

# Global Modular Power Supplies Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G028027482B1EN.html>

Date: April 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G028027482B1EN

## Abstracts

The global Modular Power Supplies market size is expected to reach \$ 7756 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Modular Power Supplies refer to a family of power conversion and distribution solutions built from standardized power modules, integrated via a chassis/power shelf/backplane and a control & monitoring layer to deliver scalability, serviceability, and redundancy. Two dominant forms are widely used in industry: (1) configurable modular AC-DC supplies, where a mainframe hosts multiple plug-in output modules so users can configure output voltages/currents, isolation level, and channel count for fast delivery of custom multi-output solutions; and (2) system-level modular power architectures (common in data centers, telecom, and industrial infrastructure), where a power shelf populated with hot-swappable rectifier or power modules feeds a common bus and achieves N+1 redundancy, non-stop maintenance, and capacity expansion by adding modules. These products are typically differentiated by high efficiency, telemetry/alarming capabilities, compliance certifications, and long-lifecycle support, serving applications such as industrial automation, medical & test equipment, lasers & robotics, and data-center/telecom power infrastructure.

In 2025, global Modular Power Supplies production (counted as system-equivalent units covering configurable modular mainframes and power-shelf systems) reached approximately 9–15 million units. Mainstream FOB prices were typically in the range of USD 180–450 per unit (with high-power redundant power-shelf systems often priced above this band, while mid-to-low power configurable mainframes and general modular supplies largely falling within it).

Modular power supplies are increasingly becoming the default engineering choice for

high-reliability power systems worldwide. In industrial automation, medical and test equipment, lasers, and robotics, demand keeps rising for multi-output rails, safety isolation, rapid configuration, and shorter lead times. Configurable modular platforms convert what used to be highly custom power engineering into productized delivery by combining a pre-certified base with selectable output modules, improving cost predictability, certification cycle time, and supply assurance. In parallel, data centers and telecom infrastructure continue shifting toward centralized power and bus-bar distribution, where power shelves and hot-swappable modules create value through redundancy and non-stop maintenance, reinforced by energy-efficiency and digital O&M requirements.

The market also faces tangible challenges and risks. Volatility in upstream power semiconductors, magnetics, and key electronic components can quickly translate into lead-time and cost shocks. Higher power density and efficiency targets raise the bar for thermal design, EMI performance, and reliability qualification. On the compliance side, safety standards for audio/video, ICT, and industrial environments require disciplined platform control and configuration management so that modularity does not compromise certification integrity. Downstream buyers increasingly evaluate total lifecycle cost, including energy loss, spare-module strategy, remote monitoring, and field serviceability, pushing modular power from hardware transactions toward a platform plus configuration plus service delivery model.

On the demand trajectory, purchasing criteria are moving from component-level specs to system-level performance. Configurable modular supplies increasingly compete on module ecosystem breadth and speed of configuration, while system-level modular architectures compete on hot-swap execution, redundancy schemes, centralized power topology, and consistent monitoring interfaces. Efficiency certification programs and specifications for internal PSUs continue to shape roadmaps, driving sustained innovation in topologies, components, and thermal engineering to meet stricter energy and operability targets.

This report studies the global Modular Power Supplies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Power Supplies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Power Supplies that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Modular Power Supplies total production and demand, 2021-2032, (Units)

Global Modular Power Supplies total production value, 2021-2032, (USD Million)

Global Modular Power Supplies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Modular Power Supplies consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Modular Power Supplies domestic production, consumption, key domestic manufacturers and share

Global Modular Power Supplies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Modular Power Supplies production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Modular Power Supplies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Modular Power Supplies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MORNSUN Guangzhou Science & Technology Co., Ltd., Shenzhen Megmeet Electrical Co., Ltd., Shenzhen Kstar Science & Technology Co., Ltd., Advanced Energy Industries, Inc., Bel Fuse Inc., COSEL Co., Ltd., Cincon Electronics Co., Ltd., Delta Electronics, Inc., MEAN WELL Enterprises Co., Ltd., Murata Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Power Supplies market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Modular Power Supplies Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Modular Power Supplies Market, Segmentation by Type:**

Ac To Dc Modular Systems

Dc To Dc Modular Systems

**Global Modular Power Supplies Market, Segmentation by Output Architecture:**

Multi Output Independent Rails

Single Output High Power Bus

Global Modular Power Supplies Market, Segmentation by Output Channel Count:

Two To Four Outputs

Five To Twelve Outputs

Single Output

Others

Global Modular Power Supplies Market, Segmentation by Rated Power Level:

Up To One Kilowatt

One To Five Kilowatts

Above Five Kilowatts

Global Modular Power Supplies Market, Segmentation by Application:

Data Centers and Cloud Infrastructure

Telecom and Network Infrastructure

Industrial Automation and Equipment

Medical and Test Equipment

Others

Companies Profiled:

MORNSUN Guangzhou Science & Technology Co., Ltd.

