+357 96 030922
info@marketpublishers.com

Global Modified LER Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G290B8434318EN.html
Date: September 2026
Pages: 167
Price: US$ 4,480.00 (Single User License)
ID: G290B8434318EN

Abstracts

The global Modified LER market size is expected to reach $ 1917 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of modified LER reached 448.88 k tons, with an average global market price of US$2,769 per ton and an industry average gross margin of about 10.5%.

The major upstream raw materials include epichlorohydrin, bisphenol A, sodium hydroxide, organic solvents, and others. Major upstream suppliers include Olin, LOTTE Fine Chemical, INEOS, SABIC, LG Chem, CCP, Nan Ya Plastics, and others. Major downstream customers include PPG, AkzoNobel, BASF, Henkel, Arkema, Owens Corning, DuPont, Solvay, and others.

modified LER refers to a class of functionalized epoxy resin materials based on conventional liquid epoxy resins whose viscosity, flexibility, toughness, impact resistance, heat resistance, adhesion, weather resistance, or processing performance is enhanced through chemical reactions, blending, grafting, toughening, or the incorporation of functional modifying components. The base resins typically include bisphenol A-based and bisphenol F-based liquid epoxy resins, while common modification methods include reactive diluent modification, rubber modification, polyurethane modification, silicone modification, and other toughening or functional modification approaches. Compared with unmodified liquid epoxy resins, modified LER is designed to address specific performance limitations such as brittleness, excessive viscosity, insufficient low-temperature performance, or limited impact resistance, while retaining the good adhesion, mechanical strength, chemical resistance, corrosion resistance, and electrical insulation properties of epoxy resins. Different modification

+357 96 030922
info@marketpublishers.com

systems have distinct performance focuses. For example, reactive diluent modification is primarily used to reduce viscosity and improve flowability and wetting performance; rubber and polyurethane modification mainly improve toughness, impact resistance, and peel strength; and silicone modification places greater emphasis on enhancing heat resistance, weather resistance, and flexibility. Because its properties can be specifically tailored to downstream application requirements, modified LER is widely used in structural adhesives, electronic encapsulation and potting, composites, industrial and anticorrosive coatings, automotive applications, wind energy, new energy, construction materials, and other high-performance industrial applications, making it an important product category in the development of liquid epoxy resins toward higher value-added and greater functionality.

Report Scope

This report studies the global Modified LER production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modified LER and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modified LER that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modified LER total production and demand, 2021-2032, (Kilotons)

Global Modified LER total production value, 2021-2032, (USD Million)

Global Modified LER production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Modified LER consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Modified LER domestic production, consumption, key domestic manufacturers and share

+357 96 030922
info@marketpublishers.com

Global Modified LER production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Modified LER production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Modified LER production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Modified LER market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kukdo Chemical, Westlake, Olin, CCP, Huntsman, Jiangsu Yangnong Chemical Group, Aditya Birla, Kumho P&B Chemicals, Mitsubishi Chemical, DIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modified LER market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modified LER Market, By Region:

United States

China

+357 96 030922
info@marketpublishers.com

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Modified LER Market, Segmentation by Type:

Reactive Diluent Modified LER

Rubber Modified LER

Urethane Modified LER

Silicone Modified LER

Others

Global Modified LER Market, Segmentation by Epoxy Equivalent Weight (EEW):

Low EEW Epoxy Resin

Medium EEW Epoxy Resin

High EEW Epoxy Resin

+357 96 030922
info@marketpublishers.com

Global Modified LER Market, Segmentation by Base Epoxy Resin Backbone:

BPA-Based Modified LER

BPF-Based Modified LER

Novolac-Based Modified LER

Others

Global Modified LER Market, Segmentation by Application:

Paints and Coatings

Adhesives

Composites

Electrical and Electronics

Others

Companies Profiled:

Kukdo Chemical

Westlake

Olin

CCP

Huntsman

Jiangsu Yangnong Chemical Group

+357 96 030922
info@marketpublishers.com

Aditya Birla

Kumho P&B Chemicals

Mitsubishi Chemical

DIC

Bluestar

Sinopec

Spolchemie

Atul

LEUNA-Harze

Sir Industriale

Shandong Deyuan Epoxy Resin

Anhui Xinyuan Technology

ADEKA

Evonik Industries

BB Resins

Sarzyna Chemical

Key Questions Answered

1. How big is the global Modified LER market?
2. What is the demand of the global Modified LER market?
3. What is the year over year growth of the global Modified LER market?

