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Global Module Power Supply Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GA4244583833EN.html
Date: June 2026
Pages: 150
Price: US$ 4,480.00 (Single User License)
ID: GA4244583833EN

Abstracts

The global Module Power Supply market size is expected to reach $ 4444 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032). Global sales of modular power supplies reached 384 million units in 2025, with an average price of $6.86 per unit.

A modular power supply is a high-efficiency, small-size, and highly reliable electronic power supply that utilizes highly reliable, small-sized components and advanced circuitry, structure, process, and packaging technologies. It is a power converter that can be directly mounted (primarily soldered) onto a printed circuit board.

Raw material costs account for 65-80% of the total cost of modular power supplies. Core raw materials include: semiconductor power devices (MOSFETs, IGBTs, diodes, control ICs, accounting for 25-35% of costs), with wide-bandgap semiconductor devices such as SiC and GaN gradually replacing traditional silicon-based devices; magnetic components (high-frequency transformers, inductors, magnetic cores, accounting for 20-25% of costs), with magnetic components accounting for over 22% of costs in charging pile modular power supplies, making it the second largest cost component after semiconductors; capacitors (electrolytic capacitors, ceramic capacitors, film capacitors, accounting for 10-15% of costs); PCB substrates (FR-4 or metal substrates, accounting for 8-12% of costs); and packaging materials (metal casings, thermally conductive materials, potting compound, accounting for 5-10% of costs). Among these, magnetic components and semiconductor devices have the highest technological barriers. High-frequency transformers require ferrite or nanocrystalline magnetic cores, and high-end products rely on imports.

From a cost structure perspective, raw material procurement dominates (65-80%), with

semiconductor devices and magnetic components accounting for over 50% combined, and significantly affected by global chip shortages and rising raw material prices. Manufacturing and processing costs account for approximately 10-15%, including SMT assembly, magnetic component winding, vacuum reflow soldering, and aging tests. Companies with high levels of automation can control labor costs below 5%. R&D and certification costs account for 5-10%, as modular power supplies require rigorous reliability testing (temperature cycling, vibration, salt spray, etc.) and safety certifications (UL, CE, military standards, etc.). Certification cycles for military and aerospace-grade products can take 1-2 years. Sales and administrative expenses account for 5-10%. It is worth noting that with continuously increasing power density and efficiency requirements, the application of third-generation semiconductors (SiC/GaN) and new magnetic materials (nanocrystalline, amorphous alloys) is increasing. Although raw material costs are rising by 20-30%, the added value from improved performance is higher, and the gross profit margin of high-end modular power supply products can be maintained at 40-50%.

This report studies the global Module Power Supply production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Module Power Supply and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Module Power Supply that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Module Power Supply total production and demand, 2021-2032, (K Units)
Global Module Power Supply total production value, 2021-2032, (USD Million)
Global Module Power Supply production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Module Power Supply consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Module Power Supply domestic production, consumption, key domestic manufacturers and share
Global Module Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Module Power Supply production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Module Power Supply production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Module Power Supply market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vicor?US?, Texas Instruments?US?, Delta?TW?, Xinleineng?CN?, Zhenhua Microelectronics?CN?, Advanced Energy?US?, Flextronics?SG?, TDK-Lambda?JP?, SynQor?US?, COSEL?JP?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Module Power Supply market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Module Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Module Power Supply Market, Segmentation by Type:

1 Phase

2 Phase

3 Phase

Global Module Power Supply Market, Segmentation by Isolation Method:

Isolated Module

Non-isolated Module

Global Module Power Supply Market, Segmentation by Power:

1kW

Global Module Power Supply Market, Segmentation by Application:

Communication Networks

New Energy Vehicles

Industrial Automation

Aerospace

Rail Transportation

Medical Equipment

Consumer Electronics

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Other

Companies Profiled:

Vicor?US?

Texas Instruments?US?

Delta?TW?

Xinleineng?CN?

Zhenhua Microelectronics?CN?

Advanced Energy?US?

Flextronics?SG?

TDK-Lambda?JP?

SynQor?US?

COSEL?JP?