Shenzhen Megmeet Electrical Co., Ltd.

Shenzhen Kstar Science & Technology Co., Ltd.

Advanced Energy Industries, Inc.

Bel Fuse Inc.

COSEL Co., Ltd.

Cincon Electronics Co., Ltd.

Delta Electronics, Inc.

MEAN WELL Enterprises Co., Ltd.

Murata Manufacturing Co., Ltd.

SynQor, Inc.

TDK Corporation

Vicor Corporation

**Key Questions Answered:**

1. How big is the global Modular Power Supplies market?
2. What is the demand of the global Modular Power Supplies market?
3. What is the year over year growth of the global Modular Power Supplies market?
4. What is the production and production value of the global Modular Power Supplies market?
5. Who are the key producers in the global Modular Power Supplies market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Modular Power Supplies Introduction
- 1.2 World Modular Power Supplies Supply & Forecast
  - 1.2.1 World Modular Power Supplies Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Modular Power Supplies Production (2021-2032)
  - 1.2.3 World Modular Power Supplies Pricing Trends (2021-2032)
- 1.3 World Modular Power Supplies Production by Region (Based on Production Site)
  - 1.3.1 World Modular Power Supplies Production Value by Region (2021-2032)
  - 1.3.2 World Modular Power Supplies Production by Region (2021-2032)
  - 1.3.3 World Modular Power Supplies Average Price by Region (2021-2032)
  - 1.3.4 North America Modular Power Supplies Production (2021-2032)
  - 1.3.5 Europe Modular Power Supplies Production (2021-2032)
  - 1.3.6 China Modular Power Supplies Production (2021-2032)
  - 1.3.7 Japan Modular Power Supplies Production (2021-2032)
  - 1.3.8 South Korea Modular Power Supplies Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Modular Power Supplies Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Modular Power Supplies Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Modular Power Supplies Demand (2021-2032)
- 2.2 World Modular Power Supplies Consumption by Region
  - 2.2.1 World Modular Power Supplies Consumption by Region (2021-2026)
  - 2.2.2 World Modular Power Supplies Consumption Forecast by Region (2027-2032)
- 2.3 United States Modular Power Supplies Consumption (2021-2032)
- 2.4 China Modular Power Supplies Consumption (2021-2032)
- 2.5 Europe Modular Power Supplies Consumption (2021-2032)
- 2.6 Japan Modular Power Supplies Consumption (2021-2032)
- 2.7 South Korea Modular Power Supplies Consumption (2021-2032)
- 2.8 ASEAN Modular Power Supplies Consumption (2021-2032)
- 2.9 India Modular Power Supplies Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Modular Power Supplies Production Value by Manufacturer (2021-2026)
- 3.2 World Modular Power Supplies Production by Manufacturer (2021-2026)
- 3.3 World Modular Power Supplies Average Price by Manufacturer (2021-2026)
- 3.4 Modular Power Supplies Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Modular Power Supplies Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Modular Power Supplies in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Modular Power Supplies in 2025
- 3.6 Modular Power Supplies Market: Overall Company Footprint Analysis
  - 3.6.1 Modular Power Supplies Market: Region Footprint
  - 3.6.2 Modular Power Supplies Market: Company Product Type Footprint
  - 3.6.3 Modular Power Supplies Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Modular Power Supplies Production Value Comparison
  - 4.1.1 United States VS China: Modular Power Supplies Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Modular Power Supplies Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Modular Power Supplies Production Comparison
  - 4.2.1 United States VS China: Modular Power Supplies Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Modular Power Supplies Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Modular Power Supplies Consumption Comparison
  - 4.3.1 United States VS China: Modular Power Supplies Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Modular Power Supplies Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Modular Power Supplies Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Modular Power Supplies Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Modular Power Supplies Production Value (2021-2026)

