

# Global Modular Three-phase UPS Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Modular Three-phase UPS market size is expected to reach \$ 3031 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

A modular three-phase UPS is a three-phase uninterruptible power supply built on a scalable, module-based architecture that delivers highly reliable conditioned power to critical loads while allowing capacity and redundancy to be configured by adding or removing hot-swappable power modules. It typically operates in 3/3 (three-phase input, three-phase output) configurations for data centers, industrial processes, large commercial buildings, and critical infrastructure, and in some cases can support mixed distribution schemes downstream. Modular architectures also reduce mean time to repair (MTTR) because a faulty module can be replaced quickly without shutting down the protected load, improving overall uptime. Modern systems typically employ online double-conversion power conversion to provide tight voltage and frequency regulation, low harmonic distortion, and strong immunity to disturbances such as sags, surges, transients, and generator-related instability.

Modular three-phase UPS pricing is highly project-driven because the system price typically bundles the frame/cabinet, static & maintenance bypass, controls, and a configurable set of power modules (plus options like monitoring cards and service). As a rough market reference, ~100 kVA-class systems can range from the low tens of thousands of USD for entry configurations to \$30k+ for higher-end or modular platforms, before batteries and installation; for example, UK channel listings show 100 kVA units starting around \$11k-\$30k+ depending on model. At higher capacities, ~250 kW modular systems can reach around \$80k and above.

The global modular three-phase UPS market is driven by the rapid expansion of large-scale digital infrastructure and the rising cost of downtime in data centers, cloud and colocation facilities, AI/HPC clusters, telecom hubs, semiconductor and advanced

manufacturing, healthcare campuses, and critical commercial buildings. Compared with monolithic three-phase UPS, modular architectures?built around hot-swappable power modules within a common frame?are gaining share because they align capex with uncertain load growth (?pay-as-you-grow?) while enabling high availability through N+1/N+2 redundancy and faster service restoration (lower MTTR). This value proposition is particularly attractive as AI workloads create more volatile utilization profiles and higher rack power densities, increasing the need for scalable power protection with strong partial-load efficiency. Competition in the segment centers on power density, efficiency across a wide load range, parallel scalability, fault isolation, and ecosystem maturity, including bypass design, battery integration (VRLA and increasingly lithium-ion), and digital management features such as module-level telemetry, predictive alarms, and integration with BMS/DCIM platforms via SNMP/Modbus and cloud portals. Procurement is often project-based and influenced by system integrators and electrical contractors, with differentiation increasingly shifting from headline kVA ratings to lifecycle economics: energy losses, footprint, serviceability, spare parts availability, and multi-year maintenance contracts. Key constraints include higher upfront pricing versus traditional fixed systems, supply-chain volatility for power semiconductors and batteries, and growing requirements for cybersecurity and firmware governance as UPS becomes a networked asset. Regionally, North America and Europe emphasize compliance, service quality, and energy performance, while many emerging markets prioritize wide input tolerance, ruggedness, and generator compatibility under weaker grid conditions. Overall, modular three-phase UPS demand remains resilient, supported by continued data center buildouts, edge-to-core network growth, and the operational benefits of scalable, redundant critical power platforms. This report studies the global Modular Three-phase UPS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Three-phase UPS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Three-phase UPS that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Modular Three-phase UPS total production and demand, 2021-2032, (K Units)

Global Modular Three-phase UPS total production value, 2021-2032, (USD Million)

Global Modular Three-phase UPS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Modular Three-phase UPS consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Modular Three-phase UPS domestic production, consumption, key

domestic manufacturers and share

Global Modular Three-phase UPS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Modular Three-phase UPS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Modular Three-phase UPS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Modular Three-phase UPS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Vertiv, Eaton, Huawei Digital Power Technology, ABB, Riello Elettronica Group, Eastups, Kehua Data, Cyber Power Systems, Piller Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Three-phase UPS market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Three-phase UPS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Three-phase UPS Market, Segmentation by Type:

Tower

Rack-mount

Others

Global Modular Three-phase UPS Market, Segmentation by Topologies:

Online UPS

Offline UPS

Line-interactive UPS

Global Modular Three-phase UPS Market, Segmentation by Capacity:

?20 KVA

20-200 KVA

?200 KVA

Global Modular Three-phase UPS Market, Segmentation by Application:

Data Center

Bank

Hospital

Others

## **Companies Profiled:**

Schneider Electric

Vertiv

Eaton

Huawei Digital Power Technology

ABB

Riello Elettronica Group

Eastups

Kehua Data

Cyber Power Systems

Piller Power Systems

Socomec

Toshiba

iTeaQ

AEG Power Solutions

KSTAR

Shenzhen INVT

Delta Electronics

Borri SpA

Sendon Group

Guangdong Zhicheng Champion Group

Shenzhen Consnant Technology

Legrand

**Key Questions Answered:**

1. How big is the global Modular Three-phase UPS market?
2. What is the demand of the global Modular Three-phase UPS market?
3. What is the year over year growth of the global Modular Three-phase UPS market?
4. What is the production and production value of the global Modular Three-phase UPS market?
5. Who are the key producers in the global Modular Three-phase UPS market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Modular Three-phase UPS Introduction
- 1.2 World Modular Three-phase UPS Supply & Forecast
  - 1.2.1 World Modular Three-phase UPS Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Modular Three-phase UPS Production (2021-2032)
  - 1.2.3 World Modular Three-phase UPS Pricing Trends (2021-2032)
- 1.3 World Modular Three-phase UPS Production by Region (Based on Production Site)
  - 1.3.1 World Modular Three-phase UPS Production Value by Region (2021-2032)
  - 1.3.2 World Modular Three-phase UPS Production by Region (2021-2032)
  - 1.3.3 World Modular Three-phase UPS Average Price by Region (2021-2032)
  - 1.3.4 North America Modular Three-phase UPS Production (2021-2032)
  - 1.3.5 Europe Modular Three-phase UPS Production (2021-2032)
  - 1.3.6 China Modular Three-phase UPS Production (2021-2032)
  - 1.3.7 Japan Modular Three-phase UPS Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Modular Three-phase UPS Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Modular Three-phase UPS Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Modular Three-phase UPS Demand (2021-2032)
- 2.2 World Modular Three-phase UPS Consumption by Region
  - 2.2.1 World Modular Three-phase UPS Consumption by Region (2021-2026)
  - 2.2.2 World Modular Three-phase UPS Consumption Forecast by Region (2027-2032)
- 2.3 United States Modular Three-phase UPS Consumption (2021-2032)
- 2.4 China Modular Three-phase UPS Consumption (2021-2032)
- 2.5 Europe Modular Three-phase UPS Consumption (2021-2032)
- 2.6 Japan Modular Three-phase UPS Consumption (2021-2032)
- 2.7 South Korea Modular Three-phase UPS Consumption (2021-2032)
- 2.8 ASEAN Modular Three-phase UPS Consumption (2021-2032)
- 2.9 India Modular Three-phase UPS Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Modular Three-phase UPS Production Value by Manufacturer (2021-2026)

- 3.2 World Modular Three-phase UPS Production by Manufacturer (2021-2026)
- 3.3 World Modular Three-phase UPS Average Price by Manufacturer (2021-2026)
- 3.4 Modular Three-phase UPS Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Modular Three-phase UPS Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Modular Three-phase UPS in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Modular Three-phase UPS in 2025
- 3.6 Modular Three-phase UPS Market: Overall Company Footprint Analysis
  - 3.6.1 Modular Three-phase UPS Market: Region Footprint
  - 3.6.2 Modular Three-phase UPS Market: Company Product Type Footprint
  - 3.6.3 Modular Three-phase UPS Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Modular Three-phase UPS Production Value Comparison
  - 4.1.1 United States VS China: Modular Three-phase UPS Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Modular Three-phase UPS Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Modular Three-phase UPS Production Comparison
  - 4.2.1 United States VS China: Modular Three-phase UPS Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Modular Three-phase UPS Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Modular Three-phase UPS Consumption Comparison
  - 4.3.1 United States VS China: Modular Three-phase UPS Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Modular Three-phase UPS Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Modular Three-phase UPS Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Modular Three-phase UPS Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Modular Three-phase UPS Production Value (2021-2026)

4.4.3 United States Based Manufacturers Modular Three-phase UPS Production (2021-2026)

4.5 China Based Modular Three-phase UPS Manufacturers and Market Share

4.5.1 China Based Modular Three-phase UPS Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Modular Three-phase UPS Production Value (2021-2026)

4.5.3 China Based Manufacturers Modular Three-phase UPS Production (2021-2026)

4.6 Rest of World Based Modular Three-phase UPS Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Modular Three-phase UPS Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Modular Three-phase UPS Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Modular Three-phase UPS Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Modular Three-phase UPS Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tower

5.2.2 Rack-mount

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Modular Three-phase UPS Production by Type (2021-2032)

