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Global Moisture Analyzers (Moisture Balances) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Moisture Analyzers (Moisture Balances) market size was valued at US$ 541 million in 2025 and is forecast to a readjusted size of US$ 630 million by 2032 with a CAGR of 2.2% during review period.

In 2024, global Moisture Analyzers (Moisture Balances) production reached approximately 144 thousand units, with an average global market price of around US$ 3550 per unit. A moisture balance, also called a moisture analyzer, measures the amount of moisture in a substance. This is particularly helpful in food processing labs as the amount of moisture can be an indicator of freshness and quality for some foods. These analyzers are also commonly used in environmental, pharmaceutical, and materials science labs. There are several techniques that may be used to measure moisture. Some techniques used include measuring water vapor released following combustion of the sample, measuring the difference in weight after removal of moisture from the sample, and measuring the equilibrium of water vapor of the sample in a closed system.

The global moisture analyzers market, also known as the moisture balances market, is witnessing steady growth driven by increasing demand for precise and rapid moisture content analysis across various industries. These instruments are used to determine the moisture content in solid, liquid, or gas samples through different methods, including heat-drying (thermogravimetric), infrared, microwave, and chemical titration. Among these, heat-drying moisture balances are the most widely used due to their accuracy, simplicity, and speed, especially in quality control and production processes. One of the primary growth drivers of the market is the rising focus on product quality assurance

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and regulatory compliance in industries such as pharmaceuticals, food & beverage, chemicals, agriculture, plastics, and environmental testing. Moisture content plays a crucial role in determining the shelf life, stability, safety, and functionality of products. Regulatory bodies such as the FDA, ISO, and ASTM enforce strict guidelines for moisture levels in raw materials and finished goods. Moisture analyzers help manufacturers comply with these standards, avoid product recalls, and maintain consistent quality. Technological advancements have further fueled market expansion. Modern moisture balances are equipped with halogen or infrared heating systems, digital touchscreens, automated calibration, and data connectivity features like USB, Bluetooth, and Wi-Fi. These features not only improve measurement accuracy and efficiency but also support real-time data monitoring, remote access, and integration with laboratory information management systems (LIMS). Some high-end models incorporate AI-based algorithms to optimize drying profiles and detect anomalies, making them suitable for advanced laboratory and industrial environments.

This report is a detailed and comprehensive analysis for global Moisture Analyzers (Moisture Balances) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Moisture Analyzers (Moisture Balances) market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Moisture Analyzers (Moisture Balances) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Moisture Analyzers (Moisture Balances) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Moisture Analyzers (Moisture Balances) market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Moisture Analyzers (Moisture Balances)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Moisture Analyzers (Moisture Balances) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mettler-Toledo, AMETEK, Sartorius, Metrohm, GE, CEM, Mitsubishi, Shimadzu, MOSYE, A&D Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Moisture Analyzers (Moisture Balances) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Desktop

Online

Market segment by Moisture Content Readability

1%

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0.1%

0.01%

0.001%

Market segment by Application

Petroleum and Chemical

Pharmaceuticals

Food and Beverage

Wood, Paper, and Pulp

Others

Major players covered

Mettler-Toledo

AMETEK

Sartorius

Metrohm

GE

CEM

Mitsubishi

Shimadzu

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MOSYE

A&D Company

Kett

Guanya

VICOMETER

PCE

Endress+Hauser(Spectra)

SHINKO DENSHI

Jingtai

MAC Instruments

Precisa

BEL Engineering

Jiashi

Systech Illinois

Sinar Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Moisture Analyzers (Moisture Balances) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Moisture Analyzers (Moisture Balances), with price, sales quantity, revenue, and global market share of Moisture Analyzers (Moisture Balances) from 2021 to 2026.

Chapter 3, the Moisture Analyzers (Moisture Balances) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Moisture Analyzers (Moisture Balances) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Moisture Analyzers (Moisture Balances) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Moisture Analyzers (Moisture Balances).

Chapter 14 and 15, to describe Moisture Analyzers (Moisture Balances) sales channel, distributors, customers, research findings and conclusion.

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