

# Global Modular Single-phase UPS Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Modular Single-phase UPS market size is expected to reach \$ 2116 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A modular single-phase UPS is a single-phase uninterruptible power supply designed with a scalable, module-based architecture in which key power conversion functions (and in some designs batteries and control electronics) are built as hot-swappable modules that can be added, removed, or replaced without shutting down the protected load. Electrically, it delivers single-phase AC output (typically 1/1, and sometimes 3/1 systems feeding single-phase loads), but differs from traditional monolithic UPS units by enabling capacity growth and redundancy through parallel power modules inside one cabinet or frame. This allows users to start with a smaller kW rating and expand as load increases (?pay-as-you-grow?), and to implement high availability schemes such as N+1 redundancy, where one extra module can cover a failure or maintenance event while the UPS continues operating. Modular single-phase UPS systems are widely used in edge data centers, network rooms, telecom and IT closets, healthcare and laboratory environments, retail chains, and light industrial control, where downtime risk is high but space, budget, and deployment speed are constrained.

Modular single-phase UPS pricing is typically higher than traditional fixed-capacity units because costs include a frame with controls and bypass, plus multiple hot-swappable power modules, monitoring options, and often premium service. In the market, scalable 6 kVA modular systems can be around \$10k?\$15k, while larger N+1-capable platforms in the 15?20 kVA range may reach \$30k?\$45k+, depending on redundancy level, battery runtime (internal vs external packs), communications (SNMP/Modbus), and whether installation and maintenance are bundled.

The global modular single-phase UPS market is a fast-evolving segment of critical power infrastructure that sits between traditional monolithic single-phase UPS and

larger three-phase modular systems, addressing the rapidly expanding footprint of distributed IT and mission-critical electronics. Its growth is closely tied to edge computing, micro data centers, network rooms, telecom/IT closets, retail chains, healthcare sites, and light industrial control environments where uptime requirements are rising but space, deployment time, and on-site technical staffing are constrained. The modular architecture built around hot-swappable power modules and often scalable battery options supports pay-as-you-grow expansion and N+1 redundancy, which improves availability while reducing the operational impact of maintenance. As a result, purchasing decisions are increasingly influenced by total cost of ownership rather than upfront price alone, with buyers valuing faster repair (lower MTTR), higher serviceability, and the ability to right-size capacity as loads change. Market competition centers on power density, partial-load efficiency, redundancy design, and the maturity of monitoring software, including SNMP/Modbus integration and cloud-based fleet management for multi-site deployments. Technology trends include higher efficiency power stages, improved thermal management for compact frames, more advanced diagnostics and predictive maintenance, and growing adoption of lithium-ion batteries in premium deployments where lifecycle benefits offset higher initial cost.

This report studies the global Modular Single-phase UPS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Single-phase UPS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Single-phase UPS that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Modular Single-phase UPS total production and demand, 2021-2032, (K Units)

Global Modular Single-phase UPS total production value, 2021-2032, (USD Million)

Global Modular Single-phase UPS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Modular Single-phase UPS consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Modular Single-phase UPS domestic production, consumption, key domestic manufacturers and share

Global Modular Single-phase UPS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Modular Single-phase UPS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Modular Single-phase UPS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Modular Single-phase UPS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Vertiv, Eaton, Huawei Digital Power Technology, ABB, Riello Elettronica Group, Eastups, Kehua Data, Cyber Power Systems, Piller Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Single-phase UPS market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Single-phase UPS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Single-phase UPS Market, Segmentation by Type:

Tower

Rack-mount

Others

#### Global Modular Single-phase UPS Market, Segmentation by Topologies:

Online UPS

Offline UPS

Line-interactive UPS

#### Global Modular Single-phase UPS Market, Segmentation by Capacity:

?3kVA

3-6kVA

?6kVA

#### Global Modular Single-phase UPS Market, Segmentation by Application:

Data Center

Telecommunications

Healthcare

Laboratory

Others

#### **Companies Profiled:**

Schneider Electric

Vertiv

Eaton

Huawei Digital Power Technology

ABB

Riello Elettronica Group

Eastups

Kehua Data

Cyber Power Systems

Piller Power Systems

Socomec

Toshiba

iTeaQ

AEG Power Solutions

KSTAR

Shenzhen INVT

Delta Electronics

Borri SpA

Sendon Group

Guangdong Zhicheng Champion Group

Shenzhen Consnant Technology

Legrand

**Key Questions Answered:**

1. How big is the global Modular Single-phase UPS market?
2. What is the demand of the global Modular Single-phase UPS market?
3. What is the year over year growth of the global Modular Single-phase UPS market?
4. What is the production and production value of the global Modular Single-phase UPS market?
5. Who are the key producers in the global Modular Single-phase UPS market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Modular Single-phase UPS Introduction
- 1.2 World Modular Single-phase UPS Supply & Forecast
  - 1.2.1 World Modular Single-phase UPS Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Modular Single-phase UPS Production (2021-2032)
  - 1.2.3 World Modular Single-phase UPS Pricing Trends (2021-2032)
- 1.3 World Modular Single-phase UPS Production by Region (Based on Production Site)
  - 1.3.1 World Modular Single-phase UPS Production Value by Region (2021-2032)
  - 1.3.2 World Modular Single-phase UPS Production by Region (2021-2032)
  - 1.3.3 World Modular Single-phase UPS Average Price by Region (2021-2032)
  - 1.3.4 North America Modular Single-phase UPS Production (2021-2032)
  - 1.3.5 Europe Modular Single-phase UPS Production (2021-2032)
  - 1.3.6 China Modular Single-phase UPS Production (2021-2032)
  - 1.3.7 Japan Modular Single-phase UPS Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Modular Single-phase UPS Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Modular Single-phase UPS Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Modular Single-phase UPS Demand (2021-2032)
- 2.2 World Modular Single-phase UPS Consumption by Region
  - 2.2.1 World Modular Single-phase UPS Consumption by Region (2021-2026)
  - 2.2.2 World Modular Single-phase UPS Consumption Forecast by Region (2027-2032)
- 2.3 United States Modular Single-phase UPS Consumption (2021-2032)
- 2.4 China Modular Single-phase UPS Consumption (2021-2032)
- 2.5 Europe Modular Single-phase UPS Consumption (2021-2032)
- 2.6 Japan Modular Single-phase UPS Consumption (2021-2032)
- 2.7 South Korea Modular Single-phase UPS Consumption (2021-2032)
- 2.8 ASEAN Modular Single-phase UPS Consumption (2021-2032)
- 2.9 India Modular Single-phase UPS Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Modular Single-phase UPS Production Value by Manufacturer (2021-2026)

- 3.2 World Modular Single-phase UPS Production by Manufacturer (2021-2026)
- 3.3 World Modular Single-phase UPS Average Price by Manufacturer (2021-2026)
- 3.4 Modular Single-phase UPS Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Modular Single-phase UPS Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Modular Single-phase UPS in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Modular Single-phase UPS in 2025
- 3.6 Modular Single-phase UPS Market: Overall Company Footprint Analysis
  - 3.6.1 Modular Single-phase UPS Market: Region Footprint
  - 3.6.2 Modular Single-phase UPS Market: Company Product Type Footprint
  - 3.6.3 Modular Single-phase UPS Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Modular Single-phase UPS Production Value Comparison
  - 4.1.1 United States VS China: Modular Single-phase UPS Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Modular Single-phase UPS Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Modular Single-phase UPS Production Comparison
  - 4.2.1 United States VS China: Modular Single-phase UPS Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Modular Single-phase UPS Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Modular Single-phase UPS Consumption Comparison
  - 4.3.1 United States VS China: Modular Single-phase UPS Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Modular Single-phase UPS Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Modular Single-phase UPS Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Modular Single-phase UPS Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Modular Single-phase UPS Production Value (2021-2026)

4.4.3 United States Based Manufacturers Modular Single-phase UPS Production (2021-2026)

4.5 China Based Modular Single-phase UPS Manufacturers and Market Share

4.5.1 China Based Modular Single-phase UPS Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Modular Single-phase UPS Production Value (2021-2026)

4.5.3 China Based Manufacturers Modular Single-phase UPS Production (2021-2026)

4.6 Rest of World Based Modular Single-phase UPS Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Modular Single-phase UPS Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Modular Single-phase UPS Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Modular Single-phase UPS Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Modular Single-phase UPS Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tower

5.2.2 Rack-mount

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Modular Single-phase UPS Production by Type (2021-2032)

5.3.2 World Modular Single-phase UPS Production Value by Type (2021-2032)

5.3.3 World Modular Single-phase UPS Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY TOPOLOGIES**

6.1 World Modular Single-phase UPS Market Size Overview by Topologies: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Topologies

