

Global Modified Plastics for Automobile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modified Plastics for Automobile market size is expected to reach \$ 76257 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Modified plastics for automobiles refer to polymer materials for automotive components made from resins such as polypropylene, polyamide, polycarbonate, polybutylene terephthalate, polyoxymethylene, acrylonitrile butadiene styrene, polyphenylene ether, thermoplastic polyester elastomers, etc., through glass fiber reinforcement, mineral filling, toughening, flame retardancy, heat resistance, weather resistance, low odor, low volatility, conductivity, anti-static, wear-resistant, and lightweight modification processes. They are mainly used for bumpers, instrument panels, door panels, column decorative panels, grilles, fenders, engine peripheral components, connectors, wire harness sheaths, sensor housings, air conditioning ducts, lighting structural components, battery pack structural components, and charging system components. In 2025, global Modified Plastics for Automobile production reached approximately 19,675 K MT, with an average global market price of around US\$ 2,850 per MT.

The core growth drivers of the modified plastics market for automobiles come from three main lines: automotive lightweighting, new energy, and electronic electrification. Traditional fuel vehicles need to replace metals with plastics to reduce overall weight, improve fuel economy, and lower manufacturing costs. New energy vehicles, on the other hand, have higher requirements for battery packs, charging systems, high-voltage connectors, thermal management components, and lightweight structural components, leading to a continuous increase in demand for flame-retardant, heat-resistant, high-strength, low warpage, and size stable modified plastics. The competition focus in the interior field is shifting from simple cost advantage to low odor, low volatility, scratch

resistance, tactile and appearance consistency, while the exterior field is more concerned with weather resistance, impact resistance, spray fit and lightweight performance.

This report studies the global Modified Plastics for Automobile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modified Plastics for Automobile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modified Plastics for Automobile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modified Plastics for Automobile total production and demand, 2021-2032, (Kilotons)

Global Modified Plastics for Automobile total production value, 2021-2032, (USD Million)

Global Modified Plastics for Automobile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Modified Plastics for Automobile consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Modified Plastics for Automobile domestic production, consumption, key domestic manufacturers and share

Global Modified Plastics for Automobile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Modified Plastics for Automobile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Modified Plastics for Automobile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Modified Plastics for Automobile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Celanese, SABIC, Avient, RTP Company, Mitsubishi Chemical, Asahi Kasei, Toray Industries, Techno Compound, Covestro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modified Plastics for Automobile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modified Plastics for Automobile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modified Plastics for Automobile Market, Segmentation by Type:

Modified PBT

Modified PET

Modified PA

Modified PP

Modified ABS

Modified PC

Other

Global Modified Plastics for Automobile Market, Segmentation by Performance:

Reinforced Modified Plastic

Flame Retardant Modified Plastic

Heat-Resistant Modified Plastic

Others

Global Modified Plastics for Automobile Market, Segmentation by Melt Flow Rate:

Melt Flow Rate20 g/10min

Global Modified Plastics for Automobile Market, Segmentation by Application:

Automotive Interior and Exterior Trim

Automotive Body and Roof Panels

Automotive Hood

Automotive Chassis

Others

Companies Profiled:

BASF

Celanese

SABIC

Avient

RTP Company

Mitsubishi Chemical

Asahi Kasei

Toray Industries

Techno Compound

Covestro

Lotte Chemical

Kingfa

Shanghai Pret Composites

Nanjing Julong Science & Technology

Dawn Polymer

Orinko Advanced Plastics

Guangdong Silver Technology

Qingdao Gon Technology

Guangdong National Science and Technology

Guangdong Polyrocks Chemical

Suzhou Hechang Polymeric Materials

Jiangsu Boiln Plastics

Key Questions Answered:

1. How big is the global Modified Plastics for Automobile market?
2. What is the demand of the global Modified Plastics for Automobile market?
3. What is the year over year growth of the global Modified Plastics for Automobile market?
4. What is the production and production value of the global Modified Plastics for Automobile market?
5. Who are the key producers in the global Modified Plastics for Automobile market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Modified Plastics for Automobile Introduction
- 1.2 World Modified Plastics for Automobile Supply & Forecast
 - 1.2.1 World Modified Plastics for Automobile Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Modified Plastics for Automobile Production (2021-2032)
 - 1.2.3 World Modified Plastics for Automobile Pricing Trends (2021-2032)
- 1.3 World Modified Plastics for Automobile Production by Region (Based on Production Site)
 - 1.3.1 World Modified Plastics for Automobile Production Value by Region (2021-2032)
 - 1.3.2 World Modified Plastics for Automobile Production by Region (2021-2032)
 - 1.3.3 World Modified Plastics for Automobile Average Price by Region (2021-2032)
 - 1.3.4 North America Modified Plastics for Automobile Production (2021-2032)
 - 1.3.5 Europe Modified Plastics for Automobile Production (2021-2032)
 - 1.3.6 China Modified Plastics for Automobile Production (2021-2032)
 - 1.3.7 Japan Modified Plastics for Automobile Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Modified Plastics for Automobile Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Modified Plastics for Automobile Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Modified Plastics for Automobile Demand (2021-2032)
- 2.2 World Modified Plastics for Automobile Consumption by Region
 - 2.2.1 World Modified Plastics for Automobile Consumption by Region (2021-2026)
 - 2.2.2 World Modified Plastics for Automobile Consumption Forecast by Region (2027-2032)
- 2.3 United States Modified Plastics for Automobile Consumption (2021-2032)
- 2.4 China Modified Plastics for Automobile Consumption (2021-2032)
- 2.5 Europe Modified Plastics for Automobile Consumption (2021-2032)
- 2.6 Japan Modified Plastics for Automobile Consumption (2021-2032)
- 2.7 South Korea Modified Plastics for Automobile Consumption (2021-2032)
- 2.8 ASEAN Modified Plastics for Automobile Consumption (2021-2032)
- 2.9 India Modified Plastics for Automobile Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Modified Plastics for Automobile Production Value by Manufacturer (2021-2026)
- 3.2 World Modified Plastics for Automobile Production by Manufacturer (2021-2026)
- 3.3 World Modified Plastics for Automobile Average Price by Manufacturer (2021-2026)
- 3.4 Modified Plastics for Automobile Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Modified Plastics for Automobile Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Modified Plastics for Automobile in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Modified Plastics for Automobile in 2025
- 3.6 Modified Plastics for Automobile Market: Overall Company Footprint Analysis
 - 3.6.1 Modified Plastics for Automobile Market: Region Footprint
 - 3.6.2 Modified Plastics for Automobile Market: Company Product Type Footprint
 - 3.6.3 Modified Plastics for Automobile Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Modified Plastics for Automobile Production Value Comparison
 - 4.1.1 United States VS China: Modified Plastics for Automobile Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Modified Plastics for Automobile Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Modified Plastics for Automobile Production Comparison
 - 4.2.1 United States VS China: Modified Plastics for Automobile Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Modified Plastics for Automobile Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Modified Plastics for Automobile Consumption Comparison
 - 4.3.1 United States VS China: Modified Plastics for Automobile Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Modified Plastics for Automobile Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Modified Plastics for Automobile Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Modified Plastics for Automobile Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Modified Plastics for Automobile Production Value (2021-2026)

4.4.3 United States Based Manufacturers Modified Plastics for Automobile Production (2021-2026)

4.5 China Based Modified Plastics for Automobile Manufacturers and Market Share

4.5.1 China Based Modified Plastics for Automobile Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Modified Plastics for Automobile Production Value (2021-2026)

4.5.3 China Based Manufacturers Modified Plastics for Automobile Production (2021-2026)

4.6 Rest of World Based Modified Plastics for Automobile Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Modified Plastics for Automobile Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Modified Plastics for Automobile Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Modified Plastics for Automobile Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Modified Plastics for Automobile Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Modified PBT

5.2.2 Modified PET

5.2.3 Modified PA

5.2.4 Modified PP

5.2.5 Modified ABS

5.2.6 Modified PC

5.2.7 Other

5.3 Market Segment by Type

5.3.1 World Modified Plastics for Automobile Production by Type (2021-2032)

5.3.2 World Modified Plastics for Automobile Production Value by Type (2021-2032)

5.3.3 World Modified Plastics for Automobile Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PERFORMANCE

6.1 World Modified Plastics for Automobile Market Size Overview by Performance: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Performance

6.2.1 Reinforced Modified Plastic

6.2.2 Flame Retardant Modified Plastic

6.2.3 Heat-Resistant Modified Plastic

6.2.4 Others

6.3 Market Segment by Performance

6.3.1 World Modified Plastics for Automobile Production by Performance (2021-2032)

6.3.2 World Modified Plastics for Automobile Production Value by Performance (2021-2032)

6.3.3 World Modified Plastics for Automobile Average Price by Performance (2021-2032)

7 MARKET ANALYSIS BY MELT FLOW RATE

7.1 World Modified Plastics for Automobile Market Size Overview by Melt Flow Rate: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Melt Flow Rate

