+357 96 030922
info@marketpublishers.com

Global Modular Plug Connector Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GCB99ECEAD31EN.html
Date: September 2026
Pages: 146
Price: US$ 4,480.00 (Single User License)
ID: GCB99ECEAD31EN

Abstracts

The global Modular Plug Connector market size is expected to reach $ 1377 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Modular Plug Connectors are plug-side communication connectors used to terminate twisted-pair, telephone, Ethernet, and low-voltage communication cables. This market covers RJ45/8P8C modular plugs, RJ11/RJ12 voice plugs, RJ9 handset plugs, RJ50/10P10C plugs, shielded and unshielded modular plugs, Cat5e/Cat6/Cat6A/Cat7/Cat8 Ethernet plugs, pass-through plugs, load-bar multi-piece plugs, field-termination plugs, and related plug boots or strain-relief accessories. The study excludes PCB modular jacks, magnetic RJ45 modules, keystone jacks, patch panels, finished patch cords, network switches, crimp tools, and distribution-only suppliers.

Key Findings

RJ45/8P8C plugs account for the dominant share of modular plug demand

Cat6 and Cat6A plugs are the main upgrade categories

China and Taiwan are critical manufacturing bases for modular plugs

Shielded, pass-through, load-bar, and field-termination plugs are raising ASP

Jack-only and magnetic RJ45 suppliers should not be counted as plug manufacturers

+357 96 030922
info@marketpublishers.com

Market Trends

The market is shifting from low-cost standard crimp plugs toward higher-category, easier-to-terminate, and better-shielded modular plugs. Cat6A, Cat8, shielded plugs, large-OD cable plugs, pass-through designs, and tool-less field-termination plugs are gaining importance in data centers, PoE surveillance, industrial Ethernet, and structured cabling projects. At the same time, standard Cat5e and Cat6 plugs remain large-volume products in residential, commercial, and low-cost networking.

Market Dynamics

Drivers

Demand is supported by enterprise networking, structured cabling, Wi-Fi access points, PoE cameras, data centers, industrial Ethernet, telecom voice systems, and continued replacement of network cable terminations. RJ45 modular plugs remain attractive because they are low cost, standardized, easy to install, and compatible with a broad ecosystem of cables, jacks, panels, testers, and tools.

Restraints

The market faces intense price pressure in standard unshielded Cat5e/Cat6 plugs, high dependence on OEM manufacturing, product commoditization, and quality variation among low-cost suppliers. In professional cabling, field-termination plugs and pre-terminated cable assemblies can reduce demand for traditional crimp-only plugs in some applications.

Opportunities

Opportunities are concentrated in Cat6A/Cat8 upgrades, shielded RJ45 plugs, PoE applications, pass-through plugs, large-diameter cable plugs, industrial RJ45 connectors, and installer-friendly field-termination designs. Suppliers with strong tooling, precision stamping, injection molding, automated assembly, gold-plating control, and certification capability are better positioned.

+357 96 030922
info@marketpublishers.com

Challenges

The key challenges are maintaining contact reliability, cable compatibility, crimp consistency, high-frequency performance, shielding continuity, PoE temperature rise control, and low defect rates at very high production volumes. For OEM manufacturers, differentiation depends on automation, testing capability, mold precision, plating quality, and stable supply to global structured-cabling brands.

Competitive Landscape The competitive landscape includes global connector brands, structured cabling brands, and OEM/ODM plug manufacturers. TE Connectivity, Molex, Bel/Stewart, and Hirose have strong connector portfolios. CommScope, Panduit, Leviton, Platinum Tools, and IDEAL compete through cabling systems, installer channels, and brand ecosystems. Cobtel, Plug Master, Chuliang, Ningbo EXW, Evercom, and Huaxiang are important China/Taiwan-based modular plug manufacturers, especially in RJ45 plug production and OEM supply.

Report Scope

This report studies the global Modular Plug Connector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Plug Connector and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Plug Connector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modular Plug Connector total production and demand, 2021-2032, (K Units)

Global Modular Plug Connector total production value, 2021-2032, (USD Million)

Global Modular Plug Connector production by region & country, production,

+357 96 030922
info@marketpublishers.com

value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Modular Plug Connector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Modular Plug Connector domestic production, consumption, key domestic manufacturers and share

Global Modular Plug Connector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Modular Plug Connector production by Cable Category, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Modular Plug Connector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Modular Plug Connector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cobtel Precision Electronics, TE Connectivity, Molex LLC, Bel Fuse, Plug Master Industrial, Chuliang Enterprise, Ningbo EXW, CommScope, Panduit, Leviton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Plug Connector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Cable Category, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