4.4.3 United States Based Manufacturers Modular Power Supplies Production (2021-2026)

## 4.5 China Based Modular Power Supplies Manufacturers and Market Share

4.5.1 China Based Modular Power Supplies Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Modular Power Supplies Production Value (2021-2026)

4.5.3 China Based Manufacturers Modular Power Supplies Production (2021-2026)

## 4.6 Rest of World Based Modular Power Supplies Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Modular Power Supplies Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Modular Power Supplies Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Modular Power Supplies Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Modular Power Supplies Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Ac To Dc Modular Systems

5.2.2 Dc To Dc Modular Systems

### 5.3 Market Segment by Type

5.3.1 World Modular Power Supplies Production by Type (2021-2032)

5.3.2 World Modular Power Supplies Production Value by Type (2021-2032)

5.3.3 World Modular Power Supplies Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY OUTPUT ARCHITECTURE**

6.1 World Modular Power Supplies Market Size Overview by Output Architecture: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Output Architecture

6.2.1 Multi Output Independent Rails

6.2.2 Single Output High Power Bus

## 6.3 Market Segment by Output Architecture

6.3.1 World Modular Power Supplies Production by Output Architecture (2021-2032)

6.3.2 World Modular Power Supplies Production Value by Output Architecture (2021-2032)

6.3.3 World Modular Power Supplies Average Price by Output Architecture (2021-2032)

## 7 MARKET ANALYSIS BY OUTPUT CHANNEL COUNT

7.1 World Modular Power Supplies Market Size Overview by Output Channel Count: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Output Channel Count

7.2.1 Two To Four Outputs

7.2.2 Five To Twelve Outputs

7.2.3 Single Output

7.2.4 Others

7.3 Market Segment by Output Channel Count

7.3.1 World Modular Power Supplies Production by Output Channel Count (2021-2032)

7.3.2 World Modular Power Supplies Production Value by Output Channel Count (2021-2032)

7.3.3 World Modular Power Supplies Average Price by Output Channel Count (2021-2032)

## 8 MARKET ANALYSIS BY RATED POWER LEVEL

8.1 World Modular Power Supplies Market Size Overview by Rated Power Level: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Rated Power Level

8.2.1 Up To One Kilowatt

8.2.2 One To Five Kilowatts

8.2.3 Above Five Kilowatts

8.3 Market Segment by Rated Power Level

8.3.1 World Modular Power Supplies Production by Rated Power Level (2021-2032)

8.3.2 World Modular Power Supplies Production Value by Rated Power Level (2021-2032)

8.3.3 World Modular Power Supplies Average Price by Rated Power Level (2021-2032)

## 9 MARKET ANALYSIS BY APPLICATION

9.1 World Modular Power Supplies Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Data Centers and Cloud Infrastructure

9.2.2 Telecom and Network Infrastructure

9.2.3 Industrial Automation and Equipment

9.2.4 Medical and Test Equipment

9.2.5 Others

9.3 Market Segment by Application

9.3.1 World Modular Power Supplies Production by Application (2021-2032)

9.3.2 World Modular Power Supplies Production Value by Application (2021-2032)

9.3.3 World Modular Power Supplies Average Price by Application (2021-2032)

## 10 COMPANY PROFILES

10.1 MORNSUN Guangzhou Science & Technology Co., Ltd.

10.1.1 MORNSUN Guangzhou Science & Technology Co., Ltd. Details

10.1.2 MORNSUN Guangzhou Science & Technology Co., Ltd. Major Business

10.1.3 MORNSUN Guangzhou Science & Technology Co., Ltd. Modular Power Supplies Product and Services

10.1.4 MORNSUN Guangzhou Science & Technology Co., Ltd. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 MORNSUN Guangzhou Science & Technology Co., Ltd. Recent Developments/Updates

10.1.6 MORNSUN Guangzhou Science & Technology Co., Ltd. Competitive Strengths & Weaknesses

10.2 Shenzhen Megmeet Electrical Co., Ltd.

10.2.1 Shenzhen Megmeet Electrical Co., Ltd. Details

10.2.2 Shenzhen Megmeet Electrical Co., Ltd. Major Business

10.2.3 Shenzhen Megmeet Electrical Co., Ltd. Modular Power Supplies Product and Services

10.2.4 Shenzhen Megmeet Electrical Co., Ltd. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Shenzhen Megmeet Electrical Co., Ltd. Recent Developments/Updates

