

# Global Modified Starch Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Modified Starch market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Modified starch, also called starch derivatives, is prepared by physically, enzymatically, or chemically treating native starch to change its properties. Modified starches are used in practically all starch applications, such as in food products as a thickening agent, stabilizer or emulsifier; in pharmaceuticals as a disintegrant; as binder in coated paper. They are also used in many other applications.

Starches are modified to enhance their performance in different applications. Starches may be modified to increase their stability against excessive heat, acid, shear, time, cooling, or freezing; to change their texture; to decrease or increase their viscosity; to lengthen or shorten gelatinization time; or to increase their visco-stability.

This report covers all modified starch product types.

Starch Solution, Cargill and Ingredion are the main manufacturers of modified Starch in Indonesia, and the top three manufacturers account for about 45% of the market share.

Starch Solution accounts for about 30% of the market share.

West Java is the largest modified starch market with a market share of about 35%, followed by East Java, Central Java, Lampung and North Sumatra, each with a market share of about 10% to 15%.

The Global Info Research report includes an overview of the development of the Modified Starch industry chain, the market status of Food & Beverages (Modified Cassava Starch, Modified Sago Starch), Paper Making and Textile (Modified Cassava Starch, Modified Sago Starch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Modified Starch.

Regionally, the report analyzes the Modified Starch markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Modified Starch market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Modified Starch market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Modified Starch industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Modified Cassava Starch, Modified Sago Starch).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Modified Starch market.

**Regional Analysis:** The report involves examining the Modified Starch market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Modified Starch market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Modified Starch:

**Company Analysis:** Report covers individual Modified Starch manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Modified Starch. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Beverages, Paper Making and Textile).

**Technology Analysis:** Report covers specific technologies relevant to Modified Starch. It assesses the current state, advancements, and potential future developments in Modified Starch areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Modified Starch market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Modified Starch market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Modified Cassava Starch

Modified Sago Starch

Modified Corn Starch

Others Modified Starch

## Market segment by Application

Food & Beverages

Paper Making and Textile

Pharmaceuticals

Animal Feed

Cosmetics

Others

## Major players covered

Akzo Nobel

Cargill

NTD Starch

Nailun AST

Global Bio-Chem Technology

China Starch Holdings

Ingredion

Guangdong Huimei

PT Sumber Food Ingredient Indonesia

PT. Bumi Sari Prima

PT. Starch Solution Internasional

PT Budi Starch & Sweetener Tbk

Vdelta

Vedan (Vietnam)

Vietnam Miwon

Guangxi State Farms Mingyang Biochemical Group

Hainan Dongfang Dahui Starch

Tianjin Tingfung Starch Development

Jilin Zhenghao

Zaozhuang Dongfang Dianfen

Zhucheng Xingmao

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified Starch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified Starch, with price, sales, revenue and global market share of Modified Starch from 2019 to 2024.

Chapter 3, the Modified Starch competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified Starch breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Modified Starch market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified Starch.

Chapter 14 and 15, to describe Modified Starch sales channel, distributors, customers, research findings and conclusion.

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