+357 96 030922
info@marketpublishers.com

Global Modular Plug Connector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Modular Plug Connector Market, Segmentation by Cable Category:

Cat5e Modular Plug

Cat6 Modular Plug

Cat6A Modular Plug

Cat7 / Cat7A Modular Plug

Cat8 Modular Plug

Global Modular Plug Connector Market, Segmentation by Shielding

+357 96 030922
info@marketpublishers.com

Type:

Unshielded Modular Plug

Shielded Modular Plug

Fully Shielded Industrial Plug

Metal-shell / Heavy-duty Plug

Global Modular Plug Connector Market, Segmentation by Termination Method:

Standard Crimp Plug

Pass-through Crimp Plug

Load-bar Multi-piece Plug

Tool-less Field Termination Plug

Pre-assembled Plug Subassembly

Global Modular Plug Connector Market, Segmentation by Application:

Enterprise and Data Center Networking

Residential and Commercial Structured Cabling

Telecom and Voice Systems

Security, PoE and Surveillance

Industrial Ethernet and Automation

+357 96 030922
info@marketpublishers.com

Companies Profiled:

Cobtel Precision Electronics

TE Connectivity

Molex LLC

Bel Fuse

Plug Master Industrial

Chuliang Enterprise

Ningbo EXW

CommScope

Panduit

Leviton

Huangshan Evercom Electronics

Huaxiang Electronics

Hirose Electric

Platinum Tools

IDEAL Industries

Phoenix Contact

HARTING

Otscable

+357 96 030922
info@marketpublishers.com

Key Questions Answered:

1. How big is the global Modular Plug Connector market?
2. What is the demand of the global Modular Plug Connector market?
3. What is the year over year growth of the global Modular Plug Connector market?
4. What is the production and production value of the global Modular Plug Connector market?
5. Who are the key producers in the global Modular Plug Connector market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Modular Plug Connector Introduction
1.2 World Modular Plug Connector Supply & Forecast
  1.2.1 World Modular Plug Connector Production Value (2021 & 2025 & 2032)
  1.2.2 World Modular Plug Connector Production (2021-2032)
  1.2.3 World Modular Plug Connector Pricing Trends (2021-2032)
1.3 World Modular Plug Connector Production by Region (Based on Production Site)
  1.3.1 World Modular Plug Connector Production Value by Region (2021-2032)
  1.3.2 World Modular Plug Connector Production by Region (2021-2032)
  1.3.3 World Modular Plug Connector Average Price by Region (2021-2032)
  1.3.4 North America Modular Plug Connector Production (2021-2032)
  1.3.5 Europe Modular Plug Connector Production (2021-2032)
  1.3.6 China Modular Plug Connector Production (2021-2032)
  1.3.7 Japan Modular Plug Connector Production (2021-2032)
  1.3.8 South Korea Modular Plug Connector Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Modular Plug Connector Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Modular Plug Connector Major Market Trends

2 DEMAND SUMMARY

2.1 World Modular Plug Connector Demand (2021-2032)
2.2 World Modular Plug Connector Consumption by Region
  2.2.1 World Modular Plug Connector Consumption by Region (2021-2026)
  2.2.2 World Modular Plug Connector Consumption Forecast by Region (2027-2032)
2.3 United States Modular Plug Connector Consumption (2021-2032)
2.4 China Modular Plug Connector Consumption (2021-2032)
2.5 Europe Modular Plug Connector Consumption (2021-2032)
2.6 Japan Modular Plug Connector Consumption (2021-2032)
2.7 South Korea Modular Plug Connector Consumption (2021-2032)
2.8 ASEAN Modular Plug Connector Consumption (2021-2032)
2.9 India Modular Plug Connector Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Modular Plug Connector Production Value by Manufacturer (2021-2026)
3.2 World Modular Plug Connector Production by Manufacturer (2021-2026)
3.3 World Modular Plug Connector Average Price by Manufacturer (2021-2026)
3.4 Modular Plug Connector Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Modular Plug Connector Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Modular Plug Connector in 2025
3.5.3 Global Concentration Ratios (CR8) for Modular Plug Connector in 2025
3.6 Modular Plug Connector Market: Overall Company Footprint Analysis
3.6.1 Modular Plug Connector Market: Region Footprint
3.6.2 Modular Plug Connector Market: Company Product Type Footprint
3.6.3 Modular Plug Connector Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Modular Plug Connector Production Value Comparison
4.1.1 United States VS China: Modular Plug Connector Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Modular Plug Connector Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Modular Plug Connector Production Comparison
4.2.1 United States VS China: Modular Plug Connector Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Modular Plug Connector Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Modular Plug Connector Consumption Comparison
4.3.1 United States VS China: Modular Plug Connector Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Modular Plug Connector Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Modular Plug Connector Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Modular Plug Connector Manufacturers, Headquarters and