10.2.6 Shenzhen Megmeet Electrical Co., Ltd. Competitive Strengths & Weaknesses

10.3 Shenzhen Kstar Science & Technology Co., Ltd.

10.3.1 Shenzhen Kstar Science & Technology Co., Ltd. Details

- 10.3.2 Shenzhen Kstar Science & Technology Co., Ltd. Major Business
- 10.3.3 Shenzhen Kstar Science & Technology Co., Ltd. Modular Power Supplies Product and Services
- 10.3.4 Shenzhen Kstar Science & Technology Co., Ltd. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Shenzhen Kstar Science & Technology Co., Ltd. Recent Developments/Updates
- 10.3.6 Shenzhen Kstar Science & Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.4 Advanced Energy Industries, Inc.
  - 10.4.1 Advanced Energy Industries, Inc. Details
  - 10.4.2 Advanced Energy Industries, Inc. Major Business
  - 10.4.3 Advanced Energy Industries, Inc. Modular Power Supplies Product and Services
  - 10.4.4 Advanced Energy Industries, Inc. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.4.5 Advanced Energy Industries, Inc. Recent Developments/Updates
  - 10.4.6 Advanced Energy Industries, Inc. Competitive Strengths & Weaknesses
- 10.5 Bel Fuse Inc.
  - 10.5.1 Bel Fuse Inc. Details
  - 10.5.2 Bel Fuse Inc. Major Business
  - 10.5.3 Bel Fuse Inc. Modular Power Supplies Product and Services
  - 10.5.4 Bel Fuse Inc. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.5.5 Bel Fuse Inc. Recent Developments/Updates
  - 10.5.6 Bel Fuse Inc. Competitive Strengths & Weaknesses
- 10.6 COSEL Co., Ltd.
  - 10.6.1 COSEL Co., Ltd. Details
  - 10.6.2 COSEL Co., Ltd. Major Business
  - 10.6.3 COSEL Co., Ltd. Modular Power Supplies Product and Services
  - 10.6.4 COSEL Co., Ltd. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 COSEL Co., Ltd. Recent Developments/Updates
  - 10.6.6 COSEL Co., Ltd. Competitive Strengths & Weaknesses
- 10.7 Cincon Electronics Co., Ltd.
  - 10.7.1 Cincon Electronics Co., Ltd. Details
  - 10.7.2 Cincon Electronics Co., Ltd. Major Business
  - 10.7.3 Cincon Electronics Co., Ltd. Modular Power Supplies Product and Services
  - 10.7.4 Cincon Electronics Co., Ltd. Modular Power Supplies Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

10.7.5 Cincon Electronics Co., Ltd. Recent Developments/Updates

10.7.6 Cincon Electronics Co., Ltd. Competitive Strengths & Weaknesses

## 10.8 Delta Electronics, Inc.

10.8.1 Delta Electronics, Inc. Details

10.8.2 Delta Electronics, Inc. Major Business

10.8.3 Delta Electronics, Inc. Modular Power Supplies Product and Services

10.8.4 Delta Electronics, Inc. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Delta Electronics, Inc. Recent Developments/Updates

10.8.6 Delta Electronics, Inc. Competitive Strengths & Weaknesses

## 10.9 MEAN WELL Enterprises Co., Ltd.

10.9.1 MEAN WELL Enterprises Co., Ltd. Details

10.9.2 MEAN WELL Enterprises Co., Ltd. Major Business

10.9.3 MEAN WELL Enterprises Co., Ltd. Modular Power Supplies Product and Services

10.9.4 MEAN WELL Enterprises Co., Ltd. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 MEAN WELL Enterprises Co., Ltd. Recent Developments/Updates

10.9.6 MEAN WELL Enterprises Co., Ltd. Competitive Strengths & Weaknesses

## 10.10 Murata Manufacturing Co., Ltd.

10.10.1 Murata Manufacturing Co., Ltd. Details

10.10.2 Murata Manufacturing Co., Ltd. Major Business

10.10.3 Murata Manufacturing Co., Ltd. Modular Power Supplies Product and Services

10.10.4 Murata Manufacturing Co., Ltd. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Murata Manufacturing Co., Ltd. Recent Developments/Updates