5.3.2 World Modular Three-phase UPS Production Value by Type (2021-2032)

5.3.3 World Modular Three-phase UPS Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TOPOLOGIES**

6.1 World Modular Three-phase UPS Market Size Overview by Topologies: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Topologies

6.2.1 Online UPS

6.2.2 Offline UPS

### 6.2.3 Line-interactive UPS

## 6.3 Market Segment by Topologies

### 6.3.1 World Modular Three-phase UPS Production by Topologies (2021-2032)

### 6.3.2 World Modular Three-phase UPS Production Value by Topologies (2021-2032)

### 6.3.3 World Modular Three-phase UPS Average Price by Topologies (2021-2032)

## 7 MARKET ANALYSIS BY CAPACITY

### 7.1 World Modular Three-phase UPS Market Size Overview by Capacity: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Capacity

#### 7.2.1 ?20 KVA

#### 7.2.2 20-200 KVA

#### 7.2.3 ?200 KVA

### 7.3 Market Segment by Capacity

#### 7.3.1 World Modular Three-phase UPS Production by Capacity (2021-2032)

#### 7.3.2 World Modular Three-phase UPS Production Value by Capacity (2021-2032)

#### 7.3.3 World Modular Three-phase UPS Average Price by Capacity (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Modular Three-phase UPS Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

#### 8.2.1 Data Center

#### 8.2.2 Bank

#### 8.2.3 Hospital

#### 8.2.4 Others

### 8.3 Market Segment by Application

#### 8.3.1 World Modular Three-phase UPS Production by Application (2021-2032)

#### 8.3.2 World Modular Three-phase UPS Production Value by Application (2021-2032)

#### 8.3.3 World Modular Three-phase UPS Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Schneider Electric

#### 9.1.1 Schneider Electric Details

#### 9.1.2 Schneider Electric Major Business

#### 9.1.3 Schneider Electric Modular Three-phase UPS Product and Services

9.1.4 Schneider Electric Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Schneider Electric Recent Developments/Updates

9.1.6 Schneider Electric Competitive Strengths & Weaknesses

9.2 Vertiv

9.2.1 Vertiv Details

9.2.2 Vertiv Major Business

9.2.3 Vertiv Modular Three-phase UPS Product and Services

9.2.4 Vertiv Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Vertiv Recent Developments/Updates

9.2.6 Vertiv Competitive Strengths & Weaknesses

9.3 Eaton

9.3.1 Eaton Details

9.3.2 Eaton Major Business

9.3.3 Eaton Modular Three-phase UPS Product and Services

9.3.4 Eaton Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Eaton Recent Developments/Updates

9.3.6 Eaton Competitive Strengths & Weaknesses

9.4 Huawei Digital Power Technology

9.4.1 Huawei Digital Power Technology Details

9.4.2 Huawei Digital Power Technology Major Business

9.4.3 Huawei Digital Power Technology Modular Three-phase UPS Product and Services

9.4.4 Huawei Digital Power Technology Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Huawei Digital Power Technology Recent Developments/Updates

9.4.6 Huawei Digital Power Technology Competitive Strengths & Weaknesses

9.5 ABB

9.5.1 ABB Details

9.5.2 ABB Major Business

9.5.3 ABB Modular Three-phase UPS Product and Services

9.5.4 ABB Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ABB Recent Developments/Updates

9.5.6 ABB Competitive Strengths & Weaknesses

9.6 Riello Elettronica Group

9.6.1 Riello Elettronica Group Details

- 9.6.2 Riello Elettronica Group Major Business
- 9.6.3 Riello Elettronica Group Modular Three-phase UPS Product and Services
- 9.6.4 Riello Elettronica Group Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Riello Elettronica Group Recent Developments/Updates
- 9.6.6 Riello Elettronica Group Competitive Strengths & Weaknesses
- 9.7 Eastups
  - 9.7.1 Eastups Details
  - 9.7.2 Eastups Major Business
  - 9.7.3 Eastups Modular Three-phase UPS Product and Services
  - 9.7.4 Eastups Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Eastups Recent Developments/Updates
  - 9.7.6 Eastups Competitive Strengths & Weaknesses
- 9.8 Kehua Data
  - 9.8.1 Kehua Data Details
  - 9.8.2 Kehua Data Major Business
  - 9.8.3 Kehua Data Modular Three-phase UPS Product and Services
  - 9.8.4 Kehua Data Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Kehua Data Recent Developments/Updates
  - 9.8.6 Kehua Data Competitive Strengths & Weaknesses
- 9.9 Cyber Power Systems
  - 9.9.1 Cyber Power Systems Details
  - 9.9.2 Cyber Power Systems Major Business
  - 9.9.3 Cyber Power Systems Modular Three-phase UPS Product and Services
  - 9.9.4 Cyber Power Systems Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Cyber Power Systems Recent Developments/Updates
  - 9.9.6 Cyber Power Systems Competitive Strengths & Weaknesses
- 9.10 Piller Power Systems
  - 9.10.1 Piller Power Systems Details
  - 9.10.2 Piller Power Systems Major Business
  - 9.10.3 Piller Power Systems Modular Three-phase UPS Product and Services
  - 9.10.4 Piller Power Systems Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Piller Power Systems Recent Developments/Updates
  - 9.10.6 Piller Power Systems Competitive Strengths & Weaknesses
- 9.11 Socomec