+357 96 030922
info@marketpublishers.com

Production Site (States, Country)
4.4.2 United States Based Manufacturers Modular Plug Connector Production Value (2021-2026)
4.4.3 United States Based Manufacturers Modular Plug Connector Production (2021-2026)
4.5 China Based Modular Plug Connector Manufacturers and Market Share
4.5.1 China Based Modular Plug Connector Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Modular Plug Connector Production Value (2021-2026)
4.5.3 China Based Manufacturers Modular Plug Connector Production (2021-2026)
4.6 Rest of World Based Modular Plug Connector Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Modular Plug Connector Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Modular Plug Connector Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Modular Plug Connector Production (2021-2026)

5 MARKET ANALYSIS BY CABLE CATEGORY

5.1 World Modular Plug Connector Market Size Overview by Cable Category: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Cable Category
5.2.1 Cat5e Modular Plug
5.2.2 Cat6 Modular Plug
5.2.3 Cat6A Modular Plug
5.2.4 Cat7 / Cat7A Modular Plug
5.2.5 Cat8 Modular Plug
5.3 Market Segment by Cable Category
5.3.1 World Modular Plug Connector Production by Cable Category (2021-2032)
5.3.2 World Modular Plug Connector Production Value by Cable Category (2021-2032)
5.3.3 World Modular Plug Connector Average Price by Cable Category (2021-2032)

6 MARKET ANALYSIS BY SHIELDING TYPE

6.1 World Modular Plug Connector Market Size Overview by Shielding Type: 2021 VS 2025 VS 2032

+357 96 030922
info@marketpublishers.com

6.2 Segment Introduction by Shielding Type
6.2.1 Unshielded Modular Plug
6.2.2 Shielded Modular Plug
6.2.3 Fully Shielded Industrial Plug
6.2.4 Metal-shell / Heavy-duty Plug
6.3 Market Segment by Shielding Type
6.3.1 World Modular Plug Connector Production by Shielding Type (2021-2032)
6.3.2 World Modular Plug Connector Production Value by Shielding Type (2021-2032)
6.3.3 World Modular Plug Connector Average Price by Shielding Type (2021-2032)

7 MARKET ANALYSIS BY TERMINATION METHOD

7.1 World Modular Plug Connector Market Size Overview by Termination Method: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Termination Method
7.2.1 Standard Crimp Plug
7.2.2 Pass-through Crimp Plug
7.2.3 Load-bar Multi-piece Plug
7.2.4 Tool-less Field Termination Plug
7.2.5 Pre-assembled Plug Subassembly
7.3 Market Segment by Termination Method
7.3.1 World Modular Plug Connector Production by Termination Method (2021-2032)
7.3.2 World Modular Plug Connector Production Value by Termination Method (2021-2032)
7.3.3 World Modular Plug Connector Average Price by Termination Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Modular Plug Connector Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Enterprise and Data Center Networking
8.2.2 Residential and Commercial Structured Cabling
8.2.3 Telecom and Voice Systems
8.2.4 Security, PoE and Surveillance
8.2.5 Industrial Ethernet and Automation
8.3 Market Segment by Application
8.3.1 World Modular Plug Connector Production by Application (2021-2032)

+357 96 030922
info@marketpublishers.com

8.3.2 World Modular Plug Connector Production Value by Application (2021-2032)
8.3.3 World Modular Plug Connector Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Cobtel Precision Electronics
9.1.1 Cobtel Precision Electronics Details
9.1.2 Cobtel Precision Electronics Major Business
9.1.3 Cobtel Precision Electronics Modular Plug Connector Product and Services
9.1.4 Cobtel Precision Electronics Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Cobtel Precision Electronics Recent Developments/Updates
9.1.6 Cobtel Precision Electronics Competitive Strengths & Weaknesses
9.2 TE Connectivity
9.2.1 TE Connectivity Details
9.2.2 TE Connectivity Major Business
9.2.3 TE Connectivity Modular Plug Connector Product and Services
9.2.4 TE Connectivity Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 TE Connectivity Recent Developments/Updates
9.2.6 TE Connectivity Competitive Strengths & Weaknesses
9.3 Molex LLC
9.3.1 Molex LLC Details
9.3.2 Molex LLC Major Business
9.3.3 Molex LLC Modular Plug Connector Product and Services
9.3.4 Molex LLC Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Molex LLC Recent Developments/Updates
9.3.6 Molex LLC Competitive Strengths & Weaknesses
9.4 Bel Fuse
9.4.1 Bel Fuse Details
9.4.2 Bel Fuse Major Business
9.4.3 Bel Fuse Modular Plug Connector Product and Services
9.4.4 Bel Fuse Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Bel Fuse Recent Developments/Updates
9.4.6 Bel Fuse Competitive Strengths & Weaknesses
9.5 Plug Master Industrial
9.5.1 Plug Master Industrial Details

