

Global Modular Building Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modular Building market size is expected to reach \$ 191386 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Modular Building, also known as prefabricated or offsite construction, refers to the process of manufacturing building sections—modules—in a factory environment, which are then transported and assembled on-site. This approach contrasts with traditional construction methods by emphasizing speed, repeatability, and quality control. Modules can range from individual rooms to entire building units and are widely applied across residential, commercial, industrial, and healthcare sectors.

The global modular building market has grown significantly due to urbanization, labor shortages, and increasing demand for sustainable construction. By standardizing production in factories, developers can reduce construction time by 30–50%, minimize material waste, and achieve more predictable project costs. Additionally, modular buildings enable flexibility in design and scalability, which is particularly attractive for temporary or rapidly deployable structures.

Gross margins in modular building vary by material, design complexity, and geographic region. Steel and hybrid modules, often targeting commercial and industrial applications, generally yield gross margins between 20% and 30% due to higher material and labor costs. Residential wooden modules tend to have slightly lower margins, around 15%–25%, but benefit from faster turnover and lower on-site construction expenses. Premium healthcare or educational modules with high customization can achieve margins exceeding 30%, reflecting their value-added engineering and compliance requirements.

Overall, modular building offers both economic and operational advantages over traditional construction, combining efficiency, sustainability, and scalability. Its adoption is expected to continue rising, particularly in regions with dense urban populations and strong regulatory support for green building initiatives

This report studies the global Modular Building demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Building, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Building that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modular Building total market, 2021-2032, (USD Million)

Global Modular Building total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Modular Building total market, key domestic companies, and share, (USD Million)

Global Modular Building revenue by player, revenue and market share 2021-2026, (USD Million)

Global Modular Building total market by Type, CAGR, 2021-2032, (USD Million)

Global Modular Building total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Modular Building market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALHO Systembau GmbH, Atco, Skyline Champion Corporation, Horizon North Logistics, Cavco Industries, Inc., Clayton Homes, Daiwa House, Portakabin, Seikisui House, Vinci, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Modular Building market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Building Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Building Market, Segmentation by Type:

Stationary Tiny House

Mobile Tiny House

Global Modular Building Market, Segmentation by Construction Material:

Steel Modular Building

Wood Modular Building

Composite Material

Others

Global Modular Building Market, Segmentation by Modular Construction Method:

Volumetric/Unit Modules

Panelized/Flat Pack Modules

Container-based Modules

Others

Global Modular Building Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

ALHO Systembau GmbH

Atco

Skyline Champion Corporation

Horizon North Logistics

Cavco Industries, Inc.

Clayton Homes

Daiwa House

Portakabin

Seikisui House

Vinci

Red Sea Housing

Fleetwood Australia

Kleusberg

Laing O'rourke

China State Construction Hailong Technology

CIMC MBS

China Construction Steel Structure Corp., Ltd. (CCSSC)

CSC Integrated Technology

Beijing Chengdong International

Shandong Wansida Building Steel Products

Yazhi Integrated Building

Shandong Guoheng Construction Technology

Shanghai Jizhuangke

Guangdong Zhongzhu

Key Questions Answered

1. How big is the global Modular Building market?
2. What is the demand of the global Modular Building market?
3. What is the year over year growth of the global Modular Building market?
4. What is the total value of the global Modular Building market?
5. Who are the Major Players in the global Modular Building market?
6. What are the growth factors driving the market demand?

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