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Global Modified Polyimide (MPI) Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modified Polyimide (MPI) Film market size was valued at US$ 2425 million in 2025 and is forecast to a readjusted size of US$ 5633 million by 2032 with a CAGR of 12.9% during review period.

Modified Polyimide (MPI) Film refers to a specialized type of polyimide film that has been chemically modified to enhance its properties and performance for specific applications. Polyimide is a high-performance polymer known for its exceptional thermal stability, electrical insulation properties, and mechanical strength. MPI films are engineered to meet the requirements of demanding applications that standard polyimide films may not fully address.

MPI films are commonly used in the electronics industry for applications such as flexible printed circuit boards (FPCBs), tape automated bonding (TAB), and insulating layers in electronic components. The continued growth of the electronics sector, including the development of flexible and miniaturized devices, drives demand for MPI films.

Major players in the global MPI film market include DuPont, Kaneka, PI Advanced Materials, Mitsubishi Chemical, UBE INDUSTRIES, etc. These players have advanced production technology and strong R&D capabilities, and occupy a large share of the global MPI film market.

Market drivers

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Growing demand in the consumer electronics industry:

With the popularity and upgrading of consumer electronics products such as smartphones and tablets, the demand for high-performance materials continues to increase. MPI films are ideal for these products due to their excellent heat resistance, electrical properties, and physical properties.

Development of the aerospace and automotive industries:

The aerospace and automotive industries have an urgent need for lightweight, high-strength, and high-temperature resistant materials. MPI films can meet these requirements and are therefore widely used in these fields.

Technological progress and industrial upgrading:

With the continuous advancement of materials science and the upgrading of manufacturing technology, the performance of MPI films continues to improve and the application areas continue to expand.

Market development trends

High performance:

With the continuous advancement of science and technology and the continuous expansion of application areas, the performance requirements for MPI films are also getting higher and higher. Enterprises need to continuously improve the performance level of MPI films to meet market demand.

Multifunctionality:

MPI films not only need to have basic heat resistance, electrical properties and physical properties, but also need to have more functional properties, such as flame retardancy, corrosion resistance, radiation resistance, etc. The addition of these functional properties will further enhance the application value of MPI films.

Greening:

With the improvement of environmental awareness and the popularization of the concept of sustainable development, greening will become an important development

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trend in the MPI film industry. Enterprises need to strengthen the research and development and application of environmental protection technologies to promote green production and sustainable development.

This report is a detailed and comprehensive analysis for global Modified Polyimide (MPI) Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modified Polyimide (MPI) Film market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Modified Polyimide (MPI) Film market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Modified Polyimide (MPI) Film market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Modified Polyimide (MPI) Film market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modified Polyimide (MPI) Film

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified Polyimide (MPI) Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont, Kaneka, Mitsubishi Chemical, Ttaimide, Mortech, UBE INDUSTRIES, PI Advanced Materials, Rayitek, Taiflex, Thinflex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Modified Polyimide (MPI) Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Intensity

Low Intensity

Market segment by Application

5G Mobile Phone

Automobile

Aerospace

Other

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Major players covered

Dupont

Kaneka

Mitsubishi Chemical

Ttaimide

Mortech

UBE INDUSTRIES

PI Advanced Materials

Rayitek

Taiflex

Thinflex

Xshunxuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

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Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified Polyimide (MPI) Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified Polyimide (MPI) Film, with price, sales quantity, revenue, and global market share of Modified Polyimide (MPI) Film from 2021 to 2026.

Chapter 3, the Modified Polyimide (MPI) Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified Polyimide (MPI) Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Modified Polyimide (MPI) Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified Polyimide (MPI) Film.

Chapter 14 and 15, to describe Modified Polyimide (MPI) Film sales channel, distributors, customers, research findings and conclusion.

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