Germany) Moisture Cure Urethane Product and Services
- Table 119. Wacker Chemie (Germany) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Wacker Chemie (Germany) Recent Developments/Updates

- Table 121. Wacker Chemie (Germany) Competitive Strengths & Weaknesses
- Table 122. Jowat (Germany) Basic Information, Manufacturing Base and Competitors
- Table 123. Jowat (Germany) Major Business
- Table 124. Jowat (Germany) Moisture Cure Urethane Product and Services
- Table 125. Jowat (Germany) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Jowat (Germany) Recent Developments/Updates
- Table 127. Jowat (Germany) Competitive Strengths & Weaknesses
- Table 128. Soudal (Belgium) Basic Information, Manufacturing Base and Competitors
- Table 129. Soudal (Belgium) Major Business
- Table 130. Soudal (Belgium) Moisture Cure Urethane Product and Services
- Table 131. Soudal (Belgium) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Soudal (Belgium) Recent Developments/Updates
- Table 133. Soudal (Belgium) Competitive Strengths & Weaknesses
- Table 134. Mapei (Italy) Basic Information, Manufacturing Base and Competitors
- Table 135. Mapei (Italy) Major Business
- Table 136. Mapei (Italy) Moisture Cure Urethane Product and Services
- Table 137. Mapei (Italy) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Mapei (Italy) Recent Developments/Updates
- Table 139. Mapei (Italy) Competitive Strengths & Weaknesses
- Table 140. Pidilite (India) Basic Information, Manufacturing Base and Competitors
- Table 141. Pidilite (India) Major Business
- Table 142. Pidilite (India) Moisture Cure Urethane Product and Services
- Table 143. Pidilite (India) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Pidilite (India) Recent Developments/Updates
- Table 145. Pidilite (India) Competitive Strengths & Weaknesses
- Table 146. Huitian New Materials (China) Basic Information, Manufacturing Base and Competitors
- Table 147. Huitian New Materials (China) Major Business
- Table 148. Huitian New Materials (China) Moisture Cure Urethane Product and Services
- Table 149. Huitian New Materials (China) Moisture Cure Urethane Production

(Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Huitian New Materials (China) Recent Developments/Updates

Table 151. Huitian New Materials (China) Competitive Strengths & Weaknesses

Table 152. Kangda New Materials (China) Basic Information, Manufacturing Base and Competitors

Table 153. Kangda New Materials (China) Major Business

Table 154. Kangda New Materials (China) Moisture Cure Urethane Product and Services

Table 155. Kangda New Materials (China) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Kangda New Materials (China) Recent Developments/Updates

Table 157. Kangda New Materials (China) Competitive Strengths & Weaknesses

Table 158. Comens Material (China) Basic Information, Manufacturing Base and Competitors

Table 159. Comens Material (China) Major Business

Table 160. Comens Material (China) Moisture Cure Urethane Product and Services

Table 161. Comens Material (China) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Comens Material (China) Recent Developments/Updates

Table 163. Comens Material (China) Competitive Strengths & Weaknesses

Table 164. Tex Year Industries (Taiwan) Basic Information, Manufacturing Base and Competitors

Table 165. Tex Year Industries (Taiwan) Major Business

Table 166. Tex Year Industries (Taiwan) Moisture Cure Urethane Product and Services

Table 167. Tex Year Industries (Taiwan) Moisture Cure Urethane Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Tex Year Industries (Taiwan) Recent Developments/Updates

Table 169. Tex Year Industries (Taiwan) Competitive Strengths & Weaknesses

Table 170. Global Key Players of Moisture Cure Urethane Upstream (Raw Materials)

Table 171. Global Moisture Cure Urethane Typical Customers

Table 172. Moisture Cure Urethane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Moisture Cure Urethane Picture

Figure 2. World Moisture Cure Urethane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Moisture Cure Urethane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Moisture Cure Urethane Production (2021-2032) & (Kilotons)

Figure 5. World Moisture Cure Urethane Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Moisture Cure Urethane Production Value Market Share by Region (2021-2032)

Figure 7. World Moisture Cure Urethane Production Market Share by Region (2021-2032)

Figure 8. North America Moisture Cure Urethane Production (2021-2032) & (Kilotons)

Figure 9. Europe Moisture Cure Urethane Production (2021-2032) & (Kilotons)

Figure 10. China Moisture Cure Urethane Production (2021-2032) & (Kilotons)

Figure 11. Japan Moisture Cure Urethane Production (2021-2032) & (Kilotons)

Figure 12. India Moisture Cure Urethane Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Moisture Cure Urethane Production (2021-2032) & (Kilotons)

Figure 14. Moisture Cure Urethane Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 17. World Moisture Cure Urethane Consumption Market Share by Region (2021-2032)

Figure 18. United States Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 19. China Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 24. India Moisture Cure Urethane Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Moisture Cure Urethane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Moisture Cure Urethane Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Moisture Cure Urethane

Markets in 2025

Figure 28. United States VS China: Moisture Cure Urethane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Moisture Cure Urethane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Moisture Cure Urethane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Moisture Cure Urethane Production Market Share 2025

Figure 32. China Based Manufacturers Moisture Cure Urethane Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Moisture Cure Urethane Production Market Share 2025

Figure 34. World Moisture Cure Urethane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Moisture Cure Urethane Production Value Market Share by Type in 2025

Figure 36. Low Strength (10 MPa)

Figure 39. World Moisture Cure Urethane Production Market Share by Type (2021-2032)

Figure 40. World Moisture Cure Urethane Production Value Market Share by Type (2021-2032)

Figure 41. World Moisture Cure Urethane Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Moisture Cure Urethane Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 43. World Moisture Cure Urethane Production Value Market Share by Viscosity in 2025

Figure 44. 100,000 cP

Figure 48. World Moisture Cure Urethane Production Market Share by Viscosity (2021-2032)

Figure 49. World Moisture Cure Urethane Production Value Market Share by Viscosity (2021-2032)

Figure 50. World Moisture Cure Urethane Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 51. World Moisture Cure Urethane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Moisture Cure Urethane Production Value Market Share by Application in 2025

Figure 53. Construction

Figure 54. Automotive

Figure 55. Woodworking

Figure 56. Electronic

Figure 57. Industrial

Figure 58. Others

Figure 59. World Moisture Cure Urethane Production Market Share by Application (2021-2032)

Figure 60. World Moisture Cure Urethane Production Value Market Share by Application (2021-2032)

Figure 61. World Moisture Cure Urethane Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Moisture Cure Urethane Industry Chain

Figure 63. Moisture Cure Urethane Procurement Model

Figure 64. Moisture Cure Urethane Sales Model

Figure 65. Moisture Cure Urethane Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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