

Global Modular Sound Isolation Booths Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modular Sound Isolation Booths market size is expected to reach \$ 795 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Modular Sound Isolation Booths sales reached approximately 84,818 Units with an average global market price of around 6,258 USD per Unit.

Modular Sound Isolation Booths are independent acoustic space units formed through factory-prefabricated modules and rapid on-site assembly. A typical product consists of a high-strength metal or wooden frame, composite sound-insulating panels, interior sound-absorbing finishes, acoustic glass, sealed doors and windows, vibration-reducing bases, low-noise ventilation, lighting, power interfaces, and optional smart control modules. Without major changes to the original building structure, these booths provide users with a quiet, private, comfortable, and reusable indoor space. Their applications include phone calls, video meetings, focused work, recording, dubbing, livestreaming, musical practice, psychological counselling, audiology testing, laboratory testing, and short rest. Compared with traditional built-in or renovation-based soundproof rooms, Modular Sound Isolation Booths emphasize standardized design, disassembly, mobility, short delivery cycles, and flexible space configuration. They combine the attributes of acoustic engineering, office furniture, commercial space equipment, and modular architectural products.

The Modular Sound Isolation Booth industry typically follows a production model of acoustic solution design, modular structure development, standardized component sourcing, order-based assembly manufacturing, and on-site installation delivery. Leading manufacturers usually control acoustic structure, exterior design, air circulation,

electrical safety, smart control, testing validation, and brand channels. Sheet metal, aluminium profiles, wood panels, acoustic glass, hardware, power modules, fans, and sensors can be supplied through mature supporting supply chains, while final booth assembly, inspection, packaging, installation, and after-sales service are handled by the manufacturer or its service network. In terms of gross margin, basic office phone booths and small sound isolation booths are generally estimated at around 25%–40%; multi-person meeting booths, smart office booths, and mid- to high-end commercial sound isolation booths are typically around 35%–50%; recording-grade, medical testing-grade, laboratory-grade, and premium customized products may reach approximately 45%–55%; low-end standardized products, project-based supply contracts, or highly price-competitive regional orders may fall within 15%–30%. The upstream supply chain includes steel, aluminium, eco-friendly boards, acoustic wool, sound insulation felt, acoustic glass, sealing strips, fans, electrical components, and control systems. The midstream covers acoustic design, module manufacturing, whole-booth assembly, testing and certification, and project delivery. Downstream applications include corporate offices, coworking spaces, education, healthcare, transportation hubs, hotels, commercial venues, recording and livestreaming, laboratory testing, and home studios. Industry profits are mainly concentrated in acoustic performance, modular design, space-solution capability, brand premium, delivery efficiency, and full-lifecycle service capability.

Market Development Opportunities & Main Driving Factors

Global indoor spaces are shifting from fixed renovation and single-function layouts toward flexible space systems that can be reconfigured, relocated, and rapidly deployed. Modular Sound Isolation Booths fit this transition well. The normalization of hybrid work, the rising frequency of online meetings, noise control in open-plan offices, the growth of the creator economy, and increasing demand for private spaces in healthcare consultation and education are jointly driving market expansion. Compared with traditional soundproof construction, modular booths offer lower construction disturbance, shorter installation cycles, disassembly and reuse, continued use after relocation, and flexible space planning. They help enterprises and public institutions quickly add quiet meeting, focused work, consultation, recording, livestreaming, and professional testing spaces with lower renovation risk. For office furniture companies, acoustic engineering providers, commercial space operators, and smart workplace solution companies, this product is not merely hardware equipment, but a high-value solution for improving space asset efficiency, user experience, and indoor environment quality.

Market Challenges, Risks, & Restraints

The Modular Sound Isolation Booth market still faces challenges such as inconsistent product standards, unclear performance claims, low-price homogenized competition, and relatively high delivery service costs. Some products use terms such as 'soundproof,' 'quiet,' or 'acoustic booth' mainly as marketing language, while actual performance can vary significantly in sound insulation, speech privacy, ventilation noise, indoor air quality, material environmental compliance, fire safety, structural stability, and long-term durability, creating gaps between customer expectations and actual user experience. The product is bulky and heavy, requiring strong capabilities in packaging, transportation, on-site installation, building access, and after-sales maintenance. Cross-regional sales also require robust logistics and service networks. At the same time, office renovation, commercial fit-out, and public facility investment are affected by macroeconomic conditions, corporate capital expenditure, office occupancy, and project budgets. Export-oriented manufacturers must also comply with different national requirements for flame retardancy, electrical safety, environmental materials, acoustic testing, and indoor building-use regulations.