- 9.11.1 Socomec Details
- 9.11.2 Socomec Major Business
- 9.11.3 Socomec Modular Three-phase UPS Product and Services
- 9.11.4 Socomec Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Socomec Recent Developments/Updates
- 9.11.6 Socomec Competitive Strengths & Weaknesses
- 9.12 Toshiba
  - 9.12.1 Toshiba Details
  - 9.12.2 Toshiba Major Business
  - 9.12.3 Toshiba Modular Three-phase UPS Product and Services
  - 9.12.4 Toshiba Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Toshiba Recent Developments/Updates
  - 9.12.6 Toshiba Competitive Strengths & Weaknesses
- 9.13 iTeaQ
  - 9.13.1 iTeaQ Details
  - 9.13.2 iTeaQ Major Business
  - 9.13.3 iTeaQ Modular Three-phase UPS Product and Services
  - 9.13.4 iTeaQ Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 iTeaQ Recent Developments/Updates
  - 9.13.6 iTeaQ Competitive Strengths & Weaknesses
- 9.14 AEG Power Solutions
  - 9.14.1 AEG Power Solutions Details
  - 9.14.2 AEG Power Solutions Major Business
  - 9.14.3 AEG Power Solutions Modular Three-phase UPS Product and Services
  - 9.14.4 AEG Power Solutions Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 AEG Power Solutions Recent Developments/Updates
  - 9.14.6 AEG Power Solutions Competitive Strengths & Weaknesses
- 9.15 KSTAR
  - 9.15.1 KSTAR Details
  - 9.15.2 KSTAR Major Business
  - 9.15.3 KSTAR Modular Three-phase UPS Product and Services
  - 9.15.4 KSTAR Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 KSTAR Recent Developments/Updates
  - 9.15.6 KSTAR Competitive Strengths & Weaknesses

## 9.16 Shenzhen INVT

### 9.16.1 Shenzhen INVT Details

### 9.16.2 Shenzhen INVT Major Business

### 9.16.3 Shenzhen INVT Modular Three-phase UPS Product and Services

### 9.16.4 Shenzhen INVT Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.16.5 Shenzhen INVT Recent Developments/Updates

### 9.16.6 Shenzhen INVT Competitive Strengths & Weaknesses

## 9.17 Delta Electronics

### 9.17.1 Delta Electronics Details

### 9.17.2 Delta Electronics Major Business

### 9.17.3 Delta Electronics Modular Three-phase UPS Product and Services

### 9.17.4 Delta Electronics Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.17.5 Delta Electronics Recent Developments/Updates

### 9.17.6 Delta Electronics Competitive Strengths & Weaknesses

## 9.18 Borri SpA

### 9.18.1 Borri SpA Details

### 9.18.2 Borri SpA Major Business

### 9.18.3 Borri SpA Modular Three-phase UPS Product and Services

### 9.18.4 Borri SpA Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.18.5 Borri SpA Recent Developments/Updates

### 9.18.6 Borri SpA Competitive Strengths & Weaknesses

## 9.19 Sendon Group

### 9.19.1 Sendon Group Details

### 9.19.2 Sendon Group Major Business

### 9.19.3 Sendon Group Modular Three-phase UPS Product and Services

### 9.19.4 Sendon Group Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.19.5 Sendon Group Recent Developments/Updates