6.2.1 Online UPS

6.2.2 Offline UPS

### 6.2.3 Line-interactive UPS

## 6.3 Market Segment by Topologies

### 6.3.1 World Modular Single-phase UPS Production by Topologies (2021-2032)

### 6.3.2 World Modular Single-phase UPS Production Value by Topologies (2021-2032)

### 6.3.3 World Modular Single-phase UPS Average Price by Topologies (2021-2032)

## 7 MARKET ANALYSIS BY CAPACITY

### 7.1 World Modular Single-phase UPS Market Size Overview by Capacity: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Capacity

### 7.2.1 ?3kVA

### 7.2.2 3-6kVA

### 7.2.3 ?6kVA

## 7.3 Market Segment by Capacity

### 7.3.1 World Modular Single-phase UPS Production by Capacity (2021-2032)

### 7.3.2 World Modular Single-phase UPS Production Value by Capacity (2021-2032)

### 7.3.3 World Modular Single-phase UPS Average Price by Capacity (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Modular Single-phase UPS Market Size Overview by Application: 2021 VS 2025 VS 2032

## 8.2 Segment Introduction by Application

### 8.2.1 Data Center

### 8.2.2 Telecommunications

### 8.2.3 Healthcare

### 8.2.4 Laboratory

### 8.2.5 Others

## 8.3 Market Segment by Application

### 8.3.1 World Modular Single-phase UPS Production by Application (2021-2032)

### 8.3.2 World Modular Single-phase UPS Production Value by Application (2021-2032)

### 8.3.3 World Modular Single-phase UPS Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Schneider Electric

#### 9.1.1 Schneider Electric Details

#### 9.1.2 Schneider Electric Major Business

- 9.1.3 Schneider Electric Modular Single-phase UPS Product and Services
- 9.1.4 Schneider Electric Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Schneider Electric Recent Developments/Updates
- 9.1.6 Schneider Electric Competitive Strengths & Weaknesses
- 9.2 Vertiv
  - 9.2.1 Vertiv Details
  - 9.2.2 Vertiv Major Business
  - 9.2.3 Vertiv Modular Single-phase UPS Product and Services
  - 9.2.4 Vertiv Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Vertiv Recent Developments/Updates
  - 9.2.6 Vertiv Competitive Strengths & Weaknesses
- 9.3 Eaton
  - 9.3.1 Eaton Details
  - 9.3.2 Eaton Major Business
  - 9.3.3 Eaton Modular Single-phase UPS Product and Services
  - 9.3.4 Eaton Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Eaton Recent Developments/Updates
  - 9.3.6 Eaton Competitive Strengths & Weaknesses
- 9.4 Huawei Digital Power Technology
  - 9.4.1 Huawei Digital Power Technology Details
  - 9.4.2 Huawei Digital Power Technology Major Business
  - 9.4.3 Huawei Digital Power Technology Modular Single-phase UPS Product and Services
  - 9.4.4 Huawei Digital Power Technology Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Huawei Digital Power Technology Recent Developments/Updates
  - 9.4.6 Huawei Digital Power Technology Competitive Strengths & Weaknesses
- 9.5 ABB
  - 9.5.1 ABB Details
  - 9.5.2 ABB Major Business
  - 9.5.3 ABB Modular Single-phase UPS Product and Services
  - 9.5.4 ABB Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 ABB Recent Developments/Updates
  - 9.5.6 ABB Competitive Strengths & Weaknesses
- 9.6 Riello Elettronica Group

- 9.6.1 Riello Elettronica Group Details
- 9.6.2 Riello Elettronica Group Major Business
- 9.6.3 Riello Elettronica Group Modular Single-phase UPS Product and Services
- 9.6.4 Riello Elettronica Group Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Riello Elettronica Group Recent Developments/Updates
- 9.6.6 Riello Elettronica Group Competitive Strengths & Weaknesses
- 9.7 Eastups
  - 9.7.1 Eastups Details
  - 9.7.2 Eastups Major Business
  - 9.7.3 Eastups Modular Single-phase UPS Product and Services
  - 9.7.4 Eastups Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Eastups Recent Developments/Updates
  - 9.7.6 Eastups Competitive Strengths & Weaknesses
- 9.8 Kehua Data
  - 9.8.1 Kehua Data Details
  - 9.8.2 Kehua Data Major Business
  - 9.8.3 Kehua Data Modular Single-phase UPS Product and Services
  - 9.8.4 Kehua Data Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Kehua Data Recent Developments/Updates
  - 9.8.6 Kehua Data Competitive Strengths & Weaknesses
- 9.9 Cyber Power Systems
  - 9.9.1 Cyber Power Systems Details
  - 9.9.2 Cyber Power Systems Major Business
  - 9.9.3 Cyber Power Systems Modular Single-phase UPS Product and Services
  - 9.9.4 Cyber Power Systems Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Cyber Power Systems Recent Developments/Updates
  - 9.9.6 Cyber Power Systems Competitive Strengths & Weaknesses
- 9.10 Piller Power Systems
  - 9.10.1 Piller Power Systems Details
  - 9.10.2 Piller Power Systems Major Business
  - 9.10.3 Piller Power Systems Modular Single-phase UPS Product and Services
  - 9.10.4 Piller Power Systems Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Piller Power Systems Recent Developments/Updates
  - 9.10.6 Piller Power Systems Competitive Strengths & Weaknesses

