

Global Modified Resin Coated Copper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modified Resin Coated Copper market size was valued at US\$ 983 million in 2025 and is forecast to a readjusted size of US\$ 1958 million by 2032 with a CAGR of 10.0% during review period.

Adhesive-backed copper foil, or RCC, is a composite electronic material formed by coating one or two layers of insulating resin adhesive onto the surface of ultra-thin electrolytic copper foil. It typically uses copper foil with a thickness not exceeding 18 micrometers as the substrate, coating the roughened copper surface with epoxy resin or other adhesive layers and then drying to form a semi-cured structure. This structure simultaneously functions as a conductive layer and an insulating adhesive layer. In HDI (High-Intensity Distributed) multilayer circuit board manufacturing, it can replace the traditional prepreg and copper foil combination structure and is widely used in the manufacturing processes of electronic products such as smartphone motherboards, server motherboards, camera module circuit boards, wearable device circuit boards, and automotive electronic control module circuit boards. In 2025, global sales of adhesive-backed copper foil were approximately 245 million square meters, with an average unit price of approximately US\$3.9 per square meter, and an overall industry capacity utilization rate of approximately 74%. The upstream of the industry chain mainly consists of electrolytic copper foil manufacturers, epoxy resin and specialty resin material manufacturers, solvent and functional additive suppliers, and precision coating equipment manufacturers. The midstream is comprised of adhesive-backed copper foil manufacturers. Downstream companies are involved in PCB manufacturing, flexible circuit board manufacturing, electronic module manufacturing, consumer electronics terminal manufacturing, communication equipment manufacturing, and automotive

electronic system manufacturing. The industry's average gross profit margin is approximately 27%. The product cost structure is mainly composed of copper foil raw material costs (approximately 56%), resin and functional additives (approximately 17%), production and energy costs (approximately 11%), equipment depreciation and maintenance (approximately 7%), R&D and quality testing (approximately 5%), and packaging, logistics, and management costs (approximately 4%). On the demand side, the downstream demand list mainly includes smartphone HDI motherboards, laptop motherboards, server high-speed circuit boards, camera module circuit boards, wearable device circuit boards, communication equipment high-frequency circuit boards, and automotive electronic control module circuit boards. The downstream customer list mainly includes PCB manufacturers, flexible circuit board manufacturers, consumer electronics brand manufacturers, server equipment manufacturers, communication equipment manufacturers, and automotive electronic system suppliers. In terms of business opportunities, policy-driven factors are reflected in the continuous promotion of the independent development of the semiconductor and electronic information industry chain and the localization of key electronic materials by various countries; technology innovation-driven factors are reflected in the continuous breakthroughs in ultra-thin copper foil manufacturing technology, high-frequency and high-speed resin systems, and high-precision coating processes, enabling products to adapt to higher density circuit designs; changes in consumer demand are reflected in the thinner and lighter smart terminals, the growth of artificial intelligence devices, and the increase in the number of automotive electronic systems, thereby continuously driving the expansion of demand for high-performance adhesive copper foil.

As a key electronic material in the manufacturing of HDI (High-Density Interconnect) circuit boards and multilayer boards, the demand growth of adhesive-backed copper foil is closely related to the development of the global electronics and information industry. With the continuous upgrading of smartphones, tablets, wearable devices, and high-performance computing devices towards thinner and lighter designs and higher performance, traditional copper-clad laminate (CCL) structures are gradually facing space and performance limitations in high-density wiring designs. Adhesive-backed copper foil, however, can simultaneously provide both conductive and insulating layers, thus offering a significant advantage in multilayer PCB manufacturing processes. Currently, consumer electronics remains the largest application area for adhesive-backed copper foil, especially with the increasing demand for ultra-thin materials in high-end smartphone motherboards and camera module circuit boards, leading to a continuous increase in the application ratio of adhesive-backed copper foil in high-density interconnect circuit boards. Simultaneously, the rapid growth in demand for high-frequency and high-speed PCB materials from data center servers, artificial intelligence

computing devices, and high-speed communication equipment is driving the development of adhesive-backed copper foil towards lower dielectric constants, higher heat resistance, and higher reliability. Furthermore, the increasing trend of automotive electronics, with the growing number of control modules, battery management systems, and sensor modules used in electric vehicles and intelligent driving systems, is also creating new market opportunities for adhesive-backed copper foil. From the perspective of industry competition, the technological barriers of adhesive-backed copper foil mainly lie in ultra-thin copper foil processing technology, resin formulation systems, and precision coating equipment control capabilities. Companies with material R&D capabilities and large-scale production capabilities are more likely to establish a long-term competitive advantage. In the next few years, with the upgrading of consumer electronics, the growth of artificial intelligence devices, and the expansion of automotive electronics demand, the adhesive-backed copper foil industry will maintain stable growth, while the proportion of high-end products is expected to continue to increase.

This report is a detailed and comprehensive analysis for global Modified Resin Coated Copper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modified Resin Coated Copper market size and forecasts, in consumption value (\$ Million), sales quantity (K Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Modified Resin Coated Copper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Modified Resin Coated Copper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Modified Resin Coated Copper market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Modified Resin Coated Copper
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified Resin Coated Copper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ajinomoto, Mitsubishi Gas Chemical, Panasonic, Shengyi Technology, ITEQ CORPORATION, We Thin Your Flex, Chang Chun Group, TAIWAN COPPER FOIL, Guangzhou Fangbang Electronics, Chengdu Do- itc New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Modified Resin Coated Copper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Contains PI Film

Not Contain PI Film

Market segment by Layer

Single-Pass

Dual-Layer

Market segment by Material

Purple RCC

Yellow RCC

Green RCC

White RCC

Others

Market segment by Application

High Frequency FPC

High Frequency PCB

Major players covered

Ajinomoto

Mitsubishi Gas Chemical

Panasonic

Shengyi Technology

ITEQ CORPORATION

We Thin Your Flex

Chang Chun Group

TAIWAN COPPER FOIL

Guangzhou Fangbang Electronics

Chengdu Do-itc New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified Resin Coated Copper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified Resin Coated Copper, with price, sales quantity, revenue, and global market share of Modified Resin Coated Copper from 2021 to 2026.

Chapter 3, the Modified Resin Coated Copper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified Resin Coated Copper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modified Resin Coated Copper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified Resin Coated Copper.

Chapter 14 and 15, to describe Modified Resin Coated Copper sales channel, distributors, customers, research findings and conclusion.

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