

Global Modular Plastic Belts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modular Plastic Belts market size is expected to reach \$ 5497 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of modular plastic belts reached 43.6 million meters, with an average selling price of \$78 per meter; total global production capacity stood at approximately 52.2 million meters, and the industry's average gross profit margin was around 28%. Modular plastic belts consist of multiple injection-molded plastic modules interlocked by hinge rods to form a flexible conveyor belt. Used in industrial automation conveying systems, they utilize positive drive via sprocket engagement to ensure smooth transport while offering easy maintenance, rapid replacement, and adaptability to complex routing. Unlike traditional continuous fabric or rubber belts, this modular structure supports not only straight-line conveying but also complex layouts involving curves, inclines, and diversions. Additionally, these belts offer properties such as water resistance, chemical corrosion resistance, and ease of cleaning, making them widely applicable in sectors including food processing, packaging lines, electronics assembly, logistics and warehousing, and automotive parts manufacturing.

Upstream raw materials primarily include engineering plastic resins (such as PP, PE, POM, PA, and PU), functional additives, metal hinge rods, and mold components, with plastic resins and hinge accessories accounting for the largest share of material consumption. Downstream markets mainly comprise conveyor equipment manufacturers, system integrators, food and beverage processors, packaging line operators, logistics and warehousing service providers, and assembly line automation projects.

As the manufacturing sector increasingly demands higher automation efficiency,

hygiene standards, and flexible material handling capabilities, the market for modular plastic belts continues to grow steadily. Future development focuses on high-performance lightweight materials; plastic modules that are heat-resistant, anti-static, or antimicrobial; high-speed and multifunctional structural designs; integration with automation controls and sensors; and customized module designs and maintenance services. These trends present ongoing business opportunities for raw material suppliers, mold manufacturers, conveyor system integrators, and providers of smart factory solutions.

The modular plastic belts market is experiencing steady overall growth, driven primarily by continued investment in automated conveyor systems across sectors such as food and beverage, packaging, warehousing and logistics, pharmaceuticals, automotive, and electronics manufacturing. Compared to traditional rubber or fabric belts, modular plastic belts offer advantages such as flexible assembly, easy sectional replacement, corrosion resistance, ease of cleaning, high hygiene standards, and the ability to navigate curves, inclines, and spiral paths. Consequently, their market penetration is rising in applications including food processing, beverage bottling, meat and seafood handling, baking, cold-chain sorting, and e-commerce parcel conveyance. Public market data indicates that growth in the modular plastic belt sector is fueled by industrial automation, food safety compliance, and the expansion of e-commerce logistics networks; the food and beverage industry remains a key application area, with the Asia-Pacific region accounting for a significant share of demand.

From a competitive standpoint, industry leaders typically possess strengths in engineering plastic formulations, mold precision, sprocket compatibility, wear-resistant structural design, hygienic design, and application databases, enabling them to provide customers with full-line selection and customized solutions. In contrast, small and medium-sized enterprises (SMEs) tend to compete in general-purpose conveying applications by leveraging pricing, delivery times, and regional service capabilities. Future competition will shift from the mere supply of conveyor belts to comprehensive capabilities encompassing materials, structural design, conveyor system integration, and maintenance services. High-growth potential lies particularly in antimicrobial and high-temperature resistant materials, low-friction energy-saving structures, washable food-grade designs, and highly stable belts compatible with robotic sorting systems. Meanwhile, challenges such as raw material price volatility, product commoditization in the low-end segment, stringent certification requirements for food-contact materials, and increasing demands for customization continue to exert pressure on corporate profitability and delivery capabilities. Overall, the modular plastic belt market is poised for long-term growth, with future expansion driven by the upgrading of food processing

lines, the automation of warehousing and logistics, the replacement of legacy conveyor systems, and the construction of flexible production lines for smart factories.

This report studies the global Modular Plastic Belts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Plastic Belts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Plastic Belts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modular Plastic Belts total production and demand, 2021-2032, (K Meter)

Global Modular Plastic Belts total production value, 2021-2032, (USD Million)

Global Modular Plastic Belts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Modular Plastic Belts consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Modular Plastic Belts domestic production, consumption, key domestic manufacturers and share

Global Modular Plastic Belts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Modular Plastic Belts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Modular Plastic Belts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Modular Plastic Belts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Habasit, Ammeraal Beltech, Forbo, Intralox, Bando, YONGLI Belting, Tsubakimoto Chain, HONG'S BELT, Eurobelt, Shanghai Zoer Transmission Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Modular Plastic Belts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Plastic Belts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Plastic Belts Market, Segmentation by Type:

Straight-line Conveying Type

Curved/Spiral Tower Type

Global Modular Plastic Belts Market, Segmentation by Pitch:

Pitch: 25.4mm

Pitch: 40?50.8mm

Pitch: ?57.15mm

Global Modular Plastic Belts Market, Segmentation by Material:

Polyoxymethylene (POM)

Polypropylene (PP)

Polyethylene (PE)

Nylon (PA)

Global Modular Plastic Belts Market, Segmentation by Application:

Food Processing

Packaging

Automotive Manufacturing

Others

Companies Profiled:

Habasit

Ammeraal Beltech

Forbo

Intralox

Bando

YONGLI Belting

Tsubakimoto Chain

HONG'S BELT

Eurobelt

Shanghai Zoer Transmission Equipment

Movex

Esbelt

ScanBelt

Chiorino

Regal Rexnord

Regina Chain

Nantong Tuoxin Intelligent Equipment

FlexLink

Shanghai Bolang Mechanical Equipment

Shanghai Fuqiang Automation Equipment

Key Questions Answered:

1. How big is the global Modular Plastic Belts market?
2. What is the demand of the global Modular Plastic Belts market?
3. What is the year over year growth of the global Modular Plastic Belts market?
4. What is the production and production value of the global Modular Plastic Belts market?
5. Who are the key producers in the global Modular Plastic Belts market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Modular Plastic Belts Introduction
- 1.2 World Modular Plastic Belts Supply & Forecast
 - 1.2.1 World Modular Plastic Belts Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Modular Plastic Belts Production (2021-2032)
 - 1.2.3 World Modular Plastic Belts Pricing Trends (2021-2032)
- 1.3 World Modular Plastic Belts Production by Region (Based on Production Site)
 - 1.3.1 World Modular Plastic Belts Production Value by Region (2021-2032)
 - 1.3.2 World Modular Plastic Belts Production by Region (2021-2032)
 - 1.3.3 World Modular Plastic Belts Average Price by Region (2021-2032)
 - 1.3.4 North America Modular Plastic Belts Production (2021-2032)
 - 1.3.5 Europe Modular Plastic Belts Production (2021-2032)
 - 1.3.6 China Modular Plastic Belts Production (2021-2032)
 - 1.3.7 Japan Modular Plastic Belts Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Modular Plastic Belts Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Modular Plastic Belts Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Modular Plastic Belts Demand (2021-2032)
- 2.2 World Modular Plastic Belts Consumption by Region
 - 2.2.1 World Modular Plastic Belts Consumption by Region (2021-2026)
 - 2.2.2 World Modular Plastic Belts Consumption Forecast by Region (2027-2032)
- 2.3 United States Modular Plastic Belts Consumption (2021-2032)
- 2.4 China Modular Plastic Belts Consumption (2021-2032)
- 2.5 Europe Modular Plastic Belts Consumption (2021-2032)
- 2.6 Japan Modular Plastic Belts Consumption (2021-2032)
- 2.7 South Korea Modular Plastic Belts Consumption (2021-2032)
- 2.8 ASEAN Modular Plastic Belts Consumption (2021-2032)
- 2.9 India Modular Plastic Belts Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Modular Plastic Belts Production Value by Manufacturer (2021-2026)

- 3.2 World Modular Plastic Belts Production by Manufacturer (2021-2026)
- 3.3 World Modular Plastic Belts Average Price by Manufacturer (2021-2026)
- 3.4 Modular Plastic Belts Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Modular Plastic Belts Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Modular Plastic Belts in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Modular Plastic Belts in 2025
- 3.6 Modular Plastic Belts Market: Overall Company Footprint Analysis
 - 3.6.1 Modular Plastic Belts Market: Region Footprint
 - 3.6.2 Modular Plastic Belts Market: Company Product Type Footprint
 - 3.6.3 Modular Plastic Belts Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Modular Plastic Belts Production Value Comparison
 - 4.1.1 United States VS China: Modular Plastic Belts Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Modular Plastic Belts Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Modular Plastic Belts Production Comparison
 - 4.2.1 United States VS China: Modular Plastic Belts Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Modular Plastic Belts Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Modular Plastic Belts Consumption Comparison
 - 4.3.1 United States VS China: Modular Plastic Belts Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Modular Plastic Belts Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Modular Plastic Belts Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Modular Plastic Belts Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Modular Plastic Belts Production Value (2021-2026)