## 9.11 Socomec

### 9.11.1 Socomec Details

### 9.11.2 Socomec Major Business

### 9.11.3 Socomec Modular Single-phase UPS Product and Services

### 9.11.4 Socomec Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 Socomec Recent Developments/Updates

### 9.11.6 Socomec Competitive Strengths & Weaknesses

## 9.12 Toshiba

### 9.12.1 Toshiba Details

### 9.12.2 Toshiba Major Business

### 9.12.3 Toshiba Modular Single-phase UPS Product and Services

### 9.12.4 Toshiba Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Toshiba Recent Developments/Updates

### 9.12.6 Toshiba Competitive Strengths & Weaknesses

## 9.13 iTeaQ

### 9.13.1 iTeaQ Details

### 9.13.2 iTeaQ Major Business

### 9.13.3 iTeaQ Modular Single-phase UPS Product and Services

### 9.13.4 iTeaQ Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 iTeaQ Recent Developments/Updates

### 9.13.6 iTeaQ Competitive Strengths & Weaknesses

## 9.14 AEG Power Solutions

### 9.14.1 AEG Power Solutions Details

### 9.14.2 AEG Power Solutions Major Business

### 9.14.3 AEG Power Solutions Modular Single-phase UPS Product and Services

### 9.14.4 AEG Power Solutions Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.14.5 AEG Power Solutions Recent Developments/Updates

### 9.14.6 AEG Power Solutions Competitive Strengths & Weaknesses

## 9.15 KSTAR

### 9.15.1 KSTAR Details

### 9.15.2 KSTAR Major Business

### 9.15.3 KSTAR Modular Single-phase UPS Product and Services

### 9.15.4 KSTAR Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.15.5 KSTAR Recent Developments/Updates

- 9.15.6 KSTAR Competitive Strengths & Weaknesses
- 9.16 Shenzhen INVT
  - 9.16.1 Shenzhen INVT Details
  - 9.16.2 Shenzhen INVT Major Business
  - 9.16.3 Shenzhen INVT Modular Single-phase UPS Product and Services
  - 9.16.4 Shenzhen INVT Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Shenzhen INVT Recent Developments/Updates
  - 9.16.6 Shenzhen INVT Competitive Strengths & Weaknesses
- 9.17 Delta Electronics
  - 9.17.1 Delta Electronics Details
  - 9.17.2 Delta Electronics Major Business
  - 9.17.3 Delta Electronics Modular Single-phase UPS Product and Services
  - 9.17.4 Delta Electronics Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Delta Electronics Recent Developments/Updates
  - 9.17.6 Delta Electronics Competitive Strengths & Weaknesses
- 9.18 Borri SpA
  - 9.18.1 Borri SpA Details
  - 9.18.2 Borri SpA Major Business
  - 9.18.3 Borri SpA Modular Single-phase UPS Product and Services
  - 9.18.4 Borri SpA Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Borri SpA Recent Developments/Updates
  - 9.18.6 Borri SpA Competitive Strengths & Weaknesses
- 9.19 Sendon Group
  - 9.19.1 Sendon Group Details
  - 9.19.2 Sendon Group Major Business
  - 9.19.3 Sendon Group Modular Single-phase UPS Product and Services
  - 9.19.4 Sendon Group Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Sendon Group Recent Developments/Updates
  - 9.19.6 Sendon Group Competitive Strengths & Weaknesses
- 9.20 Guangdong Zhicheng Champion Group
  - 9.20.1 Guangdong Zhicheng Champion Group Details
  - 9.20.2 Guangdong Zhicheng Champion Group Major Business
  - 9.20.3 Guangdong Zhicheng Champion Group Modular Single-phase UPS Product and Services
  - 9.20.4 Guangdong Zhicheng Champion Group Modular Single-phase UPS Production,

## Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Guangdong Zhicheng Champion Group Recent Developments/Updates