MORNSUN?CN?

Huawei Digital Power?CN?

4NIC?CN?

Schneider Electric?FR?

Mean Well?TW?

Corsair?US?

Infineon?DE?

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Key Questions Answered:
1. How big is the global Module Power Supply market?
2. What is the demand of the global Module Power Supply market?
3. What is the year over year growth of the global Module Power Supply market?
4. What is the production and production value of the global Module Power Supply market?
5. Who are the key producers in the global Module Power Supply market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Module Power Supply Introduction
1.2 World Module Power Supply Supply & Forecast
1.2.1 World Module Power Supply Production Value (2021 & 2025 & 2032)
1.2.2 World Module Power Supply Production (2021-2032)
1.2.3 World Module Power Supply Pricing Trends (2021-2032)
1.3 World Module Power Supply Production by Region (Based on Production Site)
1.3.1 World Module Power Supply Production Value by Region (2021-2032)
1.3.2 World Module Power Supply Production by Region (2021-2032)
1.3.3 World Module Power Supply Average Price by Region (2021-2032)
1.3.4 North America Module Power Supply Production (2021-2032)
1.3.5 Europe Module Power Supply Production (2021-2032)
1.3.6 Japan Module Power Supply Production (2021-2032)
1.3.7 Southeast Asia Module Power Supply Production (2021-2032)
1.3.8 India Module Power Supply Production (2021-2032)
1.3.9 China Module Power Supply Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
1.4.1 Module Power Supply Market Drivers
1.4.2 Factors Affecting Demand
1.4.3 Module Power Supply Major Market Trends

2 DEMAND SUMMARY

2.1 World Module Power Supply Demand (2021-2032)
2.2 World Module Power Supply Consumption by Region
2.2.1 World Module Power Supply Consumption by Region (2021-2026)
2.2.2 World Module Power Supply Consumption Forecast by Region (2027-2032)
2.3 United States Module Power Supply Consumption (2021-2032)
2.4 China Module Power Supply Consumption (2021-2032)
2.5 Europe Module Power Supply Consumption (2021-2032)
2.6 Japan Module Power Supply Consumption (2021-2032)
2.7 South Korea Module Power Supply Consumption (2021-2032)
2.8 ASEAN Module Power Supply Consumption (2021-2032)
2.9 India Module Power Supply Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

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3.1 World Module Power Supply Production Value by Manufacturer (2021-2026)
3.2 World Module Power Supply Production by Manufacturer (2021-2026)
3.3 World Module Power Supply Average Price by Manufacturer (2021-2026)
3.4 Module Power Supply Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Module Power Supply Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Module Power Supply in 2025
3.5.3 Global Concentration Ratios (CR8) for Module Power Supply in 2025
3.6 Module Power Supply Market: Overall Company Footprint Analysis
3.6.1 Module Power Supply Market: Region Footprint
3.6.2 Module Power Supply Market: Company Product Type Footprint
3.6.3 Module Power Supply Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Module Power Supply Production Value Comparison
4.1.1 United States VS China: Module Power Supply Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Module Power Supply Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Module Power Supply Production Comparison
4.2.1 United States VS China: Module Power Supply Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Module Power Supply Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Module Power Supply Consumption Comparison
4.3.1 United States VS China: Module Power Supply Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Module Power Supply Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Module Power Supply Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Module Power Supply Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Module Power Supply Production Value (2021-2026)
4.4.3 United States Based Manufacturers Module Power Supply Production (2021-2026)
4.5 China Based Module Power Supply Manufacturers and Market Share
4.5.1 China Based Module Power Supply Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Module Power Supply Production Value (2021-2026)
4.5.3 China Based Manufacturers Module Power Supply Production (2021-2026)
4.6 Rest of World Based Module Power Supply Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Module Power Supply Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Module Power Supply Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Module Power Supply Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Module Power Supply Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 1 Phase
5.2.2 2 Phase
5.2.3 3 Phase
5.3 Market Segment by Type
5.3.1 World Module Power Supply Production by Type (2021-2032)
5.3.2 World Module Power Supply Production Value by Type (2021-2032)
5.3.3 World Module Power Supply Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ISOLATION METHOD

