

Global Modular Uninterruptible Power Supply (UPS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC1AEBB52B54EN.html>

Date: January 2026

Pages: 132

Price: US\$ 3,480.00 (Single User License)

ID: GC1AEBB52B54EN

Abstracts

According to our (Global Info Research) latest study, the global Modular Uninterruptible Power Supply (UPS) market size was valued at US\$ 2776 million in 2025 and is forecast to a readjusted size of US\$ 4572 million by 2032 with a CAGR of 7.5% during review period.

A Modular Uninterruptible Power Supply (UPS) is a type of power protection system designed to provide backup power in the event of a power outage, voltage drop, or other electrical disturbances. What sets it apart from traditional UPS systems is its modular design, which allows the system's capacity and redundancy to be easily expanded or modified by adding or removing individual power modules.

Modular uninterruptible power supplies (UPS) mainly adopt a drawer-type, highly intelligent modular design. Power output and reliability requirements can be met by adding or removing UPS modules within cabinets, offering great flexibility and achieving optimal cost-effectiveness. These systems have easy plug-and-pull functionality, allowing users to adjust power output and reliability by adding or removing modules within cabinets. Moreover, as long as redundancy permits, maintenance can be performed online, achieving zero downtime for repairs. They use fully digital control technology, integrating the latest advancements in power electronics and automation, marking a milestone in the UPS industry revolution. Compared with traditional UPS, modular UPS have advantages such as smaller size, less space occupation, easier expansion, and easier maintenance. The global market is experiencing rapid growth, and with the development of UPS technology, they are continuously moving towards higher density, efficiency, greenness, and intelligence.

The main manufacturers of modular uninterruptible power supplies in the global market include Huawei, KSTAR, Vertiv, EAST, etc. In 2024, the top three global manufacturers accounted for approximately 63.78% of the market share. Huawei, as an innovation leader in modular UPS, ranked first globally in market share in 2024, continuing to lead the global market. KSTAR continues to research and produce high-end modular UPS, currently ranking second globally and second in the Chinese market. Vertiv ranks third globally, although it has been in the Chinese market for many years, its market share for modular UPS in China is still relatively low.

The downstream application areas of UPS are extensive. Telecommunications, internet, government, and banking are the primary application fields for modular UPS. In 2023, these sectors collectively accounted for 84.81% of the global market share. Other sectors accounted for the remaining 15.19% of the market share. Compared with modular UPS, traditional industrial frequency UPS also have their own advantages. For power protection schemes in critical areas with high reliability requirements, industrial frequency UPS should still be the preferred choice. Therefore, there is now an upward trend in demand for industrial frequency UPS. Leading international companies such as Vertiv, Schneider, and Eaton continue to focus on developing traditional UPS. In environments with poor municipal power quality, traditional industrial frequency UPS power supplies provide safer and more reliable protection compared to high-frequency modular UPS. In certain scenarios, such as medical applications, where isolation features are required from UPS systems, industrial frequency UPS systems are a better choice for industries like manufacturing, healthcare, and transportation. The choice between the two depends on various factors including user needs, installation environment, and load conditions.

This report is a detailed and comprehensive analysis for global Modular Uninterruptible Power Supply (UPS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modular Uninterruptible Power Supply (UPS) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Uninterruptible Power Supply (UPS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Uninterruptible Power Supply (UPS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Uninterruptible Power Supply (UPS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Modular Uninterruptible Power Supply (UPS)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Uninterruptible Power Supply (UPS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huawei Technologies Co., Ltd, Shenzhen KSTAR Science and Technology Co., Ltd., Vertiv Holdings Co., East Group Co.,Ltd, Schneider Electric SE, Shenzhen INVT Electric Co., Ltd, Kehua Data Co., Ltd., Eaton Corporation, Delta Electronics, Inc., AEG Power Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Modular Uninterruptible Power Supply (UPS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?20 kVA

20.1-100 kVA

100.1-200 kVA

>200 kVA

Market segment by Application

Telecommunications

Internet

Government

Bank

Manufacturing

Transportation

Medical

Others

Major players covered

Huawei Technologies Co., Ltd

Shenzhen KSTAR Science and Technology Co., Ltd.

Vertiv Holdings Co.

East Group Co.,Ltd

Schneider Electric SE

Shenzhen INVT Electric Co., Ltd

Kehua Data Co., Ltd.

Eaton Corporation

Delta Electronics, Inc.

AEG Power Solutions

Riello

Piller Power Systems

ABB

Toshiba

Socomec

Shenzhen iTeaQ Network Power Technologies Co., Ltd.

Legrand

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modular Uninterruptible Power Supply (UPS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Uninterruptible Power Supply (UPS), with price, sales quantity, revenue, and global market share of Modular Uninterruptible Power Supply (UPS) from 2021 to 2026.

Chapter 3, the Modular Uninterruptible Power Supply (UPS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Uninterruptible Power Supply (UPS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modular Uninterruptible Power Supply (UPS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular Uninterruptible Power Supply (UPS).

Chapter 14 and 15, to describe Modular Uninterruptible Power Supply (UPS) sales channel, distributors, customers, research findings and conclusion.

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