

Global Modified Polyester Staple Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modified Polyester Staple Fiber market size is expected to reach \$ 6488 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global production of modified polyester staple fiber reached approximately 3.0 million tons, with an average global market price of around US\$ 1,400 per ton. Gross profit margins across the industry generally ranged between 18% and 28%, reflecting a balance between material differentiation and cost competitiveness. Global production capacity in 2025 was about 4.0 million tons, indicating sufficient supply flexibility to support downstream demand growth.

Modified polyester staple fiber is a functional synthetic fiber produced by altering polymer formulation or processing conditions to enhance specific properties. These modifications improve characteristics such as softness, dyeability, flame retardancy, moisture management, or antistatic performance. The material is designed to meet higher-performance requirements compared with conventional polyester staple fiber. The industrial chain includes upstream purified terephthalic acid, ethylene glycol, functional additives, and catalysts. The midstream covers polymer modification, melt spinning, drawing, cutting, and fiber finishing processes. Downstream applications mainly involve textiles, nonwovens, automotive interiors, home furnishings, and industrial fiber products.

The modified polyester staple fiber market is showing stable growth as downstream industries increasingly demand functional and value-added materials. Textile and nonwoven producers are adopting modified fibers to improve comfort, durability, and performance while maintaining cost efficiency. Growth in automotive interiors, hygiene products, and technical textiles further supports market expansion, as these applications require fibers with enhanced mechanical and functional properties. Technological progress in polymer modification, additive formulation, and spinning

processes enables more precise performance control and broader product customization. During 2026-2032, supported by continuous product upgrading and expanding application scenarios, the modified polyester staple fiber market is expected to maintain steady volume growth and gradually improve its overall value structure. This report studies the global Modified Polyester Staple Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modified Polyester Staple Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modified Polyester Staple Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modified Polyester Staple Fiber total production and demand, 2021-2032, (Kilotons)

Global Modified Polyester Staple Fiber total production value, 2021-2032, (USD Million)

Global Modified Polyester Staple Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Modified Polyester Staple Fiber consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Modified Polyester Staple Fiber domestic production, consumption, key domestic manufacturers and share

Global Modified Polyester Staple Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Modified Polyester Staple Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Modified Polyester Staple Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Modified Polyester Staple Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama, Fujian Jinlun, Sanfangxiang, FENC, Reliance, Huaxi, Jiangnan High Fiber, Yizheng, Hua Hong, DAK Americas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modified Polyester Staple Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modified Polyester Staple Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modified Polyester Staple Fiber Market, Segmentation by Type:

Virgin Polyester Staple Fiber (Virgin PSF)

Recycled Polyester Staple Fiber (Recycled PSF)

Global Modified Polyester Staple Fiber Market, Segmentation by Modification Type:

Flame Retardant Polyester Staple Fiber

Low-Melting Polyester Staple Fiber

Antibacterial Polyester Staple Fiber

Global Modified Polyester Staple Fiber Market, Segmentation by Fiber Specification:

Solid Polyester Staple Fiber

Hollow Polyester Staple Fiber

Global Modified Polyester Staple Fiber Market, Segmentation by Application:

Cloth Materials

Home Furnishings

Industrial Materials

Others

Companies Profiled:

Indorama

Fujian Jinlun

Sanfangxiang

FENC

Reliance

Huaxi

Jiangnan High Fiber

Yizheng

Hua Hong

DAK Americas

Advansa

Wellman

Huahong

Changsheng

XiangLu

Key Questions Answered:

