

Global Modular Sound Isolation Booths Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modular Sound Isolation Booths market size was valued at US\$ 546 million in 2025 and is forecast to a readjusted size of US\$ 795 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Modular Sound Isolation Booths sales reached approximately 84,818 Units with an average global market price of around 6,258 USD per Unit.

Modular Sound Isolation Booths are independent acoustic space units formed through factory-prefabricated modules and rapid on-site assembly. A typical product consists of a high-strength metal or wooden frame, composite sound-insulating panels, interior sound-absorbing finishes, acoustic glass, sealed doors and windows, vibration-reducing bases, low-noise ventilation, lighting, power interfaces, and optional smart control modules. Without major changes to the original building structure, these booths provide users with a quiet, private, comfortable, and reusable indoor space. Their applications include phone calls, video meetings, focused work, recording, dubbing, livestreaming, musical practice, psychological counselling, audiology testing, laboratory testing, and short rest. Compared with traditional built-in or renovation-based soundproof rooms, Modular Sound Isolation Booths emphasize standardized design, disassembly, mobility, short delivery cycles, and flexible space configuration. They combine the attributes of acoustic engineering, office furniture, commercial space equipment, and modular architectural products.

The Modular Sound Isolation Booth industry typically follows a production model of acoustic solution design, modular structure development, standardized component sourcing, order-based assembly manufacturing, and on-site installation delivery.

Leading manufacturers usually control acoustic structure, exterior design, air circulation, electrical safety, smart control, testing validation, and brand channels. Sheet metal, aluminium profiles, wood panels, acoustic glass, hardware, power modules, fans, and sensors can be supplied through mature supporting supply chains, while final booth assembly, inspection, packaging, installation, and after-sales service are handled by the manufacturer or its service network. In terms of gross margin, basic office phone booths and small sound isolation booths are generally estimated at around 25%–40%; multi-person meeting booths, smart office booths, and mid- to high-end commercial sound isolation booths are typically around 35%–50%; recording-grade, medical testing-grade, laboratory-grade, and premium customized products may reach approximately 45%–55%; low-end standardized products, project-based supply contracts, or highly price-competitive regional orders may fall within 15%–30%. The upstream supply chain includes steel, aluminium, eco-friendly boards, acoustic wool, sound insulation felt, acoustic glass, sealing strips, fans, electrical components, and control systems. The midstream covers acoustic design, module manufacturing, whole-booth assembly, testing and certification, and project delivery. Downstream applications include corporate offices, coworking spaces, education, healthcare, transportation hubs, hotels, commercial venues, recording and livestreaming, laboratory testing, and home studios. Industry profits are mainly concentrated in acoustic performance, modular design, space-solution capability, brand premium, delivery efficiency, and full-lifecycle service capability.

Market Development Opportunities & Main Driving Factors

Global indoor spaces are shifting from fixed renovation and single-function layouts toward flexible space systems that can be reconfigured, relocated, and rapidly deployed. Modular Sound Isolation Booths fit this transition well. The normalization of hybrid work, the rising frequency of online meetings, noise control in open-plan offices, the growth of the creator economy, and increasing demand for private spaces in healthcare consultation and education are jointly driving market expansion. Compared with traditional soundproof construction, modular booths offer lower construction disturbance, shorter installation cycles, disassembly and reuse, continued use after relocation, and flexible space planning. They help enterprises and public institutions quickly add quiet meeting, focused work, consultation, recording, livestreaming, and professional testing spaces with lower renovation risk. For office furniture companies, acoustic engineering providers, commercial space operators, and smart workplace solution companies, this product is not merely hardware equipment, but a high-value solution for improving space asset efficiency, user experience, and indoor environment quality.