+357 96 030922
info@marketpublishers.com

4. What is the total value of the global Modified LER market?
5. Who are the Major Players in the global Modified LER market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Modified LER Introduction
1.2 World Modified LER Supply & Forecast
  1.2.1 World Modified LER Production Value (2021 & 2025 & 2032)
  1.2.2 World Modified LER Production (2021-2032)
  1.2.3 World Modified LER Pricing Trends (2021-2032)
1.3 World Modified LER Production by Region (Based on Production Site)
  1.3.1 World Modified LER Production Value by Region (2021-2032)
  1.3.2 World Modified LER Production by Region (2021-2032)
  1.3.3 World Modified LER Average Price by Region (2021-2032)
  1.3.4 North America Modified LER Production (2021-2032)
  1.3.5 Europe Modified LER Production (2021-2032)
  1.3.6 China Modified LER Production (2021-2032)
  1.3.7 Japan Modified LER Production (2021-2032)
  1.3.8 India Modified LER Production (2021-2032)
  1.3.9 Southeast Asia Modified LER Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Modified LER Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Modified LER Major Market Trends

2 DEMAND SUMMARY

2.1 World Modified LER Demand (2021-2032)
2.2 World Modified LER Consumption by Region
  2.2.1 World Modified LER Consumption by Region (2021-2026)
  2.2.2 World Modified LER Consumption Forecast by Region (2027-2032)
2.3 United States Modified LER Consumption (2021-2032)
2.4 China Modified LER Consumption (2021-2032)
2.5 Europe Modified LER Consumption (2021-2032)
2.6 Japan Modified LER Consumption (2021-2032)
2.7 South Korea Modified LER Consumption (2021-2032)
2.8 ASEAN Modified LER Consumption (2021-2032)
2.9 India Modified LER Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Modified LER Production Value by Manufacturer (2021-2026)
3.2 World Modified LER Production by Manufacturer (2021-2026)
3.3 World Modified LER Average Price by Manufacturer (2021-2026)
3.4 Modified LER Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Modified LER Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Modified LER in 2025
  3.5.3 Global Concentration Ratios (CR8) for Modified LER in 2025
3.6 Modified LER Market: Overall Company Footprint Analysis
  3.6.1 Modified LER Market: Region Footprint
  3.6.2 Modified LER Market: Company Product Type Footprint
  3.6.3 Modified LER Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Modified LER Production Value Comparison
  4.1.1 United States VS China: Modified LER Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Modified LER Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Modified LER Production Comparison
  4.2.1 United States VS China: Modified LER Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Modified LER Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Modified LER Consumption Comparison
  4.3.1 United States VS China: Modified LER Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Modified LER Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Modified LER Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Modified LER Manufacturers, Headquarters and Production

+357 96 030922
info@marketpublishers.com

Site (States, Country)
4.4.2 United States Based Manufacturers Modified LER Production Value (2021-2026)
4.4.3 United States Based Manufacturers Modified LER Production (2021-2026)
4.5 China Based Modified LER Manufacturers and Market Share
4.5.1 China Based Modified LER Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Modified LER Production Value (2021-2026)
4.5.3 China Based Manufacturers Modified LER Production (2021-2026)
4.6 Rest of World Based Modified LER Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Modified LER Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Modified LER Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Modified LER Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Modified LER Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Reactive Diluent Modified LER
5.2.2 Rubber Modified LER
5.2.3 Urethane Modified LER
5.2.4 Silicone Modified LER
5.2.5 Others
5.3 Market Segment by Type
5.3.1 World Modified LER Production by Type (2021-2032)
5.3.2 World Modified LER Production Value by Type (2021-2032)
5.3.3 World Modified LER Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EPOXY EQUIVALENT WEIGHT (EEW)

6.1 World Modified LER Market Size Overview by Epoxy Equivalent Weight (EEW): 2021 VS 2025 VS 2032
6.2 Segment Introduction by Epoxy Equivalent Weight (EEW)
6.2.1 Low EEW Epoxy Resin
6.2.2 Medium EEW Epoxy Resin
6.2.3 High EEW Epoxy Resin
6.3 Market Segment by Epoxy Equivalent Weight (EEW)
6.3.1 World Modified LER Production by Epoxy Equivalent Weight (EEW) (2021-2032)
6.3.2 World Modified LER Production Value by Epoxy Equivalent Weight (EEW)