4.4.3 United States Based Manufacturers Modular Plastic Belts Production (2021-2026)

4.5 China Based Modular Plastic Belts Manufacturers and Market Share

4.5.1 China Based Modular Plastic Belts Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Modular Plastic Belts Production Value (2021-2026)

4.5.3 China Based Manufacturers Modular Plastic Belts Production (2021-2026)

4.6 Rest of World Based Modular Plastic Belts Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Modular Plastic Belts Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Modular Plastic Belts Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Modular Plastic Belts Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Modular Plastic Belts Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Straight-line Conveying Type

5.2.2 Curved/Spiral Tower Type

5.3 Market Segment by Type

5.3.1 World Modular Plastic Belts Production by Type (2021-2032)

5.3.2 World Modular Plastic Belts Production Value by Type (2021-2032)

5.3.3 World Modular Plastic Belts Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PITCH

6.1 World Modular Plastic Belts Market Size Overview by Pitch: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pitch

6.2.1 Pitch: 25.4mm

6.2.2 Pitch: 40-50.8mm

6.2.3 Pitch: 57.15mm

6.3 Market Segment by Pitch

6.3.1 World Modular Plastic Belts Production by Pitch (2021-2032)

6.3.2 World Modular Plastic Belts Production Value by Pitch (2021-2032)

6.3.3 World Modular Plastic Belts Average Price by Pitch (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Modular Plastic Belts Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1 Polyoxymethylene (POM)

7.2.2 Polypropylene (PP)

7.2.3 Polyethylene (PE)

7.2.4 Nylon (PA)

7.3 Market Segment by Material

7.3.1 World Modular Plastic Belts Production by Material (2021-2032)

7.3.2 World Modular Plastic Belts Production Value by Material (2021-2032)

7.3.3 World Modular Plastic Belts Average Price by Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Modular Plastic Belts Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Processing

8.2.2 Packaging

8.2.3 Automotive Manufacturing

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Modular Plastic Belts Production by Application (2021-2032)

8.3.2 World Modular Plastic Belts Production Value by Application (2021-2032)

8.3.3 World Modular Plastic Belts Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Habasit

9.1.1 Habasit Details

9.1.2 Habasit Major Business

9.1.3 Habasit Modular Plastic Belts Product and Services

9.1.4 Habasit Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Habasit Recent Developments/Updates

- 9.1.6 Habasit Competitive Strengths & Weaknesses
- 9.2 Ammeraal Beltech
 - 9.2.1 Ammeraal Beltech Details
 - 9.2.2 Ammeraal Beltech Major Business
 - 9.2.3 Ammeraal Beltech Modular Plastic Belts Product and Services
 - 9.2.4 Ammeraal Beltech Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Ammeraal Beltech Recent Developments/Updates
 - 9.2.6 Ammeraal Beltech Competitive Strengths & Weaknesses
- 9.3 Forbo
 - 9.3.1 Forbo Details
 - 9.3.2 Forbo Major Business
 - 9.3.3 Forbo Modular Plastic Belts Product and Services
 - 9.3.4 Forbo Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Forbo Recent Developments/Updates
 - 9.3.6 Forbo Competitive Strengths & Weaknesses
- 9.4 Intralox
 - 9.4.1 Intralox Details
 - 9.4.2 Intralox Major Business
 - 9.4.3 Intralox Modular Plastic Belts Product and Services
 - 9.4.4 Intralox Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Intralox Recent Developments/Updates
 - 9.4.6 Intralox Competitive Strengths & Weaknesses
- 9.5 Bando
 - 9.5.1 Bando Details
 - 9.5.2 Bando Major Business
 - 9.5.3 Bando Modular Plastic Belts Product and Services
 - 9.5.4 Bando Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Bando Recent Developments/Updates
 - 9.5.6 Bando Competitive Strengths & Weaknesses
- 9.6 YONGLI Belting
 - 9.6.1 YONGLI Belting Details
 - 9.6.2 YONGLI Belting Major Business
 - 9.6.3 YONGLI Belting Modular Plastic Belts Product and Services
 - 9.6.4 YONGLI Belting Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 YONGLI Belting Recent Developments/Updates
- 9.6.6 YONGLI Belting Competitive Strengths & Weaknesses
- 9.7 Tsubakimoto Chain
 - 9.7.1 Tsubakimoto Chain Details
 - 9.7.2 Tsubakimoto Chain Major Business
 - 9.7.3 Tsubakimoto Chain Modular Plastic Belts Product and Services
 - 9.7.4 Tsubakimoto Chain Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Tsubakimoto Chain Recent Developments/Updates
 - 9.7.6 Tsubakimoto Chain Competitive Strengths & Weaknesses
- 9.8 HONG'S BELT
 - 9.8.1 HONG'S BELT Details
 - 9.8.2 HONG'S BELT Major Business
 - 9.8.3 HONG'S BELT Modular Plastic Belts Product and Services
 - 9.8.4 HONG'S BELT Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 HONG'S BELT Recent Developments/Updates
 - 9.8.6 HONG'S BELT Competitive Strengths & Weaknesses
- 9.9 Eurobelt
 - 9.9.1 Eurobelt Details
 - 9.9.2 Eurobelt Major Business
 - 9.9.3 Eurobelt Modular Plastic Belts Product and Services
 - 9.9.4 Eurobelt Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Eurobelt Recent Developments/Updates
 - 9.9.6 Eurobelt Competitive Strengths & Weaknesses
- 9.10 Shanghai Zoer Transmission Equipment
 - 9.10.1 Shanghai Zoer Transmission Equipment Details
 - 9.10.2 Shanghai Zoer Transmission Equipment Major Business
 - 9.10.3 Shanghai Zoer Transmission Equipment Modular Plastic Belts Product and Services
 - 9.10.4 Shanghai Zoer Transmission Equipment Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Shanghai Zoer Transmission Equipment Recent Developments/Updates
 - 9.10.6 Shanghai Zoer Transmission Equipment Competitive Strengths & Weaknesses
- 9.11 Movex
 - 9.11.1 Movex Details
 - 9.11.2 Movex Major Business
 - 9.11.3 Movex Modular Plastic Belts Product and Services