Market Challenges, Risks, & Restraints

The Modular Sound Isolation Booth market still faces challenges such as inconsistent product standards, unclear performance claims, low-price homogenized competition, and relatively high delivery service costs. Some products use terms such as "soundproof," "quiet," or "acoustic booth" mainly as marketing language, while actual performance can vary significantly in sound insulation, speech privacy, ventilation noise, indoor air quality, material environmental compliance, fire safety, structural stability, and long-term durability, creating gaps between customer expectations and actual user experience. The product is bulky and heavy, requiring strong capabilities in packaging, transportation, on-site installation, building access, and after-sales maintenance. Cross-regional sales also require robust logistics and service networks. At the same time, office renovation, commercial fit-out, and public facility investment are affected by macroeconomic conditions, corporate capital expenditure, office occupancy, and project budgets. Export-oriented manufacturers must also comply with different national requirements for flame retardancy, electrical safety, environmental materials, acoustic testing, and indoor building-use regulations.

Downstream Demand Trends

Future downstream demand for Modular Sound Isolation Booths will evolve from single-purpose office phone booths toward multifunctional, multi-size, high-isolation, and intelligent products. Corporate offices will remain the core application field, but future growth will increasingly come from video meeting booths, two-person collaboration cabins, multi-person meeting rooms, focus work cabins, and smart modules connected to booking management systems. Education, healthcare, libraries, hotels, airports, railway stations, and government service spaces will place greater emphasis on privacy protection, short-term work, consultation, and quiet rest functions. Recording, podcasting, livestreaming, dubbing, music practice, and laboratory testing applications will further support demand for professional-grade modular sound isolation booths. As customers shift from "buying soundproof materials or renovation projects" to "buying movable space efficiency, acoustic experience, and user satisfaction," Modular Sound Isolation Booths are expected to become standardized modules in modern office and public-space design. Industry competition will also move beyond price and appearance toward a comprehensive contest in acoustic performance, comfort, smart functions, green materials, design capability, and delivery service capability.

This report is a detailed and comprehensive analysis for global Modular Sound Isolation

Booths market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modular Sound Isolation Booths market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Sound Isolation Booths market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Sound Isolation Booths market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Sound Isolation Booths market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modular Sound Isolation Booths

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Sound Isolation Booths market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Framery, Soundbox, Hushoffice (Mikomax), Guangzhou Qianhui Intelligent Technology Co., Ltd., Mute, Studiobricks,

IAC Acoustics, Guangzhou Youyinhui Building Materials Co., Ltd., Zenbooth, Wenger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Modular Sound Isolation Booths market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mobile Type

Stationary Type

Market segment by Capacity

One-person Pod

Two-person Pod

Four Person Pod

Others

Market segment by Configuration Level

Standard Type

Smart Type

Market segment by Application

Office Space

Educational Institutions

Medical Field

Creative Industries

Others

Major players covered

Framery

Soundbox

Hushoffice (Mikomax)

Guangzhou Qianhui Intelligent Technology Co., Ltd.

Mute

Studiobricks

IAC Acoustics

Guangzhou Youyinhui Building Materials Co., Ltd.

Zenbooth

Wenger

WhisperRoom

VocalBooth

Guangzhou Shangyang Information Technology Co., Ltd.

MEAVO

Foshan Prodec Technology Co., Ltd

DEMVOX

Guangzhou Cyspace Intelligent Equipment Co., Ltd.

Kubebooth

Persy Booths

Bureau

NOVAH

Guangzhou Wugu Technology Co., Ltd.

ROOM

Myo Solutions

Nook Pod

VANK

Silen

Silentbox

Kettal Workplace

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modular Sound Isolation Booths product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Sound Isolation Booths, with price, sales quantity, revenue, and global market share of Modular Sound Isolation Booths from 2021 to 2026.

Chapter 3, the Modular Sound Isolation Booths competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Sound Isolation Booths breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modular Sound Isolation Booths market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular

Sound Isolation Booths.

Chapter 14 and 15, to describe Modular Sound Isolation Booths sales channel, distributors, customers, research findings and conclusion.

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