+357 96 030922
info@marketpublishers.com

9.5.2 Plug Master Industrial Major Business
9.5.3 Plug Master Industrial Modular Plug Connector Product and Services
9.5.4 Plug Master Industrial Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Plug Master Industrial Recent Developments/Updates
9.5.6 Plug Master Industrial Competitive Strengths & Weaknesses
9.6 Chuliang Enterprise
9.6.1 Chuliang Enterprise Details
9.6.2 Chuliang Enterprise Major Business
9.6.3 Chuliang Enterprise Modular Plug Connector Product and Services
9.6.4 Chuliang Enterprise Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Chuliang Enterprise Recent Developments/Updates
9.6.6 Chuliang Enterprise Competitive Strengths & Weaknesses
9.7 Ningbo EXW
9.7.1 Ningbo EXW Details
9.7.2 Ningbo EXW Major Business
9.7.3 Ningbo EXW Modular Plug Connector Product and Services
9.7.4 Ningbo EXW Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Ningbo EXW Recent Developments/Updates
9.7.6 Ningbo EXW Competitive Strengths & Weaknesses
9.8 CommScope
9.8.1 CommScope Details
9.8.2 CommScope Major Business
9.8.3 CommScope Modular Plug Connector Product and Services
9.8.4 CommScope Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 CommScope Recent Developments/Updates
9.8.6 CommScope Competitive Strengths & Weaknesses
9.9 Panduit
9.9.1 Panduit Details
9.9.2 Panduit Major Business
9.9.3 Panduit Modular Plug Connector Product and Services
9.9.4 Panduit Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Panduit Recent Developments/Updates
9.9.6 Panduit Competitive Strengths & Weaknesses
9.10 Leviton

+357 96 030922
info@marketpublishers.com

9.10.1 Leviton Details
9.10.2 Leviton Major Business
9.10.3 Leviton Modular Plug Connector Product and Services
9.10.4 Leviton Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Leviton Recent Developments/Updates
9.10.6 Leviton Competitive Strengths & Weaknesses
9.11 Huangshan Evercom Electronics
9.11.1 Huangshan Evercom Electronics Details
9.11.2 Huangshan Evercom Electronics Major Business
9.11.3 Huangshan Evercom Electronics Modular Plug Connector Product and Services
9.11.4 Huangshan Evercom Electronics Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Huangshan Evercom Electronics Recent Developments/Updates
9.11.6 Huangshan Evercom Electronics Competitive Strengths & Weaknesses
9.12 Huaxiang Electronics
9.12.1 Huaxiang Electronics Details
9.12.2 Huaxiang Electronics Major Business
9.12.3 Huaxiang Electronics Modular Plug Connector Product and Services
9.12.4 Huaxiang Electronics Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Huaxiang Electronics Recent Developments/Updates
9.12.6 Huaxiang Electronics Competitive Strengths & Weaknesses
9.13 Hirose Electric
9.13.1 Hirose Electric Details
9.13.2 Hirose Electric Major Business
9.13.3 Hirose Electric Modular Plug Connector Product and Services
9.13.4 Hirose Electric Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Hirose Electric Recent Developments/Updates
9.13.6 Hirose Electric Competitive Strengths & Weaknesses
9.14 Platinum Tools
9.14.1 Platinum Tools Details
9.14.2 Platinum Tools Major Business
9.14.3 Platinum Tools Modular Plug Connector Product and Services
9.14.4 Platinum Tools Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Platinum Tools Recent Developments/Updates
9.14.6 Platinum Tools Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.15 IDEAL Industries
9.15.1 IDEAL Industries Details
9.15.2 IDEAL Industries Major Business
9.15.3 IDEAL Industries Modular Plug Connector Product and Services
9.15.4 IDEAL Industries Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 IDEAL Industries Recent Developments/Updates
9.15.6 IDEAL Industries Competitive Strengths & Weaknesses
9.16 Phoenix Contact
9.16.1 Phoenix Contact Details
9.16.2 Phoenix Contact Major Business
9.16.3 Phoenix Contact Modular Plug Connector Product and Services
9.16.4 Phoenix Contact Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Phoenix Contact Recent Developments/Updates
9.16.6 Phoenix Contact Competitive Strengths & Weaknesses
9.17 HARTING
9.17.1 HARTING Details
9.17.2 HARTING Major Business
9.17.3 HARTING Modular Plug Connector Product and Services
9.17.4 HARTING Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 HARTING Recent Developments/Updates
9.17.6 HARTING Competitive Strengths & Weaknesses
9.18 Otscable
9.18.1 Otscable Details
9.18.2 Otscable Major Business
9.18.3 Otscable Modular Plug Connector Product and Services
9.18.4 Otscable Modular Plug Connector Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Otscable Recent Developments/Updates
9.18.6 Otscable Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Modular Plug Connector Industry Chain
10.2 Modular Plug Connector Upstream Analysis
10.2.1 Modular Plug Connector Core Raw Materials
10.2.2 Main Manufacturers of Modular Plug Connector Core Raw Materials