7.2.1 Melt Flow Rate 20 g/10min

7.3 Market Segment by Melt Flow Rate

7.3.1 World Modified Plastics for Automobile Production by Melt Flow Rate (2021-2032)

7.3.2 World Modified Plastics for Automobile Production Value by Melt Flow Rate (2021-2032)

7.3.3 World Modified Plastics for Automobile Average Price by Melt Flow Rate (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Modified Plastics for Automobile Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive Interior and Exterior Trim

8.2.2 Automotive Body and Roof Panels

8.2.3 Automotive Hood

8.2.4 Automotive Chassis

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Modified Plastics for Automobile Production by Application (2021-2032)

8.3.2 World Modified Plastics for Automobile Production Value by Application (2021-2032)

8.3.3 World Modified Plastics for Automobile Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BASF

9.1.1 BASF Details

9.1.2 BASF Major Business

9.1.3 BASF Modified Plastics for Automobile Product and Services

9.1.4 BASF Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BASF Recent Developments/Updates

9.1.6 BASF Competitive Strengths & Weaknesses

9.2 Celanese

9.2.1 Celanese Details

9.2.2 Celanese Major Business

9.2.3 Celanese Modified Plastics for Automobile Product and Services

9.2.4 Celanese Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Celanese Recent Developments/Updates

9.2.6 Celanese Competitive Strengths & Weaknesses

9.3 SABIC

9.3.1 SABIC Details

9.3.2 SABIC Major Business

9.3.3 SABIC Modified Plastics for Automobile Product and Services

9.3.4 SABIC Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SABIC Recent Developments/Updates

9.3.6 SABIC Competitive Strengths & Weaknesses

9.4 Avient

9.4.1 Avient Details

9.4.2 Avient Major Business

9.4.3 Avient Modified Plastics for Automobile Product and Services

9.4.4 Avient Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Avient Recent Developments/Updates

9.4.6 Avient Competitive Strengths & Weaknesses

9.5 RTP Company

9.5.1 RTP Company Details

9.5.2 RTP Company Major Business

9.5.3 RTP Company Modified Plastics for Automobile Product and Services

9.5.4 RTP Company Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 RTP Company Recent Developments/Updates

9.5.6 RTP Company Competitive Strengths & Weaknesses

9.6 Mitsubishi Chemical

9.6.1 Mitsubishi Chemical Details

9.6.2 Mitsubishi Chemical Major Business

9.6.3 Mitsubishi Chemical Modified Plastics for Automobile Product and Services

9.6.4 Mitsubishi Chemical Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Mitsubishi Chemical Recent Developments/Updates

9.6.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

9.7 Asahi Kasei

9.7.1 Asahi Kasei Details

9.7.2 Asahi Kasei Major Business

9.7.3 Asahi Kasei Modified Plastics for Automobile Product and Services

9.7.4 Asahi Kasei Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Asahi Kasei Recent Developments/Updates

9.7.6 Asahi Kasei Competitive Strengths & Weaknesses

9.8 Toray Industries

9.8.1 Toray Industries Details

9.8.2 Toray Industries Major Business

9.8.3 Toray Industries Modified Plastics for Automobile Product and Services

9.8.4 Toray Industries Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Toray Industries Recent Developments/Updates

9.8.6 Toray Industries Competitive Strengths & Weaknesses

9.9 Techno Compound

9.9.1 Techno Compound Details

9.9.2 Techno Compound Major Business

- 9.9.3 Techno Compound Modified Plastics for Automobile Product and Services
- 9.9.4 Techno Compound Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Techno Compound Recent Developments/Updates
- 9.9.6 Techno Compound Competitive Strengths & Weaknesses
- 9.10 Covestro
 - 9.10.1 Covestro Details
 - 9.10.2 Covestro Major Business
 - 9.10.3 Covestro Modified Plastics for Automobile Product and Services
 - 9.10.4 Covestro Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Covestro Recent Developments/Updates
 - 9.10.6 Covestro Competitive Strengths & Weaknesses
- 9.11 Lotte Chemical
 - 9.11.1 Lotte Chemical Details
 - 9.11.2 Lotte Chemical Major Business
 - 9.11.3 Lotte Chemical Modified Plastics for Automobile Product and Services
 - 9.11.4 Lotte Chemical Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Lotte Chemical Recent Developments/Updates
 - 9.11.6 Lotte Chemical Competitive Strengths & Weaknesses
- 9.12 Kingfa
 - 9.12.1 Kingfa Details
 - 9.12.2 Kingfa Major Business
 - 9.12.3 Kingfa Modified Plastics for Automobile Product and Services
 - 9.12.4 Kingfa Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Kingfa Recent Developments/Updates
 - 9.12.6 Kingfa Competitive Strengths & Weaknesses
- 9.13 Shanghai Pret Composites
 - 9.13.1 Shanghai Pret Composites Details
 - 9.13.2 Shanghai Pret Composites Major Business
 - 9.13.3 Shanghai Pret Composites Modified Plastics for Automobile Product and Services
 - 9.13.4 Shanghai Pret Composites Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shanghai Pret Composites Recent Developments/Updates
 - 9.13.6 Shanghai Pret Composites Competitive Strengths & Weaknesses
- 9.14 Nanjing Julong Science & Technology