9.11.4 Movex Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Movex Recent Developments/Updates

9.11.6 Movex Competitive Strengths & Weaknesses

9.12 Esbelt

9.12.1 Esbelt Details

9.12.2 Esbelt Major Business

9.12.3 Esbelt Modular Plastic Belts Product and Services

9.12.4 Esbelt Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Esbelt Recent Developments/Updates

9.12.6 Esbelt Competitive Strengths & Weaknesses

9.13 ScanBelt

9.13.1 ScanBelt Details

9.13.2 ScanBelt Major Business

9.13.3 ScanBelt Modular Plastic Belts Product and Services

9.13.4 ScanBelt Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 ScanBelt Recent Developments/Updates

9.13.6 ScanBelt Competitive Strengths & Weaknesses

9.14 Chiorino

9.14.1 Chiorino Details

9.14.2 Chiorino Major Business

9.14.3 Chiorino Modular Plastic Belts Product and Services

9.14.4 Chiorino Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Chiorino Recent Developments/Updates

9.14.6 Chiorino Competitive Strengths & Weaknesses

9.15 Regal Rexnord

9.15.1 Regal Rexnord Details

9.15.2 Regal Rexnord Major Business

9.15.3 Regal Rexnord Modular Plastic Belts Product and Services

9.15.4 Regal Rexnord Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Regal Rexnord Recent Developments/Updates

9.15.6 Regal Rexnord Competitive Strengths & Weaknesses

9.16 Regina Chain

9.16.1 Regina Chain Details

9.16.2 Regina Chain Major Business

- 9.16.3 Regina Chain Modular Plastic Belts Product and Services
- 9.16.4 Regina Chain Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Regina Chain Recent Developments/Updates
- 9.16.6 Regina Chain Competitive Strengths & Weaknesses
- 9.17 Nantong Tuoxin Intelligent Equipment
 - 9.17.1 Nantong Tuoxin Intelligent Equipment Details
 - 9.17.2 Nantong Tuoxin Intelligent Equipment Major Business
 - 9.17.3 Nantong Tuoxin Intelligent Equipment Modular Plastic Belts Product and Services
 - 9.17.4 Nantong Tuoxin Intelligent Equipment Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Nantong Tuoxin Intelligent Equipment Recent Developments/Updates
 - 9.17.6 Nantong Tuoxin Intelligent Equipment Competitive Strengths & Weaknesses
- 9.18 FlexLink
 - 9.18.1 FlexLink Details
 - 9.18.2 FlexLink Major Business
 - 9.18.3 FlexLink Modular Plastic Belts Product and Services
 - 9.18.4 FlexLink Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 FlexLink Recent Developments/Updates
 - 9.18.6 FlexLink Competitive Strengths & Weaknesses
- 9.19 Shanghai Bolang Mechanical Equipment
 - 9.19.1 Shanghai Bolang Mechanical Equipment Details
 - 9.19.2 Shanghai Bolang Mechanical Equipment Major Business
 - 9.19.3 Shanghai Bolang Mechanical Equipment Modular Plastic Belts Product and Services
 - 9.19.4 Shanghai Bolang Mechanical Equipment Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Shanghai Bolang Mechanical Equipment Recent Developments/Updates
 - 9.19.6 Shanghai Bolang Mechanical Equipment Competitive Strengths & Weaknesses
- 9.20 Shanghai Fuqiang Automation Equipment
 - 9.20.1 Shanghai Fuqiang Automation Equipment Details
 - 9.20.2 Shanghai Fuqiang Automation Equipment Major Business
 - 9.20.3 Shanghai Fuqiang Automation Equipment Modular Plastic Belts Product and Services
 - 9.20.4 Shanghai Fuqiang Automation Equipment Modular Plastic Belts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Shanghai Fuqiang Automation Equipment Recent Developments/Updates