+357 96 030922
info@marketpublishers.com

10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Modular Plug Connector Production Mode
10.6 Modular Plug Connector Procurement Model
10.7 Modular Plug Connector Industry Sales Model and Sales Channels
10.7.1 Modular Plug Connector Sales Model
10.7.2 Modular Plug Connector Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Modular Plug Connector Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Modular Plug Connector Production Value by Region (2021-2026) & (USD Million)
Table 3. World Modular Plug Connector Production Value by Region (2027-2032) & (USD Million)
Table 4. World Modular Plug Connector Production Value Market Share by Region (2021-2026)
Table 5. World Modular Plug Connector Production Value Market Share by Region (2027-2032)
Table 6. World Modular Plug Connector Production by Region (2021-2026) & (K Units)
Table 7. World Modular Plug Connector Production by Region (2027-2032) & (K Units)
Table 8. World Modular Plug Connector Production Market Share by Region (2021-2026)
Table 9. World Modular Plug Connector Production Market Share by Region (2027-2032)
Table 10. World Modular Plug Connector Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Modular Plug Connector Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Modular Plug Connector Major Market Trends
Table 13. World Modular Plug Connector Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Modular Plug Connector Consumption by Region (2021-2026) & (K Units)
Table 15. World Modular Plug Connector Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Modular Plug Connector Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Modular Plug Connector Producers in 2025
Table 18. World Modular Plug Connector Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Modular Plug Connector Producers in 2025
Table 20. World Modular Plug Connector Average Price by Manufacturer (2021-2026) &

+357 96 030922
info@marketpublishers.com

(US$/Unit)
Table 21. Global Modular Plug Connector Company Evaluation Quadrant
Table 22. World Modular Plug Connector Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Modular Plug Connector Production Site of Key Manufacturer
Table 24. Modular Plug Connector Market: Company Product Type Footprint
Table 25. Modular Plug Connector Market: Company Product Application Footprint
Table 26. Modular Plug Connector Competitive Factors
Table 27. Modular Plug Connector New Entrant and Capacity Expansion Plans
Table 28. Modular Plug Connector Mergers & Acquisitions Activity
Table 29. United States VS China Modular Plug Connector Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Modular Plug Connector Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Modular Plug Connector Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Modular Plug Connector Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Modular Plug Connector Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Modular Plug Connector Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Modular Plug Connector Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Modular Plug Connector Production Market Share (2021-2026)
Table 37. China Based Modular Plug Connector Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Modular Plug Connector Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Modular Plug Connector Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Modular Plug Connector Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Modular Plug Connector Production Market Share (2021-2026)
Table 42. Rest of World Based Modular Plug Connector Manufacturers, Headquarters and Production Site (State, Country)