10.10.6 Murata Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

## 10.11 SynQor, Inc.

10.11.1 SynQor, Inc. Details

10.11.2 SynQor, Inc. Major Business

10.11.3 SynQor, Inc. Modular Power Supplies Product and Services

10.11.4 SynQor, Inc. Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 SynQor, Inc. Recent Developments/Updates

10.11.6 SynQor, Inc. Competitive Strengths & Weaknesses

## 10.12 TDK Corporation

10.12.1 TDK Corporation Details

10.12.2 TDK Corporation Major Business

- 10.12.3 TDK Corporation Modular Power Supplies Product and Services
- 10.12.4 TDK Corporation Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.12.5 TDK Corporation Recent Developments/Updates
- 10.12.6 TDK Corporation Competitive Strengths & Weaknesses
- 10.13 Vicor Corporation
  - 10.13.1 Vicor Corporation Details
  - 10.13.2 Vicor Corporation Major Business
  - 10.13.3 Vicor Corporation Modular Power Supplies Product and Services
  - 10.13.4 Vicor Corporation Modular Power Supplies Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.13.5 Vicor Corporation Recent Developments/Updates
  - 10.13.6 Vicor Corporation Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 Modular Power Supplies Industry Chain
- 11.2 Modular Power Supplies Upstream Analysis
  - 11.2.1 Modular Power Supplies Core Raw Materials
  - 11.2.2 Main Manufacturers of Modular Power Supplies Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Modular Power Supplies Production Mode
- 11.6 Modular Power Supplies Procurement Model
- 11.7 Modular Power Supplies Industry Sales Model and Sales Channels
  - 11.7.1 Modular Power Supplies Sales Model
  - 11.7.2 Modular Power Supplies Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Modular Power Supplies Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Modular Power Supplies Production Value by Region (2021-2026) & (USD Million)

Table 3. World Modular Power Supplies Production Value by Region (2027-2032) & (USD Million)

Table 4. World Modular Power Supplies Production Value Market Share by Region (2021-2026)

Table 5. World Modular Power Supplies Production Value Market Share by Region (2027-2032)

Table 6. World Modular Power Supplies Production by Region (2021-2026) & (Units)

Table 7. World Modular Power Supplies Production by Region (2027-2032) & (Units)

Table 8. World Modular Power Supplies Production Market Share by Region (2021-2026)

Table 9. World Modular Power Supplies Production Market Share by Region (2027-2032)

Table 10. World Modular Power Supplies Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Modular Power Supplies Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Modular Power Supplies Major Market Trends

Table 13. World Modular Power Supplies Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Modular Power Supplies Consumption by Region (2021-2026) & (Units)

Table 15. World Modular Power Supplies Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Modular Power Supplies Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Modular Power Supplies Producers in 2025

Table 18. World Modular Power Supplies Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Modular Power Supplies Producers in 2025

Table 20. World Modular Power Supplies Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Modular Power Supplies Company Evaluation Quadrant

Table 22. World Modular Power Supplies Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Modular Power Supplies Production Site of Key Manufacturer

Table 24. Modular Power Supplies Market: Company Product Type Footprint

Table 25. Modular Power Supplies Market: Company Product Application Footprint

Table 26. Modular Power Supplies Competitive Factors

Table 27. Modular Power Supplies New Entrant and Capacity Expansion Plans

Table 28. Modular Power Supplies Mergers & Acquisitions Activity

Table 29. United States VS China Modular Power Supplies Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Modular Power Supplies Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Modular Power Supplies Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Modular Power Supplies Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Modular Power Supplies Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Modular Power Supplies Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Modular Power Supplies Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Modular Power Supplies Production Market Share (2021-2026)

Table 37. China Based Modular Power Supplies Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Modular Power Supplies Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Modular Power Supplies Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Modular Power Supplies Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Modular Power Supplies Production Market Share (2021-2026)

Table 42. Rest of World Based Modular Power Supplies Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Modular Power Supplies Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Modular Power Supplies Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Modular Power Supplies Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Modular Power Supplies Production Market Share (2021-2026)

Table 47. World Modular Power Supplies Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Modular Power Supplies Production by Type (2021-2026) & (Units)

Table 49. World Modular Power Supplies Production by Type (2027-2032) & (Units)

Table 50. World Modular Power Supplies Production Value by Type (2021-2026) & (USD Million)