1. How big is the global Modified Polyester Staple Fiber market?
2. What is the demand of the global Modified Polyester Staple Fiber market?
3. What is the year over year growth of the global Modified Polyester Staple Fiber market?
4. What is the production and production value of the global Modified Polyester Staple Fiber market?
5. Who are the key producers in the global Modified Polyester Staple Fiber market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Modified Polyester Staple Fiber Introduction
- 1.2 World Modified Polyester Staple Fiber Supply & Forecast
 - 1.2.1 World Modified Polyester Staple Fiber Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Modified Polyester Staple Fiber Production (2021-2032)
 - 1.2.3 World Modified Polyester Staple Fiber Pricing Trends (2021-2032)
- 1.3 World Modified Polyester Staple Fiber Production by Region (Based on Production Site)
 - 1.3.1 World Modified Polyester Staple Fiber Production Value by Region (2021-2032)
 - 1.3.2 World Modified Polyester Staple Fiber Production by Region (2021-2032)
 - 1.3.3 World Modified Polyester Staple Fiber Average Price by Region (2021-2032)
 - 1.3.4 North America Modified Polyester Staple Fiber Production (2021-2032)
 - 1.3.5 Europe Modified Polyester Staple Fiber Production (2021-2032)
 - 1.3.6 China Modified Polyester Staple Fiber Production (2021-2032)
 - 1.3.7 Japan Modified Polyester Staple Fiber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Modified Polyester Staple Fiber Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Modified Polyester Staple Fiber Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Modified Polyester Staple Fiber Demand (2021-2032)
- 2.2 World Modified Polyester Staple Fiber Consumption by Region
 - 2.2.1 World Modified Polyester Staple Fiber Consumption by Region (2021-2026)
 - 2.2.2 World Modified Polyester Staple Fiber Consumption Forecast by Region (2027-2032)
- 2.3 United States Modified Polyester Staple Fiber Consumption (2021-2032)
- 2.4 China Modified Polyester Staple Fiber Consumption (2021-2032)
- 2.5 Europe Modified Polyester Staple Fiber Consumption (2021-2032)
- 2.6 Japan Modified Polyester Staple Fiber Consumption (2021-2032)
- 2.7 South Korea Modified Polyester Staple Fiber Consumption (2021-2032)
- 2.8 ASEAN Modified Polyester Staple Fiber Consumption (2021-2032)
- 2.9 India Modified Polyester Staple Fiber Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Modified Polyester Staple Fiber Production Value by Manufacturer (2021-2026)
- 3.2 World Modified Polyester Staple Fiber Production by Manufacturer (2021-2026)
- 3.3 World Modified Polyester Staple Fiber Average Price by Manufacturer (2021-2026)
- 3.4 Modified Polyester Staple Fiber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Modified Polyester Staple Fiber Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Modified Polyester Staple Fiber in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Modified Polyester Staple Fiber in 2025
- 3.6 Modified Polyester Staple Fiber Market: Overall Company Footprint Analysis
 - 3.6.1 Modified Polyester Staple Fiber Market: Region Footprint
 - 3.6.2 Modified Polyester Staple Fiber Market: Company Product Type Footprint
 - 3.6.3 Modified Polyester Staple Fiber Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Modified Polyester Staple Fiber Production Value Comparison
 - 4.1.1 United States VS China: Modified Polyester Staple Fiber Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Modified Polyester Staple Fiber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Modified Polyester Staple Fiber Production Comparison
 - 4.2.1 United States VS China: Modified Polyester Staple Fiber Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Modified Polyester Staple Fiber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Modified Polyester Staple Fiber Consumption Comparison
 - 4.3.1 United States VS China: Modified Polyester Staple Fiber Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Modified Polyester Staple Fiber Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Modified Polyester Staple Fiber Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Modified Polyester Staple Fiber Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Modified Polyester Staple Fiber Production Value (2021-2026)

4.4.3 United States Based Manufacturers Modified Polyester Staple Fiber Production (2021-2026)

4.5 China Based Modified Polyester Staple Fiber Manufacturers and Market Share

4.5.1 China Based Modified Polyester Staple Fiber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Modified Polyester Staple Fiber Production Value (2021-2026)

4.5.3 China Based Manufacturers Modified Polyester Staple Fiber Production (2021-2026)

4.6 Rest of World Based Modified Polyester Staple Fiber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Modified Polyester Staple Fiber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Modified Polyester Staple Fiber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Modified Polyester Staple Fiber Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Modified Polyester Staple Fiber Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Virgin Polyester Staple Fiber (Virgin PSF)

5.2.2 Recycled Polyester Staple Fiber (Recycled PSF)

5.3 Market Segment by Type

5.3.1 World Modified Polyester Staple Fiber Production by Type (2021-2032)

5.3.2 World Modified Polyester Staple Fiber Production Value by Type (2021-2032)

5.3.3 World Modified Polyester Staple Fiber Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MODIFICATION TYPE

6.1 World Modified Polyester Staple Fiber Market Size Overview by Modification Type:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Modification Type