9.20.6 Guangdong Zhicheng Champion Group Competitive Strengths & Weaknesses

## 9.21 Shenzhen Consnant Technology

9.21.1 Shenzhen Consnant Technology Details

9.21.2 Shenzhen Consnant Technology Major Business

9.21.3 Shenzhen Consnant Technology Modular Single-phase UPS Product and Services

9.21.4 Shenzhen Consnant Technology Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Shenzhen Consnant Technology Recent Developments/Updates

9.21.6 Shenzhen Consnant Technology Competitive Strengths & Weaknesses

## 9.22 Legrand

9.22.1 Legrand Details

9.22.2 Legrand Major Business

9.22.3 Legrand Modular Single-phase UPS Product and Services

9.22.4 Legrand Modular Single-phase UPS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Legrand Recent Developments/Updates

9.22.6 Legrand Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Modular Single-phase UPS Industry Chain

10.2 Modular Single-phase UPS Upstream Analysis

10.2.1 Modular Single-phase UPS Core Raw Materials

10.2.2 Main Manufacturers of Modular Single-phase UPS Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Modular Single-phase UPS Production Mode

10.6 Modular Single-phase UPS Procurement Model

10.7 Modular Single-phase UPS Industry Sales Model and Sales Channels

10.7.1 Modular Single-phase UPS Sales Model

10.7.2 Modular Single-phase UPS Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Modular Single-phase UPS Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Modular Single-phase UPS Production Value by Region (2021-2026) & (USD Million)

Table 3. World Modular Single-phase UPS Production Value by Region (2027-2032) & (USD Million)

Table 4. World Modular Single-phase UPS Production Value Market Share by Region (2021-2026)

Table 5. World Modular Single-phase UPS Production Value Market Share by Region (2027-2032)

Table 6. World Modular Single-phase UPS Production by Region (2021-2026) & (K Units)

Table 7. World Modular Single-phase UPS Production by Region (2027-2032) & (K Units)

Table 8. World Modular Single-phase UPS Production Market Share by Region (2021-2026)

Table 9. World Modular Single-phase UPS Production Market Share by Region (2027-2032)

Table 10. World Modular Single-phase UPS Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Modular Single-phase UPS Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Modular Single-phase UPS Major Market Trends

Table 13. World Modular Single-phase UPS Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Modular Single-phase UPS Consumption by Region (2021-2026) & (K Units)

Table 15. World Modular Single-phase UPS Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Modular Single-phase UPS Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Modular Single-phase UPS Producers in 2025

Table 18. World Modular Single-phase UPS Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Modular Single-phase UPS Producers in 2025

Table 20. World Modular Single-phase UPS Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Modular Single-phase UPS Company Evaluation Quadrant

Table 22. World Modular Single-phase UPS Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Modular Single-phase UPS Production Site of Key Manufacturer

Table 24. Modular Single-phase UPS Market: Company Product Type Footprint

Table 25. Modular Single-phase UPS Market: Company Product Application Footprint

Table 26. Modular Single-phase UPS Competitive Factors

Table 27. Modular Single-phase UPS New Entrant and Capacity Expansion Plans

Table 28. Modular Single-phase UPS Mergers & Acquisitions Activity

Table 29. United States VS China Modular Single-phase UPS Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Modular Single-phase UPS Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Modular Single-phase UPS Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Modular Single-phase UPS Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Modular Single-phase UPS Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Modular Single-phase UPS Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Modular Single-phase UPS Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Modular Single-phase UPS Production Market Share (2021-2026)

Table 37. China Based Modular Single-phase UPS Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Modular Single-phase UPS Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Modular Single-phase UPS Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Modular Single-phase UPS Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Modular Single-phase UPS Production Market

Share (2021-2026)

Table 42. Rest of World Based Modular Single-phase UPS Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Modular Single-phase UPS Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Modular Single-phase UPS Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Modular Single-phase UPS Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Modular Single-phase UPS Production Market Share (2021-2026)

Table 47. World Modular Single-phase UPS Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Modular Single-phase UPS Production by Type (2021-2026) & (K Units)

Table 49. World Modular Single-phase UPS Production by Type (2027-2032) & (K Units)

Table 50. World Modular Single-phase UPS Production Value by Type (2021-2026) & (USD Million)

Table 51. World Modular Single-phase UPS Production Value by Type (2027-2032) & (USD Million)

Table 52. World Modular Single-phase UPS Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Modular Single-phase UPS Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Modular Single-phase UPS Production Value by Topologies, (USD Million), 2021 & 2025 & 2032