### 9.19.6 Sendon Group Competitive Strengths & Weaknesses

## 9.20 Guangdong Zhicheng Champion Group

### 9.20.1 Guangdong Zhicheng Champion Group Details

### 9.20.2 Guangdong Zhicheng Champion Group Major Business

### 9.20.3 Guangdong Zhicheng Champion Group Modular Three-phase UPS Product and Services

### 9.20.4 Guangdong Zhicheng Champion Group Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.20.5 Guangdong Zhicheng Champion Group Recent Developments/Updates
- 9.20.6 Guangdong Zhicheng Champion Group Competitive Strengths & Weaknesses
- 9.21 Shenzhen Consnant Technology
  - 9.21.1 Shenzhen Consnant Technology Details
  - 9.21.2 Shenzhen Consnant Technology Major Business
  - 9.21.3 Shenzhen Consnant Technology Modular Three-phase UPS Product and Services
  - 9.21.4 Shenzhen Consnant Technology Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Shenzhen Consnant Technology Recent Developments/Updates
  - 9.21.6 Shenzhen Consnant Technology Competitive Strengths & Weaknesses
- 9.22 Legrand
  - 9.22.1 Legrand Details
  - 9.22.2 Legrand Major Business
  - 9.22.3 Legrand Modular Three-phase UPS Product and Services
  - 9.22.4 Legrand Modular Three-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Legrand Recent Developments/Updates
  - 9.22.6 Legrand Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Modular Three-phase UPS Industry Chain
- 10.2 Modular Three-phase UPS Upstream Analysis
  - 10.2.1 Modular Three-phase UPS Core Raw Materials
  - 10.2.2 Main Manufacturers of Modular Three-phase UPS Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Modular Three-phase UPS Production Mode
- 10.6 Modular Three-phase UPS Procurement Model
- 10.7 Modular Three-phase UPS Industry Sales Model and Sales Channels
  - 10.7.1 Modular Three-phase UPS Sales Model
  - 10.7.2 Modular Three-phase UPS Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Modular Three-phase UPS Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Modular Three-phase UPS Production Value by Region (2021-2026) & (USD Million)

Table 3. World Modular Three-phase UPS Production Value by Region (2027-2032) & (USD Million)

Table 4. World Modular Three-phase UPS Production Value Market Share by Region (2021-2026)

Table 5. World Modular Three-phase UPS Production Value Market Share by Region (2027-2032)

Table 6. World Modular Three-phase UPS Production by Region (2021-2026) & (K Units)

Table 7. World Modular Three-phase UPS Production by Region (2027-2032) & (K Units)

Table 8. World Modular Three-phase UPS Production Market Share by Region (2021-2026)

Table 9. World Modular Three-phase UPS Production Market Share by Region (2027-2032)

Table 10. World Modular Three-phase UPS Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Modular Three-phase UPS Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Modular Three-phase UPS Major Market Trends

Table 13. World Modular Three-phase UPS Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Modular Three-phase UPS Consumption by Region (2021-2026) & (K Units)

Table 15. World Modular Three-phase UPS Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Modular Three-phase UPS Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Modular Three-phase UPS Producers in 2025

Table 18. World Modular Three-phase UPS Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Modular Three-phase UPS Producers in 2025

Table 20. World Modular Three-phase UPS Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Modular Three-phase UPS Company Evaluation Quadrant

Table 22. World Modular Three-phase UPS Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Modular Three-phase UPS Production Site of Key Manufacturer

Table 24. Modular Three-phase UPS Market: Company Product Type Footprint

Table 25. Modular Three-phase UPS Market: Company Product Application Footprint

Table 26. Modular Three-phase UPS Competitive Factors

Table 27. Modular Three-phase UPS New Entrant and Capacity Expansion Plans

Table 28. Modular Three-phase UPS Mergers & Acquisitions Activity

Table 29. United States VS China Modular Three-phase UPS Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Modular Three-phase UPS Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Modular Three-phase UPS Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Modular Three-phase UPS Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Modular Three-phase UPS Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Modular Three-phase UPS Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Modular Three-phase UPS Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Modular Three-phase UPS Production Market Share (2021-2026)

Table 37. China Based Modular Three-phase UPS Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Modular Three-phase UPS Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Modular Three-phase UPS Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Modular Three-phase UPS Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Modular Three-phase UPS Production Market

Share (2021-2026)

Table 42. Rest of World Based Modular Three-phase UPS Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Modular Three-phase UPS Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Modular Three-phase UPS Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Modular Three-phase UPS Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Modular Three-phase UPS Production Market Share (2021-2026)

Table 47. World Modular Three-phase UPS Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Modular Three-phase UPS Production by Type (2021-2026) & (K Units)

Table 49. World Modular Three-phase UPS Production by Type (2027-2032) & (K Units)

Table 50. World Modular Three-phase UPS Production Value by Type (2021-2026) & (USD Million)

Table 51. World Modular Three-phase UPS Production Value by Type (2027-2032) & (USD Million)