6.1 World Module Power Supply Market Size Overview by Isolation Method: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Isolation Method
6.2.1 Isolated Module

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6.2.2 Non-isolated Module
6.3 Market Segment by Isolation Method
6.3.1 World Module Power Supply Production by Isolation Method (2021-2032)
6.3.2 World Module Power Supply Production Value by Isolation Method (2021-2032)
6.3.3 World Module Power Supply Average Price by Isolation Method (2021-2032)

7 MARKET ANALYSIS BY POWER

7.1 World Module Power Supply Market Size Overview by Power: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Power
7.2.1 1kW
7.3 Market Segment by Power
7.3.1 World Module Power Supply Production by Power (2021-2032)
7.3.2 World Module Power Supply Production Value by Power (2021-2032)
7.3.3 World Module Power Supply Average Price by Power (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Module Power Supply Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Communication Networks
8.2.2 New Energy Vehicles
8.2.3 Industrial Automation
8.2.4 Aerospace
8.2.5 Rail Transportation
8.2.6 Medical Equipment
8.2.7 Consumer Electronics
8.2.8 Other
8.3 Market Segment by Application
8.3.1 World Module Power Supply Production by Application (2021-2032)
8.3.2 World Module Power Supply Production Value by Application (2021-2032)
8.3.3 World Module Power Supply Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Vicor?US?
9.1.1 Vicor?US? Details

9.1.2 Vicor?US? Major Business
9.1.3 Vicor?US? Module Power Supply Product and Services
9.1.4 Vicor?US? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Vicor?US? Recent Developments/Updates
9.1.6 Vicor?US? Competitive Strengths & Weaknesses
9.2 Texas Instruments?US?
9.2.1 Texas Instruments?US? Details
9.2.2 Texas Instruments?US? Major Business
9.2.3 Texas Instruments?US? Module Power Supply Product and Services
9.2.4 Texas Instruments?US? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Texas Instruments?US? Recent Developments/Updates
9.2.6 Texas Instruments?US? Competitive Strengths & Weaknesses
9.3 Delta?TW?
9.3.1 Delta?TW? Details
9.3.2 Delta?TW? Major Business
9.3.3 Delta?TW? Module Power Supply Product and Services
9.3.4 Delta?TW? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Delta?TW? Recent Developments/Updates
9.3.6 Delta?TW? Competitive Strengths & Weaknesses
9.4 Xinleineng?CN?
9.4.1 Xinleineng?CN? Details
9.4.2 Xinleineng?CN? Major Business
9.4.3 Xinleineng?CN? Module Power Supply Product and Services
9.4.4 Xinleineng?CN? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Xinleineng?CN? Recent Developments/Updates
9.4.6 Xinleineng?CN? Competitive Strengths & Weaknesses
9.5 Zhenhua Microelectronics?CN?
9.5.1 Zhenhua Microelectronics?CN? Details
9.5.2 Zhenhua Microelectronics?CN? Major Business
9.5.3 Zhenhua Microelectronics?CN? Module Power Supply Product and Services
9.5.4 Zhenhua Microelectronics?CN? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Zhenhua Microelectronics?CN? Recent Developments/Updates
9.5.6 Zhenhua Microelectronics?CN? Competitive Strengths & Weaknesses
9.6 Advanced Energy?US?