- 9.14.1 Nanjing Julong Science & Technology Details
- 9.14.2 Nanjing Julong Science & Technology Major Business
- 9.14.3 Nanjing Julong Science & Technology Modified Plastics for Automobile Product and Services
- 9.14.4 Nanjing Julong Science & Technology Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Nanjing Julong Science & Technology Recent Developments/Updates
- 9.14.6 Nanjing Julong Science & Technology Competitive Strengths & Weaknesses
- 9.15 Dawn Polymer
 - 9.15.1 Dawn Polymer Details
 - 9.15.2 Dawn Polymer Major Business
 - 9.15.3 Dawn Polymer Modified Plastics for Automobile Product and Services
 - 9.15.4 Dawn Polymer Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Dawn Polymer Recent Developments/Updates
 - 9.15.6 Dawn Polymer Competitive Strengths & Weaknesses
- 9.16 Orinko Advanced Plastics
 - 9.16.1 Orinko Advanced Plastics Details
 - 9.16.2 Orinko Advanced Plastics Major Business
 - 9.16.3 Orinko Advanced Plastics Modified Plastics for Automobile Product and Services
 - 9.16.4 Orinko Advanced Plastics Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Orinko Advanced Plastics Recent Developments/Updates
 - 9.16.6 Orinko Advanced Plastics Competitive Strengths & Weaknesses
- 9.17 Guangdong Silver Technology
 - 9.17.1 Guangdong Silver Technology Details
 - 9.17.2 Guangdong Silver Technology Major Business
 - 9.17.3 Guangdong Silver Technology Modified Plastics for Automobile Product and Services
 - 9.17.4 Guangdong Silver Technology Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Guangdong Silver Technology Recent Developments/Updates
 - 9.17.6 Guangdong Silver Technology Competitive Strengths & Weaknesses
- 9.18 Qingdao Gon Technology
 - 9.18.1 Qingdao Gon Technology Details
 - 9.18.2 Qingdao Gon Technology Major Business
 - 9.18.3 Qingdao Gon Technology Modified Plastics for Automobile Product and Services

- 9.18.4 Qingdao Gon Technology Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Qingdao Gon Technology Recent Developments/Updates
- 9.18.6 Qingdao Gon Technology Competitive Strengths & Weaknesses
- 9.19 Guangdong National Science and Technology
 - 9.19.1 Guangdong National Science and Technology Details
 - 9.19.2 Guangdong National Science and Technology Major Business
 - 9.19.3 Guangdong National Science and Technology Modified Plastics for Automobile Product and Services
 - 9.19.4 Guangdong National Science and Technology Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Guangdong National Science and Technology Recent Developments/Updates
 - 9.19.6 Guangdong National Science and Technology Competitive Strengths & Weaknesses
- 9.20 Guangdong Polyrocks Chemical
 - 9.20.1 Guangdong Polyrocks Chemical Details
 - 9.20.2 Guangdong Polyrocks Chemical Major Business
 - 9.20.3 Guangdong Polyrocks Chemical Modified Plastics for Automobile Product and Services
 - 9.20.4 Guangdong Polyrocks Chemical Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Guangdong Polyrocks Chemical Recent Developments/Updates
 - 9.20.6 Guangdong Polyrocks Chemical Competitive Strengths & Weaknesses
- 9.21 Suzhou Hechang Polymeric Materials
 - 9.21.1 Suzhou Hechang Polymeric Materials Details
 - 9.21.2 Suzhou Hechang Polymeric Materials Major Business
 - 9.21.3 Suzhou Hechang Polymeric Materials Modified Plastics for Automobile Product and Services
 - 9.21.4 Suzhou Hechang Polymeric Materials Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Suzhou Hechang Polymeric Materials Recent Developments/Updates
 - 9.21.6 Suzhou Hechang Polymeric Materials Competitive Strengths & Weaknesses
- 9.22 Jiangsu Boiln Plastics
 - 9.22.1 Jiangsu Boiln Plastics Details
 - 9.22.2 Jiangsu Boiln Plastics Major Business
 - 9.22.3 Jiangsu Boiln Plastics Modified Plastics for Automobile Product and Services
 - 9.22.4 Jiangsu Boiln Plastics Modified Plastics for Automobile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Jiangsu Boiln Plastics Recent Developments/Updates

