

# Global Modular Transformer for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Modular Transformer for Data Center market size was valued at US\$ 1955 million in 2025 and is forecast to a readjusted size of US\$ 6602 million by 2032 with a CAGR of 19.5% during review period.

Modular Transformer for Data Center is an advanced modularized power transformation system designed for data center power infrastructure, enabling flexible voltage conversion, distributed power management, and high-efficiency energy delivery for large-scale computing and AI workloads. It adopts modular architecture to improve system scalability, redundancy, and maintainability, while enhancing power density and reducing energy loss under high-load continuous operation conditions. Compared with traditional transformer systems, it provides superior adaptability for dynamic computing environments and supports integration with renewable energy and high-voltage DC distribution networks. Its advantages include flexible expansion, high operational reliability, improved thermal management, reduced footprint, and optimized energy efficiency for hyperscale computing facilities. In 2025, production was approximately 34,545 units and the average price was USD 55000 per unit. The industry's capacity utilization rate in 2025 was about 80% and the average gross margin was around 30%. Upstream, key inputs include power semiconductor devices and high-frequency nanocrystalline magnetic materials, with representative suppliers such as Wolfspeed, Infineon Technologies, ROHM Semiconductor, Hitachi Metals, and VAC providing critical core components. The midstream segment focuses on modular system architecture design, power conversion topology optimization, thermal management, electromagnetic compatibility design, control system development, and reliability testing, which determine conversion efficiency, stability, and scalability. Downstream, Modular

Transformer for Data Center is mainly applied in AI data centers, cloud computing data centers, and supercomputing centers, with representative customers including Google, Microsoft, Amazon Web Services, Meta, Alibaba Cloud, Tencent Cloud, and IBM.

Modular transformers have become a critical solution for modern data centers, driven by the booming demand for AI computing power and ultra-high-density server racks. By integrating prefabricated, plug-and-play designs, they significantly reduce on-site construction time and lifecycle maintenance costs, perfectly aligning with the rapid deployment needs of today's digital infrastructure. While they face competition from emerging solid-state transformer (SST) technologies, modular transformers currently offer the most pragmatic balance of reliability, energy efficiency, and scalability. Their evolution is deeply tied to the continuous expansion of global computing networks.

This report is a detailed and comprehensive analysis for global Modular Transformer for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Modular Transformer for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Transformer for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Transformer for Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Transformer for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modular Transformer for Data Center

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Transformer for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB (Switzerland), Siemens (Germany), GE (United States), Eaton (Ireland), Vertiv (United States), WindSun Science & Technology (China), Beijing Sifang Automation (China), Eaglerise Electric & Electronic (China), Delta Electronics (Taiwan), China XD Electric (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Modular Transformer for Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

10-35kV

35-110kV

?110kV

## Market segment by Topology Architecture

Three-Stage Topology

Two-Stage Topology

## Market segment by Port Configuration

DC Solid-State Transformer

AC Solid-State Transformer

Others

## Market segment by Application

AI Data Center

Cloud Computing Data Center

HPC Center

Others

## Major players covered

ABB (Switzerland)

Siemens (Germany)

GE (United States)

Eaton (Ireland)

Vertiv (United States)

WindSun Science & Technology (China)

Beijing Sifang Automation (China)

Eaglerise Electric & Electronic (China)

Delta Electronics (Taiwan)

China XD Electric (China)

Hainan Jinpan Smart Technology (China)

Hitachi (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modular Transformer for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Transformer for Data Center, with price, sales quantity, revenue, and global market share of Modular Transformer for Data Center from 2021 to 2026.

Chapter 3, the Modular Transformer for Data Center competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Transformer for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modular Transformer for Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular Transformer for Data Center.

Chapter 14 and 15, to describe Modular Transformer for Data Center sales channel, distributors, customers, research findings and conclusion.

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