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9.6.1 Advanced Energy?US? Details
9.6.2 Advanced Energy?US? Major Business
9.6.3 Advanced Energy?US? Module Power Supply Product and Services
9.6.4 Advanced Energy?US? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Advanced Energy?US? Recent Developments/Updates
9.6.6 Advanced Energy?US? Competitive Strengths & Weaknesses
9.7 Flextronics?SG?
9.7.1 Flextronics?SG? Details
9.7.2 Flextronics?SG? Major Business
9.7.3 Flextronics?SG? Module Power Supply Product and Services
9.7.4 Flextronics?SG? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Flextronics?SG? Recent Developments/Updates
9.7.6 Flextronics?SG? Competitive Strengths & Weaknesses
9.8 TDK-Lambda?JP?
9.8.1 TDK-Lambda?JP? Details
9.8.2 TDK-Lambda?JP? Major Business
9.8.3 TDK-Lambda?JP? Module Power Supply Product and Services
9.8.4 TDK-Lambda?JP? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 TDK-Lambda?JP? Recent Developments/Updates
9.8.6 TDK-Lambda?JP? Competitive Strengths & Weaknesses
9.9 SynQor?US?
9.9.1 SynQor?US? Details
9.9.2 SynQor?US? Major Business
9.9.3 SynQor?US? Module Power Supply Product and Services
9.9.4 SynQor?US? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 SynQor?US? Recent Developments/Updates
9.9.6 SynQor?US? Competitive Strengths & Weaknesses
9.10 COSEL?JP?
9.10.1 COSEL?JP? Details
9.10.2 COSEL?JP? Major Business
9.10.3 COSEL?JP? Module Power Supply Product and Services
9.10.4 COSEL?JP? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 COSEL?JP? Recent Developments/Updates
9.10.6 COSEL?JP? Competitive Strengths & Weaknesses

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info@marketpublishers.com

9.11 MORNSUN?CN?
9.11.1 MORNSUN?CN? Details
9.11.2 MORNSUN?CN? Major Business
9.11.3 MORNSUN?CN? Module Power Supply Product and Services
9.11.4 MORNSUN?CN? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 MORNSUN?CN? Recent Developments/Updates
9.11.6 MORNSUN?CN? Competitive Strengths & Weaknesses
9.12 Huawei Digital Power?CN?
9.12.1 Huawei Digital Power?CN? Details
9.12.2 Huawei Digital Power?CN? Major Business
9.12.3 Huawei Digital Power?CN? Module Power Supply Product and Services
9.12.4 Huawei Digital Power?CN? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Huawei Digital Power?CN? Recent Developments/Updates
9.12.6 Huawei Digital Power?CN? Competitive Strengths & Weaknesses
9.13 4NIC?CN?
9.13.1 4NIC?CN? Details
9.13.2 4NIC?CN? Major Business
9.13.3 4NIC?CN? Module Power Supply Product and Services
9.13.4 4NIC?CN? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 4NIC?CN? Recent Developments/Updates
9.13.6 4NIC?CN? Competitive Strengths & Weaknesses
9.14 Schneider Electric?FR?
9.14.1 Schneider Electric?FR? Details
9.14.2 Schneider Electric?FR? Major Business
9.14.3 Schneider Electric?FR? Module Power Supply Product and Services
9.14.4 Schneider Electric?FR? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Schneider Electric?FR? Recent Developments/Updates
9.14.6 Schneider Electric?FR? Competitive Strengths & Weaknesses
9.15 Mean Well?TW?
9.15.1 Mean Well?TW? Details
9.15.2 Mean Well?TW? Major Business
9.15.3 Mean Well?TW? Module Power Supply Product and Services
9.15.4 Mean Well?TW? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Mean Well?TW? Recent Developments/Updates

9.15.6 Mean Well?TW? Competitive Strengths & Weaknesses
9.16 Corsair?US?
9.16.1 Corsair?US? Details
9.16.2 Corsair?US? Major Business
9.16.3 Corsair?US? Module Power Supply Product and Services
9.16.4 Corsair?US? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Corsair?US? Recent Developments/Updates
9.16.6 Corsair?US? Competitive Strengths & Weaknesses
9.17 Infineon?DE?
9.17.1 Infineon?DE? Details
9.17.2 Infineon?DE? Major Business
9.17.3 Infineon?DE? Module Power Supply Product and Services
9.17.4 Infineon?DE? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Infineon?DE? Recent Developments/Updates
9.17.6 Infineon?DE? Competitive Strengths & Weaknesses
9.18 Powerld Enterprises?CN?
9.18.1 Powerld Enterprises?CN? Details
9.18.2 Powerld Enterprises?CN? Major Business
9.18.3 Powerld Enterprises?CN? Module Power Supply Product and Services
9.18.4 Powerld Enterprises?CN? Module Power Supply Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Powerld Enterprises?CN? Recent Developments/Updates
9.18.6 Powerld Enterprises?CN? Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Module Power Supply Industry Chain
10.2 Module Power Supply Upstream Analysis
10.2.1 Module Power Supply Core Raw Materials
10.2.2 Main Manufacturers of Module Power Supply Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Module Power Supply Production Mode
10.6 Module Power Supply Procurement Model
10.7 Module Power Supply Industry Sales Model and Sales Channels
10.7.1 Module Power Supply Sales Model
10.7.2 Module Power Supply Typical Distributors

