

# Global Modular Building Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Modular Building market size was valued at US\$ 139896 million in 2025 and is forecast to a readjusted size of US\$ 191386 million by 2032 with a CAGR of 4.9% during review period.

Modular Building, also known as prefabricated or offsite construction, refers to the process of manufacturing building sections—modules—in a factory environment, which are then transported and assembled on-site. This approach contrasts with traditional construction methods by emphasizing speed, repeatability, and quality control. Modules can range from individual rooms to entire building units and are widely applied across residential, commercial, industrial, and healthcare sectors.

The global modular building market has grown significantly due to urbanization, labor shortages, and increasing demand for sustainable construction. By standardizing production in factories, developers can reduce construction time by 30–50%, minimize material waste, and achieve more predictable project costs. Additionally, modular buildings enable flexibility in design and scalability, which is particularly attractive for temporary or rapidly deployable structures.

Gross margins in modular building vary by material, design complexity, and geographic region. Steel and hybrid modules, often targeting commercial and industrial applications, generally yield gross margins between 20% and 30% due to higher material and labor costs. Residential wooden modules tend to have slightly lower margins, around 15%–25%, but benefit from faster turnover and lower on-site construction expenses. Premium healthcare or educational modules with high customization can achieve margins exceeding 30%, reflecting their value-added engineering and compliance requirements.

Overall, modular building offers both economic and operational advantages over traditional construction, combining efficiency, sustainability, and scalability. Its adoption is expected to continue rising, particularly in regions with dense urban populations and strong regulatory support for green building initiatives

This report is a detailed and comprehensive analysis for global Modular Building market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Modular Building market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Modular Building market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Modular Building market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Modular Building market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modular Building

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modular Building market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALHO Systembau GmbH, Atco, Skyline Champion Corporation, Horizon North Logistics, Cavco Industries, Inc., Clayton Homes, Daiwa House,

Portakabin, Seikisui House, Vinci, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Modular Building market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Stationary Tiny House

Mobile Tiny House

### Market segment by Construction Material

Steel Modular Building

Wood Modular Building

Composite Material

Others

### Market segment by Modular Construction Method

Volumetric/Unit Modules

Panelized/Flat Pack Modules

Container-based Modules

Others

## Market segment by Application

Residential

Commercial

Industrial

## Market segment by players, this report covers

ALHO Systembau GmbH

Atco

Skyline Champion Corporation

Horizon North Logistics

Cavco Industries, Inc.

Clayton Homes

Daiwa House

Portakabin

Seikisui House

Vinci

Red Sea Housing

Fleetwood Australia

Kleusberg

Laing O'rourke

China State Construction Hailong Technology

CIMC MBS

China Construction Steel Structure Corp., Ltd. (CCSSC)

CSC Integrated Technology

Beijing Chengdong International

Shandong Wansida Building Steel Products

Yazhi Integrated Building

Shandong Guoheng Construction Technology

Shanghai Jizhuangke

Guangdong Zhongzhu

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Modular Building product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Modular Building, with revenue, gross margin, and global market share of Modular Building from 2021 to 2026.

Chapter 3, the Modular Building competitive situation, revenue, and global market share

of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Modular Building market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Modular Building.

Chapter 13, to describe Modular Building research findings and conclusion.

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