9.20.6 Shanghai Fuqiang Automation Equipment Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Modular Plastic Belts Industry Chain

10.2 Modular Plastic Belts Upstream Analysis

10.2.1 Modular Plastic Belts Core Raw Materials

10.2.2 Main Manufacturers of Modular Plastic Belts Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Modular Plastic Belts Production Mode

10.6 Modular Plastic Belts Procurement Model

10.7 Modular Plastic Belts Industry Sales Model and Sales Channels

10.7.1 Modular Plastic Belts Sales Model

10.7.2 Modular Plastic Belts Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Modular Plastic Belts Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Modular Plastic Belts Production Value by Region (2021-2026) & (USD Million)

Table 3. World Modular Plastic Belts Production Value by Region (2027-2032) & (USD Million)

Table 4. World Modular Plastic Belts Production Value Market Share by Region (2021-2026)

Table 5. World Modular Plastic Belts Production Value Market Share by Region (2027-2032)

Table 6. World Modular Plastic Belts Production by Region (2021-2026) & (K Meter)

Table 7. World Modular Plastic Belts Production by Region (2027-2032) & (K Meter)

Table 8. World Modular Plastic Belts Production Market Share by Region (2021-2026)

Table 9. World Modular Plastic Belts Production Market Share by Region (2027-2032)

Table 10. World Modular Plastic Belts Average Price by Region (2021-2026) & (US\$/Meter)

Table 11. World Modular Plastic Belts Average Price by Region (2027-2032) & (US\$/Meter)

Table 12. Modular Plastic Belts Major Market Trends

Table 13. World Modular Plastic Belts Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)

Table 14. World Modular Plastic Belts Consumption by Region (2021-2026) & (K Meter)

Table 15. World Modular Plastic Belts Consumption Forecast by Region (2027-2032) & (K Meter)

Table 16. World Modular Plastic Belts Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Modular Plastic Belts Producers in 2025

Table 18. World Modular Plastic Belts Production by Manufacturer (2021-2026) & (K Meter)

Table 19. Production Market Share of Key Modular Plastic Belts Producers in 2025

Table 20. World Modular Plastic Belts Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 21. Global Modular Plastic Belts Company Evaluation Quadrant

Table 22. World Modular Plastic Belts Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Modular Plastic Belts Production Site of Key Manufacturer

Table 24. Modular Plastic Belts Market: Company Product Type Footprint

Table 25. Modular Plastic Belts Market: Company Product Application Footprint

Table 26. Modular Plastic Belts Competitive Factors

Table 27. Modular Plastic Belts New Entrant and Capacity Expansion Plans

Table 28. Modular Plastic Belts Mergers & Acquisitions Activity

Table 29. United States VS China Modular Plastic Belts Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Modular Plastic Belts Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China Modular Plastic Belts Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based Modular Plastic Belts Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Modular Plastic Belts Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Modular Plastic Belts Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Modular Plastic Belts Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers Modular Plastic Belts Production Market Share (2021-2026)

Table 37. China Based Modular Plastic Belts Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Modular Plastic Belts Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Modular Plastic Belts Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Modular Plastic Belts Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers Modular Plastic Belts Production Market Share (2021-2026)

Table 42. Rest of World Based Modular Plastic Belts Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Modular Plastic Belts Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Modular Plastic Belts Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Modular Plastic Belts Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers Modular Plastic Belts Production Market Share (2021-2026)

Table 47. World Modular Plastic Belts Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Modular Plastic Belts Production by Type (2021-2026) & (K Meter)

Table 49. World Modular Plastic Belts Production by Type (2027-2032) & (K Meter)

Table 50. World Modular Plastic Belts Production Value by Type (2021-2026) & (USD Million)

Table 51. World Modular Plastic Belts Production Value by Type (2027-2032) & (USD Million)