Table 52. World Modular Three-phase UPS Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Modular Three-phase UPS Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Modular Three-phase UPS Production Value by Topologies, (USD Million), 2021 & 2025 & 2032

Table 55. World Modular Three-phase UPS Production by Topologies (2021-2026) & (K Units)

Table 56. World Modular Three-phase UPS Production by Topologies (2027-2032) & (K Units)

Table 57. World Modular Three-phase UPS Production Value by Topologies (2021-2026) & (USD Million)

Table 58. World Modular Three-phase UPS Production Value by Topologies (2027-2032) & (USD Million)

Table 59. World Modular Three-phase UPS Average Price by Topologies (2021-2026) & (US\$/Unit)

Table 60. World Modular Three-phase UPS Average Price by Topologies (2027-2032) & (US\$/Unit)

Table 61. World Modular Three-phase UPS Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Modular Three-phase UPS Production by Capacity (2021-2026) & (K Units)

Table 63. World Modular Three-phase UPS Production by Capacity (2027-2032) & (K Units)

Table 64. World Modular Three-phase UPS Production Value by Capacity (2021-2026) & (USD Million)

Table 65. World Modular Three-phase UPS Production Value by Capacity (2027-2032) & (USD Million)

Table 66. World Modular Three-phase UPS Average Price by Capacity (2021-2026) & (US\$/Unit)

Table 67. World Modular Three-phase UPS Average Price by Capacity (2027-2032) & (US\$/Unit)

Table 68. World Modular Three-phase UPS Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Modular Three-phase UPS Production by Application (2021-2026) & (K Units)

Table 70. World Modular Three-phase UPS Production by Application (2027-2032) & (K Units)

Table 71. World Modular Three-phase UPS Production Value by Application (2021-2026) & (USD Million)

Table 72. World Modular Three-phase UPS Production Value by Application (2027-2032) & (USD Million)

Table 73. World Modular Three-phase UPS Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Modular Three-phase UPS Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 76. Schneider Electric Major Business

Table 77. Schneider Electric Modular Three-phase UPS Product and Services

Table 78. Schneider Electric Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Schneider Electric Recent Developments/Updates

Table 80. Schneider Electric Competitive Strengths & Weaknesses

Table 81. Vertiv Basic Information, Manufacturing Base and Competitors

Table 82. Vertiv Major Business

Table 83. Vertiv Modular Three-phase UPS Product and Services

Table 84. Vertiv Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. Vertiv Recent Developments/Updates
- Table 86. Vertiv Competitive Strengths & Weaknesses
- Table 87. Eaton Basic Information, Manufacturing Base and Competitors
- Table 88. Eaton Major Business
- Table 89. Eaton Modular Three-phase UPS Product and Services
- Table 90. Eaton Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Eaton Recent Developments/Updates
- Table 92. Eaton Competitive Strengths & Weaknesses
- Table 93. Huawei Digital Power Technology Basic Information, Manufacturing Base and Competitors
- Table 94. Huawei Digital Power Technology Major Business
- Table 95. Huawei Digital Power Technology Modular Three-phase UPS Product and Services
- Table 96. Huawei Digital Power Technology Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Huawei Digital Power Technology Recent Developments/Updates
- Table 98. Huawei Digital Power Technology Competitive Strengths & Weaknesses
- Table 99. ABB Basic Information, Manufacturing Base and Competitors
- Table 100. ABB Major Business
- Table 101. ABB Modular Three-phase UPS Product and Services
- Table 102. ABB Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ABB Recent Developments/Updates
- Table 104. ABB Competitive Strengths & Weaknesses
- Table 105. Riello Elettronica Group Basic Information, Manufacturing Base and Competitors
- Table 106. Riello Elettronica Group Major Business
- Table 107. Riello Elettronica Group Modular Three-phase UPS Product and Services
- Table 108. Riello Elettronica Group Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Riello Elettronica Group Recent Developments/Updates
- Table 110. Riello Elettronica Group Competitive Strengths & Weaknesses
- Table 111. Eastups Basic Information, Manufacturing Base and Competitors
- Table 112. Eastups Major Business
- Table 113. Eastups Modular Three-phase UPS Product and Services
- Table 114. Eastups Modular Three-phase UPS Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Eastups Recent Developments/Updates

Table 116. Eastups Competitive Strengths & Weaknesses

Table 117. Kehua Data Basic Information, Manufacturing Base and Competitors

Table 118. Kehua Data Major Business

Table 119. Kehua Data Modular Three-phase UPS Product and Services

Table 120. Kehua Data Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kehua Data Recent Developments/Updates