+357 96 030922
info@marketpublishers.com

Table 43. Rest of World Based Manufacturers Modular Plug Connector Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Modular Plug Connector Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Modular Plug Connector Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Modular Plug Connector Production Market Share (2021-2026)
Table 47. World Modular Plug Connector Production Value by Cable Category, (USD Million), 2021 & 2025 & 2032
Table 48. World Modular Plug Connector Production by Cable Category (2021-2026) & (K Units)
Table 49. World Modular Plug Connector Production by Cable Category (2027-2032) & (K Units)
Table 50. World Modular Plug Connector Production Value by Cable Category (2021-2026) & (USD Million)
Table 51. World Modular Plug Connector Production Value by Cable Category (2027-2032) & (USD Million)
Table 52. World Modular Plug Connector Average Price by Cable Category (2021-2026) & (US$/Unit)
Table 53. World Modular Plug Connector Average Price by Cable Category (2027-2032) & (US$/Unit)
Table 54. World Modular Plug Connector Production Value by Shielding Type, (USD Million), 2021 & 2025 & 2032
Table 55. World Modular Plug Connector Production by Shielding Type (2021-2026) & (K Units)
Table 56. World Modular Plug Connector Production by Shielding Type (2027-2032) & (K Units)
Table 57. World Modular Plug Connector Production Value by Shielding Type (2021-2026) & (USD Million)
Table 58. World Modular Plug Connector Production Value by Shielding Type (2027-2032) & (USD Million)
Table 59. World Modular Plug Connector Average Price by Shielding Type (2021-2026) & (US$/Unit)
Table 60. World Modular Plug Connector Average Price by Shielding Type (2027-2032) & (US$/Unit)
Table 61. World Modular Plug Connector Production Value by Termination Method, (USD Million), 2021 & 2025 & 2032
Table 62. World Modular Plug Connector Production by Termination Method

+357 96 030922
info@marketpublishers.com

(2021-2026) & (K Units)
Table 63. World Modular Plug Connector Production by Termination Method (2027-2032) & (K Units)
Table 64. World Modular Plug Connector Production Value by Termination Method (2021-2026) & (USD Million)
Table 65. World Modular Plug Connector Production Value by Termination Method (2027-2032) & (USD Million)
Table 66. World Modular Plug Connector Average Price by Termination Method (2021-2026) & (US$/Unit)
Table 67. World Modular Plug Connector Average Price by Termination Method (2027-2032) & (US$/Unit)
Table 68. World Modular Plug Connector Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Modular Plug Connector Production by Application (2021-2026) & (K Units)
Table 70. World Modular Plug Connector Production by Application (2027-2032) & (K Units)
Table 71. World Modular Plug Connector Production Value by Application (2021-2026) & (USD Million)
Table 72. World Modular Plug Connector Production Value by Application (2027-2032) & (USD Million)
Table 73. World Modular Plug Connector Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Modular Plug Connector Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Cobtel Precision Electronics Basic Information, Manufacturing Base and Competitors
Table 76. Cobtel Precision Electronics Major Business
Table 77. Cobtel Precision Electronics Modular Plug Connector Product and Services
Table 78. Cobtel Precision Electronics Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Cobtel Precision Electronics Recent Developments/Updates
Table 80. Cobtel Precision Electronics Competitive Strengths & Weaknesses
Table 81. TE Connectivity Basic Information, Manufacturing Base and Competitors
Table 82. TE Connectivity Major Business
Table 83. TE Connectivity Modular Plug Connector Product and Services
Table 84. TE Connectivity Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 85. TE Connectivity Recent Developments/Updates
Table 86. TE Connectivity Competitive Strengths & Weaknesses
Table 87. Molex LLC Basic Information, Manufacturing Base and Competitors
Table 88. Molex LLC Major Business
Table 89. Molex LLC Modular Plug Connector Product and Services
Table 90. Molex LLC Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Molex LLC Recent Developments/Updates
Table 92. Molex LLC Competitive Strengths & Weaknesses
Table 93. Bel Fuse Basic Information, Manufacturing Base and Competitors
Table 94. Bel Fuse Major Business
Table 95. Bel Fuse Modular Plug Connector Product and Services
Table 96. Bel Fuse Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Bel Fuse Recent Developments/Updates
Table 98. Bel Fuse Competitive Strengths & Weaknesses
Table 99. Plug Master Industrial Basic Information, Manufacturing Base and Competitors
Table 100. Plug Master Industrial Major Business
Table 101. Plug Master Industrial Modular Plug Connector Product and Services
Table 102. Plug Master Industrial Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Plug Master Industrial Recent Developments/Updates
Table 104. Plug Master Industrial Competitive Strengths & Weaknesses
Table 105. Chuliang Enterprise Basic Information, Manufacturing Base and Competitors
Table 106. Chuliang Enterprise Major Business
Table 107. Chuliang Enterprise Modular Plug Connector Product and Services
Table 108. Chuliang Enterprise Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Chuliang Enterprise Recent Developments/Updates
Table 110. Chuliang Enterprise Competitive Strengths & Weaknesses
Table 111. Ningbo EXW Basic Information, Manufacturing Base and Competitors
Table 112. Ningbo EXW Major Business
Table 113. Ningbo EXW Modular Plug Connector Product and Services
Table 114. Ningbo EXW Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 115. Ningbo EXW Recent Developments/Updates
Table 116. Ningbo EXW Competitive Strengths & Weaknesses
Table 117. CommScope Basic Information, Manufacturing Base and Competitors
Table 118. CommScope Major Business
Table 119. CommScope Modular Plug Connector Product and Services
Table 120. CommScope Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. CommScope Recent Developments/Updates
Table 122. CommScope Competitive Strengths & Weaknesses
Table 123. Panduit Basic Information, Manufacturing Base and Competitors
Table 124. Panduit Major Business
Table 125. Panduit Modular Plug Connector Product and Services
Table 126. Panduit Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Panduit Recent Developments/Updates
Table 128. Panduit Competitive Strengths & Weaknesses
Table 129. Leviton Basic Information, Manufacturing Base and Competitors
Table 130. Leviton Major Business
Table 131. Leviton Modular Plug Connector Product and Services
Table 132. Leviton Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Leviton Recent Developments/Updates
Table 134. Leviton Competitive Strengths & Weaknesses
Table 135. Huangshan Evercom Electronics Basic Information, Manufacturing Base and Competitors
Table 136. Huangshan Evercom Electronics Major Business
Table 137. Huangshan Evercom Electronics Modular Plug Connector Product and Services
Table 138. Huangshan Evercom Electronics Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Huangshan Evercom Electronics Recent Developments/Updates
Table 140. Huangshan Evercom Electronics Competitive Strengths & Weaknesses
Table 141. Huaxiang Electronics Basic Information, Manufacturing Base and Competitors
Table 142. Huaxiang Electronics Major Business
Table 143. Huaxiang Electronics Modular Plug Connector Product and Services