Table 52. World Modular Plastic Belts Average Price by Type (2021-2026) & (US\$/Meter)

Table 53. World Modular Plastic Belts Average Price by Type (2027-2032) & (US\$/Meter)

Table 54. World Modular Plastic Belts Production Value by Pitch, (USD Million), 2021 & 2025 & 2032

Table 55. World Modular Plastic Belts Production by Pitch (2021-2026) & (K Meter)

Table 56. World Modular Plastic Belts Production by Pitch (2027-2032) & (K Meter)

Table 57. World Modular Plastic Belts Production Value by Pitch (2021-2026) & (USD Million)

Table 58. World Modular Plastic Belts Production Value by Pitch (2027-2032) & (USD Million)

Table 59. World Modular Plastic Belts Average Price by Pitch (2021-2026) & (US\$/Meter)

Table 60. World Modular Plastic Belts Average Price by Pitch (2027-2032) & (US\$/Meter)

Table 61. World Modular Plastic Belts Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Modular Plastic Belts Production by Material (2021-2026) & (K Meter)

Table 63. World Modular Plastic Belts Production by Material (2027-2032) & (K Meter)

Table 64. World Modular Plastic Belts Production Value by Material (2021-2026) & (USD Million)

Table 65. World Modular Plastic Belts Production Value by Material (2027-2032) & (USD Million)

Table 66. World Modular Plastic Belts Average Price by Material (2021-2026) & (US\$/Meter)

Table 67. World Modular Plastic Belts Average Price by Material (2027-2032) &

(US\$/Meter)

Table 68. World Modular Plastic Belts Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Modular Plastic Belts Production by Application (2021-2026) & (K Meter)

Table 70. World Modular Plastic Belts Production by Application (2027-2032) & (K Meter)

Table 71. World Modular Plastic Belts Production Value by Application (2021-2026) & (USD Million)

Table 72. World Modular Plastic Belts Production Value by Application (2027-2032) & (USD Million)

Table 73. World Modular Plastic Belts Average Price by Application (2021-2026) & (US\$/Meter)

Table 74. World Modular Plastic Belts Average Price by Application (2027-2032) & (US\$/Meter)

Table 75. Habasit Basic Information, Manufacturing Base and Competitors

Table 76. Habasit Major Business

Table 77. Habasit Modular Plastic Belts Product and Services

Table 78. Habasit Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Habasit Recent Developments/Updates

Table 80. Habasit Competitive Strengths & Weaknesses

Table 81. Ammeraal Beltech Basic Information, Manufacturing Base and Competitors

Table 82. Ammeraal Beltech Major Business

Table 83. Ammeraal Beltech Modular Plastic Belts Product and Services

Table 84. Ammeraal Beltech Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ammeraal Beltech Recent Developments/Updates

Table 86. Ammeraal Beltech Competitive Strengths & Weaknesses

Table 87. Forbo Basic Information, Manufacturing Base and Competitors

Table 88. Forbo Major Business

Table 89. Forbo Modular Plastic Belts Product and Services

Table 90. Forbo Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Forbo Recent Developments/Updates

Table 92. Forbo Competitive Strengths & Weaknesses

Table 93. Intralox Basic Information, Manufacturing Base and Competitors

Table 94. Intralox Major Business

Table 95. Intralox Modular Plastic Belts Product and Services
Table 96. Intralox Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Intralox Recent Developments/Updates
Table 98. Intralox Competitive Strengths & Weaknesses
Table 99. Bando Basic Information, Manufacturing Base and Competitors
Table 100. Bando Major Business
Table 101. Bando Modular Plastic Belts Product and Services
Table 102. Bando Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Bando Recent Developments/Updates
Table 104. Bando Competitive Strengths & Weaknesses
Table 105. YONGLI Belting Basic Information, Manufacturing Base and Competitors
Table 106. YONGLI Belting Major Business
Table 107. YONGLI Belting Modular Plastic Belts Product and Services
Table 108. YONGLI Belting Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. YONGLI Belting Recent Developments/Updates
Table 110. YONGLI Belting Competitive Strengths & Weaknesses
Table 111. Tsubakimoto Chain Basic Information, Manufacturing Base and Competitors
Table 112. Tsubakimoto Chain Major Business
Table 113. Tsubakimoto Chain Modular Plastic Belts Product and Services
Table 114. Tsubakimoto Chain Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Tsubakimoto Chain Recent Developments/Updates
Table 116. Tsubakimoto Chain Competitive Strengths & Weaknesses
Table 117. HONG'S BELT Basic Information, Manufacturing Base and Competitors
Table 118. HONG'S BELT Major Business
Table 119. HONG'S BELT Modular Plastic Belts Product and Services
Table 120. HONG'S BELT Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. HONG'S BELT Recent Developments/Updates
Table 122. HONG'S BELT Competitive Strengths & Weaknesses
Table 123. Eurobelt Basic Information, Manufacturing Base and Competitors
Table 124. Eurobelt Major Business
Table 125. Eurobelt Modular Plastic Belts Product and Services