9.22.6 Jiangsu Boiln Plastics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Modified Plastics for Automobile Industry Chain

10.2 Modified Plastics for Automobile Upstream Analysis

10.2.1 Modified Plastics for Automobile Core Raw Materials

10.2.2 Main Manufacturers of Modified Plastics for Automobile Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Modified Plastics for Automobile Production Mode

10.6 Modified Plastics for Automobile Procurement Model

10.7 Modified Plastics for Automobile Industry Sales Model and Sales Channels

10.7.1 Modified Plastics for Automobile Sales Model

10.7.2 Modified Plastics for Automobile Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Modified Plastics for Automobile Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Modified Plastics for Automobile Production Value by Region (2021-2026) & (USD Million)

Table 3. World Modified Plastics for Automobile Production Value by Region (2027-2032) & (USD Million)

Table 4. World Modified Plastics for Automobile Production Value Market Share by Region (2021-2026)

Table 5. World Modified Plastics for Automobile Production Value Market Share by Region (2027-2032)

Table 6. World Modified Plastics for Automobile Production by Region (2021-2026) & (Kilotons)

Table 7. World Modified Plastics for Automobile Production by Region (2027-2032) & (Kilotons)

Table 8. World Modified Plastics for Automobile Production Market Share by Region (2021-2026)

Table 9. World Modified Plastics for Automobile Production Market Share by Region (2027-2032)

Table 10. World Modified Plastics for Automobile Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Modified Plastics for Automobile Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Modified Plastics for Automobile Major Market Trends

Table 13. World Modified Plastics for Automobile Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Modified Plastics for Automobile Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Modified Plastics for Automobile Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Modified Plastics for Automobile Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Modified Plastics for Automobile Producers in 2025

Table 18. World Modified Plastics for Automobile Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Modified Plastics for Automobile Producers in 2025

Table 20. World Modified Plastics for Automobile Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Modified Plastics for Automobile Company Evaluation Quadrant

Table 22. World Modified Plastics for Automobile Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Modified Plastics for Automobile Production Site of Key Manufacturer

Table 24. Modified Plastics for Automobile Market: Company Product Type Footprint

Table 25. Modified Plastics for Automobile Market: Company Product Application Footprint

Table 26. Modified Plastics for Automobile Competitive Factors

Table 27. Modified Plastics for Automobile New Entrant and Capacity Expansion Plans

Table 28. Modified Plastics for Automobile Mergers & Acquisitions Activity

Table 29. United States VS China Modified Plastics for Automobile Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Modified Plastics for Automobile Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Modified Plastics for Automobile Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Modified Plastics for Automobile Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Modified Plastics for Automobile Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Modified Plastics for Automobile Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Modified Plastics for Automobile Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Modified Plastics for Automobile Production Market Share (2021-2026)

Table 37. China Based Modified Plastics for Automobile Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Modified Plastics for Automobile Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Modified Plastics for Automobile Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Modified Plastics for Automobile Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Modified Plastics for Automobile Production Market Share (2021-2026)

Table 42. Rest of World Based Modified Plastics for Automobile Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Modified Plastics for Automobile Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Modified Plastics for Automobile Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Modified Plastics for Automobile Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Modified Plastics for Automobile Production Market Share (2021-2026)

Table 47. World Modified Plastics for Automobile Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Modified Plastics for Automobile Production by Type (2021-2026) & (Kilotons)

Table 49. World Modified Plastics for Automobile Production by Type (2027-2032) & (Kilotons)

Table 50. World Modified Plastics for Automobile Production Value by Type (2021-2026) & (USD Million)

Table 51. World Modified Plastics for Automobile Production Value by Type (2027-2032) & (USD Million)

Table 52. World Modified Plastics for Automobile Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Modified Plastics for Automobile Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Modified Plastics for Automobile Production Value by Performance, (USD Million), 2021 & 2025 & 2032

Table 55. World Modified Plastics for Automobile Production by Performance (2021-2026) & (Kilotons)

Table 56. World Modified Plastics for Automobile Production by Performance (2027-2032) & (Kilotons)

Table 57. World Modified Plastics for Automobile Production Value by Performance (2021-2026) & (USD Million)

Table 58. World Modified Plastics for Automobile Production Value by Performance (2027-2032) & (USD Million)

Table 59. World Modified Plastics for Automobile Average Price by Performance (2021-2026) & (US\$/Ton)

Table 60. World Modified Plastics for Automobile Average Price by Performance

(2027-2032) & (US\$/Ton)

Table 61. World Modified Plastics for Automobile Production Value by Melt Flow Rate, (USD Million), 2021 & 2025 & 2032

