

# Global Modular Conveyor Belts Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Modular Conveyor Belts market size is expected to reach \$ 1215 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global modular conveyor belt production reached approximately 3797 k meters, the average price is 230 usd/meter. Modular conveyor belt refers to a conveyor belt system made up of multiple independent plastic or metal modules spliced by pins or connectors, often used in automated production lines and logistics conveyor equipment.

### Market Concentration and Key Players:

Internationally, modular conveyor belt market concentration is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Intralox and Habasit; from a domestic perspective, modular conveyor belts still have a lot of room for development.

### Manufacturing Processes and Market Trends:

The core of modular conveyor belt manufacturing process is precision injection molding and material innovation, in which advanced processes such as sandwich molding and overmolding are widely used. These processes allow sequential or layered injection of different polymers into molds to form components with high strength cores and functional surfaces. For example, recycled materials are used as cores to reduce costs, while antibacterial compounds such as silver ions or zinc ions are concentrated in the surface layer to meet the hygiene requirements of the food and pharmaceutical industry. In addition, the integrated design of the drive module and sensor further improves the accuracy and energy efficiency of the transmission.

The current market trend presents intelligent and green two-wheel drive, artificial intelligence and Internet of Things technology deep penetration, so that the conveyor belt system can sense the material flow in real time and adjust the operation rhythm independently, and realize quality inspection and path optimization in combination with machine vision, greatly reducing the operation and maintenance cost. The green transformation focuses on the whole life cycle environmental protection, the proportion of bio-based materials and recyclable components continues to rise, and the low-carbon process and circular economy model are gradually mature. At the market demand level, the scale of modular conveyor belt in China has exceeded RMB 20 billion yuan, and the growth rate in e-commerce logistics and new energy manufacturing is remarkable. The competition of enterprises shifts from hardware sales to providing overall solutions of 'equipment plus service plus data'. In the future, with the restructuring of global supply chain and the deepening of the Belt and Road Initiative, the industry will accelerate its evolution towards high performance and sustainability.

This report studies the global Modular Conveyor Belts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Conveyor Belts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Conveyor Belts that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Modular Conveyor Belts total production and demand, 2021-2032, (K Meter)

Global Modular Conveyor Belts total production value, 2021-2032, (USD Million)

Global Modular Conveyor Belts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Modular Conveyor Belts consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Modular Conveyor Belts domestic production, consumption, key domestic manufacturers and share

Global Modular Conveyor Belts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Modular Conveyor Belts production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Modular Conveyor Belts production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Modular Conveyor Belts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intralox, Habasit, Ammeraal Beltech, Forbo Movement Systems, Rexnord, Eurobelt, ScanBelt, Hongsbelt International, Movex, Regina Chain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Conveyor Belts market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Conveyor Belts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Conveyor Belts Market, Segmentation by Materials:

Plastic Conveyor Belts

Metal Conveyor Belts

Rubber Conveyor Belts

Other

Global Modular Conveyor Belts Market, Segmentation by Structure:

Flat Top Modular Belt

Flush Grid Modular Belt

Friction Top Belt

Roller Top Modular Belt

Global Modular Conveyor Belts Market, Segmentation by Pitch:

12.7 mm

25.4 mm

38.1 mm

50.8 mm

Global Modular Conveyor Belts Market, Segmentation by Application:

Food Industry

Chemical Industry

Agricultural

Mining

Others

Companies Profiled:

Intralox

Habasit

Ammeraal Beltech

Forbo Movement Systems

Rexnord

Eurobelt

ScanBelt

Hongsbelt International

Movex

Regina Chain

Tsubakimoto Chain

Ashworth Bros

Asbelt

Spectra Plast

Esbelt

NGB Group

Anjaneya Beltings

**Key Questions Answered:**

1. How big is the global Modular Conveyor Belts market?
2. What is the demand of the global Modular Conveyor Belts market?
3. What is the year over year growth of the global Modular Conveyor Belts market?
4. What is the production and production value of the global Modular Conveyor Belts market?
5. Who are the key producers in the global Modular Conveyor Belts market?
6. What are the growth factors driving the market demand?

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