Table 126. Eurobelt Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Eurobelt Recent Developments/Updates
Table 128. Eurobelt Competitive Strengths & Weaknesses
Table 129. Shanghai Zoer Transmission Equipment Basic Information, Manufacturing Base and Competitors
Table 130. Shanghai Zoer Transmission Equipment Major Business
Table 131. Shanghai Zoer Transmission Equipment Modular Plastic Belts Product and Services
Table 132. Shanghai Zoer Transmission Equipment Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Shanghai Zoer Transmission Equipment Recent Developments/Updates
Table 134. Shanghai Zoer Transmission Equipment Competitive Strengths & Weaknesses
Table 135. Movex Basic Information, Manufacturing Base and Competitors
Table 136. Movex Major Business
Table 137. Movex Modular Plastic Belts Product and Services
Table 138. Movex Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Movex Recent Developments/Updates
Table 140. Movex Competitive Strengths & Weaknesses
Table 141. Esbelt Basic Information, Manufacturing Base and Competitors
Table 142. Esbelt Major Business
Table 143. Esbelt Modular Plastic Belts Product and Services
Table 144. Esbelt Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Esbelt Recent Developments/Updates
Table 146. Esbelt Competitive Strengths & Weaknesses
Table 147. ScanBelt Basic Information, Manufacturing Base and Competitors
Table 148. ScanBelt Major Business
Table 149. ScanBelt Modular Plastic Belts Product and Services
Table 150. ScanBelt Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. ScanBelt Recent Developments/Updates
Table 152. ScanBelt Competitive Strengths & Weaknesses
Table 153. Chiorino Basic Information, Manufacturing Base and Competitors
Table 154. Chiorino Major Business
Table 155. Chiorino Modular Plastic Belts Product and Services

Table 156. Chiorino Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Chiorino Recent Developments/Updates

Table 158. Chiorino Competitive Strengths & Weaknesses

Table 159. Regal Rexnord Basic Information, Manufacturing Base and Competitors

Table 160. Regal Rexnord Major Business

Table 161. Regal Rexnord Modular Plastic Belts Product and Services

Table 162. Regal Rexnord Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Regal Rexnord Recent Developments/Updates

Table 164. Regal Rexnord Competitive Strengths & Weaknesses

Table 165. Regina Chain Basic Information, Manufacturing Base and Competitors

Table 166. Regina Chain Major Business

Table 167. Regina Chain Modular Plastic Belts Product and Services

Table 168. Regina Chain Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Regina Chain Recent Developments/Updates

Table 170. Regina Chain Competitive Strengths & Weaknesses

Table 171. Nantong Tuoxin Intelligent Equipment Basic Information, Manufacturing Base and Competitors

Table 172. Nantong Tuoxin Intelligent Equipment Major Business

Table 173. Nantong Tuoxin Intelligent Equipment Modular Plastic Belts Product and Services

Table 174. Nantong Tuoxin Intelligent Equipment Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Nantong Tuoxin Intelligent Equipment Recent Developments/Updates

Table 176. Nantong Tuoxin Intelligent Equipment Competitive Strengths & Weaknesses

Table 177. FlexLink Basic Information, Manufacturing Base and Competitors

Table 178. FlexLink Major Business

Table 179. FlexLink Modular Plastic Belts Product and Services

Table 180. FlexLink Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. FlexLink Recent Developments/Updates

Table 182. FlexLink Competitive Strengths & Weaknesses

Table 183. Shanghai Bolang Mechanical Equipment Basic Information, Manufacturing Base and Competitors

Table 184. Shanghai Bolang Mechanical Equipment Major Business

Table 185. Shanghai Bolang Mechanical Equipment Modular Plastic Belts Product and Services

Table 186. Shanghai Bolang Mechanical Equipment Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shanghai Bolang Mechanical Equipment Recent Developments/Updates

Table 188. Shanghai Bolang Mechanical Equipment Competitive Strengths & Weaknesses

Table 189. Shanghai Fuqiang Automation Equipment Basic Information, Manufacturing Base and Competitors