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11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Module Power Supply Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Module Power Supply Production Value by Region (2021-2026) & (USD Million)
Table 3. World Module Power Supply Production Value by Region (2027-2032) & (USD Million)
Table 4. World Module Power Supply Production Value Market Share by Region (2021-2026)
Table 5. World Module Power Supply Production Value Market Share by Region (2027-2032)
Table 6. World Module Power Supply Production by Region (2021-2026) & (K Units)
Table 7. World Module Power Supply Production by Region (2027-2032) & (K Units)
Table 8. World Module Power Supply Production Market Share by Region (2021-2026)
Table 9. World Module Power Supply Production Market Share by Region (2027-2032)
Table 10. World Module Power Supply Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Module Power Supply Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Module Power Supply Major Market Trends
Table 13. World Module Power Supply Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Module Power Supply Consumption by Region (2021-2026) & (K Units)
Table 15. World Module Power Supply Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Module Power Supply Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Module Power Supply Producers in 2025
Table 18. World Module Power Supply Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Module Power Supply Producers in 2025
Table 20. World Module Power Supply Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Module Power Supply Company Evaluation Quadrant
Table 22. World Module Power Supply Industry Rank of Major Manufacturers, Based on

Production Value in 2025
Table 23. Head Office and Module Power Supply Production Site of Key Manufacturer
Table 24. Module Power Supply Market: Company Product Type Footprint
Table 25. Module Power Supply Market: Company Product Application Footprint
Table 26. Module Power Supply Competitive Factors
Table 27. Module Power Supply New Entrant and Capacity Expansion Plans
Table 28. Module Power Supply Mergers & Acquisitions Activity
Table 29. United States VS China Module Power Supply Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Module Power Supply Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Module Power Supply Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Module Power Supply Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Module Power Supply Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Module Power Supply Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Module Power Supply Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Module Power Supply Production Market Share (2021-2026)
Table 37. China Based Module Power Supply Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Module Power Supply Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Module Power Supply Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Module Power Supply Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Module Power Supply Production Market Share (2021-2026)
Table 42. Rest of World Based Module Power Supply Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Module Power Supply Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Module Power Supply Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Module Power Supply Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Module Power Supply Production Market Share (2021-2026)
Table 47. World Module Power Supply Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Module Power Supply Production by Type (2021-2026) & (K Units)
Table 49. World Module Power Supply Production by Type (2027-2032) & (K Units)
Table 50. World Module Power Supply Production Value by Type (2021-2026) & (USD Million)
Table 51. World Module Power Supply Production Value by Type (2027-2032) & (USD Million)
Table 52. World Module Power Supply Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Module Power Supply Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Module Power Supply Production Value by Isolation Method, (USD Million), 2021 & 2025 & 2032
Table 55. World Module Power Supply Production by Isolation Method (2021-2026) & (K Units)
Table 56. World Module Power Supply Production by Isolation Method (2027-2032) & (K Units)
Table 57. World Module Power Supply Production Value by Isolation Method (2021-2026) & (USD Million)
Table 58. World Module Power Supply Production Value by Isolation Method (2027-2032) & (USD Million)
Table 59. World Module Power Supply Average Price by Isolation Method (2021-2026) & (US$/Unit)
Table 60. World Module Power Supply Average Price by Isolation Method (2027-2032) & (US$/Unit)
Table 61. World Module Power Supply Production Value by Power, (USD Million), 2021 & 2025 & 2032
Table 62. World Module Power Supply Production by Power (2021-2026) & (K Units)
Table 63. World Module Power Supply Production by Power (2027-2032) & (K Units)
Table 64. World Module Power Supply Production Value by Power (2021-2026) & (USD Million)
Table 65. World Module Power Supply Production Value by Power (2027-2032) & (USD Million)
Table 66. World Module Power Supply Average Price by Power (2021-2026) &

