

Global Modular PSA Oxygen Generator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modular PSA Oxygen Generator market size is expected to reach \$ 369 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A modular PSA oxygen generator is an on-site oxygen production system that uses compressed ambient air and pressure swing adsorption to separate nitrogen through molecular sieve beds and continuously produce oxygen-enriched gas. Its key feature is modular scalability: adsorption modules, valves, controls, buffer tanks, monitoring systems, and optional boosters or filling stations can be combined or expanded according to required flow, purity, pressure, and application. Typical oxygen purity is around 90%–95%, while medical applications commonly use 93%±3% oxygen.

The upstream supply chain includes air compressors, refrigerated or desiccant dryers, filters, zeolite molecular sieves, adsorption vessels, pneumatic or solenoid valves, oxygen buffer tanks, oxygen analyzers, dew-point meters, pressure and flow sensors, PLC/HMI controls, electrical cabinets, boosters, cylinder-filling manifolds, piping and valves, skid bases, and containerized structures. Midstream players are PSA equipment manufacturers and system integrators, while downstream users include hospitals, clinics, aquaculture farms, wastewater plants, ozone systems, gold mining, metallurgy, glass, chemicals, food fermentation, and emergency oxygen projects.

In 2025, global modular PSA oxygen generator production reached approximately 50 k units, with an average global market price is \$5,000 per unit.

Modular PSA Oxygen Generators are on-site oxygen generation systems built around pressure swing adsorption technology and standardized oxygen-production modules.

Their defining value lies not simply in oxygen generation itself, but in the ability to support phased configuration, future expansion, and redundant deployment. Compared with conventional integrated PSA systems, this category places greater emphasis on modular scalability, installation flexibility, rapid commissioning, and expandable capacity across different use cases. Public supplier materials show that modular systems are already widely positioned for healthcare, wastewater treatment, aquaculture, mining, and other applications requiring continuous oxygen supply, with key features such as expansion by adding modules, online monitoring, Modbus communication, and continuous high-purity oxygen output.

Market growth is being driven mainly by user demand for supply autonomy, scalable capacity, and stronger supply-chain resilience. In healthcare, modular systems are especially suitable for central oxygen projects where future demand may grow in stages; in industrial settings, they fit pilot installations, variable demand, and phased capacity ramp-up. Public sources consistently emphasize that modular PSA systems can be upgraded by adding modules or by operating dual-bank configurations in parallel, while also offering advantages in lifecycle cost, site adaptability, and future expansion convenience. This indicates that competition is shifting beyond simple oxygen generation capability toward broader system scalability, reliability, and lifecycle economics.

In development terms, modular PSA oxygen generators are evolving from conventional on-site oxygen units into more integrated solutions built around standardized modules, remote monitoring, rapid deployment, and multi-scenario integration. Recent public product positioning clearly reflects this direction: suppliers are strengthening modular expansion, dual-bank configuration, and phased project implementation on one side, while also increasing emphasis on online monitoring, communication interfaces, and integration with cylinder-filling systems or hospital pipeline networks on the other. Going forward, the category is likely to continue benefiting from localized medical oxygen infrastructure, industrial efficiency targets, and staged project construction, while competition becomes more focused on module standardization, ease of maintenance, digital monitoring capability, and expansion efficiency.

This report studies the global Modular PSA Oxygen Generator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular PSA Oxygen Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Modular PSA Oxygen Generator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modular PSA Oxygen Generator total production and demand, 2021-2032, (K Units)

Global Modular PSA Oxygen Generator total production value, 2021-2032, (USD Million)

Global Modular PSA Oxygen Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Modular PSA Oxygen Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Modular PSA Oxygen Generator domestic production, consumption, key domestic manufacturers and share

Global Modular PSA Oxygen Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Modular PSA Oxygen Generator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Modular PSA Oxygen Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Modular PSA Oxygen Generator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CAIRE, NOVAIR, OXYMAT, Oxywise, PCI Gases, On Site Gas Systems, NOXERIOR, SYSADVANCE, INMATEC, Atlas Copco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular PSA Oxygen Generator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular PSA Oxygen Generator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular PSA Oxygen Generator Market, Segmentation by Type:

Industrial 90%–95% Oxygen System

Medical 93%±3% Oxygen System

Global Modular PSA Oxygen Generator Market, Segmentation by System Configuration:

Skid-mounted Oxygen Generator

Containerized Oxygen Generator

Others

Global Modular PSA Oxygen Generator Market, Segmentation by Oxygen Production Capacity:

Small Modular PSA Generator

Medium Modular PSA Generator

Large Modular PSA Generator

Global Modular PSA Oxygen Generator Market, Segmentation by Application:

Hospitals & Healthcare Facilities

Aquaculture

Industrial

Others

Companies Profiled:

CAIRE

NOVAIR

OXYMAT

Oxywise

PCI Gases

On Site Gas Systems

NOXERIOR

SYSADVANCE

INMATEC

Atlas Copco

MVS Engineering

Longfian Scitech

CAN GAS Systems

Chengdu Lianbang Medical Technology

Hangzhou Medoxygen Technology

WEGO

Sumitomo Seika Chemicals

Shinko Airtech

OXUS Co., Ltd.

JuvAir

Key Questions Answered:

1. How big is the global Modular PSA Oxygen Generator market?
2. What is the demand of the global Modular PSA Oxygen Generator market?
3. What is the year over year growth of the global Modular PSA Oxygen Generator market?
4. What is the production and production value of the global Modular PSA Oxygen Generator market?
5. Who are the key producers in the global Modular PSA Oxygen Generator market?
6. What are the growth factors driving the market demand?

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