Table 190. Shanghai Fuqiang Automation Equipment Major Business

Table 191. Shanghai Fuqiang Automation Equipment Modular Plastic Belts Product and Services

Table 192. Shanghai Fuqiang Automation Equipment Modular Plastic Belts Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shanghai Fuqiang Automation Equipment Recent Developments/Updates

Table 194. Shanghai Fuqiang Automation Equipment Competitive Strengths & Weaknesses

Table 195. Global Key Players of Modular Plastic Belts Upstream (Raw Materials)

Table 196. Global Modular Plastic Belts Typical Customers

Table 197. Modular Plastic Belts Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Modular Plastic Belts Picture

Figure 2. World Modular Plastic Belts Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Modular Plastic Belts Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Modular Plastic Belts Production (2021-2032) & (K Meter)

Figure 5. World Modular Plastic Belts Average Price (2021-2032) & (US\$/Meter)

Figure 6. World Modular Plastic Belts Production Value Market Share by Region (2021-2032)

Figure 7. World Modular Plastic Belts Production Market Share by Region (2021-2032)

Figure 8. North America Modular Plastic Belts Production (2021-2032) & (K Meter)

Figure 9. Europe Modular Plastic Belts Production (2021-2032) & (K Meter)

Figure 10. China Modular Plastic Belts Production (2021-2032) & (K Meter)

Figure 11. Japan Modular Plastic Belts Production (2021-2032) & (K Meter)

Figure 12. Modular Plastic Belts Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 15. World Modular Plastic Belts Consumption Market Share by Region (2021-2032)

Figure 16. United States Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 17. China Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 18. Europe Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 19. Japan Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 20. South Korea Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 21. ASEAN Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 22. India Modular Plastic Belts Consumption (2021-2032) & (K Meter)

Figure 23. Producer Shipments of Modular Plastic Belts by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Modular Plastic Belts Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Modular Plastic Belts Markets in 2025

Figure 26. United States VS China: Modular Plastic Belts Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Modular Plastic Belts Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Modular Plastic Belts Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Modular Plastic Belts Production Market Share 2025

Figure 30. China Based Manufacturers Modular Plastic Belts Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Modular Plastic Belts Production Market Share 2025

Figure 32. World Modular Plastic Belts Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Modular Plastic Belts Production Value Market Share by Type in 2025

Figure 34. Straight-line Conveying Type

Figure 35. Curved/Spiral Tower Type

Figure 36. World Modular Plastic Belts Production Market Share by Type (2021-2032)

Figure 37. World Modular Plastic Belts Production Value Market Share by Type (2021-2032)

Figure 38. World Modular Plastic Belts Average Price by Type (2021-2032) & (US\$/Meter)

Figure 39. World Modular Plastic Belts Production Value by Pitch, (USD Million), 2021 & 2025 & 2032

Figure 40. World Modular Plastic Belts Production Value Market Share by Pitch in 2025

Figure 41. Pitch: 25.4mm

Figure 42. Pitch: 40-50.8mm

Figure 43. Pitch: 57.15mm

Figure 44. World Modular Plastic Belts Production Market Share by Pitch (2021-2032)

Figure 45. World Modular Plastic Belts Production Value Market Share by Pitch (2021-2032)

Figure 46. World Modular Plastic Belts Average Price by Pitch (2021-2032) & (US\$/Meter)

Figure 47. World Modular Plastic Belts Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 48. World Modular Plastic Belts Production Value Market Share by Material in 2025

Figure 49. Polyoxymethylene (POM)

Figure 50. Polypropylene (PP)

Figure 51. Polyethylene (PE)

Figure 52. Nylon (PA)

Figure 53. World Modular Plastic Belts Production Market Share by Material

(2021-2032)

Figure 54. World Modular Plastic Belts Production Value Market Share by Material (2021-2032)

Figure 55. World Modular Plastic Belts Average Price by Material (2021-2032) & (US\$/Meter)

Figure 56. World Modular Plastic Belts Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Modular Plastic Belts Production Value Market Share by Application in 2025

Figure 58. Food Processing

Figure 59. Packaging

Figure 60. Automotive Manufacturing

Figure 61. Others

Figure 62. World Modular Plastic Belts Production Market Share by Application (2021-2032)

Figure 63. World Modular Plastic Belts Production Value Market Share by Application (2021-2032)

Figure 64. World Modular Plastic Belts Average Price by Application (2021-2032) & (US\$/Meter)

Figure 65. Modular Plastic Belts Industry Chain

Figure 66. Modular Plastic Belts Procurement Model

Figure 67. Modular Plastic Belts Sales Model

Figure 68. Modular Plastic Belts Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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