Table 55. World Modular Single-phase UPS Production by Topologies (2021-2026) & (K Units)

Table 56. World Modular Single-phase UPS Production by Topologies (2027-2032) & (K Units)

Table 57. World Modular Single-phase UPS Production Value by Topologies (2021-2026) & (USD Million)

Table 58. World Modular Single-phase UPS Production Value by Topologies (2027-2032) & (USD Million)

Table 59. World Modular Single-phase UPS Average Price by Topologies (2021-2026) & (US\$/Unit)

Table 60. World Modular Single-phase UPS Average Price by Topologies (2027-2032) & (US\$/Unit)

Table 61. World Modular Single-phase UPS Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Modular Single-phase UPS Production by Capacity (2021-2026) & (K Units)

Table 63. World Modular Single-phase UPS Production by Capacity (2027-2032) & (K Units)

Table 64. World Modular Single-phase UPS Production Value by Capacity (2021-2026) & (USD Million)

Table 65. World Modular Single-phase UPS Production Value by Capacity (2027-2032) & (USD Million)

Table 66. World Modular Single-phase UPS Average Price by Capacity (2021-2026) & (US\$/Unit)

Table 67. World Modular Single-phase UPS Average Price by Capacity (2027-2032) & (US\$/Unit)

Table 68. World Modular Single-phase UPS Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Modular Single-phase UPS Production by Application (2021-2026) & (K Units)

Table 70. World Modular Single-phase UPS Production by Application (2027-2032) & (K Units)

Table 71. World Modular Single-phase UPS Production Value by Application (2021-2026) & (USD Million)

Table 72. World Modular Single-phase UPS Production Value by Application (2027-2032) & (USD Million)

Table 73. World Modular Single-phase UPS Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Modular Single-phase UPS Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 76. Schneider Electric Major Business

Table 77. Schneider Electric Modular Single-phase UPS Product and Services

Table 78. Schneider Electric Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Schneider Electric Recent Developments/Updates

Table 80. Schneider Electric Competitive Strengths & Weaknesses

Table 81. Vertiv Basic Information, Manufacturing Base and Competitors

Table 82. Vertiv Major Business

Table 83. Vertiv Modular Single-phase UPS Product and Services

Table 84. Vertiv Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Vertiv Recent Developments/Updates

Table 86. Vertiv Competitive Strengths & Weaknesses

Table 87. Eaton Basic Information, Manufacturing Base and Competitors

Table 88. Eaton Major Business

Table 89. Eaton Modular Single-phase UPS Product and Services

Table 90. Eaton Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Eaton Recent Developments/Updates

Table 92. Eaton Competitive Strengths & Weaknesses

Table 93. Huawei Digital Power Technology Basic Information, Manufacturing Base and Competitors

Table 94. Huawei Digital Power Technology Major Business

Table 95. Huawei Digital Power Technology Modular Single-phase UPS Product and Services

Table 96. Huawei Digital Power Technology Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Huawei Digital Power Technology Recent Developments/Updates

Table 98. Huawei Digital Power Technology Competitive Strengths & Weaknesses

Table 99. ABB Basic Information, Manufacturing Base and Competitors

Table 100. ABB Major Business

Table 101. ABB Modular Single-phase UPS Product and Services

Table 102. ABB Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ABB Recent Developments/Updates

Table 104. ABB Competitive Strengths & Weaknesses

Table 105. Riello Elettronica Group Basic Information, Manufacturing Base and Competitors

Table 106. Riello Elettronica Group Major Business

Table 107. Riello Elettronica Group Modular Single-phase UPS Product and Services

Table 108. Riello Elettronica Group Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Riello Elettronica Group Recent Developments/Updates