Downstream Demand Trends

Future downstream demand for Modular Sound Isolation Booths will evolve from single-purpose office phone booths toward multifunctional, multi-size, high-isolation, and intelligent products. Corporate offices will remain the core application field, but future growth will increasingly come from video meeting booths, two-person collaboration cabins, multi-person meeting rooms, focus work cabins, and smart modules connected to booking management systems. Education, healthcare, libraries, hotels, airports, railway stations, and government service spaces will place greater emphasis on privacy protection, short-term work, consultation, and quiet rest functions. Recording, podcasting, livestreaming, dubbing, music practice, and laboratory testing applications will further support demand for professional-grade modular sound isolation booths. As customers shift from 'buying soundproof materials or renovation projects' to 'buying movable space efficiency, acoustic experience, and user satisfaction,' Modular Sound Isolation Booths are expected to become standardized modules in modern office and public-space design. Industry competition will also move beyond price and appearance toward a comprehensive contest in acoustic performance, comfort, smart functions, green materials, design capability, and delivery service capability.

This report studies the global Modular Sound Isolation Booths production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Sound Isolation Booths and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Sound Isolation Booths that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modular Sound Isolation Booths total production and demand, 2021-2032, (Units)

Global Modular Sound Isolation Booths total production value, 2021-2032, (USD Million)

Global Modular Sound Isolation Booths production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Modular Sound Isolation Booths consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Modular Sound Isolation Booths domestic production, consumption, key domestic manufacturers and share

Global Modular Sound Isolation Booths production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Modular Sound Isolation Booths production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Modular Sound Isolation Booths production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Modular Sound Isolation Booths market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Framery, Soundbox, Hushoffice (Mikomax), Guangzhou Qianhui Intelligent Technology Co., Ltd., Mute, Studiobricks, IAC Acoustics, Guangzhou Youyinhui Building Materials Co., Ltd., Zenbooth, Wenger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Sound Isolation Booths market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Sound Isolation Booths Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Sound Isolation Booths Market, Segmentation by Type:

Mobile Type

Stationary Type

Global Modular Sound Isolation Booths Market, Segmentation by Capacity:

One-person Pod

Two-person Pod

Four Person Pod

Others

Global Modular Sound Isolation Booths Market, Segmentation by Configuration Level:

Standard Type

Smart Type

Global Modular Sound Isolation Booths Market, Segmentation by Application:

Office Space

Educational Institutions

Medical Field

Creative Industries

Others

Companies Profiled:

Framery

Soundbox

Hushoffice (Mikomax)

Guangzhou Qianhui Intelligent Technology Co., Ltd.

Mute

Studiobricks

IAC Acoustics

Guangzhou Youyinhui Building Materials Co., Ltd.

Zenbooth

Wenger

WhisperRoom

VocalBooth

Guangzhou Shangyang Information Technology Co., Ltd.

MEAVO

Foshan Prodec Technology Co., Ltd

DEMVOX

Guangzhou Cyspace Intelligent Equipment Co., Ltd.

Kubebooth

Persy Booths

Bureau

NOVAH

Guangzhou Wugu Technology Co., Ltd.

ROOM

Myo Solutions

Nook Pod

VANK

Silen

Silentbox

Kettal Workplace

Key Questions Answered:

1. How big is the global Modular Sound Isolation Booths market?
2. What is the demand of the global Modular Sound Isolation Booths market?
3. What is the year over year growth of the global Modular Sound Isolation Booths market?
4. What is the production and production value of the global Modular Sound Isolation Booths market?
5. Who are the key producers in the global Modular Sound Isolation Booths market?
6. What are the growth factors driving the market demand?

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