

Global Modular Billet Caster Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modular Billet Caster market size is expected to reach \$ 510 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

A Modular Billet Caster is a type of continuous casting equipment designed with a modular concept, offering enhanced flexibility, ease of installation, and maintenance in the steel - making process. Its modular structure means that it is composed of individual, standardized units or modules, such as the tundish module, mold module, secondary cooling module, and withdrawal - straightening module. These modules can be pre - fabricated separately and then assembled on - site, reducing construction time and costs. Each module can be designed and optimized for specific functions; for example, the mold module can be tailored to achieve precise control over the initial solidification of the molten steel, while the secondary cooling module can be adjusted to provide the right amount of cooling for different steel grades. This modular design also allows for easy replacement and upgrade of individual components, enabling steel producers to adapt the caster to changing production requirements, improve efficiency, and enhance the quality of the billets produced. Moreover, it simplifies troubleshooting and maintenance as problems can often be isolated to specific modules, minimizing downtime and ensuring continuous operation of the casting process.

In 2025, global Modular Billet Caster production reached approximately 1,365 units, with an average global market price of around US\$ 310,000 per unit.

The upstream supply chain of a Modular Billet Caster mainly includes structural steel, stainless steel, copper molds, rollers, bearings, hydraulic systems, cooling systems, electrical control systems, sensors, automation software, refractory materials, and precision-machined components. Equipment manufacturers integrate these materials

and subsystems into modular casting units, including the mold, oscillator, withdrawal and straightening system, secondary cooling system, cutting system, and control platform. Downstream users are mainly mini steel mills, electric arc furnace plants, rebar and wire rod producers, special steel plants, foundries, and steel plant retrofit projects, where the caster converts molten steel into billets for subsequent rolling or forging processes.

The cost structure of a Modular Billet Caster is dominated by mechanical fabrication and precision components, generally including steel structure and machined parts, copper mold assemblies, rollers and bearings, hydraulic and water-cooling systems, electrical automation and control systems, engineering design, assembly, testing, transportation, installation, commissioning, and after-sales service. In a typical project, mechanical and structural components account for the largest share, followed by automation and control systems, mold and cooling equipment, engineering labor, and site service costs. For high-speed or multi-strand casters, the share of automation, precision rollers, cooling control, and commissioning costs is higher.

This report studies the global Modular Billet Caster production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modular Billet Caster and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modular Billet Caster that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modular Billet Caster total production and demand, 2021-2032, (Units)

Global Modular Billet Caster total production value, 2021-2032, (USD Million)

Global Modular Billet Caster production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Modular Billet Caster consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Modular Billet Caster domestic production, consumption, key domestic manufacturers and share

Global Modular Billet Caster production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Modular Billet Caster production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Units)

Global Modular Billet Caster production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Modular Billet Caster market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS Group, Primetals, Danieli, KOBELCO, Innov Engineering, Electrotherm, Paras, Dalian Huarui Heavy Industry Group Co., Ltd, Shanghai Xinzhong Metallurgical Equipment Factory, Kobe Steel, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modular Billet Caster market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modular Billet Caster Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modular Billet Caster Market, Segmentation by Type:

Low-Speed Type: 4 m/min

Global Modular Billet Caster Market, Segmentation by Casting Material:

Steel Billet Caster

Aluminum Billet Caster

Other

Global Modular Billet Caster Market, Segmentation by Driving Mode:

Hydraulic Driven Type

Electric Driven Type

Hybrid Driven Type

Global Modular Billet Caster Market, Segmentation by Application:

Steel Industry

Non - Ferrous Metal Industry

Construction Industry

Automobile Manufacturing Industry

Others

Companies Profiled:

SMS Group

Primetals

Danieli

KOBELCO

Innov Engineering

Electrotherm

Paras

Dalian Huarui Heavy Industry Group Co., Ltd

Shanghai Xinzhong Metallurgical Equipment Factory

Kobe Steel, Ltd.

Key Questions Answered:

1. How big is the global Modular Billet Caster market?
2. What is the demand of the global Modular Billet Caster market?
3. What is the year over year growth of the global Modular Billet Caster market?
4. What is the production and production value of the global Modular Billet Caster market?
5. Who are the key producers in the global Modular Billet Caster market?
6. What are the growth factors driving the market demand?

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