+357 96 030922
info@marketpublishers.com

(2021-2032)
6.3.3 World Modified LER Average Price by Epoxy Equivalent Weight (EEW) (2021-2032)

7 MARKET ANALYSIS BY BASE EPOXY RESIN BACKBONE

7.1 World Modified LER Market Size Overview by Base Epoxy Resin Backbone: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Base Epoxy Resin Backbone
7.2.1 BPA-Based Modified LER
7.2.2 BPF-Based Modified LER
7.2.3 Novolac-Based Modified LER
7.2.4 Others
7.3 Market Segment by Base Epoxy Resin Backbone
7.3.1 World Modified LER Production by Base Epoxy Resin Backbone (2021-2032)
7.3.2 World Modified LER Production Value by Base Epoxy Resin Backbone (2021-2032)
7.3.3 World Modified LER Average Price by Base Epoxy Resin Backbone (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Modified LER Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Paints and Coatings
8.2.2 Adhesives
8.2.3 Composites
8.2.4 Electrical and Electronics
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Modified LER Production by Application (2021-2032)
8.3.2 World Modified LER Production Value by Application (2021-2032)
8.3.3 World Modified LER Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Kukdo Chemical
9.1.1 Kukdo Chemical Details
9.1.2 Kukdo Chemical Major Business
9.1.3 Kukdo Chemical Modified LER Product and Services

+357 96 030922
info@marketpublishers.com

9.1.4 Kukdo Chemical Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Kukdo Chemical Recent Developments/Updates
9.1.6 Kukdo Chemical Competitive Strengths & Weaknesses
9.2 Westlake
9.2.1 Westlake Details
9.2.2 Westlake Major Business
9.2.3 Westlake Modified LER Product and Services
9.2.4 Westlake Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Westlake Recent Developments/Updates
9.2.6 Westlake Competitive Strengths & Weaknesses
9.3 Olin
9.3.1 Olin Details
9.3.2 Olin Major Business
9.3.3 Olin Modified LER Product and Services
9.3.4 Olin Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Olin Recent Developments/Updates
9.3.6 Olin Competitive Strengths & Weaknesses
9.4 CCP
9.4.1 CCP Details
9.4.2 CCP Major Business
9.4.3 CCP Modified LER Product and Services
9.4.4 CCP Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 CCP Recent Developments/Updates
9.4.6 CCP Competitive Strengths & Weaknesses
9.5 Huntsman
9.5.1 Huntsman Details
9.5.2 Huntsman Major Business
9.5.3 Huntsman Modified LER Product and Services
9.5.4 Huntsman Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Huntsman Recent Developments/Updates
9.5.6 Huntsman Competitive Strengths & Weaknesses
9.6 Jiangsu Yangnong Chemical Group
9.6.1 Jiangsu Yangnong Chemical Group Details
9.6.2 Jiangsu Yangnong Chemical Group Major Business

+357 96 030922
info@marketpublishers.com

9.6.3 Jiangsu Yangnong Chemical Group Modified LER Product and Services
9.6.4 Jiangsu Yangnong Chemical Group Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Jiangsu Yangnong Chemical Group Recent Developments/Updates
9.6.6 Jiangsu Yangnong Chemical Group Competitive Strengths & Weaknesses
9.7 Aditya Birla
9.7.1 Aditya Birla Details
9.7.2 Aditya Birla Major Business
9.7.3 Aditya Birla Modified LER Product and Services
9.7.4 Aditya Birla Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Aditya Birla Recent Developments/Updates
9.7.6 Aditya Birla Competitive Strengths & Weaknesses
9.8 Kumho P&B Chemicals
9.8.1 Kumho P&B Chemicals Details
9.8.2 Kumho P&B Chemicals Major Business
9.8.3 Kumho P&B Chemicals Modified LER Product and Services
9.8.4 Kumho P&B Chemicals Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Kumho P&B Chemicals Recent Developments/Updates
9.8.6 Kumho P&B Chemicals Competitive Strengths & Weaknesses
9.9 Mitsubishi Chemical
9.9.1 Mitsubishi Chemical Details
9.9.2 Mitsubishi Chemical Major Business
9.9.3 Mitsubishi Chemical Modified LER Product and Services
9.9.4 Mitsubishi Chemical Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Mitsubishi Chemical Recent Developments/Updates
9.9.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
9.10 DIC
9.10.1 DIC Details
9.10.2 DIC Major Business
9.10.3 DIC Modified LER Product and Services
9.10.4 DIC Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 DIC Recent Developments/Updates
9.10.6 DIC Competitive Strengths & Weaknesses
9.11 Bluestar
9.11.1 Bluestar Details

