

Global MOEA Chain Extender Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MOEA Chain Extender market size was valued at US\$ 18.73 million in 2025 and is forecast to a readjusted size of US\$ 26.51 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global sales volume of MOEA Chain Extender was approximately 650 tons, with an average global market price of around USD 28/kg. The gross margin of major industry producers was approximately 30%-45%.

MOEA Chain Extender is an aromatic diamine chain extender/curing agent, with the chemical name 4,4'-Methylenebis(2-ethylbenzenamine) and CAS No. 19900-65-3. The product is typically a light yellow to amber liquid or solid, and has the reactivity characteristic of aromatic diamines. It can undergo crosslinking or chain extension reactions with isocyanate, epoxy resin and other systems.

The upstream of the MOEA Chain Extender industry chain mainly includes o-ethylaniline, formaldehyde or paraformaldehyde, acidic catalysts, solvents and refining auxiliaries. The midstream consists of fine chemical manufacturers producing liquid, solid and different purity-grade products through condensation reaction, separation and refining, dehydration and quality control. Downstream applications mainly include polyurethane elastomers, polyurea elastomers, adhesive and sealant materials, epoxy curing materials and other reactive elastomeric materials.

This report is a detailed and comprehensive analysis for global MOEA Chain Extender market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MOEA Chain Extender market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global MOEA Chain Extender market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global MOEA Chain Extender market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global MOEA Chain Extender market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MOEA Chain Extender

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MOEA Chain Extender market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Kayaku, Atul, Suzhou Xiangyuan New Materials, Changshu Yongli Chemical, Zhangjiagang Yarui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MOEA Chain Extender market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ≥97%

Purity ≥98%

Market segment by Form

Liquid

Solid

Market segment by Application

Polyurethane Elastomer

Polyurea Elastomer

Adhesive Sealant Material

Epoxy Curing Material

Other

Major players covered

Nippon Kayaku

Atul

Suzhou Xiangyuan New Materials

Changshu Yongli Chemical

Zhangjiagang Yarui Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MOEA Chain Extender product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MOEA Chain Extender, with price, sales quantity, revenue, and global market share of MOEA Chain Extender from 2021 to 2026.

Chapter 3, the MOEA Chain Extender competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MOEA Chain Extender breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MOEA Chain Extender market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MOEA Chain Extender.

Chapter 14 and 15, to describe MOEA Chain Extender sales channel, distributors, customers, research findings and conclusion.

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