Table 122. Kehua Data Competitive Strengths & Weaknesses

Table 123. Cyber Power Systems Basic Information, Manufacturing Base and Competitors

Table 124. Cyber Power Systems Major Business

Table 125. Cyber Power Systems Modular Three-phase UPS Product and Services

Table 126. Cyber Power Systems Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Cyber Power Systems Recent Developments/Updates

Table 128. Cyber Power Systems Competitive Strengths & Weaknesses

Table 129. Piller Power Systems Basic Information, Manufacturing Base and Competitors

Table 130. Piller Power Systems Major Business

Table 131. Piller Power Systems Modular Three-phase UPS Product and Services

Table 132. Piller Power Systems Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Piller Power Systems Recent Developments/Updates

Table 134. Piller Power Systems Competitive Strengths & Weaknesses

Table 135. Socomec Basic Information, Manufacturing Base and Competitors

Table 136. Socomec Major Business

Table 137. Socomec Modular Three-phase UPS Product and Services

Table 138. Socomec Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Socomec Recent Developments/Updates

Table 140. Socomec Competitive Strengths & Weaknesses

Table 141. Toshiba Basic Information, Manufacturing Base and Competitors

Table 142. Toshiba Major Business

Table 143. Toshiba Modular Three-phase UPS Product and Services

- Table 144. Toshiba Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Toshiba Recent Developments/Updates
- Table 146. Toshiba Competitive Strengths & Weaknesses
- Table 147. iTeaQ Basic Information, Manufacturing Base and Competitors
- Table 148. iTeaQ Major Business
- Table 149. iTeaQ Modular Three-phase UPS Product and Services
- Table 150. iTeaQ Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. iTeaQ Recent Developments/Updates
- Table 152. iTeaQ Competitive Strengths & Weaknesses
- Table 153. AEG Power Solutions Basic Information, Manufacturing Base and Competitors
- Table 154. AEG Power Solutions Major Business
- Table 155. AEG Power Solutions Modular Three-phase UPS Product and Services
- Table 156. AEG Power Solutions Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. AEG Power Solutions Recent Developments/Updates
- Table 158. AEG Power Solutions Competitive Strengths & Weaknesses
- Table 159. KSTAR Basic Information, Manufacturing Base and Competitors
- Table 160. KSTAR Major Business
- Table 161. KSTAR Modular Three-phase UPS Product and Services
- Table 162. KSTAR Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. KSTAR Recent Developments/Updates
- Table 164. KSTAR Competitive Strengths & Weaknesses
- Table 165. Shenzhen INVT Basic Information, Manufacturing Base and Competitors
- Table 166. Shenzhen INVT Major Business
- Table 167. Shenzhen INVT Modular Three-phase UPS Product and Services
- Table 168. Shenzhen INVT Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Shenzhen INVT Recent Developments/Updates
- Table 170. Shenzhen INVT Competitive Strengths & Weaknesses
- Table 171. Delta Electronics Basic Information, Manufacturing Base and Competitors
- Table 172. Delta Electronics Major Business
- Table 173. Delta Electronics Modular Three-phase UPS Product and Services
- Table 174. Delta Electronics Modular Three-phase UPS Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Delta Electronics Recent Developments/Updates

Table 176. Delta Electronics Competitive Strengths & Weaknesses

Table 177. Borri SpA Basic Information, Manufacturing Base and Competitors

Table 178. Borri SpA Major Business

Table 179. Borri SpA Modular Three-phase UPS Product and Services

Table 180. Borri SpA Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Borri SpA Recent Developments/Updates

Table 182. Borri SpA Competitive Strengths & Weaknesses

Table 183. Sendon Group Basic Information, Manufacturing Base and Competitors

Table 184. Sendon Group Major Business

Table 185. Sendon Group Modular Three-phase UPS Product and Services

Table 186. Sendon Group Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Sendon Group Recent Developments/Updates

Table 188. Sendon Group Competitive Strengths & Weaknesses

Table 189. Guangdong Zhicheng Champion Group Basic Information, Manufacturing Base and Competitors

Table 190. Guangdong Zhicheng Champion Group Major Business

Table 191. Guangdong Zhicheng Champion Group Modular Three-phase UPS Product and Services

Table 192. Guangdong Zhicheng Champion Group Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Guangdong Zhicheng Champion Group Recent Developments/Updates

Table 194. Guangdong Zhicheng Champion Group Competitive Strengths & Weaknesses

Table 195. Shenzhen Consnant Technology Basic Information, Manufacturing Base and Competitors