+357 96 030922
info@marketpublishers.com

9.11.2 Bluestar Major Business
9.11.3 Bluestar Modified LER Product and Services
9.11.4 Bluestar Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Bluestar Recent Developments/Updates
9.11.6 Bluestar Competitive Strengths & Weaknesses
9.12 Sinopec
9.12.1 Sinopec Details
9.12.2 Sinopec Major Business
9.12.3 Sinopec Modified LER Product and Services
9.12.4 Sinopec Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Sinopec Recent Developments/Updates
9.12.6 Sinopec Competitive Strengths & Weaknesses
9.13 Spolchemie
9.13.1 Spolchemie Details
9.13.2 Spolchemie Major Business
9.13.3 Spolchemie Modified LER Product and Services
9.13.4 Spolchemie Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Spolchemie Recent Developments/Updates
9.13.6 Spolchemie Competitive Strengths & Weaknesses
9.14 Atul
9.14.1 Atul Details
9.14.2 Atul Major Business
9.14.3 Atul Modified LER Product and Services
9.14.4 Atul Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Atul Recent Developments/Updates
9.14.6 Atul Competitive Strengths & Weaknesses
9.15 LEUNA-Harze
9.15.1 LEUNA-Harze Details
9.15.2 LEUNA-Harze Major Business
9.15.3 LEUNA-Harze Modified LER Product and Services
9.15.4 LEUNA-Harze Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 LEUNA-Harze Recent Developments/Updates
9.15.6 LEUNA-Harze Competitive Strengths & Weaknesses
9.16 Sir Industriale