Table 51. World Modular Power Supplies Production Value by Type (2027-2032) & (USD Million)

Table 52. World Modular Power Supplies Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Modular Power Supplies Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Modular Power Supplies Production Value by Output Architecture, (USD Million), 2021 & 2025 & 2032

Table 55. World Modular Power Supplies Production by Output Architecture (2021-2026) & (Units)

Table 56. World Modular Power Supplies Production by Output Architecture (2027-2032) & (Units)

Table 57. World Modular Power Supplies Production Value by Output Architecture (2021-2026) & (USD Million)

Table 58. World Modular Power Supplies Production Value by Output Architecture (2027-2032) & (USD Million)

Table 59. World Modular Power Supplies Average Price by Output Architecture (2021-2026) & (US\$/Unit)

Table 60. World Modular Power Supplies Average Price by Output Architecture (2027-2032) & (US\$/Unit)

Table 61. World Modular Power Supplies Production Value by Output Channel Count, (USD Million), 2021 & 2025 & 2032

Table 62. World Modular Power Supplies Production by Output Channel Count (2021-2026) & (Units)

Table 63. World Modular Power Supplies Production by Output Channel Count

(2027-2032) & (Units)

Table 64. World Modular Power Supplies Production Value by Output Channel Count (2021-2026) & (USD Million)

Table 65. World Modular Power Supplies Production Value by Output Channel Count (2027-2032) & (USD Million)

Table 66. World Modular Power Supplies Average Price by Output Channel Count (2021-2026) & (US\$/Unit)

Table 67. World Modular Power Supplies Average Price by Output Channel Count (2027-2032) & (US\$/Unit)

Table 68. World Modular Power Supplies Production Value by Rated Power Level, (USD Million), 2021 & 2025 & 2032

Table 69. World Modular Power Supplies Production by Rated Power Level (2021-2026) & (Units)

Table 70. World Modular Power Supplies Production by Rated Power Level (2027-2032) & (Units)

Table 71. World Modular Power Supplies Production Value by Rated Power Level (2021-2026) & (USD Million)

Table 72. World Modular Power Supplies Production Value by Rated Power Level (2027-2032) & (USD Million)

Table 73. World Modular Power Supplies Average Price by Rated Power Level (2021-2026) & (US\$/Unit)

Table 74. World Modular Power Supplies Average Price by Rated Power Level (2027-2032) & (US\$/Unit)

Table 75. World Modular Power Supplies Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Modular Power Supplies Production by Application (2021-2026) & (Units)

Table 77. World Modular Power Supplies Production by Application (2027-2032) & (Units)

Table 78. World Modular Power Supplies Production Value by Application (2021-2026) & (USD Million)

Table 79. World Modular Power Supplies Production Value by Application (2027-2032) & (USD Million)

Table 80. World Modular Power Supplies Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Modular Power Supplies Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. MORNSUN Guangzhou Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 83. MORNSUN Guangzhou Science & Technology Co., Ltd. Major Business

Table 84. MORNSUN Guangzhou Science & Technology Co., Ltd. Modular Power Supplies Product and Services

Table 85. MORNSUN Guangzhou Science & Technology Co., Ltd. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. MORNSUN Guangzhou Science & Technology Co., Ltd. Recent Developments/Updates

Table 87. MORNSUN Guangzhou Science & Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 88. Shenzhen Megmeet Electrical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 89. Shenzhen Megmeet Electrical Co., Ltd. Major Business

Table 90. Shenzhen Megmeet Electrical Co., Ltd. Modular Power Supplies Product and Services

Table 91. Shenzhen Megmeet Electrical Co., Ltd. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Shenzhen Megmeet Electrical Co., Ltd. Recent Developments/Updates

Table 93. Shenzhen Megmeet Electrical Co., Ltd. Competitive Strengths & Weaknesses

Table 94. Shenzhen Kstar Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 95. Shenzhen Kstar Science & Technology Co., Ltd. Major Business

Table 96. Shenzhen Kstar Science & Technology Co., Ltd. Modular Power Supplies Product and Services

Table 97. Shenzhen Kstar Science & Technology Co., Ltd. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Shenzhen Kstar Science & Technology Co., Ltd. Recent Developments/Updates

Table 99. Shenzhen Kstar Science & Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 100. Advanced Energy Industries, Inc. Basic Information, Manufacturing Base and Competitors