6.2.1 Flame Retardant Polyester Staple Fiber

6.2.2 Low-Melting Polyester Staple Fiber

6.2.3 Antibacterial Polyester Staple Fiber

6.3 Market Segment by Modification Type

6.3.1 World Modified Polyester Staple Fiber Production by Modification Type
(2021-2032)

6.3.2 World Modified Polyester Staple Fiber Production Value by Modification Type
(2021-2032)

6.3.3 World Modified Polyester Staple Fiber Average Price by Modification Type
(2021-2032)

7 MARKET ANALYSIS BY FIBER SPECIFICATION

7.1 World Modified Polyester Staple Fiber Market Size Overview by Fiber Specification:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Fiber Specification

7.2.1 Solid Polyester Staple Fiber

7.2.2 Hollow Polyester Staple Fiber

7.3 Market Segment by Fiber Specification

7.3.1 World Modified Polyester Staple Fiber Production by Fiber Specification
(2021-2032)

7.3.2 World Modified Polyester Staple Fiber Production Value by Fiber Specification
(2021-2032)

7.3.3 World Modified Polyester Staple Fiber Average Price by Fiber Specification
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Modified Polyester Staple Fiber Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cloth Materials

8.2.2 Home Furnishings

8.2.3 Industrial Materials

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Modified Polyester Staple Fiber Production by Application (2021-2032)

8.3.2 World Modified Polyester Staple Fiber Production Value by Application (2021-2032)

8.3.3 World Modified Polyester Staple Fiber Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Indorama

9.1.1 Indorama Details

9.1.2 Indorama Major Business

9.1.3 Indorama Modified Polyester Staple Fiber Product and Services

9.1.4 Indorama Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Indorama Recent Developments/Updates

9.1.6 Indorama Competitive Strengths & Weaknesses

9.2 Fujian Jinlun

9.2.1 Fujian Jinlun Details

9.2.2 Fujian Jinlun Major Business

9.2.3 Fujian Jinlun Modified Polyester Staple Fiber Product and Services

9.2.4 Fujian Jinlun Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Fujian Jinlun Recent Developments/Updates

9.2.6 Fujian Jinlun Competitive Strengths & Weaknesses

9.3 Sanfangxiang

9.3.1 Sanfangxiang Details

9.3.2 Sanfangxiang Major Business

9.3.3 Sanfangxiang Modified Polyester Staple Fiber Product and Services

9.3.4 Sanfangxiang Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sanfangxiang Recent Developments/Updates

9.3.6 Sanfangxiang Competitive Strengths & Weaknesses

9.4 FENC

9.4.1 FENC Details

9.4.2 FENC Major Business

9.4.3 FENC Modified Polyester Staple Fiber Product and Services

9.4.4 FENC Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 FENC Recent Developments/Updates

9.4.6 FENC Competitive Strengths & Weaknesses

9.5 Reliance

- 9.5.1 Reliance Details
- 9.5.2 Reliance Major Business
- 9.5.3 Reliance Modified Polyester Staple Fiber Product and Services
- 9.5.4 Reliance Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Reliance Recent Developments/Updates
- 9.5.6 Reliance Competitive Strengths & Weaknesses
- 9.6 Huaxi
 - 9.6.1 Huaxi Details
 - 9.6.2 Huaxi Major Business
 - 9.6.3 Huaxi Modified Polyester Staple Fiber Product and Services
 - 9.6.4 Huaxi Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Huaxi Recent Developments/Updates
 - 9.6.6 Huaxi Competitive Strengths & Weaknesses
- 9.7 Jiangnan High Fiber
 - 9.7.1 Jiangnan High Fiber Details
 - 9.7.2 Jiangnan High Fiber Major Business
 - 9.7.3 Jiangnan High Fiber Modified Polyester Staple Fiber Product and Services
 - 9.7.4 Jiangnan High Fiber Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Jiangnan High Fiber Recent Developments/Updates
 - 9.7.6 Jiangnan High Fiber Competitive Strengths & Weaknesses
- 9.8 Yizheng
 - 9.8.1 Yizheng Details
 - 9.8.2 Yizheng Major Business
 - 9.8.3 Yizheng Modified Polyester Staple Fiber Product and Services
 - 9.8.4 Yizheng Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Yizheng Recent Developments/Updates
 - 9.8.6 Yizheng Competitive Strengths & Weaknesses
- 9.9 Hua Hong
 - 9.9.1 Hua Hong Details
 - 9.9.2 Hua Hong Major Business
 - 9.9.3 Hua Hong Modified Polyester Staple Fiber Product and Services
 - 9.9.4 Hua Hong Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Hua Hong Recent Developments/Updates
 - 9.9.6 Hua Hong Competitive Strengths & Weaknesses