+357 96 030922
info@marketpublishers.com

9.16.1 Sir Industriale Details
9.16.2 Sir Industriale Major Business
9.16.3 Sir Industriale Modified LER Product and Services
9.16.4 Sir Industriale Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Sir Industriale Recent Developments/Updates
9.16.6 Sir Industriale Competitive Strengths & Weaknesses
9.17 Shandong Deyuan Epoxy Resin
9.17.1 Shandong Deyuan Epoxy Resin Details
9.17.2 Shandong Deyuan Epoxy Resin Major Business
9.17.3 Shandong Deyuan Epoxy Resin Modified LER Product and Services
9.17.4 Shandong Deyuan Epoxy Resin Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Shandong Deyuan Epoxy Resin Recent Developments/Updates
9.17.6 Shandong Deyuan Epoxy Resin Competitive Strengths & Weaknesses
9.18 Anhui Xinyuan Technology
9.18.1 Anhui Xinyuan Technology Details
9.18.2 Anhui Xinyuan Technology Major Business
9.18.3 Anhui Xinyuan Technology Modified LER Product and Services
9.18.4 Anhui Xinyuan Technology Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Anhui Xinyuan Technology Recent Developments/Updates
9.18.6 Anhui Xinyuan Technology Competitive Strengths & Weaknesses
9.19 ADEKA
9.19.1 ADEKA Details
9.19.2 ADEKA Major Business
9.19.3 ADEKA Modified LER Product and Services
9.19.4 ADEKA Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 ADEKA Recent Developments/Updates
9.19.6 ADEKA Competitive Strengths & Weaknesses
9.20 Evonik Industries
9.20.1 Evonik Industries Details
9.20.2 Evonik Industries Major Business
9.20.3 Evonik Industries Modified LER Product and Services
9.20.4 Evonik Industries Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Evonik Industries Recent Developments/Updates
9.20.6 Evonik Industries Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.21 BB Resins
9.21.1 BB Resins Details
9.21.2 BB Resins Major Business
9.21.3 BB Resins Modified LER Product and Services
9.21.4 BB Resins Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 BB Resins Recent Developments/Updates
9.21.6 BB Resins Competitive Strengths & Weaknesses
9.22 Sarzyna Chemical
9.22.1 Sarzyna Chemical Details
9.22.2 Sarzyna Chemical Major Business
9.22.3 Sarzyna Chemical Modified LER Product and Services
9.22.4 Sarzyna Chemical Modified LER Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Sarzyna Chemical Recent Developments/Updates
9.22.6 Sarzyna Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Modified LER Industry Chain
10.2 Modified LER Upstream Analysis
10.2.1 Modified LER Core Raw Materials
10.2.2 Main Manufacturers of Modified LER Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Modified LER Production Mode
10.6 Modified LER Procurement Model
10.7 Modified LER Industry Sales Model and Sales Channels
10.7.1 Modified LER Sales Model
10.7.2 Modified LER Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Modified LER Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Modified LER Production Value by Region (2021-2026) & (USD Million)
Table 3. World Modified LER Production Value by Region (2027-2032) & (USD Million)
Table 4. World Modified LER Production Value Market Share by Region (2021-2026)
Table 5. World Modified LER Production Value Market Share by Region (2027-2032)
Table 6. World Modified LER Production by Region (2021-2026) & (Kilotons)
Table 7. World Modified LER Production by Region (2027-2032) & (Kilotons)
Table 8. World Modified LER Production Market Share by Region (2021-2026)
Table 9. World Modified LER Production Market Share by Region (2027-2032)
Table 10. World Modified LER Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Modified LER Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Modified LER Major Market Trends
Table 13. World Modified LER Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Modified LER Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Modified LER Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Modified LER Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Modified LER Producers in 2025
Table 18. World Modified LER Production by Manufacturer (2021-2026) & (Kilotons)
Table 19. Production Market Share of Key Modified LER Producers in 2025
Table 20. World Modified LER Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Modified LER Company Evaluation Quadrant
Table 22. World Modified LER Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Modified LER Production Site of Key Manufacturer
Table 24. Modified LER Market: Company Product Type Footprint
Table 25. Modified LER Market: Company Product Application Footprint
Table 26. Modified LER Competitive Factors
Table 27. Modified LER New Entrant and Capacity Expansion Plans
Table 28. Modified LER Mergers & Acquisitions Activity
Table 29. United States VS China Modified LER Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 30. United States VS China Modified LER Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Modified LER Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Modified LER Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Modified LER Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Modified LER Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Modified LER Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Modified LER Production Market Share (2021-2026)
Table 37. China Based Modified LER Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Modified LER Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Modified LER Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Modified LER Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Modified LER Production Market Share (2021-2026)
Table 42. Rest of World Based Modified LER Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Modified LER Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Modified LER Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Modified LER Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Modified LER Production Market Share (2021-2026)
Table 47. World Modified LER Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Modified LER Production by Type (2021-2026) & (Kilotons)
