

Global Modified Plastics for Charging Piles of New Energy Vehicles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modified Plastics for Charging Piles of New Energy Vehicles market size is expected to reach \$ 5735 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

modified plastics for charging piles of new energy vehicles refer to functional polymer materials specifically used for new energy vehicle AC charging piles, DC fast charging piles, supercharging piles, charging guns, charging sockets, charging module housings, controller housings, high-voltage connectors, wiring terminals, circuit breaker components, cable protection parts, display panel brackets, and outdoor protective structural components. Common materials include modified polycarbonate, modified polycarbonate alloys, modified polyamide, modified polybutylene terephthalate, modified polyphenylene ether, modified polypropylene, and flame retardant thermoplastic elastomers. They are mainly modified through flame retardant, reinforcement, heat resistance, weather resistance, UV resistance, impact resistance, moisture and heat resistance, thermal insulation, low warpage, electrical trace resistance, and dimensional stability modification processes. Meet the requirements of charging devices under high voltage, high current, outdoor exposure to sunlight, rain, snow, humidity, and heat Requirements for safety, reliability, and durability under frequent plugging and long-term operating conditions. In 2025, global Modified Plastics for Charging Piles of New Energy Vehicles production reached approximately 863 K MT, with an average global market price of around US\$ 3,325 per MT.

The growth logic of the modified plastics for charging piles of new energy vehicles comes from the increase in the number of new energy vehicles, the encryption of public charging infrastructure, the upgrade of fast charging and the improvement of charging

safety standards. After the evolution of charging stations from early low-power AC devices to high-power DC fast charging, liquid cooled supercharging, and intelligent charging terminals, material requirements have significantly increased. The shell and structural components need to have weather resistance, impact resistance, flame retardancy, and appearance stability. Charging guns, high-voltage connectors, and terminal components place more emphasis on heat resistance, trace resistance, insulation strength, dimensional stability, and long-term plug-in reliability. There is still a strong cost constraint for communication slow charging piles, while DC fast charging and supercharging equipment prefer to use high-performance materials such as modified polycarbonate, modified polyamide, modified polybutylene terephthalate, modified polyphenylene ether, and flame-retardant thermoplastic elastomers.

This report studies the global Modified Plastics for Charging Piles of New Energy Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modified Plastics for Charging Piles of New Energy Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modified Plastics for Charging Piles of New Energy Vehicles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modified Plastics for Charging Piles of New Energy Vehicles total production and demand, 2021-2032, (Kilotons)

Global Modified Plastics for Charging Piles of New Energy Vehicles total production value, 2021-2032, (USD Million)

Global Modified Plastics for Charging Piles of New Energy Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Modified Plastics for Charging Piles of New Energy Vehicles consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Modified Plastics for Charging Piles of New Energy Vehicles domestic production, consumption, key domestic manufacturers and share

Global Modified Plastics for Charging Piles of New Energy Vehicles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Modified Plastics for Charging Piles of New Energy Vehicles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Modified Plastics for Charging Piles of New Energy Vehicles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Modified Plastics for Charging Piles of New Energy Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, SABIC, Celanese, Avient, RTP Company, Covestro, Mitsubishi Chemical, Kingfa, Shanghai Pret Composites, Nanjing Julong Science & Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modified Plastics for Charging Piles of New Energy Vehicles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modified Plastics for Charging Piles of New Energy Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modified Plastics for Charging Piles of New Energy Vehicles Market,
Segmentation by Type:

Modified PBT

Modified PET

Modified PA

Modified PP

Modified ABS

Modified PC

Other

Global Modified Plastics for Charging Piles of New Energy Vehicles Market,
Segmentation by Performance:

Reinforced Modified Plastic

Flame Retardant Modified Plastic

Heat-Resistant Modified Plastic

Others

Global Modified Plastics for Charging Piles of New Energy Vehicles Market,
Segmentation by Melt Flow Rate:

Melt Flow Rate20 g/10min

Global Modified Plastics for Charging Piles of New Energy Vehicles Market,
Segmentation by Application:

Home Charging Pile

Public Charging Pile

Companies Profiled:

BASF

SABIC

Celanese

Avient

RTP Company

Covestro

Mitsubishi Chemical

Kingfa

Shanghai Pret Composites

Nanjing Julong Science & Technology

Dawn Polymer

Orinko Advanced Plastics

Guangdong Silver Technology

Qingdao Gon Technology

Guangdong Polyrocks Chemical

Jiangsu Boiln Plastics

Key Questions Answered:

1. How big is the global Modified Plastics for Charging Piles of New Energy Vehicles market?
2. What is the demand of the global Modified Plastics for Charging Piles of New Energy Vehicles market?
3. What is the year over year growth of the global Modified Plastics for Charging Piles of New Energy Vehicles market?
4. What is the production and production value of the global Modified Plastics for Charging Piles of New Energy Vehicles market?
5. Who are the key producers in the global Modified Plastics for Charging Piles of New Energy Vehicles market?
6. What are the growth factors driving the market demand?

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