

Global Modular Oxygen Generator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modular Oxygen Generator market size is expected to reach \$ 791 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

A modular oxygen generator is an on-site oxygen production system that uses ambient air as feedstock and produces oxygen-enriched gas through PSA, VPSA/VSA, membrane separation, or compact cryogenic air separation. It integrates air compression, air treatment, adsorption or separation, oxygen buffering, boosting, monitoring, and control into standardized modules. The system can be scaled by adding modules or running parallel trains, making it suitable for hospitals, aquaculture, wastewater treatment, mining, chemicals, glass, and emergency oxygen supply.

The upstream supply chain includes air compressors, dryers, filters, zeolite molecular sieves, adsorber vessels, pneumatic valves, oxygen analyzers, dew-point sensors, PLC/HMI systems, electrical cabinets, oxygen buffer tanks, boosters, cylinder-filling manifolds, piping and valves, and skid/container structures. Downstream customers include hospitals, clinics, pharmaceutical facilities, aquaculture farms, wastewater plants, mining and metallurgy sites, chemical plants, glass manufacturers, ozone-generation users, and emergency oxygen projects.

In 2025, global modular oxygen generator production reached approximately 100 k units, with an average global market price is \$5,000 per unit.

Modular oxygen generator typically refers to an on-site oxygen generation system based on PSA or related oxygen-production technology, built around standardized modules that can be combined to expand capacity. Compared with conventional integrated large-scale systems, this category places greater emphasis on demand-

based configuration, phased expansion, installation flexibility, and redundancy, allowing users to increase output by adding modules rather than investing in full large-capacity systems upfront. Public product materials show that modular solutions are already positioned for healthcare facilities, remote sites, aquaculture, wastewater treatment, mining, and other applications, with core value centered on on-site oxygen production, continuous supply, lower logistics dependence, and stronger project adaptability.

The growth logic of this market is being driven mainly by users' increasing focus on supply autonomy, scalability, and supply-chain resilience. For hospitals, clinics, and off-grid or remote facilities, modular oxygen generators reduce dependence on delivered cylinders or liquid oxygen and make it easier to match changing oxygen demand over time. For industrial users, modular systems are better suited to pilot projects, seasonal load variation, and staged capacity build-out. NOVAIR explicitly states that its modular design enables capacity expansion by adding units while reducing installation and operating costs, and On Site Gas also highlights the suitability of modular systems for phased growth and variable demand. This indicates that competition is shifting beyond the simple ability to generate oxygen toward ease of expansion, system reliability, and lifecycle economics.

In development terms, Modular Oxygen Generators are evolving from conventional on-site oxygen equipment into more systemized solutions built around standardized modules, remote monitoring, rapid deployment, and multi-scenario integration. Public product information already highlights features such as Modbus communication, online monitoring, linkage with high-pressure cylinder-filling systems, and adaptation for mobile or special projects, showing that the category is moving toward greater digitalization, visibility, and operational resilience. Going forward, the market is likely to continue benefiting from localized medical oxygen supply, industrial cost-efficiency demands, and phased project construction, while competition will increasingly center on module standardization, serviceability, remote-management capability, and expansion efficiency.

This report studies the global Modular Oxygen Generator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Oxygen Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Oxygen Generator that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modular Oxygen Generator total production and demand, 2021-2032, (K Units)

Global Modular Oxygen Generator total production value, 2021-2032, (USD Million)

Global Modular Oxygen Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Modular Oxygen Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Modular Oxygen Generator domestic production, consumption, key domestic manufacturers and share

Global Modular Oxygen Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Modular Oxygen Generator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Modular Oxygen Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Modular Oxygen Generator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CAIRE, NOVAIR, OXYMAT, Oxywise, PCI Gases, On Site Gas Systems, NOXERIOR, SYSADVANCE, INMATEC, Atlas Copco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Oxygen Generator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Oxygen Generator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Oxygen Generator Market, Segmentation by Type:

High Flow(>50 Nm³/h)

Medium Flow(10–50 Nm³/h)

Low Flow(<10 Nm³/h)

Global Modular Oxygen Generator Market, Segmentation by Technology:

PSA Modular Oxygen Generator

VPSA/VSA Modular Oxygen System

Others

Global Modular Oxygen Generator Market, Segmentation by System Configuration:

Skid-mounted Oxygen Generator

Containerized Oxygen Generation Plant

Others

Global Modular Oxygen Generator Market, Segmentation by Application:

Hospitals & Healthcare Facilities

Aquaculture

Industrial

Others

Companies Profiled:

CAIRE

NOVAIR

OXYMAT

Oxywise

PCI Gases

On Site Gas Systems

NOXERIOR

SYSADVANCE

INMATEC

Atlas Copco

MVS Engineering

Longfian Scitech

Jiangsu Yuyue Medical

CAN GAS Systems

Chengdu Lianbang Medical Technology

Hangzhou Medoxygen Technology

Beijing Peking University Pioneer Technology Corporation

WEGO

Sumitomo Seika Chemicals

Shinko Airtech

OXUS Co., Ltd.

JuvAir

Key Questions Answered:

1. How big is the global Modular Oxygen Generator market?
2. What is the demand of the global Modular Oxygen Generator market?
3. What is the year over year growth of the global Modular Oxygen Generator market?
4. What is the production and production value of the global Modular Oxygen Generator market?
5. Who are the key producers in the global Modular Oxygen Generator market?
6. What are the growth factors driving the market demand?

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