+357 96 030922
info@marketpublishers.com

Table 144. Huaxiang Electronics Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Huaxiang Electronics Recent Developments/Updates
Table 146. Huaxiang Electronics Competitive Strengths & Weaknesses
Table 147. Hirose Electric Basic Information, Manufacturing Base and Competitors
Table 148. Hirose Electric Major Business
Table 149. Hirose Electric Modular Plug Connector Product and Services
Table 150. Hirose Electric Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Hirose Electric Recent Developments/Updates
Table 152. Hirose Electric Competitive Strengths & Weaknesses
Table 153. Platinum Tools Basic Information, Manufacturing Base and Competitors
Table 154. Platinum Tools Major Business
Table 155. Platinum Tools Modular Plug Connector Product and Services
Table 156. Platinum Tools Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Platinum Tools Recent Developments/Updates
Table 158. Platinum Tools Competitive Strengths & Weaknesses
Table 159. IDEAL Industries Basic Information, Manufacturing Base and Competitors
Table 160. IDEAL Industries Major Business
Table 161. IDEAL Industries Modular Plug Connector Product and Services
Table 162. IDEAL Industries Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. IDEAL Industries Recent Developments/Updates
Table 164. IDEAL Industries Competitive Strengths & Weaknesses
Table 165. Phoenix Contact Basic Information, Manufacturing Base and Competitors
Table 166. Phoenix Contact Major Business
Table 167. Phoenix Contact Modular Plug Connector Product and Services
Table 168. Phoenix Contact Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Phoenix Contact Recent Developments/Updates
Table 170. Phoenix Contact Competitive Strengths & Weaknesses
Table 171. HARTING Basic Information, Manufacturing Base and Competitors
Table 172. HARTING Major Business

+357 96 030922
info@marketpublishers.com

Table 173. HARTING Modular Plug Connector Product and Services
Table 174. HARTING Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. HARTING Recent Developments/Updates
Table 176. HARTING Competitive Strengths & Weaknesses
Table 177. Otscable Basic Information, Manufacturing Base and Competitors
Table 178. Otscable Major Business
Table 179. Otscable Modular Plug Connector Product and Services
Table 180. Otscable Modular Plug Connector Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Otscable Recent Developments/Updates
Table 182. Otscable Competitive Strengths & Weaknesses
Table 183. Global Key Players of Modular Plug Connector Upstream (Raw Materials)
Table 184. Global Modular Plug Connector Typical Customers
Table 185. Modular Plug Connector Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Modular Plug Connector Picture
Figure 2. World Modular Plug Connector Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Modular Plug Connector Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Modular Plug Connector Production (2021-2032) & (K Units)
Figure 5. World Modular Plug Connector Average Price (2021-2032) & (US$/Unit)
Figure 6. World Modular Plug Connector Production Value Market Share by Region (2021-2032)
Figure 7. World Modular Plug Connector Production Market Share by Region (2021-2032)
Figure 8. North America Modular Plug Connector Production (2021-2032) & (K Units)
Figure 9. Europe Modular Plug Connector Production (2021-2032) & (K Units)
Figure 10. China Modular Plug Connector Production (2021-2032) & (K Units)
Figure 11. Japan Modular Plug Connector Production (2021-2032) & (K Units)
Figure 12. South Korea Modular Plug Connector Production (2021-2032) & (K Units)
Figure 13. Modular Plug Connector Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 16. World Modular Plug Connector Consumption Market Share by Region (2021-2032)
Figure 17. United States Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 18. China Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 19. Europe Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 20. Japan Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 21. South Korea Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 22. ASEAN Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 23. India Modular Plug Connector Consumption (2021-2032) & (K Units)
Figure 24. Producer Shipments of Modular Plug Connector by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Modular Plug Connector Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Modular Plug Connector Markets in 2025
Figure 27. United States VS China: Modular Plug Connector Production Value Market

