

Global Modular Soundproof Booths Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modular Soundproof Booths market size was valued at US\$ 546 million in 2025 and is forecast to a readjusted size of US\$ 795 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Modular Soundproof Booths sales reached approximately 84,818 Units with an average global market price of around 6,258 USD per Unit.

Modular Soundproof Booths, also referred to as Silent Cabins, office phone booths, acoustic meeting pods, or privacy pods, are freestanding, modular acoustic spaces designed for quick installation, relocation, and repeated deployment without permanent construction. They are used in open-plan offices, coworking spaces, schools, libraries, hospitals, public service areas, exhibition venues, and industrial office zones to provide a quieter and more private micro-environment for phone calls, video meetings, focused work, online interviews, short recording sessions, and small-group collaboration. A typical booth integrates a metal or wooden frame, acoustic glass, sound-absorbing interior panels, sealing structures, ventilation, lighting, power and data interfaces, furniture components, and optional smart controls. Against the backdrop of hybrid work and flexible workplace planning, modular soundproof booths are evolving from office furniture into a practical infrastructure category that supports space efficiency, employee experience, confidential communication, and agile workplace management. U.S. BLS and GAO data on telework and remote-work practices also indicate that workplaces are continuing to rebalance fixed desks, collaboration areas, privacy zones, and focused-work spaces.

Modular Soundproof Booths combine acoustic engineering, office furniture

manufacturing, and electromechanical integration. Their gross margin is generally higher than conventional office desks and chairs, but lower than asset-light software or high-end electronics. As an indicative industry range, standard single-person phone booths and basic silent cabins usually generate gross margins of about 30%-45%; mid- to high-end meeting pods with smart ventilation, lighting, and acoustic design may reach around 40%-55%; while customized project-based booths or price-driven entry-level products may fall in the 20%-35% range. Margin differences are mainly determined by brand premium, acoustic performance, modular structural design, certification readiness, channel control, and installation/service capability. Upstream inputs include steel and aluminum profiles, wood panels, acoustic glass, PET or fiber-based acoustic materials, sealing strips, hardware, fans, LED lighting, power modules, sensors, and packaging materials. Midstream activities include acoustic design, structural engineering, modular production, assembly, testing, certification, branding, and channel distribution. Downstream demand comes from corporate offices, coworking operators, education, healthcare, government services, financial institutions, technology firms, manufacturing offices, commercial spaces, and public facilities. Annual reports and financial disclosures from office-furniture and workplace-solution companies such as Steelcase, MillerKnoll, and HNI provide useful reference boundaries for estimating profitability in this product category.

Market Development Opportunities & Main Driving Factors

The main opportunity for Modular Soundproof Booths lies in the reconfiguration of workplace space. After the shift toward remote work, hybrid work, and return-to-office policies, offices are no longer merely collections of fixed desks; they are becoming multi-functional environments for collaboration, communication, client meetings, confidential calls, and employee experience. Open-plan offices improve floor-space efficiency, but they also intensify noise distraction, video-meeting spillover, and privacy concerns. This creates a strong business case for movable, reusable, and scalable acoustic booths that require less renovation cost than traditional built rooms. Ongoing government and enterprise evaluations of remote and hybrid work also keep the question of how to make offices worth returning to at the center of workplace strategy. For CEOs, silent cabins are a fast tool to improve space utilization and employee experience; for marketing and channel teams, they represent a high-value category at the intersection of office furniture, acoustic materials, smart workplace technology, and interior design; for investors, they show a clear path for traditional workplace products to move toward modular, intelligent, and experience-driven solutions.

Market Challenges, Risks, & Restraints

The market faces a combination of product homogenization, price competition, and rising compliance requirements. Low-end manufacturers can enter quickly through appearance imitation and lower-cost materials, but the factors that truly determine repeat purchasing and enterprise adoption are acoustic performance, ventilation comfort, structural stability, fire resistance, electrical safety, low-emission materials, installation quality, and long-term durability. If a booth is marketed only as “quiet” while overlooking airflow, thermal comfort, fire and building-code expectations, acoustic testing methods, and maintenance requirements, it may face barriers in corporate procurement, property approval, and public-space deployment. At the same time, macroeconomic uncertainty and corporate capital-expenditure cycles may affect office furniture budgets, while changes in leased office area may reshape purchasing priorities. As more competitors enter the category, leading brands will need to move beyond hardware sales toward integrated product portfolios, workplace planning, and service delivery; otherwise, the market may fall into low-margin and low-differentiation competition.

Downstream Demand Trends

Downstream demand is moving from single-person phone booths toward multi-scenario acoustic space systems. Corporate customers are increasingly planning one-person booths, two-person booths, four-person meeting pods, accessible pods, video-conferencing pods, recording pods, and focused-work cabins according to workplace circulation and team behavior. Financial services, consulting firms, technology companies, multinational corporations, and coworking operators emphasize confidential communication and video-meeting quality; schools, libraries, and training institutions focus on quiet learning spaces; healthcare and government-service environments value private consultation and calm communication; manufacturing and R&D sites use booths to create temporary office and remote-meeting spaces within noisy environments. Future products will increasingly emphasize low-carbon materials, disassembly and reuse, smart booking, sensor integration, low-noise ventilation, video-friendly lighting, and branded spatial aesthetics. As a result, silent cabins are expected to evolve from standalone office-furniture items into part of the flexible-workplace infrastructure stack.

This report is a detailed and comprehensive analysis for global Modular Soundproof Booths market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modular Soundproof Booths market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Soundproof Booths market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Soundproof Booths market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Soundproof Booths market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Modular Soundproof Booths

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Soundproof Booths market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Framery, Soundbox, Hushoffice (Mikomax), Guangzhou Qianhui Intelligent Technology Co., Ltd., Mute, Studiobricks, IAC Acoustics, Guangzhou Youyinhui Building Materials Co., Ltd., Zenbooth, Wenger, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Modular Soundproof Booths market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mobile Type

Stationary Type

Market segment by Capacity

One-person Pod

Two-person Pod

Four Person Pod

Others

Market segment by Configuration Level

Standard Type

Smart Type

Market segment by Application

Office Space

Educational Institutions

Medical Field

Creative Industries

Others

Major players covered

Framery

Soundbox

Hushoffice (Mikomax)

Guangzhou Qianhui Intelligent Technology Co., Ltd.

Mute

Studiobricks

IAC Acoustics

Guangzhou Youyinhui Building Materials Co., Ltd.

Zenbooth

Wenger

WhisperRoom

VocalBooth

Guangzhou Shangyang Information Technology Co., Ltd.

MEAVO

Foshan Prodec Technology Co., Ltd

DEMVOX

Guangzhou Cyspace Intelligent Equipment Co., Ltd.

Kubebooth

Persy Booths

Bureau

NOVAH

Guangzhou Wugu Technology Co., Ltd.

ROOM

Myo Solutions

Nook Pod

VANK

Silen

Silentbox

Kettal Workplace

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modular Soundproof Booths product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Soundproof Booths, with price, sales quantity, revenue, and global market share of Modular Soundproof Booths from 2021 to 2026.

Chapter 3, the Modular Soundproof Booths competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Soundproof Booths breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modular Soundproof Booths market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular Soundproof Booths.

Chapter 14 and 15, to describe Modular Soundproof Booths sales channel, distributors, customers, research findings and conclusion.

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