9.10 DAK Americas

9.10.1 DAK Americas Details

9.10.2 DAK Americas Major Business

9.10.3 DAK Americas Modified Polyester Staple Fiber Product and Services

9.10.4 DAK Americas Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 DAK Americas Recent Developments/Updates

9.10.6 DAK Americas Competitive Strengths & Weaknesses

9.11 Advansa

9.11.1 Advansa Details

9.11.2 Advansa Major Business

9.11.3 Advansa Modified Polyester Staple Fiber Product and Services

9.11.4 Advansa Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Advansa Recent Developments/Updates

9.11.6 Advansa Competitive Strengths & Weaknesses

9.12 Wellman

9.12.1 Wellman Details

9.12.2 Wellman Major Business

9.12.3 Wellman Modified Polyester Staple Fiber Product and Services

9.12.4 Wellman Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Wellman Recent Developments/Updates

9.12.6 Wellman Competitive Strengths & Weaknesses

9.13 Huahong

9.13.1 Huahong Details

9.13.2 Huahong Major Business

9.13.3 Huahong Modified Polyester Staple Fiber Product and Services

9.13.4 Huahong Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Huahong Recent Developments/Updates

9.13.6 Huahong Competitive Strengths & Weaknesses

9.14 Changsheng

9.14.1 Changsheng Details

9.14.2 Changsheng Major Business

9.14.3 Changsheng Modified Polyester Staple Fiber Product and Services

9.14.4 Changsheng Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Changsheng Recent Developments/Updates

9.14.6 Changsheng Competitive Strengths & Weaknesses

9.15 XiangLu

9.15.1 XiangLu Details

9.15.2 XiangLu Major Business

9.15.3 XiangLu Modified Polyester Staple Fiber Product and Services

9.15.4 XiangLu Modified Polyester Staple Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 XiangLu Recent Developments/Updates

9.15.6 XiangLu Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Modified Polyester Staple Fiber Industry Chain

10.2 Modified Polyester Staple Fiber Upstream Analysis

10.2.1 Modified Polyester Staple Fiber Core Raw Materials

10.2.2 Main Manufacturers of Modified Polyester Staple Fiber Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Modified Polyester Staple Fiber Production Mode

10.6 Modified Polyester Staple Fiber Procurement Model

10.7 Modified Polyester Staple Fiber Industry Sales Model and Sales Channels

10.7.1 Modified Polyester Staple Fiber Sales Model

10.7.2 Modified Polyester Staple Fiber Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Modified Polyester Staple Fiber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Modified Polyester Staple Fiber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Modified Polyester Staple Fiber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Modified Polyester Staple Fiber Production Value Market Share by Region (2021-2026)

Table 5. World Modified Polyester Staple Fiber Production Value Market Share by Region (2027-2032)

Table 6. World Modified Polyester Staple Fiber Production by Region (2021-2026) & (Kilotons)

Table 7. World Modified Polyester Staple Fiber Production by Region (2027-2032) & (Kilotons)

Table 8. World Modified Polyester Staple Fiber Production Market Share by Region (2021-2026)

Table 9. World Modified Polyester Staple Fiber Production Market Share by Region (2027-2032)

Table 10. World Modified Polyester Staple Fiber Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Modified Polyester Staple Fiber Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Modified Polyester Staple Fiber Major Market Trends

Table 13. World Modified Polyester Staple Fiber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Modified Polyester Staple Fiber Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Modified Polyester Staple Fiber Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Modified Polyester Staple Fiber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Modified Polyester Staple Fiber Producers in 2025

Table 18. World Modified Polyester Staple Fiber Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Modified Polyester Staple Fiber Producers in 2025

Table 20. World Modified Polyester Staple Fiber Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Modified Polyester Staple Fiber Company Evaluation Quadrant

Table 22. World Modified Polyester Staple Fiber Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Modified Polyester Staple Fiber Production Site of Key Manufacturer

Table 24. Modified Polyester Staple Fiber Market: Company Product Type Footprint

Table 25. Modified Polyester Staple Fiber Market: Company Product Application Footprint

Table 26. Modified Polyester Staple Fiber Competitive Factors

Table 27. Modified Polyester Staple Fiber New Entrant and Capacity Expansion Plans