Table 49. World Modified LER Production by Type (2027-2032) & (Kilotons)
Table 50. World Modified LER Production Value by Type (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 51. World Modified LER Production Value by Type (2027-2032) & (USD Million)
Table 52. World Modified LER Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Modified LER Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Modified LER Production Value by Epoxy Equivalent Weight (EEW), (USD Million), 2021 & 2025 & 2032
Table 55. World Modified LER Production by Epoxy Equivalent Weight (EEW) (2021-2026) & (Kilotons)
Table 56. World Modified LER Production by Epoxy Equivalent Weight (EEW) (2027-2032) & (Kilotons)
Table 57. World Modified LER Production Value by Epoxy Equivalent Weight (EEW) (2021-2026) & (USD Million)
Table 58. World Modified LER Production Value by Epoxy Equivalent Weight (EEW) (2027-2032) & (USD Million)
Table 59. World Modified LER Average Price by Epoxy Equivalent Weight (EEW) (2021-2026) & (US$/Ton)
Table 60. World Modified LER Average Price by Epoxy Equivalent Weight (EEW) (2027-2032) & (US$/Ton)
Table 61. World Modified LER Production Value by Base Epoxy Resin Backbone, (USD Million), 2021 & 2025 & 2032
Table 62. World Modified LER Production by Base Epoxy Resin Backbone (2021-2026) & (Kilotons)
Table 63. World Modified LER Production by Base Epoxy Resin Backbone (2027-2032) & (Kilotons)
Table 64. World Modified LER Production Value by Base Epoxy Resin Backbone (2021-2026) & (USD Million)
Table 65. World Modified LER Production Value by Base Epoxy Resin Backbone (2027-2032) & (USD Million)
Table 66. World Modified LER Average Price by Base Epoxy Resin Backbone (2021-2026) & (US$/Ton)
Table 67. World Modified LER Average Price by Base Epoxy Resin Backbone (2027-2032) & (US$/Ton)
Table 68. World Modified LER Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Modified LER Production by Application (2021-2026) & (Kilotons)
Table 70. World Modified LER Production by Application (2027-2032) & (Kilotons)
Table 71. World Modified LER Production Value by Application (2021-2026) & (USD Million)
Table 72. World Modified LER Production Value by Application (2027-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 73. World Modified LER Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Modified LER Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Kukdo Chemical Basic Information, Manufacturing Base and Competitors
Table 76. Kukdo Chemical Major Business
Table 77. Kukdo Chemical Modified LER Product and Services
Table 78. Kukdo Chemical Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Kukdo Chemical Recent Developments/Updates
Table 80. Kukdo Chemical Competitive Strengths & Weaknesses
Table 81. Westlake Basic Information, Manufacturing Base and Competitors
Table 82. Westlake Major Business
Table 83. Westlake Modified LER Product and Services
Table 84. Westlake Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Westlake Recent Developments/Updates
Table 86. Westlake Competitive Strengths & Weaknesses
Table 87. Olin Basic Information, Manufacturing Base and Competitors
Table 88. Olin Major Business
Table 89. Olin Modified LER Product and Services
Table 90. Olin Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Olin Recent Developments/Updates
Table 92. Olin Competitive Strengths & Weaknesses
Table 93. CCP Basic Information, Manufacturing Base and Competitors
Table 94. CCP Major Business
Table 95. CCP Modified LER Product and Services
Table 96. CCP Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. CCP Recent Developments/Updates
Table 98. CCP Competitive Strengths & Weaknesses
Table 99. Huntsman Basic Information, Manufacturing Base and Competitors
Table 100. Huntsman Major Business
Table 101. Huntsman Modified LER Product and Services
Table 102. Huntsman Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Huntsman Recent Developments/Updates
Table 104. Huntsman Competitive Strengths & Weaknesses
Table 105. Jiangsu Yangnong Chemical Group Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 106. Jiangsu Yangnong Chemical Group Major Business
Table 107. Jiangsu Yangnong Chemical Group Modified LER Product and Services
Table 108. Jiangsu Yangnong Chemical Group Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Jiangsu Yangnong Chemical Group Recent Developments/Updates
Table 110. Jiangsu Yangnong Chemical Group Competitive Strengths & Weaknesses
Table 111. Aditya Birla Basic Information, Manufacturing Base and Competitors
Table 112. Aditya Birla Major Business
Table 113. Aditya Birla Modified LER Product and Services
Table 114. Aditya Birla Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Aditya Birla Recent Developments/Updates
Table 116. Aditya Birla Competitive Strengths & Weaknesses
Table 117. Kumho P&B Chemicals Basic Information, Manufacturing Base and Competitors
Table 118. Kumho P&B Chemicals Major Business
Table 119. Kumho P&B Chemicals Modified LER Product and Services
Table 120. Kumho P&B Chemicals Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Kumho P&B Chemicals Recent Developments/Updates
Table 122. Kumho P&B Chemicals Competitive Strengths & Weaknesses
Table 123. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
Table 124. Mitsubishi Chemical Major Business
Table 125. Mitsubishi Chemical Modified LER Product and Services
Table 126. Mitsubishi Chemical Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Mitsubishi Chemical Recent Developments/Updates
Table 128. Mitsubishi Chemical Competitive Strengths & Weaknesses
Table 129. DIC Basic Information, Manufacturing Base and Competitors
Table 130. DIC Major Business
Table 131. DIC Modified LER Product and Services
Table 132. DIC Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. DIC Recent Developments/Updates
Table 134. DIC Competitive Strengths & Weaknesses
Table 135. Bluestar Basic Information, Manufacturing Base and Competitors
Table 136. Bluestar Major Business