(US$/Unit)
Table 67. World Module Power Supply Average Price by Power (2027-2032) & (US$/Unit)
Table 68. World Module Power Supply Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Module Power Supply Production by Application (2021-2026) & (K Units)
Table 70. World Module Power Supply Production by Application (2027-2032) & (K Units)
Table 71. World Module Power Supply Production Value by Application (2021-2026) & (USD Million)
Table 72. World Module Power Supply Production Value by Application (2027-2032) & (USD Million)
Table 73. World Module Power Supply Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Module Power Supply Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Vicor?US? Basic Information, Manufacturing Base and Competitors
Table 76. Vicor?US? Major Business
Table 77. Vicor?US? Module Power Supply Product and Services
Table 78. Vicor?US? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Vicor?US? Recent Developments/Updates
Table 80. Vicor?US? Competitive Strengths & Weaknesses
Table 81. Texas Instruments?US? Basic Information, Manufacturing Base and Competitors
Table 82. Texas Instruments?US? Major Business
Table 83. Texas Instruments?US? Module Power Supply Product and Services
Table 84. Texas Instruments?US? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Texas Instruments?US? Recent Developments/Updates
Table 86. Texas Instruments?US? Competitive Strengths & Weaknesses
Table 87. Delta?TW? Basic Information, Manufacturing Base and Competitors
Table 88. Delta?TW? Major Business
Table 89. Delta?TW? Module Power Supply Product and Services
Table 90. Delta?TW? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Delta?TW? Recent Developments/Updates