Table 62. World Modified Plastics for Automobile Production by Melt Flow Rate (2021-2026) & (Kilotons)

Table 63. World Modified Plastics for Automobile Production by Melt Flow Rate (2027-2032) & (Kilotons)

Table 64. World Modified Plastics for Automobile Production Value by Melt Flow Rate (2021-2026) & (USD Million)

Table 65. World Modified Plastics for Automobile Production Value by Melt Flow Rate (2027-2032) & (USD Million)

Table 66. World Modified Plastics for Automobile Average Price by Melt Flow Rate (2021-2026) & (US\$/Ton)

Table 67. World Modified Plastics for Automobile Average Price by Melt Flow Rate (2027-2032) & (US\$/Ton)

Table 68. World Modified Plastics for Automobile Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Modified Plastics for Automobile Production by Application (2021-2026) & (Kilotons)

Table 70. World Modified Plastics for Automobile Production by Application (2027-2032) & (Kilotons)

Table 71. World Modified Plastics for Automobile Production Value by Application (2021-2026) & (USD Million)

Table 72. World Modified Plastics for Automobile Production Value by Application (2027-2032) & (USD Million)

Table 73. World Modified Plastics for Automobile Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Modified Plastics for Automobile Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF Modified Plastics for Automobile Product and Services

Table 78. BASF Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Celanese Basic Information, Manufacturing Base and Competitors

Table 82. Celanese Major Business

- Table 83. Celanese Modified Plastics for Automobile Product and Services
- Table 84. Celanese Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Celanese Recent Developments/Updates
- Table 86. Celanese Competitive Strengths & Weaknesses
- Table 87. SABIC Basic Information, Manufacturing Base and Competitors
- Table 88. SABIC Major Business
- Table 89. SABIC Modified Plastics for Automobile Product and Services
- Table 90. SABIC Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. SABIC Recent Developments/Updates
- Table 92. SABIC Competitive Strengths & Weaknesses
- Table 93. Avient Basic Information, Manufacturing Base and Competitors
- Table 94. Avient Major Business
- Table 95. Avient Modified Plastics for Automobile Product and Services
- Table 96. Avient Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Avient Recent Developments/Updates
- Table 98. Avient Competitive Strengths & Weaknesses
- Table 99. RTP Company Basic Information, Manufacturing Base and Competitors
- Table 100. RTP Company Major Business
- Table 101. RTP Company Modified Plastics for Automobile Product and Services
- Table 102. RTP Company Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. RTP Company Recent Developments/Updates
- Table 104. RTP Company Competitive Strengths & Weaknesses
- Table 105. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 106. Mitsubishi Chemical Major Business
- Table 107. Mitsubishi Chemical Modified Plastics for Automobile Product and Services
- Table 108. Mitsubishi Chemical Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Mitsubishi Chemical Recent Developments/Updates
- Table 110. Mitsubishi Chemical Competitive Strengths & Weaknesses
- Table 111. Asahi Kasei Basic Information, Manufacturing Base and Competitors

Table 112. Asahi Kasei Major Business

Table 113. Asahi Kasei Modified Plastics for Automobile Product and Services

Table 114. Asahi Kasei Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Asahi Kasei Recent Developments/Updates

Table 116. Asahi Kasei Competitive Strengths & Weaknesses

Table 117. Toray Industries Basic Information, Manufacturing Base and Competitors

Table 118. Toray Industries Major Business

Table 119. Toray Industries Modified Plastics for Automobile Product and Services

Table 120. Toray Industries Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Toray Industries Recent Developments/Updates

Table 122. Toray Industries Competitive Strengths & Weaknesses

Table 123. Techno Compound Basic Information, Manufacturing Base and Competitors

Table 124. Techno Compound Major Business

Table 125. Techno Compound Modified Plastics for Automobile Product and Services

Table 126. Techno Compound Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Techno Compound Recent Developments/Updates

Table 128. Techno Compound Competitive Strengths & Weaknesses

Table 129. Covestro Basic Information, Manufacturing Base and Competitors

Table 130. Covestro Major Business

Table 131. Covestro Modified Plastics for Automobile Product and Services

Table 132. Covestro Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Covestro Recent Developments/Updates

Table 134. Covestro Competitive Strengths & Weaknesses

Table 135. Lotte Chemical Basic Information, Manufacturing Base and Competitors

Table 136. Lotte Chemical Major Business

Table 137. Lotte Chemical Modified Plastics for Automobile Product and Services

Table 138. Lotte Chemical Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Lotte Chemical Recent Developments/Updates