Table 28. Modified Polyester Staple Fiber Mergers & Acquisitions Activity

Table 29. United States VS China Modified Polyester Staple Fiber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Modified Polyester Staple Fiber Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Modified Polyester Staple Fiber Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Modified Polyester Staple Fiber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Modified Polyester Staple Fiber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Modified Polyester Staple Fiber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Modified Polyester Staple Fiber Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Modified Polyester Staple Fiber Production Market Share (2021-2026)

Table 37. China Based Modified Polyester Staple Fiber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Modified Polyester Staple Fiber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Modified Polyester Staple Fiber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Modified Polyester Staple Fiber Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Modified Polyester Staple Fiber Production Market Share (2021-2026)

Table 42. Rest of World Based Modified Polyester Staple Fiber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Modified Polyester Staple Fiber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Modified Polyester Staple Fiber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Modified Polyester Staple Fiber Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Modified Polyester Staple Fiber Production Market Share (2021-2026)

Table 47. World Modified Polyester Staple Fiber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Modified Polyester Staple Fiber Production by Type (2021-2026) & (Kilotons)

Table 49. World Modified Polyester Staple Fiber Production by Type (2027-2032) & (Kilotons)

Table 50. World Modified Polyester Staple Fiber Production Value by Type (2021-2026) & (USD Million)

Table 51. World Modified Polyester Staple Fiber Production Value by Type (2027-2032) & (USD Million)

Table 52. World Modified Polyester Staple Fiber Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Modified Polyester Staple Fiber Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Modified Polyester Staple Fiber Production Value by Modification Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Modified Polyester Staple Fiber Production by Modification Type (2021-2026) & (Kilotons)

Table 56. World Modified Polyester Staple Fiber Production by Modification Type (2027-2032) & (Kilotons)

Table 57. World Modified Polyester Staple Fiber Production Value by Modification Type (2021-2026) & (USD Million)

Table 58. World Modified Polyester Staple Fiber Production Value by Modification Type (2027-2032) & (USD Million)

Table 59. World Modified Polyester Staple Fiber Average Price by Modification Type (2021-2026) & (US\$/Ton)

Table 60. World Modified Polyester Staple Fiber Average Price by Modification Type

(2027-2032) & (US\$/Ton)

Table 61. World Modified Polyester Staple Fiber Production Value by Fiber Specification, (USD Million), 2021 & 2025 & 2032

Table 62. World Modified Polyester Staple Fiber Production by Fiber Specification (2021-2026) & (Kilotons)

Table 63. World Modified Polyester Staple Fiber Production by Fiber Specification (2027-2032) & (Kilotons)

Table 64. World Modified Polyester Staple Fiber Production Value by Fiber Specification (2021-2026) & (USD Million)

Table 65. World Modified Polyester Staple Fiber Production Value by Fiber Specification (2027-2032) & (USD Million)

Table 66. World Modified Polyester Staple Fiber Average Price by Fiber Specification (2021-2026) & (US\$/Ton)

Table 67. World Modified Polyester Staple Fiber Average Price by Fiber Specification (2027-2032) & (US\$/Ton)

Table 68. World Modified Polyester Staple Fiber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Modified Polyester Staple Fiber Production by Application (2021-2026) & (Kilotons)

Table 70. World Modified Polyester Staple Fiber Production by Application (2027-2032) & (Kilotons)

Table 71. World Modified Polyester Staple Fiber Production Value by Application (2021-2026) & (USD Million)

Table 72. World Modified Polyester Staple Fiber Production Value by Application (2027-2032) & (USD Million)

Table 73. World Modified Polyester Staple Fiber Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Modified Polyester Staple Fiber Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Indorama Basic Information, Manufacturing Base and Competitors

Table 76. Indorama Major Business

Table 77. Indorama Modified Polyester Staple Fiber Product and Services

Table 78. Indorama Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Indorama Recent Developments/Updates