Table 101. Advanced Energy Industries, Inc. Major Business

Table 102. Advanced Energy Industries, Inc. Modular Power Supplies Product and Services

Table 103. Advanced Energy Industries, Inc. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 104. Advanced Energy Industries, Inc. Recent Developments/Updates

Table 105. Advanced Energy Industries, Inc. Competitive Strengths & Weaknesses

Table 106. Bel Fuse Inc. Basic Information, Manufacturing Base and Competitors

Table 107. Bel Fuse Inc. Major Business

Table 108. Bel Fuse Inc. Modular Power Supplies Product and Services

Table 109. Bel Fuse Inc. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Bel Fuse Inc. Recent Developments/Updates

Table 111. Bel Fuse Inc. Competitive Strengths & Weaknesses

Table 112. COSEL Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 113. COSEL Co., Ltd. Major Business

Table 114. COSEL Co., Ltd. Modular Power Supplies Product and Services

Table 115. COSEL Co., Ltd. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. COSEL Co., Ltd. Recent Developments/Updates

Table 117. COSEL Co., Ltd. Competitive Strengths & Weaknesses

Table 118. Cincon Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 119. Cincon Electronics Co., Ltd. Major Business

Table 120. Cincon Electronics Co., Ltd. Modular Power Supplies Product and Services

Table 121. Cincon Electronics Co., Ltd. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Cincon Electronics Co., Ltd. Recent Developments/Updates

Table 123. Cincon Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 124. Delta Electronics, Inc. Basic Information, Manufacturing Base and Competitors

Table 125. Delta Electronics, Inc. Major Business

Table 126. Delta Electronics, Inc. Modular Power Supplies Product and Services

Table 127. Delta Electronics, Inc. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Delta Electronics, Inc. Recent Developments/Updates

Table 129. Delta Electronics, Inc. Competitive Strengths & Weaknesses

Table 130. MEAN WELL Enterprises Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. MEAN WELL Enterprises Co., Ltd. Major Business

Table 132. MEAN WELL Enterprises Co., Ltd. Modular Power Supplies Product and Services

Table 133. MEAN WELL Enterprises Co., Ltd. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. MEAN WELL Enterprises Co., Ltd. Recent Developments/Updates

Table 135. MEAN WELL Enterprises Co., Ltd. Competitive Strengths & Weaknesses

Table 136. Murata Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 137. Murata Manufacturing Co., Ltd. Major Business

Table 138. Murata Manufacturing Co., Ltd. Modular Power Supplies Product and Services

Table 139. Murata Manufacturing Co., Ltd. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Murata Manufacturing Co., Ltd. Recent Developments/Updates

Table 141. Murata Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 142. SynQor, Inc. Basic Information, Manufacturing Base and Competitors

Table 143. SynQor, Inc. Major Business

Table 144. SynQor, Inc. Modular Power Supplies Product and Services

Table 145. SynQor, Inc. Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. SynQor, Inc. Recent Developments/Updates

Table 147. SynQor, Inc. Competitive Strengths & Weaknesses

Table 148. TDK Corporation Basic Information, Manufacturing Base and Competitors

Table 149. TDK Corporation Major Business

Table 150. TDK Corporation Modular Power Supplies Product and Services

Table 151. TDK Corporation Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. TDK Corporation Recent Developments/Updates

Table 153. TDK Corporation Competitive Strengths & Weaknesses

Table 154. Vicor Corporation Basic Information, Manufacturing Base and Competitors

Table 155. Vicor Corporation Major Business

Table 156. Vicor Corporation Modular Power Supplies Product and Services

Table 157. Vicor Corporation Modular Power Supplies Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Vicor Corporation Recent Developments/Updates

Table 159. Vicor Corporation Competitive Strengths & Weaknesses

Table 160. Global Key Players of Modular Power Supplies Upstream (Raw Materials)

Table 161. Global Modular Power Supplies Typical Customers

Table 162. Modular Power Supplies Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Modular Power Supplies Picture

Figure 2. World Modular Power Supplies Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Modular Power Supplies Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Modular Power Supplies Production (2021-2032) & (Units)

Figure 5. World Modular Power Supplies Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Modular Power Supplies Production Value Market Share by Region (2021-2032)

Figure 7. World Modular Power Supplies Production Market Share by Region (2021-2032)

