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Global Modified LER Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modified LER market size was valued at US$ 1279 million in 2025 and is forecast to a readjusted size of US$ 1917 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global sales volume of modified LER reached 448.88 k tons, with an average global market price of US$2,769 per ton and an industry average gross margin of about 10.5%.

The major upstream raw materials include epichlorohydrin, bisphenol A, sodium hydroxide, organic solvents, and others. Major upstream suppliers include Olin, LOTTE Fine Chemical, INEOS, SABIC, LG Chem, CCP, Nan Ya Plastics, and others. Major downstream customers include PPG, AkzoNobel, BASF, Henkel, Arkema, Owens Corning, DuPont, Solvay, and others.

modified LER refers to a class of functionalized epoxy resin materials based on conventional liquid epoxy resins whose viscosity, flexibility, toughness, impact resistance, heat resistance, adhesion, weather resistance, or processing performance is enhanced through chemical reactions, blending, grafting, toughening, or the incorporation of functional modifying components. The base resins typically include bisphenol A-based and bisphenol F-based liquid epoxy resins, while common modification methods include reactive diluent modification, rubber modification, polyurethane modification, silicone modification, and other toughening or functional modification approaches. Compared with unmodified liquid epoxy resins, modified LER is designed to address specific performance limitations such as brittleness, excessive viscosity, insufficient low-temperature performance, or limited impact resistance, while retaining the good adhesion, mechanical strength, chemical resistance, corrosion

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resistance, and electrical insulation properties of epoxy resins. Different modification systems have distinct performance focuses. For example, reactive diluent modification is primarily used to reduce viscosity and improve flowability and wetting performance; rubber and polyurethane modification mainly improve toughness, impact resistance, and peel strength; and silicone modification places greater emphasis on enhancing heat resistance, weather resistance, and flexibility. Because its properties can be specifically tailored to downstream application requirements, modified LER is widely used in structural adhesives, electronic encapsulation and potting, composites, industrial and anticorrosive coatings, automotive applications, wind energy, new energy, construction materials, and other high-performance industrial applications, making it an important product category in the development of liquid epoxy resins toward higher value-added and greater functionality.

Report Scope

This report is a detailed and comprehensive analysis for global Modified LER market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modified LER market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Modified LER market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Modified LER market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Modified LER market shares of main players, shipments in revenue ($ Million),

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sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modified LER

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified LER market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kukdo Chemical, Westlake, Olin, CCP, Huntsman, Jiangsu Yangnong Chemical Group, Aditya Birla, Kumho P&B Chemicals, Mitsubishi Chemical, DIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Modified LER market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Reactive Diluent Modified LER

Rubber Modified LER

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Urethane Modified LER

Silicone Modified LER

Others

Market segment by Epoxy Equivalent Weight (EEW)

Low EEW Epoxy Resin

Medium EEW Epoxy Resin

High EEW Epoxy Resin

Market segment by Base Epoxy Resin Backbone

BPA-Based Modified LER

BPF-Based Modified LER

Novolac-Based Modified LER

Others

Market segment by Application

Paints and Coatings

Adhesives

Composites

Electrical and Electronics

Others

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Major players covered

Kukdo Chemical

Westlake

Olin

CCP

Huntsman

Jiangsu Yangnong Chemical Group

Aditya Birla

Kumho P&B Chemicals

Mitsubishi Chemical

DIC

Bluestar

Sinopec

Spolchemie

Atul

LEUNA-Harze

Sir Industriale

Shandong Deyuan Epoxy Resin

Anhui Xinyuan Technology

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ADEKA

Evonik Industries

BB Resins

Sarzyna Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Modified LER product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified LER, with price, sales quantity, revenue, and global market share of Modified LER from 2021 to 2026.

Chapter 3, the Modified LER competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified LER breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Modified LER market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified LER.

Chapter 14 and 15, to describe Modified LER sales channel, distributors, customers, research findings and conclusion.

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