Table 110. Riello Elettronica Group Competitive Strengths & Weaknesses

Table 111. Eastups Basic Information, Manufacturing Base and Competitors

Table 112. Eastups Major Business

- Table 113. Eastups Modular Single-phase UPS Product and Services
- Table 114. Eastups Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Eastups Recent Developments/Updates
- Table 116. Eastups Competitive Strengths & Weaknesses
- Table 117. Kehua Data Basic Information, Manufacturing Base and Competitors
- Table 118. Kehua Data Major Business
- Table 119. Kehua Data Modular Single-phase UPS Product and Services
- Table 120. Kehua Data Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Kehua Data Recent Developments/Updates
- Table 122. Kehua Data Competitive Strengths & Weaknesses
- Table 123. Cyber Power Systems Basic Information, Manufacturing Base and Competitors
- Table 124. Cyber Power Systems Major Business
- Table 125. Cyber Power Systems Modular Single-phase UPS Product and Services
- Table 126. Cyber Power Systems Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Cyber Power Systems Recent Developments/Updates
- Table 128. Cyber Power Systems Competitive Strengths & Weaknesses
- Table 129. Piller Power Systems Basic Information, Manufacturing Base and Competitors
- Table 130. Piller Power Systems Major Business
- Table 131. Piller Power Systems Modular Single-phase UPS Product and Services
- Table 132. Piller Power Systems Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Piller Power Systems Recent Developments/Updates
- Table 134. Piller Power Systems Competitive Strengths & Weaknesses
- Table 135. Socomec Basic Information, Manufacturing Base and Competitors
- Table 136. Socomec Major Business
- Table 137. Socomec Modular Single-phase UPS Product and Services
- Table 138. Socomec Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Socomec Recent Developments/Updates
- Table 140. Socomec Competitive Strengths & Weaknesses
- Table 141. Toshiba Basic Information, Manufacturing Base and Competitors

- Table 142. Toshiba Major Business
- Table 143. Toshiba Modular Single-phase UPS Product and Services
- Table 144. Toshiba Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Toshiba Recent Developments/Updates
- Table 146. Toshiba Competitive Strengths & Weaknesses
- Table 147. iTeaQ Basic Information, Manufacturing Base and Competitors
- Table 148. iTeaQ Major Business
- Table 149. iTeaQ Modular Single-phase UPS Product and Services
- Table 150. iTeaQ Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. iTeaQ Recent Developments/Updates
- Table 152. iTeaQ Competitive Strengths & Weaknesses
- Table 153. AEG Power Solutions Basic Information, Manufacturing Base and Competitors
- Table 154. AEG Power Solutions Major Business
- Table 155. AEG Power Solutions Modular Single-phase UPS Product and Services
- Table 156. AEG Power Solutions Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. AEG Power Solutions Recent Developments/Updates
- Table 158. AEG Power Solutions Competitive Strengths & Weaknesses
- Table 159. KSTAR Basic Information, Manufacturing Base and Competitors
- Table 160. KSTAR Major Business
- Table 161. KSTAR Modular Single-phase UPS Product and Services
- Table 162. KSTAR Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. KSTAR Recent Developments/Updates
- Table 164. KSTAR Competitive Strengths & Weaknesses
- Table 165. Shenzhen INVT Basic Information, Manufacturing Base and Competitors
- Table 166. Shenzhen INVT Major Business
- Table 167. Shenzhen INVT Modular Single-phase UPS Product and Services
- Table 168. Shenzhen INVT Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Shenzhen INVT Recent Developments/Updates
- Table 170. Shenzhen INVT Competitive Strengths & Weaknesses
- Table 171. Delta Electronics Basic Information, Manufacturing Base and Competitors
- Table 172. Delta Electronics Major Business

- Table 173. Delta Electronics Modular Single-phase UPS Product and Services
- Table 174. Delta Electronics Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Delta Electronics Recent Developments/Updates
- Table 176. Delta Electronics Competitive Strengths & Weaknesses
- Table 177. Borri SpA Basic Information, Manufacturing Base and Competitors
- Table 178. Borri SpA Major Business
- Table 179. Borri SpA Modular Single-phase UPS Product and Services
- Table 180. Borri SpA Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Borri SpA Recent Developments/Updates
- Table 182. Borri SpA Competitive Strengths & Weaknesses
- Table 183. Sendon Group Basic Information, Manufacturing Base and Competitors
- Table 184. Sendon Group Major Business
- Table 185. Sendon Group Modular Single-phase UPS Product and Services
- Table 186. Sendon Group Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Sendon Group Recent Developments/Updates
- Table 188. Sendon Group Competitive Strengths & Weaknesses
- Table 189. Guangdong Zhicheng Champion Group Basic Information, Manufacturing Base and Competitors
- Table 190. Guangdong Zhicheng Champion Group Major Business
- Table 191. Guangdong Zhicheng Champion Group Modular Single-phase UPS Product and Services
- Table 192. Guangdong Zhicheng Champion Group Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Guangdong Zhicheng Champion Group Recent Developments/Updates
- Table 194. Guangdong Zhicheng Champion Group Competitive Strengths & Weaknesses
- Table 195. Shenzhen Consnant Technology Basic Information, Manufacturing Base and Competitors
- Table 196. Shenzhen Consnant Technology Major Business
- Table 197. Shenzhen Consnant Technology Modular Single-phase UPS Product and Services
- Table 198. Shenzhen Consnant Technology Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 199. Shenzhen Consnant Technology Recent Developments/Updates

