

Global Modified Oligo Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modified Oligo Service market size was valued at US\$ 607 million in 2025 and is forecast to a readjusted size of US\$ 930 million by 2032 with a CAGR of 6.1% during review period.

Modified Oligo Service is a professional service that provides researchers with the ability to synthesize modified oligonucleotides. This service can synthesize DNA or RNA molecules of specific sequences and perform chemical modifications according to customer needs. Modified oligonucleotides are widely used in gene expression analysis, siRNA design, and molecular probe development. This service typically provides high purity and quality products to meet scientific research needs. Customers can choose different modification types and lengths according to experimental requirements.

The global Modified Oligo Service market is steadily growing alongside the explosion of nucleic acid drugs, the widespread adoption of molecular diagnostics, and the deepening of basic research. North America and Europe, as mature markets, leverage their leading nucleic acid drug development pipelines, comprehensive GMP production systems, and stringent patent protection to hold leading positions in complex modified ASO/siRNA synthesis, industrial-scale production, and GalNAc conjugation technologies. China, with its abundant chemical raw material supply chain, cost advantages, and demand driven by the diagnostic reagent market, is rapidly popularizing services for fluorescently labeled probes, conventionally modified primers, and research-grade oligonucleotide synthesis, leading to the rapid rise of domestic CROs/CDMOs. The industry as a whole is accelerating its evolution towards ultra-long chain synthesis, novel nucleoside monomer development, and automated high-throughput platforms.

This report is a detailed and comprehensive analysis for global Modified Oligo Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modified Oligo Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Modified Oligo Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Modified Oligo Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Modified Oligo Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modified Oligo Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified Oligo Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genewiz, IDT DNA, GenCefe, Bio-Synthesis, Thermo Fisher Scientific, Genscript, Trilink Biotech, Creative-Biolabs, Bioneer, Synbio Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Modified Oligo Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DNA Modified Oligo Service

RNA Modified Oligo Service

Market segment by Modified Structure

Skeletal Modification Service

Glycan Ring Modification Service

Terminal/Base Modification Service

Others

Market segment by Technology

Solid-Phase Phosphoramidite Synthesis Service

Microarray/Chip Synthesis Service

Enzymatic Synthesis Service

Market segment by Application

Basic Research

Gene Editing

Molecular Diagnostics

Others

Market segment by players, this report covers

Genewiz

IDT DNA

GenCefe

Bio-Synthesis

Thermo Fisher Scientific

Genscript

Trilink Biotech

Creative-Biolabs

Bioneer

Synbio Technologies

Tsingke

Synoligo

NJ Bio, Inc.

MBL(Beijing)Biotech

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Modified Oligo Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Modified Oligo Service, with revenue, gross margin, and global market share of Modified Oligo Service from 2021 to 2026.

Chapter 3, the Modified Oligo Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Modified Oligo Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Modified Oligo Service.

Chapter 13, to describe Modified Oligo Service research findings and conclusion.

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