Table 80. Indorama Competitive Strengths & Weaknesses

Table 81. Fujian Jinlun Basic Information, Manufacturing Base and Competitors

Table 82. Fujian Jinlun Major Business

- Table 83. Fujian Jinlun Modified Polyester Staple Fiber Product and Services
- Table 84. Fujian Jinlun Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Fujian Jinlun Recent Developments/Updates
- Table 86. Fujian Jinlun Competitive Strengths & Weaknesses
- Table 87. Sanfangxiang Basic Information, Manufacturing Base and Competitors
- Table 88. Sanfangxiang Major Business
- Table 89. Sanfangxiang Modified Polyester Staple Fiber Product and Services
- Table 90. Sanfangxiang Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Sanfangxiang Recent Developments/Updates
- Table 92. Sanfangxiang Competitive Strengths & Weaknesses
- Table 93. FENC Basic Information, Manufacturing Base and Competitors
- Table 94. FENC Major Business
- Table 95. FENC Modified Polyester Staple Fiber Product and Services
- Table 96. FENC Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. FENC Recent Developments/Updates
- Table 98. FENC Competitive Strengths & Weaknesses
- Table 99. Reliance Basic Information, Manufacturing Base and Competitors
- Table 100. Reliance Major Business
- Table 101. Reliance Modified Polyester Staple Fiber Product and Services
- Table 102. Reliance Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Reliance Recent Developments/Updates
- Table 104. Reliance Competitive Strengths & Weaknesses
- Table 105. Huaxi Basic Information, Manufacturing Base and Competitors
- Table 106. Huaxi Major Business
- Table 107. Huaxi Modified Polyester Staple Fiber Product and Services
- Table 108. Huaxi Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Huaxi Recent Developments/Updates
- Table 110. Huaxi Competitive Strengths & Weaknesses
- Table 111. Jiangnan High Fiber Basic Information, Manufacturing Base and Competitors

Table 112. Jiangnan High Fiber Major Business

Table 113. Jiangnan High Fiber Modified Polyester Staple Fiber Product and Services

Table 114. Jiangnan High Fiber Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Jiangnan High Fiber Recent Developments/Updates

Table 116. Jiangnan High Fiber Competitive Strengths & Weaknesses

Table 117. Yizheng Basic Information, Manufacturing Base and Competitors

Table 118. Yizheng Major Business

Table 119. Yizheng Modified Polyester Staple Fiber Product and Services

Table 120. Yizheng Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Yizheng Recent Developments/Updates

Table 122. Yizheng Competitive Strengths & Weaknesses

Table 123. Hua Hong Basic Information, Manufacturing Base and Competitors

Table 124. Hua Hong Major Business

Table 125. Hua Hong Modified Polyester Staple Fiber Product and Services

Table 126. Hua Hong Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hua Hong Recent Developments/Updates

Table 128. Hua Hong Competitive Strengths & Weaknesses

Table 129. DAK Americas Basic Information, Manufacturing Base and Competitors

Table 130. DAK Americas Major Business

Table 131. DAK Americas Modified Polyester Staple Fiber Product and Services

Table 132. DAK Americas Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. DAK Americas Recent Developments/Updates

Table 134. DAK Americas Competitive Strengths & Weaknesses

Table 135. Advansa Basic Information, Manufacturing Base and Competitors

Table 136. Advansa Major Business

Table 137. Advansa Modified Polyester Staple Fiber Product and Services

Table 138. Advansa Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Advansa Recent Developments/Updates

Table 140. Advansa Competitive Strengths & Weaknesses

- Table 141. Wellman Basic Information, Manufacturing Base and Competitors
- Table 142. Wellman Major Business
- Table 143. Wellman Modified Polyester Staple Fiber Product and Services
- Table 144. Wellman Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Wellman Recent Developments/Updates
- Table 146. Wellman Competitive Strengths & Weaknesses
- Table 147. Huahong Basic Information, Manufacturing Base and Competitors
- Table 148. Huahong Major Business
- Table 149. Huahong Modified Polyester Staple Fiber Product and Services
- Table 150. Huahong Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Huahong Recent Developments/Updates
- Table 152. Huahong Competitive Strengths & Weaknesses
- Table 153. Changsheng Basic Information, Manufacturing Base and Competitors
- Table 154. Changsheng Major Business
- Table 155. Changsheng Modified Polyester Staple Fiber Product and Services
- Table 156. Changsheng Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Changsheng Recent Developments/Updates
- Table 158. Changsheng Competitive Strengths & Weaknesses
- Table 159. XiangLu Basic Information, Manufacturing Base and Competitors
- Table 160. XiangLu Major Business
- Table 161. XiangLu Modified Polyester Staple Fiber Product and Services
- Table 162. XiangLu Modified Polyester Staple Fiber Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. XiangLu Recent Developments/Updates
- Table 164. XiangLu Competitive Strengths & Weaknesses
- Table 165. Global Key Players of Modified Polyester Staple Fiber Upstream (Raw Materials)
- Table 166. Global Modified Polyester Staple Fiber Typical Customers
- Table 167. Modified Polyester Staple Fiber Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Modified Polyester Staple Fiber Picture