Figure 8. North America Modular Power Supplies Production (2021-2032) & (Units)

Figure 9. Europe Modular Power Supplies Production (2021-2032) & (Units)

Figure 10. China Modular Power Supplies Production (2021-2032) & (Units)

Figure 11. Japan Modular Power Supplies Production (2021-2032) & (Units)

Figure 12. South Korea Modular Power Supplies Production (2021-2032) & (Units)

Figure 13. Modular Power Supplies Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 16. World Modular Power Supplies Consumption Market Share by Region (2021-2032)

Figure 17. United States Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 18. China Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 19. Europe Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 20. Japan Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 21. South Korea Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 22. ASEAN Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 23. India Modular Power Supplies Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Modular Power Supplies by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Modular Power Supplies Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Modular Power Supplies Markets in 2025

Figure 27. United States VS China: Modular Power Supplies Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Modular Power Supplies Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Modular Power Supplies Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Modular Power Supplies Production Market Share 2025

Figure 31. China Based Manufacturers Modular Power Supplies Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Modular Power Supplies Production Market Share 2025

Figure 33. World Modular Power Supplies Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Modular Power Supplies Production Value Market Share by Type in 2025

Figure 35. Ac To Dc Modular Systems

Figure 36. Dc To Dc Modular Systems

Figure 37. World Modular Power Supplies Production Market Share by Type (2021-2032)

Figure 38. World Modular Power Supplies Production Value Market Share by Type (2021-2032)

Figure 39. World Modular Power Supplies Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Modular Power Supplies Production Value by Output Architecture, (USD Million), 2021 & 2025 & 2032

Figure 41. World Modular Power Supplies Production Value Market Share by Output Architecture in 2025

Figure 42. Multi Output Independent Rails

Figure 43. Single Output High Power Bus

Figure 44. World Modular Power Supplies Production Market Share by Output Architecture (2021-2032)

Figure 45. World Modular Power Supplies Production Value Market Share by Output Architecture (2021-2032)

Figure 46. World Modular Power Supplies Average Price by Output Architecture (2021-2032) & (US\$/Unit)

Figure 47. World Modular Power Supplies Production Value by Output Channel Count, (USD Million), 2021 & 2025 & 2032

Figure 48. World Modular Power Supplies Production Value Market Share by Output Channel Count in 2025

Figure 49. Two To Four Outputs

Figure 50. Five To Twelve Outputs

Figure 51. Single Output

Figure 52. Others

Figure 53. World Modular Power Supplies Production Market Share by Output Channel Count (2021-2032)

Figure 54. World Modular Power Supplies Production Value Market Share by Output Channel Count (2021-2032)

Figure 55. World Modular Power Supplies Average Price by Output Channel Count (2021-2032) & (US\$/Unit)

Figure 56. World Modular Power Supplies Production Value by Rated Power Level, (USD Million), 2021 & 2025 & 2032

Figure 57. World Modular Power Supplies Production Value Market Share by Rated Power Level in 2025

Figure 58. Up To One Kilowatt

Figure 59. One To Five Kilowatts

Figure 60. Above Five Kilowatts

Figure 61. World Modular Power Supplies Production Market Share by Rated Power Level (2021-2032)

Figure 62. World Modular Power Supplies Production Value Market Share by Rated Power Level (2021-2032)

Figure 63. World Modular Power Supplies Average Price by Rated Power Level (2021-2032) & (US\$/Unit)

Figure 64. World Modular Power Supplies Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Modular Power Supplies Production Value Market Share by Application in 2025

Figure 66. Data Centers and Cloud Infrastructure

Figure 67. Telecom and Network Infrastructure

Figure 68. Industrial Automation and Equipment

Figure 69. Medical and Test Equipment

Figure 70. Others

Figure 71. World Modular Power Supplies Production Market Share by Application (2021-2032)

Figure 72. World Modular Power Supplies Production Value Market Share by Application (2021-2032)

Figure 73. World Modular Power Supplies Average Price by Application (2021-2032) & (US\$/Unit)

Figure 74. Modular Power Supplies Industry Chain

Figure 75. Modular Power Supplies Procurement Model

Figure 76. Modular Power Supplies Sales Model

Figure 77. Modular Power Supplies Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

## I would like to order

Product name: Global Modular Power Supplies Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G028027482B1EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G028027482B1EN.html>