

# Global Modular Low-voltage Switchgear Assembly Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Modular Low-voltage Switchgear Assembly market size was valued at US\$ 5623 million in 2025 and is forecast to a readjusted size of US\$ 8833 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global production capacity of modular low-voltage switchgear assemblies was about 160,000 units, with actual output reaching approximately 122,000 units. The average market price was around USD 45,000 per unit. Gross margins mainly ranged from 22% to 35%, benefiting from modular design, customization, and system integration value. A modular low-voltage switchgear assembly is an integrated power distribution system composed of standardized functional modules, including incoming feeders, outgoing feeders, protection, control, and monitoring units. It is designed for flexible configuration, easy expansion, and rapid installation, widely used in low-voltage power distribution networks.

Upstream includes low-voltage electrical components such as circuit breakers, contactors, relays, busbars, enclosures, sensors, and communication modules. The midstream focuses on system design, module integration, assembly, testing, and certification, which is the main value-added segment. Downstream applications cover industrial plants, commercial buildings, data centers, infrastructure projects, utilities, hospitals, and transportation hubs, often delivered as part of EPC or turnkey electrical solutions.

The modular low-voltage switchgear market is benefiting from the growing demand for flexible, safe, and intelligent power distribution systems. Industrial automation, data

center construction, and urban infrastructure upgrades are key growth drivers. Compared with traditional fixed switchgear, modular designs significantly reduce installation time and lifecycle maintenance costs, making them increasingly preferred in new projects and retrofits. Digital monitoring and smart protection functions are becoming standard configurations, gradually increasing system value. Although competition remains intense, manufacturers with strong system integration capabilities, standardized product platforms, and service networks are better positioned to expand margins. Overall, the market shows steady growth with a clear trend toward modularization, intelligence, and solution-based delivery.

This report is a detailed and comprehensive analysis for global Modular Low-voltage Switchgear Assembly market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Modular Low-voltage Switchgear Assembly market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Low-voltage Switchgear Assembly market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Low-voltage Switchgear Assembly market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Modular Low-voltage Switchgear Assembly market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modular Low-voltage Switchgear Assembly

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Low-voltage Switchgear Assembly market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, ABB, Siemens, Eaton, Legrand, GE Vernova, Mitsubishi Electric, Toshiba Energy Systems, Hyundai Electric, LS Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Modular Low-voltage Switchgear Assembly market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Withdrawable

Fixed-mounted

### Market segment by Main Current Rating

Indoor

Outdoor

## Market segment by Application

Industrial Plants

Commercial Buildings

Data Centers

Infrastructure Projects

Power Utilities

Hospitals

Transportation Hubs

Others

## Major players covered

Schneider Electric

ABB

Siemens

Eaton

Legrand

GE Vernova

Mitsubishi Electric

Toshiba Energy Systems

Hyundai Electric

LS Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Modular Low-voltage Switchgear Assembly product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Low-voltage Switchgear Assembly, with price, sales quantity, revenue, and global market share of Modular Low-voltage Switchgear Assembly from 2021 to 2026.

Chapter 3, the Modular Low-voltage Switchgear Assembly competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Low-voltage Switchgear Assembly breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Modular Low-voltage Switchgear Assembly market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular Low-voltage Switchgear Assembly.

Chapter 14 and 15, to describe Modular Low-voltage Switchgear Assembly sales channel, distributors, customers, research findings and conclusion.

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