Table 140. Lotte Chemical Competitive Strengths & Weaknesses

- Table 141. Kingfa Basic Information, Manufacturing Base and Competitors
- Table 142. Kingfa Major Business
- Table 143. Kingfa Modified Plastics for Automobile Product and Services
- Table 144. Kingfa Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Kingfa Recent Developments/Updates
- Table 146. Kingfa Competitive Strengths & Weaknesses
- Table 147. Shanghai Pret Composites Basic Information, Manufacturing Base and Competitors
- Table 148. Shanghai Pret Composites Major Business
- Table 149. Shanghai Pret Composites Modified Plastics for Automobile Product and Services
- Table 150. Shanghai Pret Composites Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Shanghai Pret Composites Recent Developments/Updates
- Table 152. Shanghai Pret Composites Competitive Strengths & Weaknesses
- Table 153. Nanjing Julong Science & Technology Basic Information, Manufacturing Base and Competitors
- Table 154. Nanjing Julong Science & Technology Major Business
- Table 155. Nanjing Julong Science & Technology Modified Plastics for Automobile Product and Services
- Table 156. Nanjing Julong Science & Technology Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Nanjing Julong Science & Technology Recent Developments/Updates
- Table 158. Nanjing Julong Science & Technology Competitive Strengths & Weaknesses
- Table 159. Dawn Polymer Basic Information, Manufacturing Base and Competitors
- Table 160. Dawn Polymer Major Business
- Table 161. Dawn Polymer Modified Plastics for Automobile Product and Services
- Table 162. Dawn Polymer Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Dawn Polymer Recent Developments/Updates
- Table 164. Dawn Polymer Competitive Strengths & Weaknesses
- Table 165. Orinko Advanced Plastics Basic Information, Manufacturing Base and Competitors
- Table 166. Orinko Advanced Plastics Major Business

Table 167. Orinko Advanced Plastics Modified Plastics for Automobile Product and Services

Table 168. Orinko Advanced Plastics Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Orinko Advanced Plastics Recent Developments/Updates

Table 170. Orinko Advanced Plastics Competitive Strengths & Weaknesses

Table 171. Guangdong Silver Technology Basic Information, Manufacturing Base and Competitors

Table 172. Guangdong Silver Technology Major Business

Table 173. Guangdong Silver Technology Modified Plastics for Automobile Product and Services

Table 174. Guangdong Silver Technology Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Guangdong Silver Technology Recent Developments/Updates

Table 176. Guangdong Silver Technology Competitive Strengths & Weaknesses

Table 177. Qingdao Gon Technology Basic Information, Manufacturing Base and Competitors

Table 178. Qingdao Gon Technology Major Business

Table 179. Qingdao Gon Technology Modified Plastics for Automobile Product and Services

Table 180. Qingdao Gon Technology Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Qingdao Gon Technology Recent Developments/Updates

Table 182. Qingdao Gon Technology Competitive Strengths & Weaknesses

Table 183. Guangdong National Science and Technology Basic Information, Manufacturing Base and Competitors

Table 184. Guangdong National Science and Technology Major Business

Table 185. Guangdong National Science and Technology Modified Plastics for Automobile Product and Services

Table 186. Guangdong National Science and Technology Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Guangdong National Science and Technology Recent Developments/Updates

Table 188. Guangdong National Science and Technology Competitive Strengths & Weaknesses

Table 189. Guangdong Polyrocks Chemical Basic Information, Manufacturing Base and Competitors

Table 190. Guangdong Polyrocks Chemical Major Business

Table 191. Guangdong Polyrocks Chemical Modified Plastics for Automobile Product and Services

Table 192. Guangdong Polyrocks Chemical Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Guangdong Polyrocks Chemical Recent Developments/Updates

Table 194. Guangdong Polyrocks Chemical Competitive Strengths & Weaknesses

Table 195. Suzhou Hechang Polymeric Materials Basic Information, Manufacturing Base and Competitors

Table 196. Suzhou Hechang Polymeric Materials Major Business

Table 197. Suzhou Hechang Polymeric Materials Modified Plastics for Automobile Product and Services

Table 198. Suzhou Hechang Polymeric Materials Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Suzhou Hechang Polymeric Materials Recent Developments/Updates

Table 200. Suzhou Hechang Polymeric Materials Competitive Strengths & Weaknesses

Table 201. Jiangsu Boiln Plastics Basic Information, Manufacturing Base and Competitors

Table 202. Jiangsu Boiln Plastics Major Business

Table 203. Jiangsu Boiln Plastics Modified Plastics for Automobile Product and Services

Table 204. Jiangsu Boiln Plastics Modified Plastics for Automobile Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Jiangsu Boiln Plastics Recent Developments/Updates

