

# Global Modified Oligo Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Modified Oligo Service market size is expected to reach \$ 930 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Modified Oligo Service is a professional service that provides researchers with the ability to synthesize modified oligonucleotides. This service can synthesize DNA or RNA molecules of specific sequences and perform chemical modifications according to customer needs. Modified oligonucleotides are widely used in gene expression analysis, siRNA design, and molecular probe development. This service typically provides high purity and quality products to meet scientific research needs. Customers can choose different modification types and lengths according to experimental requirements.

The global Modified Oligo Service market is steadily growing alongside the explosion of nucleic acid drugs, the widespread adoption of molecular diagnostics, and the deepening of basic research. North America and Europe, as mature markets, leverage their leading nucleic acid drug development pipelines, comprehensive GMP production systems, and stringent patent protection to hold leading positions in complex modified ASO/siRNA synthesis, industrial-scale production, and GalNAc conjugation technologies. China, with its abundant chemical raw material supply chain, cost advantages, and demand driven by the diagnostic reagent market, is rapidly popularizing services for fluorescently labeled probes, conventionally modified primers, and research-grade oligonucleotide synthesis, leading to the rapid rise of domestic CROs/CDMOs. The industry as a whole is accelerating its evolution towards ultra-long chain synthesis, novel nucleoside monomer development, and automated high-throughput platforms.

This report studies the global Modified Oligo Service demand, key companies, and key

regions.

This report is a detailed and comprehensive analysis of the world market for Modified Oligo Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modified Oligo Service that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Modified Oligo Service total market, 2021-2032, (USD Million)

Global Modified Oligo Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Modified Oligo Service total market, key domestic companies, and share, (USD Million)

Global Modified Oligo Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Modified Oligo Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Modified Oligo Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Modified Oligo Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genewiz, IDT DNA, GenCefe, Bio-Synthesis, Thermo Fisher Scientific, Genscript, Trilink Biotech, Creative-Biolabs, Bioneer, Synbio Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Modified Oligo Service market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Modified Oligo Service Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Modified Oligo Service Market, Segmentation by Type:**

DNA Modified Oligo Service

RNA Modified Oligo Service

**Global Modified Oligo Service Market, Segmentation by Modified Structure:**

Skeletal Modification Service

Glycan Ring Modification Service

Terminal/Base Modification Service

Others

Global Modified Oligo Service Market, Segmentation by Technology:

Solid-Phase Phosphoramidite Synthesis Service

Microarray/Chip Synthesis Service

Enzymatic Synthesis Service

Global Modified Oligo Service Market, Segmentation by Application:

Basic Research

Gene Editing

Molecular Diagnostics

Others

Companies Profiled:

Genewiz

IDT DNA

GenCefe

Bio-Synthesis

Thermo Fisher Scientific

Genscript

Trilink Biotech

Creative-Biolabs

Bioneer

Synbio Technologies

Tsingke

Synoligo

NJ Bio, Inc.

MBL(Beijing)Biotech

#### Key Questions Answered

1. How big is the global Modified Oligo Service market?
2. What is the demand of the global Modified Oligo Service market?
3. What is the year over year growth of the global Modified Oligo Service market?
4. What is the total value of the global Modified Oligo Service market?
5. Who are the Major Players in the global Modified Oligo Service market?
6. What are the growth factors driving the market demand?

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