Table 196. Shenzhen Consnant Technology Major Business

Table 197. Shenzhen Consnant Technology Modular Three-phase UPS Product and Services

Table 198. Shenzhen Consnant Technology Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Shenzhen Consnant Technology Recent Developments/Updates

Table 200. Shenzhen Consnant Technology Competitive Strengths & Weaknesses

Table 201. Legrand Basic Information, Manufacturing Base and Competitors

Table 202. Legrand Major Business

Table 203. Legrand Modular Three-phase UPS Product and Services

Table 204. Legrand Modular Three-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Legrand Recent Developments/Updates

Table 206. Legrand Competitive Strengths & Weaknesses

Table 207. Global Key Players of Modular Three-phase UPS Upstream (Raw Materials)

Table 208. Global Modular Three-phase UPS Typical Customers

Table 209. Modular Three-phase UPS Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Modular Three-phase UPS Picture
- Figure 2. World Modular Three-phase UPS Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Modular Three-phase UPS Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Modular Three-phase UPS Production (2021-2032) & (K Units)
- Figure 5. World Modular Three-phase UPS Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Modular Three-phase UPS Production Value Market Share by Region (2021-2032)
- Figure 7. World Modular Three-phase UPS Production Market Share by Region (2021-2032)
- Figure 8. North America Modular Three-phase UPS Production (2021-2032) & (K Units)
- Figure 9. Europe Modular Three-phase UPS Production (2021-2032) & (K Units)
- Figure 10. China Modular Three-phase UPS Production (2021-2032) & (K Units)
- Figure 11. Japan Modular Three-phase UPS Production (2021-2032) & (K Units)
- Figure 12. Modular Three-phase UPS Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 15. World Modular Three-phase UPS Consumption Market Share by Region (2021-2032)
- Figure 16. United States Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 17. China Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 18. Europe Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 19. Japan Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 22. India Modular Three-phase UPS Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Modular Three-phase UPS by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Modular Three-phase UPS Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Modular Three-phase UPS Markets in 2025

Figure 26. United States VS China: Modular Three-phase UPS Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Modular Three-phase UPS Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Modular Three-phase UPS Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Modular Three-phase UPS Production Market Share 2025

Figure 30. China Based Manufacturers Modular Three-phase UPS Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Modular Three-phase UPS Production Market Share 2025

Figure 32. World Modular Three-phase UPS Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Modular Three-phase UPS Production Value Market Share by Type in 2025

Figure 34. Tower

Figure 35. Rack-mount

Figure 36. Others

Figure 37. World Modular Three-phase UPS Production Market Share by Type (2021-2032)

Figure 38. World Modular Three-phase UPS Production Value Market Share by Type (2021-2032)

Figure 39. World Modular Three-phase UPS Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Modular Three-phase UPS Production Value by Topologies, (USD Million), 2021 & 2025 & 2032

Figure 41. World Modular Three-phase UPS Production Value Market Share by Topologies in 2025

Figure 42. Online UPS

Figure 43. Offline UPS

Figure 44. Line-interactive UPS

Figure 45. World Modular Three-phase UPS Production Market Share by Topologies (2021-2032)

Figure 46. World Modular Three-phase UPS Production Value Market Share by Topologies (2021-2032)

Figure 47. World Modular Three-phase UPS Average Price by Topologies (2021-2032) & (US\$/Unit)

Figure 48. World Modular Three-phase UPS Production Value by Capacity, (USD

Million), 2021 & 2025 & 2032

Figure 49. World Modular Three-phase UPS Production Value Market Share by Capacity in 2025

Figure 50. ?20 KVA

Figure 51. 20-200 KVA

Figure 52. ?200 KVA

Figure 53. World Modular Three-phase UPS Production Market Share by Capacity (2021-2032)

Figure 54. World Modular Three-phase UPS Production Value Market Share by Capacity (2021-2032)

Figure 55. World Modular Three-phase UPS Average Price by Capacity (2021-2032) & (US\$/Unit)

Figure 56. World Modular Three-phase UPS Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Modular Three-phase UPS Production Value Market Share by Application in 2025

Figure 58. Data Center

Figure 59. Bank

Figure 60. Hospital

Figure 61. Others

Figure 62. World Modular Three-phase UPS Production Market Share by Application (2021-2032)

Figure 63. World Modular Three-phase UPS Production Value Market Share by Application (2021-2032)

Figure 64. World Modular Three-phase UPS Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Modular Three-phase UPS Industry Chain

Figure 66. Modular Three-phase UPS Procurement Model

Figure 67. Modular Three-phase UPS Sales Model

Figure 68. Modular Three-phase UPS Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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