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Global Modular Immersion Cooling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G5F61E4E2527EN.html
Date: September 2026
Pages: 131
Price: US$ 3,480.00 (Single User License)
ID: G5F61E4E2527EN

Abstracts

According to our (Global Info Research) latest study, the global Modular Immersion Cooling System market size was valued at US$ 864 million in 2025 and is forecast to a readjusted size of US$ 1276 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global production of modular immersion cooling systems reached 11,195 units, with an average selling price of 75,000 USD per unit. The global annual production capacity of modular immersion cooling systems is about 15,000 units, and the gross profit margin is about 38.3%. The modular immersion cooling system is an innovative thermal management system that submerges IT equipment such as servers entirely in dielectric coolant, integrating functions including coolant circulation, heat exchange, power supply, and monitoring into standardized, flexibly assembled modular units. During operation, the heat?generating components are fully immersed in the coolant, utilising the liquid's high heat capacity to directly absorb waste heat; a circulation pump then sends the heated liquid to external heat exchange equipment for cooling before returning it, thus forming a closed loop and achieving centralized, efficient cooling for high?power?density equipment. Meanwhile, the modular design facilitates on?demand expansion, rapid deployment, and flexible maintenance. Compared with traditional air cooling and cold?plate liquid cooling, this system offers advantages such as stronger heat dissipation, lower energy consumption, and less noise. It is widely used in AI high?density computing clusters, cloud data centers, and other scenarios, and represents an important technological direction for green and energy?efficient data centers. The upstream sector of the modular immersion cooling system industry chain includes cooling mediums, electrical components, and heat exchange equipment. The midstream sector consists of modular immersion cooling system manufacturers, while the downstream sector is mainly applied in data centers, aerospace, and other

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industries.

Currently, the modular immersion cooling system market is in a period of rapid growth, primarily driven by the explosive expansion of AI computing clusters and the urgent need for green energy efficiency in data centers. With its excellent heat dissipation efficiency and space utilization, this system has become the preferred solution for high?power?density scenarios. As single?phase and two?phase technologies continue to mature, the reliability and economic viability of the system have been steadily improving, and its applications are expanding from hyperscale cloud data centers to edge computing, high?performance computing, and beyond. Meanwhile, the modular design philosophy enables flexible adaptation to different deployment scales, lowering the initial investment threshold for customers. Innovation within the industry is increasingly active around coolant optimization, system integration, and operational convenience, and the overall market shows a healthy development trend characterized by accelerating technological iteration and deepening ecosystem collaboration.

Report Scope

This report is a detailed and comprehensive analysis for global Modular Immersion Cooling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modular Immersion Cooling System market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Modular Immersion Cooling System market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Modular Immersion Cooling System market size and forecasts, by Type and by

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Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Modular Immersion Cooling System market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modular Immersion Cooling System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Immersion Cooling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujitsu, Supermicro, Delta Electronic, Araner, CoolBitts, DUG, Aspsys, Ingrasys, Asperitas, PEZY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Modular Immersion Cooling System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

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Single Phase

Two Phase

Market segment by Cooling Capacity

?100 kW

101–500 kW

501 kW–1 MW

>1 MW

Market segment by Deployment Type

Rack-level

Tank-level

Containerized

Modular Data Center

Market segment by Application

Data Center

Aerospace

Others

Major players covered

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Fujitsu

Supermicro

Delta Electronic

Araner

CoolBitts

DUG

Aspsys

Ingrasys

Asperitas

PEZY

2CRSi

UNICOM Engineering

STULZ

LiquidStack

Green Revolution Cooling

Envicool

EVOSCV

Blueocean

FII

IEIT SYSTEMS

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Modular Immersion Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modular Immersion Cooling System, with price, sales quantity, revenue, and global market share of Modular Immersion Cooling System from 2021 to 2026.

Chapter 3, the Modular Immersion Cooling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modular Immersion Cooling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Modular Immersion Cooling System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modular Immersion Cooling System.

Chapter 14 and 15, to describe Modular Immersion Cooling System sales channel, distributors, customers, research findings and conclusion.

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