

# Global Modified Live Vaccine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Modified Live Vaccine market size is expected to reach \$ 826 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Modified Live Vaccine approximately 22,364 k doses, with an average global market price of around US\$ 24 per dose. Gross margin is about 47%. The cost is 13 usd. The Production is about 25,000 k doses. A Modified Live Vaccine is a type of live vaccine made from a pathogen that has been weakened or genetically modified to reduce its ability to cause disease while retaining limited replication capability. After administration, it can mimic natural infection and stimulate strong and long-lasting immune responses in animals. Modified live vaccines are widely used in disease prevention for swine, cattle, sheep, poultry, and companion animals. Compared with inactivated vaccines, they usually provide stronger and faster immunity with lower doses, but they require stricter control over storage, transportation, safety, and strain stability.

Modified live vaccines will develop toward improved safety, stability, and precision. As large-scale farming and animal disease prevention requirements continue to increase, manufacturers will focus more on attenuation stability, control of reversion-to-virulence risk, duration of immunity, and cross-protection capability. Genetic attenuation, reverse genetics, vector-based vaccines, and multivalent combination vaccines will become important R&D directions, enabling broader protection against multiple pathogens or serotypes and improving immune efficacy across swine, cattle, sheep, poultry, and companion animals. At the same time, cold-chain stability, freeze-drying processes, and mass administration methods such as spray, drinking water, and intranasal delivery will continue to improve, reducing vaccination costs and increasing efficiency in large-scale applications.

This report studies the global Modified Live Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modified Live Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modified Live Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modified Live Vaccine total production and demand, 2021-2032, (K Dose)

Global Modified Live Vaccine total production value, 2021-2032, (USD Million)

Global Modified Live Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Modified Live Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Modified Live Vaccine domestic production, consumption, key domestic manufacturers and share

Global Modified Live Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Modified Live Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Modified Live Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Modified Live Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoetis, Ceva Sant? Animale, Boehringer Ingelheim Animal Health, MSD Animal Health, Virbac, HIPRA, Vetoquinol, Phibro Animal Health, IDT Biologika, Vaxxinova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modified Live Vaccine market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Modified Live Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Modified Live Vaccine Market, Segmentation by Type:

Monovalent Live Attenuated Vaccines

Multivalent Live Attenuated Vaccines

Combination Live Attenuated Vaccines

### Global Modified Live Vaccine Market, Segmentation by Pathogen:

Viral Live Attenuated Vaccines

Bacterial Live Attenuated Vaccines

Parasitic Live Attenuated Vaccines

#### Global Modified Live Vaccine Market, Segmentation by Application:

Livestock

Poultry

Companion Animals

Others

#### Companies Profiled:

Zoetis

Ceva Santé Animale

Boehringer Ingelheim Animal Health

MSD Animal Health

Virbac

HIPRA

Vetoquinol

Phibro Animal Health

IDT Biologika

Vaxxinova

KBNP Inc.

China Pharmaceutical Group Animal Health Co., Ltd.

Jinyu Bio-technology Co., Ltd.

Key Questions Answered:

1. How big is the global Modified Live Vaccine market?
2. What is the demand of the global Modified Live Vaccine market?
3. What is the year over year growth of the global Modified Live Vaccine market?
4. What is the production and production value of the global Modified Live Vaccine market?
5. Who are the key producers in the global Modified Live Vaccine market?
6. What are the growth factors driving the market demand?

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