+357 96 030922
info@marketpublishers.com

Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Modular Plug Connector Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Modular Plug Connector Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Modular Plug Connector Production Market Share 2025
Figure 31. China Based Manufacturers Modular Plug Connector Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Modular Plug Connector Production Market Share 2025
Figure 33. World Modular Plug Connector Production Value by Cable Category, (USD Million), 2021 & 2025 & 2032
Figure 34. World Modular Plug Connector Production Value Market Share by Cable Category in 2025
Figure 35. Cat5e Modular Plug
Figure 36. Cat6 Modular Plug
Figure 37. Cat6A Modular Plug
Figure 38. Cat7 / Cat7A Modular Plug
Figure 39. Cat8 Modular Plug
Figure 40. World Modular Plug Connector Production Market Share by Cable Category (2021-2032)
Figure 41. World Modular Plug Connector Production Value Market Share by Cable Category (2021-2032)
Figure 42. World Modular Plug Connector Average Price by Cable Category (2021-2032) & (US$/Unit)
Figure 43. World Modular Plug Connector Production Value by Shielding Type, (USD Million), 2021 & 2025 & 2032
Figure 44. World Modular Plug Connector Production Value Market Share by Shielding Type in 2025
Figure 45. Unshielded Modular Plug
Figure 46. Shielded Modular Plug
Figure 47. Fully Shielded Industrial Plug
Figure 48. Metal-shell / Heavy-duty Plug
Figure 49. World Modular Plug Connector Production Market Share by Shielding Type (2021-2032)
Figure 50. World Modular Plug Connector Production Value Market Share by Shielding Type (2021-2032)
Figure 51. World Modular Plug Connector Average Price by Shielding Type (2021-2032)

+357 96 030922
info@marketpublishers.com

& (US$/Unit)
Figure 52. World Modular Plug Connector Production Value by Termination Method, (USD Million), 2021 & 2025 & 2032
Figure 53. World Modular Plug Connector Production Value Market Share by Termination Method in 2025
Figure 54. Standard Crimp Plug
Figure 55. Pass-through Crimp Plug
Figure 56. Load-bar Multi-piece Plug
Figure 57. Tool-less Field Termination Plug
Figure 58. Pre-assembled Plug Subassembly
Figure 59. World Modular Plug Connector Production Market Share by Termination Method (2021-2032)
Figure 60. World Modular Plug Connector Production Value Market Share by Termination Method (2021-2032)
Figure 61. World Modular Plug Connector Average Price by Termination Method (2021-2032) & (US$/Unit)
Figure 62. World Modular Plug Connector Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 63. World Modular Plug Connector Production Value Market Share by Application in 2025
Figure 64. Enterprise and Data Center Networking
Figure 65. Residential and Commercial Structured Cabling
Figure 66. Telecom and Voice Systems
Figure 67. Security, PoE and Surveillance
Figure 68. Industrial Ethernet and Automation
Figure 69. World Modular Plug Connector Production Market Share by Application (2021-2032)
Figure 70. World Modular Plug Connector Production Value Market Share by Application (2021-2032)
Figure 71. World Modular Plug Connector Average Price by Application (2021-2032) & (US$/Unit)
Figure 72. Modular Plug Connector Industry Chain
Figure 73. Modular Plug Connector Procurement Model
Figure 74. Modular Plug Connector Sales Model
Figure 75. Modular Plug Connector Sales Channels, Direct Sales, and Distribution
Figure 76. Methodology
Figure 77. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Modular Plug Connector Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/GCB99ECEAD31EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GCB99ECEAD31EN.html