

Global Modular Power Supplies Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modular Power Supplies market size was valued at US\$ 4630 million in 2025 and is forecast to a readjusted size of US\$ 7756 million by 2032 with a CAGR of 7.8% during review period.

Modular Power Supplies refer to a family of power conversion and distribution solutions built from standardized power modules, integrated via a chassis/power shelf/backplane and a control & monitoring layer to deliver scalability, serviceability, and redundancy. Two dominant forms are widely used in industry: (1) configurable modular AC-DC supplies, where a mainframe hosts multiple plug-in output modules so users can configure output voltages/currents, isolation level, and channel count for fast delivery of custom multi-output solutions; and (2) system-level modular power architectures (common in data centers, telecom, and industrial infrastructure), where a power shelf populated with hot-swappable rectifier or power modules feeds a common bus and achieves N+1 redundancy, non-stop maintenance, and capacity expansion by adding modules. These products are typically differentiated by high efficiency, telemetry/alarming capabilities, compliance certifications, and long-lifecycle support, serving applications such as industrial automation, medical & test equipment, lasers & robotics, and data-center/telecom power infrastructure.

In 2025, global Modular Power Supplies production (counted as system-equivalent units covering configurable modular mainframes and power-shelf systems) reached approximately 9–15 million units. Mainstream FOB prices were typically in the range of USD 180–450 per unit (with high-power redundant power-shelf systems often priced above this band, while mid-to-low power configurable mainframes and general modular supplies largely falling within it).

Modular power supplies are increasingly becoming the default engineering choice for high-reliability power systems worldwide. In industrial automation, medical and test equipment, lasers, and robotics, demand keeps rising for multi-output rails, safety isolation, rapid configuration, and shorter lead times. Configurable modular platforms convert what used to be highly custom power engineering into productized delivery by combining a pre-certified base with selectable output modules, improving cost predictability, certification cycle time, and supply assurance. In parallel, data centers and telecom infrastructure continue shifting toward centralized power and bus-bar distribution, where power shelves and hot-swappable modules create value through redundancy and non-stop maintenance, reinforced by energy-efficiency and digital O&M requirements.

The market also faces tangible challenges and risks. Volatility in upstream power semiconductors, magnetics, and key electronic components can quickly translate into lead-time and cost shocks. Higher power density and efficiency targets raise the bar for thermal design, EMI performance, and reliability qualification. On the compliance side, safety standards for audio/video, ICT, and industrial environments require disciplined platform control and configuration management so that modularity does not compromise certification integrity. Downstream buyers increasingly evaluate total lifecycle cost, including energy loss, spare-module strategy, remote monitoring, and field serviceability, pushing modular power from hardware transactions toward a platform plus configuration plus service delivery model.

On the demand trajectory, purchasing criteria are moving from component-level specs to system-level performance. Configurable modular supplies increasingly compete on module ecosystem breadth and speed of configuration, while system-level modular architectures compete on hot-swap execution, redundancy schemes, centralized power topology, and consistent monitoring interfaces. Efficiency certification programs and specifications for internal PSUs continue to shape roadmaps, driving sustained innovation in topologies, components, and thermal engineering to meet stricter energy and operability targets.

This report is a detailed and comprehensive analysis for global Modular Power Supplies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Modular Power Supplies market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Power Supplies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Power Supplies market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Power Supplies market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modular Power Supplies

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Power Supplies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MORNSUN Guangzhou Science & Technology Co., Ltd., Shenzhen Megmeet Electrical Co., Ltd., Shenzhen Kstar Science & Technology Co., Ltd., Advanced Energy Industries, Inc., Bel Fuse Inc., COSEL Co., Ltd., Cincon Electronics Co., Ltd., Delta Electronics, Inc., MEAN WELL Enterprises Co., Ltd., Murata Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Modular Power Supplies market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ac To Dc Modular Systems

Dc To Dc Modular Systems

Market segment by Output Architecture

Multi Output Independent Rails

Single Output High Power Bus

Market segment by Output Channel Count

Two To Four Outputs

Five To Twelve Outputs

Single Output

Others

Market segment by Rated Power Level

Up To One Kilowatt

One To Five Kilowatts

Above Five Kilowatts

Market segment by Application

Data Centers and Cloud Infrastructure

Telecom and Network Infrastructure

Industrial Automation and Equipment

Medical and Test Equipment

Others

Major players covered

MORNSUN Guangzhou Science & Technology Co., Ltd.

Shenzhen Megmeet Electrical Co., Ltd.

Shenzhen Kstar Science & Technology Co., Ltd.

Advanced Energy Industries, Inc.

Bel Fuse Inc.

COSEL Co., Ltd.

Cincon Electronics Co., Ltd.

Delta Electronics, Inc.

MEAN WELL Enterprises Co., Ltd.

Murata Manufacturing Co., Ltd.

SynQor, Inc.

TDK Corporation

Vicor Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modular Power Supplies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Power Supplies, with price, sales quantity, revenue, and global market share of Modular Power Supplies from 2021 to 2026.

Chapter 3, the Modular Power Supplies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Power Supplies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modular Power Supplies market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular Power Supplies.

Chapter 14 and 15, to describe Modular Power Supplies sales channel, distributors, customers, research findings and conclusion.

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