

# Global Modified Polyurethane Graphite Insulation Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Modified Polyurethane Graphite Insulation Board market size was valued at US\$ 144 million in 2025 and is forecast to a readjusted size of US\$ 449 million by 2032 with a CAGR of 17.6% during review period.

Modified polyurethane graphite insulation board is a new type of energy-saving thermal insulation material compounded by taking polyurethane foam as the base material, adding graphite powder and adopting polymer modification technology. It effectively reduces thermal conductivity, enhances flame retardancy and structural stability through the infrared shielding effect of graphite and optimized modified formula, and features light weight, moisture resistance and corrosion resistance, which is widely applied in building enclosure, cold chain storage and other fields. The global market size of modified polyurethane graphite insulation boards is expected to reach 1.4 billion US dollars in 2025.

Among various application fields, building insulation accounts for the largest market share of modified polyurethane graphite insulation boards, approximately 70% to 80%, making it the absolute dominant application direction, with external wall insulation systems serving as the core growth driver. Industrial insulation accounts for about 20%, mainly concentrated in cold storage, cold chain, and pipeline equipment fields. Special engineering applications hold the smallest share but offer the highest technical added value. The industry competitive landscape is characterized by a high degree of concentration, with European and American companies still maintaining technological and brand advantages in the high-end market. However, Chinese local enterprises are rapidly catching up through cost advantages and capacity expansion. The market as a

whole is in a growth stage, with no absolute monopoly formed yet. Looking ahead, as global building energy efficiency standards continue to rise, carbon neutrality policies are acceleratedly implemented worldwide, and passive houses and near-zero energy buildings become more widely promoted, modified polyurethane graphite insulation boards, which combine Class A fire resistance and high-efficiency thermal insulation, are poised to encounter structural growth opportunities. It is expected that the Asia-Pacific region, particularly the Chinese market, will lead the global growth rate over the next five years.

This report is a detailed and comprehensive analysis for global Modified Polyurethane Graphite Insulation Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Fire Resistance Rating and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Modified Polyurethane Graphite Insulation Board market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Modified Polyurethane Graphite Insulation Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Modified Polyurethane Graphite Insulation Board market size and forecasts, by Fire Resistance Rating and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Modified Polyurethane Graphite Insulation Board market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modified Polyurethane Graphite Insulation Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified Polyurethane Graphite Insulation Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hongbaoli Group, Jingxue Energy Saving Technology, Weihai Yunshan Technology Co., Ltd., Beijing Shengxin Xinyuan New Building Materials Co., Ltd., Dacheng County Ruidi Thermal Insulation Material Factory, Langfang Shengming Polyurethane Co., Ltd., Hebei Huana New Building Materials Co., Ltd., Jiangxi Huazhu Decoration Material Co., Ltd., Kingspan Group, Saint-Gobain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Modified Polyurethane Graphite Insulation Board market is split by Fire Resistance Rating and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Fire Resistance Rating, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Fire Resistance Rating

B1 Grade

B2 Grade

A Grade

Others

## Market segment by Thermal Conductivity Grade

Standard Grade? Thermal conductivity ? 0.024 W/(m·K)?

High Efficiency Grade? Thermal conductivity ? 0.020 W/(m·K)?

Ultra-High Efficiency Grade? Thermal conductivity ? 0.018 W/(m·K)?

Others

## Market segment by Application

Building Thermal Insulation

Industrial Equipment Insulation

Transportation Insulation

Others

## Major players covered

Hongbaoli Group

Jingxue Energy Saving Technology

Weihai Yunshan Technology Co., Ltd.

Beijing Shengxin Xinyuan New Building Materials Co., Ltd.

Dacheng County Ruidi Thermal Insulation Material Factory

Langfang Shengming Polyurethane Co., Ltd.

Hebei Huana New Building Materials Co., Ltd.

Jiangxi Huazhu Decoration Material Co., Ltd.

Kingspan Group

Saint-Gobain

Recticel

Finnfoam

Nikkei Panel System

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified Polyurethane Graphite Insulation Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified Polyurethane Graphite Insulation Board, with price, sales quantity, revenue, and global market share of Modified Polyurethane Graphite Insulation Board from 2021 to 2026.

Chapter 3, the Modified Polyurethane Graphite Insulation Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Modified Polyurethane Graphite Insulation Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Fire Resistance Rating and by Application, with sales market share and growth rate by Fire Resistance Rating, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modified Polyurethane Graphite Insulation Board market forecast, by regions, by Fire Resistance Rating, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified Polyurethane Graphite Insulation Board.

Chapter 14 and 15, to describe Modified Polyurethane Graphite Insulation Board sales channel, distributors, customers, research findings and conclusion.

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