+357 96 030922
info@marketpublishers.com

Table 137. Bluestar Modified LER Product and Services
Table 138. Bluestar Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Bluestar Recent Developments/Updates
Table 140. Bluestar Competitive Strengths & Weaknesses
Table 141. Sinopec Basic Information, Manufacturing Base and Competitors
Table 142. Sinopec Major Business
Table 143. Sinopec Modified LER Product and Services
Table 144. Sinopec Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Sinopec Recent Developments/Updates
Table 146. Sinopec Competitive Strengths & Weaknesses
Table 147. Spolchemie Basic Information, Manufacturing Base and Competitors
Table 148. Spolchemie Major Business
Table 149. Spolchemie Modified LER Product and Services
Table 150. Spolchemie Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Spolchemie Recent Developments/Updates
Table 152. Spolchemie Competitive Strengths & Weaknesses
Table 153. Atul Basic Information, Manufacturing Base and Competitors
Table 154. Atul Major Business
Table 155. Atul Modified LER Product and Services
Table 156. Atul Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Atul Recent Developments/Updates
Table 158. Atul Competitive Strengths & Weaknesses
Table 159. LEUNA-Harze Basic Information, Manufacturing Base and Competitors
Table 160. LEUNA-Harze Major Business
Table 161. LEUNA-Harze Modified LER Product and Services
Table 162. LEUNA-Harze Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. LEUNA-Harze Recent Developments/Updates
Table 164. LEUNA-Harze Competitive Strengths & Weaknesses
Table 165. Sir Industriale Basic Information, Manufacturing Base and Competitors
Table 166. Sir Industriale Major Business
Table 167. Sir Industriale Modified LER Product and Services
Table 168. Sir Industriale Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Sir Industriale Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 170. Sir Industriale Competitive Strengths & Weaknesses
Table 171. Shandong Deyuan Epoxy Resin Basic Information, Manufacturing Base and Competitors
Table 172. Shandong Deyuan Epoxy Resin Major Business
Table 173. Shandong Deyuan Epoxy Resin Modified LER Product and Services
Table 174. Shandong Deyuan Epoxy Resin Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Shandong Deyuan Epoxy Resin Recent Developments/Updates
Table 176. Shandong Deyuan Epoxy Resin Competitive Strengths & Weaknesses
Table 177. Anhui Xinyuan Technology Basic Information, Manufacturing Base and Competitors
Table 178. Anhui Xinyuan Technology Major Business
Table 179. Anhui Xinyuan Technology Modified LER Product and Services
Table 180. Anhui Xinyuan Technology Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Anhui Xinyuan Technology Recent Developments/Updates
Table 182. Anhui Xinyuan Technology Competitive Strengths & Weaknesses
Table 183. ADEKA Basic Information, Manufacturing Base and Competitors
Table 184. ADEKA Major Business
Table 185. ADEKA Modified LER Product and Services
Table 186. ADEKA Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. ADEKA Recent Developments/Updates
Table 188. ADEKA Competitive Strengths & Weaknesses
Table 189. Evonik Industries Basic Information, Manufacturing Base and Competitors
Table 190. Evonik Industries Major Business
Table 191. Evonik Industries Modified LER Product and Services
Table 192. Evonik Industries Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Evonik Industries Recent Developments/Updates
Table 194. Evonik Industries Competitive Strengths & Weaknesses
Table 195. BB Resins Basic Information, Manufacturing Base and Competitors
Table 196. BB Resins Major Business
Table 197. BB Resins Modified LER Product and Services
Table 198. BB Resins Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. BB Resins Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 200. BB Resins Competitive Strengths & Weaknesses
Table 201. Sarzyna Chemical Basic Information, Manufacturing Base and Competitors
Table 202. Sarzyna Chemical Major Business
Table 203. Sarzyna Chemical Modified LER Product and Services
Table 204. Sarzyna Chemical Modified LER Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Sarzyna Chemical Recent Developments/Updates
Table 206. Sarzyna Chemical Competitive Strengths & Weaknesses
Table 207. Global Key Players of Modified LER Upstream (Raw Materials)
Table 208. Global Modified LER Typical Customers
Table 209. Modified LER Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Modified LER Picture
Figure 2. World Modified LER Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Modified LER Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Modified LER Production (2021-2032) & (Kilotons)
Figure 5. World Modified LER Average Price (2021-2032) & (US$/Ton)
Figure 6. World Modified LER Production Value Market Share by Region (2021-2032)
Figure 7. World Modified LER Production Market Share by Region (2021-2032)
Figure 8. North America Modified LER Production (2021-2032) & (Kilotons)
Figure 9. Europe Modified LER Production (2021-2032) & (Kilotons)
Figure 10. China Modified LER Production (2021-2032) & (Kilotons)
Figure 11. Japan Modified LER Production (2021-2032) & (Kilotons)
Figure 12. India Modified LER Production (2021-2032) & (Kilotons)
Figure 13. Southeast Asia Modified LER Production (2021-2032) & (Kilotons)
Figure 14. Modified LER Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Modified LER Consumption (2021-2032) & (Kilotons)
Figure 17. World Modified LER Consumption Market Share by Region (2021-2032)
Figure 18. United States Modified LER Consumption (2021-2032) & (Kilotons)
Figure 19. China Modified LER Consumption (2021-2032) & (Kilotons)
Figure 20. Europe Modified LER Consumption (2021-2032) & (Kilotons)
Figure 21. Japan Modified LER Consumption (2021-2032) & (Kilotons)
Figure 22. South Korea Modified LER Consumption (2021-2032) & (Kilotons)
Figure 23. ASEAN Modified LER Consumption (2021-2032) & (Kilotons)
Figure 24. India Modified LER Consumption (2021-2032) & (Kilotons)
Figure 25. Producer Shipments of Modified LER by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Modified LER Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Modified LER Markets in 2025
Figure 28. United States VS China: Modified LER Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Modified LER Production Market Share Comparison (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