Table 92. Delta?TW? Competitive Strengths & Weaknesses
Table 93. Xinleineng?CN? Basic Information, Manufacturing Base and Competitors
Table 94. Xinleineng?CN? Major Business
Table 95. Xinleineng?CN? Module Power Supply Product and Services
Table 96. Xinleineng?CN? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Xinleineng?CN? Recent Developments/Updates
Table 98. Xinleineng?CN? Competitive Strengths & Weaknesses
Table 99. Zhenhua Microelectronics?CN? Basic Information, Manufacturing Base and Competitors
Table 100. Zhenhua Microelectronics?CN? Major Business
Table 101. Zhenhua Microelectronics?CN? Module Power Supply Product and Services
Table 102. Zhenhua Microelectronics?CN? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Zhenhua Microelectronics?CN? Recent Developments/Updates
Table 104. Zhenhua Microelectronics?CN? Competitive Strengths & Weaknesses
Table 105. Advanced Energy?US? Basic Information, Manufacturing Base and Competitors
Table 106. Advanced Energy?US? Major Business
Table 107. Advanced Energy?US? Module Power Supply Product and Services
Table 108. Advanced Energy?US? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Advanced Energy?US? Recent Developments/Updates
Table 110. Advanced Energy?US? Competitive Strengths & Weaknesses
Table 111. Flextronics?SG? Basic Information, Manufacturing Base and Competitors
Table 112. Flextronics?SG? Major Business
Table 113. Flextronics?SG? Module Power Supply Product and Services
Table 114. Flextronics?SG? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Flextronics?SG? Recent Developments/Updates
Table 116. Flextronics?SG? Competitive Strengths & Weaknesses
Table 117. TDK-Lambda?JP? Basic Information, Manufacturing Base and Competitors
Table 118. TDK-Lambda?JP? Major Business
Table 119. TDK-Lambda?JP? Module Power Supply Product and Services
Table 120. TDK-Lambda?JP? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)
Table 121. TDK-Lambda?JP? Recent Developments/Updates
Table 122. TDK-Lambda?JP? Competitive Strengths & Weaknesses
Table 123. SynQor?US? Basic Information, Manufacturing Base and Competitors
Table 124. SynQor?US? Major Business
Table 125. SynQor?US? Module Power Supply Product and Services
Table 126. SynQor?US? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. SynQor?US? Recent Developments/Updates
Table 128. SynQor?US? Competitive Strengths & Weaknesses
Table 129. COSEL?JP? Basic Information, Manufacturing Base and Competitors
Table 130. COSEL?JP? Major Business
Table 131. COSEL?JP? Module Power Supply Product and Services
Table 132. COSEL?JP? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. COSEL?JP? Recent Developments/Updates
Table 134. COSEL?JP? Competitive Strengths & Weaknesses
Table 135. MORNSUN?CN? Basic Information, Manufacturing Base and Competitors
Table 136. MORNSUN?CN? Major Business
Table 137. MORNSUN?CN? Module Power Supply Product and Services
Table 138. MORNSUN?CN? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. MORNSUN?CN? Recent Developments/Updates
Table 140. MORNSUN?CN? Competitive Strengths & Weaknesses
Table 141. Huawei Digital Power?CN? Basic Information, Manufacturing Base and Competitors
Table 142. Huawei Digital Power?CN? Major Business
Table 143. Huawei Digital Power?CN? Module Power Supply Product and Services
Table 144. Huawei Digital Power?CN? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Huawei Digital Power?CN? Recent Developments/Updates
Table 146. Huawei Digital Power?CN? Competitive Strengths & Weaknesses
Table 147. 4NIC?CN? Basic Information, Manufacturing Base and Competitors
Table 148. 4NIC?CN? Major Business
Table 149. 4NIC?CN? Module Power Supply Product and Services
Table 150. 4NIC?CN? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. 4NIC?CN? Recent Developments/Updates
Table 152. 4NIC?CN? Competitive Strengths & Weaknesses
Table 153. Schneider Electric?FR? Basic Information, Manufacturing Base and Competitors
Table 154. Schneider Electric?FR? Major Business
Table 155. Schneider Electric?FR? Module Power Supply Product and Services
Table 156. Schneider Electric?FR? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Schneider Electric?FR? Recent Developments/Updates
Table 158. Schneider Electric?FR? Competitive Strengths & Weaknesses
Table 159. Mean Well?TW? Basic Information, Manufacturing Base and Competitors
Table 160. Mean Well?TW? Major Business
Table 161. Mean Well?TW? Module Power Supply Product and Services
Table 162. Mean Well?TW? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Mean Well?TW? Recent Developments/Updates
Table 164. Mean Well?TW? Competitive Strengths & Weaknesses
Table 165. Corsair?US? Basic Information, Manufacturing Base and Competitors
Table 166. Corsair?US? Major Business
Table 167. Corsair?US? Module Power Supply Product and Services
Table 168. Corsair?US? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Corsair?US? Recent Developments/Updates
Table 170. Corsair?US? Competitive Strengths & Weaknesses
Table 171. Infineon?DE? Basic Information, Manufacturing Base and Competitors
Table 172. Infineon?DE? Major Business
Table 173. Infineon?DE? Module Power Supply Product and Services
Table 174. Infineon?DE? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Infineon?DE? Recent Developments/Updates
Table 176. Infineon?DE? Competitive Strengths & Weaknesses
Table 177. Powerld Enterprises?CN? Basic Information, Manufacturing Base and Competitors
Table 178. Powerld Enterprises?CN? Major Business
Table 179. Powerld Enterprises?CN? Module Power Supply Product and Services
Table 180. Powerld Enterprises?CN? Module Power Supply Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 181. Powerld Enterprises?CN? Recent Developments/Updates
Table 182. Powerld Enterprises?CN? Competitive Strengths & Weaknesses
Table 183. Global Key Players of Module Power Supply Upstream (Raw Materials)
Table 184. Global Module Power Supply Typical Customers
Table 185. Module Power Supply Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Module Power Supply Picture
Figure 2. World Module Power Supply Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Module Power Supply Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Module Power Supply Production (2021-2032) & (K Units)
Figure 5. World Module Power Supply Average Price (2021-2032) & (US$/Unit)
Figure 6. World Module Power Supply Production Value Market Share by Region (2021-2032)
Figure 7. World Module Power Supply Production Market Share by Region (2021-2032)
Figure 8. North America Module Power Supply Production (2021-2032) & (K Units)
Figure 9. Europe Module Power Supply Production (2021-2032) & (K Units)
Figure 10. Japan Module Power Supply Production (2021-2032) & (K Units)
Figure 11. Southeast Asia Module Power Supply Production (2021-2032) & (K Units)
Figure 12. India Module Power Supply Production (2021-2032) & (K Units)
Figure 13. China Module Power Supply Production (2021-2032) & (K Units)
Figure 14. Module Power Supply Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Module Power Supply Consumption (2021-2032) & (K Units)
Figure 17. World Module Power Supply Consumption Market Share by Region (2021-2032)
Figure 18. United States Module Power Supply Consumption (2021-2032) & (K Units)
Figure 19. China Module Power Supply Consumption (2021-2032) & (K Units)
Figure 20. Europe Module Power Supply Consumption (2021-2032) & (K Units)
Figure 21. Japan Module Power Supply Consumption (2021-2032) & (K Units)
Figure 22. South Korea Module Power Supply Consumption (2021-2032) & (K Units)
Figure 23. ASEAN Module Power Supply Consumption (2021-2032) & (K Units)
Figure 24. India Module Power Supply Consumption (2021-2032) & (K Units)
Figure 25. Producer Shipments of Module Power Supply by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Module Power Supply Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Module Power Supply Markets in 2025
Figure 28. United States VS China: Module Power Supply Production Value Market

Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Module Power Supply Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Module Power Supply Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Module Power Supply Production Market Share 2025
Figure 32. China Based Manufacturers Module Power Supply Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Module Power Supply Production Market Share 2025
Figure 34. World Module Power Supply Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Module Power Supply Production Value Market Share by Type in 2025
Figure 36. 1 Phase
Figure 37. 2 Phase
Figure 38. 3 Phase
Figure 39. World Module Power Supply Production Market Share by Type (2021-2032)
Figure 40. World Module Power Supply Production Value Market Share by Type (2021-2032)
Figure 41. World Module Power Supply Average Price by Type (2021-2032) & (US$/Unit)
Figure 42. World Module Power Supply Production Value by Isolation Method, (USD Million), 2021 & 2025 & 2032
Figure 43. World Module Power Supply Production Value Market Share by Isolation Method in 2025
Figure 44. Isolated Module
Figure 45. Non-isolated Module
Figure 46. World Module Power Supply Production Market Share by Isolation Method (2021-2032)
Figure 47. World Module Power Supply Production Value Market Share by Isolation Method (2021-2032)
Figure 48. World Module Power Supply Average Price by Isolation Method (2021-2032) & (US$/Unit)
Figure 49. World Module Power Supply Production Value by Power, (USD Million), 2021 & 2025 & 2032
Figure 50. World Module Power Supply Production Value Market Share by Power in 2025
Figure 51. 1kW

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Figure 55. World Module Power Supply Production Market Share by Power (2021-2032)
Figure 56. World Module Power Supply Production Value Market Share by Power (2021-2032)
Figure 57. World Module Power Supply Average Price by Power (2021-2032) & (US$/Unit)
Figure 58. World Module Power Supply Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 59. World Module Power Supply Production Value Market Share by Application in 2025
Figure 60. Communication Networks
Figure 61. New Energy Vehicles
Figure 62. Industrial Automation
Figure 63. Aerospace
Figure 64. Rail Transportation
Figure 65. Medical Equipment
Figure 66. Consumer Electronics
Figure 67. Other
Figure 68. Other
Figure 69. World Module Power Supply Production Market Share by Application (2021-2032)
Figure 70. World Module Power Supply Production Value Market Share by Application (2021-2032)
Figure 71. World Module Power Supply Average Price by Application (2021-2032) & (US$/Unit)
Figure 72. Module Power Supply Industry Chain
Figure 73. Module Power Supply Procurement Model
Figure 74. Module Power Supply Sales Model
Figure 75. Module Power Supply Sales Channels, Direct Sales, and Distribution
Figure 76. Methodology
Figure 77. Research Process and Data Source

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