

Global Modified Starch Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Modified Starch market size was valued at US\$ 9957 million in 2024 and is forecast to a readjusted size of USD 11840 million by 2031 with a CAGR of 2.5% during review period.

Modified starch is a type of starch that has undergone various processes—such as physical, enzymatic, or chemical modifications—to enhance its functional properties beyond those of native starch. These modifications are designed to improve characteristics such as solubility, viscosity, texture, and stability under various processing conditions. Modified starch is particularly valued in the food industry, where it serves multiple roles, including acting as a thickening agent, stabilizer, and emulsifier. This versatility allows modified starch to improve the texture and consistency of food products, enhance mouthfeel, and extend shelf life. Common sources of modified starch include corn, cassava, and potato, each offering unique functional benefits suited for specific applications. This wide range of modifications enables food manufacturers to tailor starch characteristics to meet diverse formulation needs, making modified starch an essential ingredient across many sectors.

Market Overview and Key Players

The global modified starch market is characterized by intense competition, with several key players dominating the landscape. Major companies such as Cargill, ADM, Roquette, Ingredion, and Avebe are at the forefront, collectively holding over 34% of the total market share. This significant presence indicates their strong influence on market trends and innovations. The demand for modified starch is primarily driven by its extensive applications in the food industry, where it enhances product quality and performance. Among the various types of modified starch, corn modified starch is the

most prevalent, accounting for more than 55% of the market share due to its affordability and widespread availability. Additionally, modified starches are increasingly utilized in non-food applications, including pharmaceuticals, textiles, and bioplastics, further diversifying their market presence and driving overall growth.

Market Trends and Growth Potential

The modified starch market is experiencing several key trends that signal a promising growth trajectory. One of the primary drivers is the rising consumer demand for convenience foods and ready-to-eat meals, which rely heavily on modified starches to improve texture, stability, and shelf life. As lifestyles become busier, consumers increasingly seek products that offer convenience without compromising quality. Furthermore, there is a growing emphasis on clean-label products, as health-conscious consumers prefer foods made with natural and recognizable ingredients. This trend is well-aligned with modified starches, as they can be derived from natural sources and serve multiple functional purposes. Innovations in starch modification technologies are also anticipated to drive market expansion, allowing manufacturers to develop new high-performance starch derivatives tailored to specific application requirements. Overall, the modified starch market is positioned for steady growth, bolstered by advancements in food technology, a focus on quality, and an increasing commitment to meeting consumer preferences for healthier and more sustainable food options. As industries continue to evolve, modified starch will remain a vital ingredient, shaping the future of food production and processing.

This report is a detailed and comprehensive analysis for global Modified Starch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modified Starch market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Modified Starch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT),

2020-2031

Global Modified Starch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Modified Starch market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modified Starch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified Starch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Tate & Lyle, Cargill, ADM, Ingredion, Avebe, Grain Processing, Galam, Solam AB, Santosh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Modified Starch market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Composite Modified Starch

Oxidized Starch

Cationic Starch

Acetate Starch

Phosphate Starch

Pregelatinized Starch

Other

Market segment by Application

Papermaking

Food

Textile

Chemical

Pharmaceutical

Other

Major players covered

Roquette

Tate & Lyle

Cargill

ADM

Ingredion

Avebe

Grain Processing

Galam

Solam AB

Santosh

Sunar Misir

Starch Asia

Saurashtra

S?dst?rke GmbH

Lyckeby Amylex

Chemigate

Manildra

MGP Ingredients

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Emsland-group

Sanwa Starch

SMS

Guangxi State Farms

Hangzhou Zhiyou Technology

Zhucheng Xingmao Corn Development

Shouguang Juneng Golden Corn

Shandong Fuyang Technology

Guangxi Gaoyuan Starch

Weifang Senruit

Guangdong Huimei Starch

Zhejiang Yizhi Starch

Hangzhou Prostar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified Starch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified Starch, with price, sales quantity, revenue, and global market share of Modified Starch from 2020 to 2025.

Chapter 3, the Modified Starch competitive situation, sales quantity, revenue, and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified Starch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Modified Starch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified Starch.

Chapter 14 and 15, to describe Modified Starch sales channel, distributors, customers, research findings and conclusion.

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