Table 206. Jiangsu Boiln Plastics Competitive Strengths & Weaknesses

Table 207. Global Key Players of Modified Plastics for Automobile Upstream (Raw Materials)

Table 208. Global Modified Plastics for Automobile Typical Customers

Table 209. Modified Plastics for Automobile Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Modified Plastics for Automobile Picture

Figure 2. World Modified Plastics for Automobile Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Modified Plastics for Automobile Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Modified Plastics for Automobile Production (2021-2032) & (Kilotons)

Figure 5. World Modified Plastics for Automobile Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Modified Plastics for Automobile Production Value Market Share by Region (2021-2032)

Figure 7. World Modified Plastics for Automobile Production Market Share by Region (2021-2032)

Figure 8. North America Modified Plastics for Automobile Production (2021-2032) & (Kilotons)

Figure 9. Europe Modified Plastics for Automobile Production (2021-2032) & (Kilotons)

Figure 10. China Modified Plastics for Automobile Production (2021-2032) & (Kilotons)

Figure 11. Japan Modified Plastics for Automobile Production (2021-2032) & (Kilotons)

Figure 12. Modified Plastics for Automobile Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)

Figure 15. World Modified Plastics for Automobile Consumption Market Share by Region (2021-2032)

Figure 16. United States Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)

Figure 17. China Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)

- Figure 22. India Modified Plastics for Automobile Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Modified Plastics for Automobile by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Modified Plastics for Automobile Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Modified Plastics for Automobile Markets in 2025
- Figure 26. United States VS China: Modified Plastics for Automobile Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Modified Plastics for Automobile Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Modified Plastics for Automobile Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Modified Plastics for Automobile Production Market Share 2025
- Figure 30. China Based Manufacturers Modified Plastics for Automobile Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Modified Plastics for Automobile Production Market Share 2025
- Figure 32. World Modified Plastics for Automobile Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Modified Plastics for Automobile Production Value Market Share by Type in 2025
- Figure 34. Modified PBT
- Figure 35. Modified PET
- Figure 36. Modified PA
- Figure 37. Modified PP
- Figure 38. Modified ABS
- Figure 39. Modified PC
- Figure 40. Other
- Figure 41. Other
- Figure 42. World Modified Plastics for Automobile Production Market Share by Type (2021-2032)
- Figure 43. World Modified Plastics for Automobile Production Value Market Share by Type (2021-2032)
- Figure 44. World Modified Plastics for Automobile Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 45. World Modified Plastics for Automobile Production Value by Performance, (USD Million), 2021 & 2025 & 2032

Figure 46. World Modified Plastics for Automobile Production Value Market Share by Performance in 2025

Figure 47. Reinforced Modified Plastic

Figure 48. Flame Retardant Modified Plastic

Figure 49. Heat-Resistant Modified Plastic

Figure 50. Others

Figure 51. World Modified Plastics for Automobile Production Market Share by Performance (2021-2032)

Figure 52. World Modified Plastics for Automobile Production Value Market Share by Performance (2021-2032)

Figure 53. World Modified Plastics for Automobile Average Price by Performance (2021-2032) & (US\$/Ton)

Figure 54. World Modified Plastics for Automobile Production Value by Melt Flow Rate, (USD Million), 2021 & 2025 & 2032

Figure 55. World Modified Plastics for Automobile Production Value Market Share by Melt Flow Rate in 2025

Figure 56. Melt Flow Rate 20 g/10min

Figure 59. World Modified Plastics for Automobile Production Market Share by Melt Flow Rate (2021-2032)

Figure 60. World Modified Plastics for Automobile Production Value Market Share by Melt Flow Rate (2021-2032)

Figure 61. World Modified Plastics for Automobile Average Price by Melt Flow Rate (2021-2032) & (US\$/Ton)

Figure 62. World Modified Plastics for Automobile Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Modified Plastics for Automobile Production Value Market Share by Application in 2025

Figure 64. Automotive Interior and Exterior Trim

Figure 65. Automotive Body and Roof Panels

Figure 66. Automotive Hood

Figure 67. Automotive Chassis

Figure 68. Others

Figure 69. World Modified Plastics for Automobile Production Market Share by Application (2021-2032)

Figure 70. World Modified Plastics for Automobile Production Value Market Share by Application (2021-2032)

Figure 71. World Modified Plastics for Automobile Average Price by Application (2021-2032) & (US\$/Ton)

Figure 72. Modified Plastics for Automobile Industry Chain

Figure 73. Modified Plastics for Automobile Procurement Model

Figure 74. Modified Plastics for Automobile Sales Model

Figure 75. Modified Plastics for Automobile Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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