Table 200. Shenzhen Consnant Technology Competitive Strengths & Weaknesses

Table 201. Legrand Basic Information, Manufacturing Base and Competitors

Table 202. Legrand Major Business

Table 203. Legrand Modular Single-phase UPS Product and Services

Table 204. Legrand Modular Single-phase UPS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Legrand Recent Developments/Updates

Table 206. Legrand Competitive Strengths & Weaknesses

Table 207. Global Key Players of Modular Single-phase UPS Upstream (Raw Materials)

Table 208. Global Modular Single-phase UPS Typical Customers

Table 209. Modular Single-phase UPS Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Modular Single-phase UPS Picture

Figure 2. World Modular Single-phase UPS Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Modular Single-phase UPS Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Modular Single-phase UPS Production (2021-2032) & (K Units)

Figure 5. World Modular Single-phase UPS Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Modular Single-phase UPS Production Value Market Share by Region (2021-2032)

Figure 7. World Modular Single-phase UPS Production Market Share by Region (2021-2032)

Figure 8. North America Modular Single-phase UPS Production (2021-2032) & (K Units)

Figure 9. Europe Modular Single-phase UPS Production (2021-2032) & (K Units)

Figure 10. China Modular Single-phase UPS Production (2021-2032) & (K Units)

Figure 11. Japan Modular Single-phase UPS Production (2021-2032) & (K Units)

Figure 12. Modular Single-phase UPS Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 15. World Modular Single-phase UPS Consumption Market Share by Region (2021-2032)

Figure 16. United States Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 17. China Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 18. Europe Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 19. Japan Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 20. South Korea Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 22. India Modular Single-phase UPS Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Modular Single-phase UPS by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Modular Single-phase UPS Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Modular Single-phase UPS Markets in 2025

Figure 26. United States VS China: Modular Single-phase UPS Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Modular Single-phase UPS Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Modular Single-phase UPS Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Modular Single-phase UPS Production Market Share 2025

Figure 30. China Based Manufacturers Modular Single-phase UPS Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Modular Single-phase UPS Production Market Share 2025

Figure 32. World Modular Single-phase UPS Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Modular Single-phase UPS Production Value Market Share by Type in 2025

Figure 34. Tower

Figure 35. Rack-mount

Figure 36. Others

Figure 37. World Modular Single-phase UPS Production Market Share by Type (2021-2032)

Figure 38. World Modular Single-phase UPS Production Value Market Share by Type (2021-2032)

Figure 39. World Modular Single-phase UPS Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Modular Single-phase UPS Production Value by Topologies, (USD Million), 2021 & 2025 & 2032

Figure 41. World Modular Single-phase UPS Production Value Market Share by Topologies in 2025

Figure 42. Online UPS

Figure 43. Offline UPS

Figure 44. Line-interactive UPS

Figure 45. World Modular Single-phase UPS Production Market Share by Topologies (2021-2032)

Figure 46. World Modular Single-phase UPS Production Value Market Share by Topologies (2021-2032)

Figure 47. World Modular Single-phase UPS Average Price by Topologies (2021-2032) & (US\$/Unit)

Figure 48. World Modular Single-phase UPS Production Value by Capacity, (USD

Million), 2021 & 2025 & 2032

Figure 49. World Modular Single-phase UPS Production Value Market Share by Capacity in 2025

Figure 50. ?3kVA

Figure 51. 3-6kVA

Figure 52. ?6kVA

Figure 53. World Modular Single-phase UPS Production Market Share by Capacity (2021-2032)

Figure 54. World Modular Single-phase UPS Production Value Market Share by Capacity (2021-2032)

Figure 55. World Modular Single-phase UPS Average Price by Capacity (2021-2032) & (US\$/Unit)

Figure 56. World Modular Single-phase UPS Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Modular Single-phase UPS Production Value Market Share by Application in 2025

Figure 58. Data Center

Figure 59. Telecommunications

Figure 60. Healthcare

Figure 61. Laboratory

Figure 62. Others

Figure 63. World Modular Single-phase UPS Production Market Share by Application (2021-2032)

Figure 64. World Modular Single-phase UPS Production Value Market Share by Application (2021-2032)

Figure 65. World Modular Single-phase UPS Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Modular Single-phase UPS Industry Chain

Figure 67. Modular Single-phase UPS Procurement Model

Figure 68. Modular Single-phase UPS Sales Model

Figure 69. Modular Single-phase UPS Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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