

Global Modular Robotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Modular Robotics market size was valued at USD 7832.4 million in 2023 and is forecast to a readjusted size of USD 19890 million by 2030 with a CAGR of 14.2% during review period.

Modular robotics makes robot construction kits made of modular magnetic blocks that can be assembled to create small self-powered robots.

Factors driving the growth of the modular robotics market include growing investment in industrial automation and increasing adoption of collaborative modular robots owing to their benefits and features. The major challenge for the companies in the modular robotics market is the interoperability issues and difficulty in integration of different robotic frameworks into existing facilities and addressing the need for safe handling of industrial-grade operations. APAC is expected to dominate the modular robotics market during the forecast period. The increasing investment in automation by the automotive, and electrical and electronics players, especially in countries such as China, South Korea, and India, is expected to be the key driver for the market in APAC. Also, the increasing adoption of collaborative modular robots by manufacturers has elevated the demand for modular robotics in APAC.

The Global Info Research report includes an overview of the development of the Modular Robotics industry chain, the market status of Automotive (Articulated Modular Robots, Cartesian Modular Robots), Electrical and Electronics (Articulated Modular Robots, Cartesian Modular Robots), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Modular Robotics.

Regionally, the report analyzes the Modular Robotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Modular Robotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Modular Robotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Modular Robotics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Articulated Modular Robots, Cartesian Modular Robots).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Modular Robotics market.

Regional Analysis: The report involves examining the Modular Robotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Modular Robotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Modular Robotics:

Company Analysis: Report covers individual Modular Robotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Modular Robotics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Electrical and Electronics).

Technology Analysis: Report covers specific technologies relevant to Modular Robotics. It assesses the current state, advancements, and potential future developments in Modular Robotics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Modular Robotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Modular Robotics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Articulated Modular Robots

Cartesian Modular Robots

SCARA Modular Robots

Parallel Modular Robots

Collaborative Modular Robots

Others

Market segment by Application

Automotive

Electrical and Electronics

Chemical Industry

Metals and Machinery

Food & Beverages

Others

Major players covered

Abb

Fanuc

Kuka

Yaskawa

Kawasaki Heavy Industries

Mitsubishi Electric

Denso

Nachi-Fujikoshi

Universal Robots A/S

Rethink Robotics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modular Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Robotics, with price, sales, revenue and global market share of Modular Robotics from 2019 to 2024.

Chapter 3, the Modular Robotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Modular Robotics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular

Robotics.

Chapter 14 and 15, to describe Modular Robotics sales channel, distributors, customers, research findings and conclusion.

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