Figure 2. World Modified Polyester Staple Fiber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Modified Polyester Staple Fiber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Modified Polyester Staple Fiber Production (2021-2032) & (Kilotons)

Figure 5. World Modified Polyester Staple Fiber Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Modified Polyester Staple Fiber Production Value Market Share by Region (2021-2032)

Figure 7. World Modified Polyester Staple Fiber Production Market Share by Region (2021-2032)

Figure 8. North America Modified Polyester Staple Fiber Production (2021-2032) & (Kilotons)

Figure 9. Europe Modified Polyester Staple Fiber Production (2021-2032) & (Kilotons)

Figure 10. China Modified Polyester Staple Fiber Production (2021-2032) & (Kilotons)

Figure 11. Japan Modified Polyester Staple Fiber Production (2021-2032) & (Kilotons)

Figure 12. Modified Polyester Staple Fiber Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 15. World Modified Polyester Staple Fiber Consumption Market Share by Region (2021-2032)

Figure 16. United States Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 17. China Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 22. India Modified Polyester Staple Fiber Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Modified Polyester Staple Fiber by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Modified Polyester Staple Fiber Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Modified Polyester Staple Fiber Markets in 2025

Figure 26. United States VS China: Modified Polyester Staple Fiber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Modified Polyester Staple Fiber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Modified Polyester Staple Fiber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Modified Polyester Staple Fiber Production Market Share 2025

Figure 30. China Based Manufacturers Modified Polyester Staple Fiber Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Modified Polyester Staple Fiber Production Market Share 2025

Figure 32. World Modified Polyester Staple Fiber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Modified Polyester Staple Fiber Production Value Market Share by Type in 2025

Figure 34. Virgin Polyester Staple Fiber (Virgin PSF)

Figure 35. Recycled Polyester Staple Fiber (Recycled PSF)

Figure 36. World Modified Polyester Staple Fiber Production Market Share by Type (2021-2032)

Figure 37. World Modified Polyester Staple Fiber Production Value Market Share by Type (2021-2032)

Figure 38. World Modified Polyester Staple Fiber Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Modified Polyester Staple Fiber Production Value by Modification Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Modified Polyester Staple Fiber Production Value Market Share by Modification Type in 2025

Figure 41. Flame Retardant Polyester Staple Fiber

Figure 42. Low-Melting Polyester Staple Fiber

Figure 43. Antibacterial Polyester Staple Fiber

Figure 44. World Modified Polyester Staple Fiber Production Market Share by Modification Type (2021-2032)

Figure 45. World Modified Polyester Staple Fiber Production Value Market Share by

Modification Type (2021-2032)

Figure 46. World Modified Polyester Staple Fiber Average Price by Modification Type (2021-2032) & (US\$/Ton)

Figure 47. World Modified Polyester Staple Fiber Production Value by Fiber Specification, (USD Million), 2021 & 2025 & 2032

Figure 48. World Modified Polyester Staple Fiber Production Value Market Share by Fiber Specification in 2025

Figure 49. Solid Polyester Staple Fiber

Figure 50. Hollow Polyester Staple Fiber

Figure 51. World Modified Polyester Staple Fiber Production Market Share by Fiber Specification (2021-2032)

Figure 52. World Modified Polyester Staple Fiber Production Value Market Share by Fiber Specification (2021-2032)

Figure 53. World Modified Polyester Staple Fiber Average Price by Fiber Specification (2021-2032) & (US\$/Ton)

Figure 54. World Modified Polyester Staple Fiber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Modified Polyester Staple Fiber Production Value Market Share by Application in 2025

Figure 56. Cloth Materials

Figure 57. Home Furnishings

Figure 58. Industrial Materials

Figure 59. Others

Figure 60. World Modified Polyester Staple Fiber Production Market Share by Application (2021-2032)

Figure 61. World Modified Polyester Staple Fiber Production Value Market Share by Application (2021-2032)

Figure 62. World Modified Polyester Staple Fiber Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Modified Polyester Staple Fiber Industry Chain

Figure 64. Modified Polyester Staple Fiber Procurement Model

Figure 65. Modified Polyester Staple Fiber Sales Model

Figure 66. Modified Polyester Staple Fiber Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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