Figure 30. United States VS China: Modified LER Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Modified LER Production Market Share 2025
Figure 32. China Based Manufacturers Modified LER Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Modified LER Production Market Share 2025
Figure 34. World Modified LER Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Modified LER Production Value Market Share by Type in 2025
Figure 36. Reactive Diluent Modified LER
Figure 37. Rubber Modified LER
Figure 38. Urethane Modified LER
Figure 39. Silicone Modified LER
Figure 40. Others
Figure 41. World Modified LER Production Market Share by Type (2021-2032)
Figure 42. World Modified LER Production Value Market Share by Type (2021-2032)
Figure 43. World Modified LER Average Price by Type (2021-2032) & (US$/Ton)
Figure 44. World Modified LER Production Value by Epoxy Equivalent Weight (EEW), (USD Million), 2021 & 2025 & 2032
Figure 45. World Modified LER Production Value Market Share by Epoxy Equivalent Weight (EEW) in 2025
Figure 46. Low EEW Epoxy Resin
Figure 47. Medium EEW Epoxy Resin
Figure 48. High EEW Epoxy Resin
Figure 49. World Modified LER Production Market Share by Epoxy Equivalent Weight (EEW) (2021-2032)
Figure 50. World Modified LER Production Value Market Share by Epoxy Equivalent Weight (EEW) (2021-2032)
Figure 51. World Modified LER Average Price by Epoxy Equivalent Weight (EEW) (2021-2032) & (US$/Ton)
Figure 52. World Modified LER Production Value by Base Epoxy Resin Backbone, (USD Million), 2021 & 2025 & 2032
Figure 53. World Modified LER Production Value Market Share by Base Epoxy Resin Backbone in 2025
Figure 54. BPA-Based Modified LER
Figure 55. BPF-Based Modified LER
Figure 56. Novolac-Based Modified LER
Figure 57. Others

+357 96 030922
info@marketpublishers.com

Figure 58. World Modified LER Production Market Share by Base Epoxy Resin Backbone (2021-2032)
Figure 59. World Modified LER Production Value Market Share by Base Epoxy Resin Backbone (2021-2032)
Figure 60. World Modified LER Average Price by Base Epoxy Resin Backbone (2021-2032) & (US$/Ton)
Figure 61. World Modified LER Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 62. World Modified LER Production Value Market Share by Application in 2025
Figure 63. Paints and Coatings
Figure 64. Adhesives
Figure 65. Composites
Figure 66. Electrical and Electronics
Figure 67. Others
Figure 68. World Modified LER Production Market Share by Application (2021-2032)
Figure 69. World Modified LER Production Value Market Share by Application (2021-2032)
Figure 70. World Modified LER Average Price by Application (2021-2032) & (US$/Ton)
Figure 71. Modified LER Industry Chain
Figure 72. Modified LER Procurement Model
Figure 73. Modified LER Sales Model
Figure 74. Modified LER Sales Channels, Direct Sales, and Distribution
Figure 75. Methodology
Figure 76. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Modified LER Supply, Demand and Key Producers, 2026-2032
Product link: https://marketpublishers.com/r/G290B8434318EN.html
Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G290B8434318EN.html