

Global Modified Food Starch Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Modified Food Starch market size was valued at USD 1627.9 million in 2023 and is forecast to a readjusted size of USD 1962.8 million by 2030 with a CAGR of 2.7% during review period.

Modified starch, also called starch derivatives, are prepared by physically, enzymatically, or chemically treating native starch to change its properties. Food Modified Starches are used in food products as a thickening agent, stabilizer or emulsifier. The Modified Food Starch market covers Modified Cassava Starch, Modified Corn Starch, Modified Potato Starch, Other, etc. The typical players include Cargill, ADM, Roquette, Ingredion, Avebe, Tate & Lyle, Agrana, Emsland-group, etc.

Global key players of modified food starch include Cargill, ADM, Roquette, Ingredion, etc. Global top five manufacturers hold a share over 34%. In terms of product, modified corn starch is the largest segment, with a share over 55%. And in terms of application, the largest application is instant noodles, with a share over 22%.

The Global Info Research report includes an overview of the development of the Modified Food Starch industry chain, the market status of Instant Noodles (Modified Cassava Starch, Modified Corn Starch), Meat Products (Modified Cassava Starch, Modified Corn Starch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Modified Food Starch.

Regionally, the report analyzes the Modified Food Starch markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Modified Food Starch market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Modified Food Starch market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Modified Food Starch industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Modified Cassava Starch, Modified Corn Starch).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Modified Food Starch market.

Regional Analysis: The report involves examining the Modified Food Starch market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Modified Food Starch market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Modified Food Starch:

Company Analysis: Report covers individual Modified Food Starch manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Modified Food Starch. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Instant Noodles, Meat Products).

Technology Analysis: Report covers specific technologies relevant to Modified Food Starch. It assesses the current state, advancements, and potential future developments in Modified Food Starch areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Modified Food Starch market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Modified Food Starch market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Modified Cassava Starch

Modified Corn Starch

Modified Potato Starch

Others

Market segment by Application

Instant Noodles

Meat Products

Frozen Food

Sauce Products

Baked Products

Beverage

Dairy

Others

Major players covered

Cargill

ADM

Roquette

Ingredion

Avebe

Tate & Lyle

Emsland-group

Sanwa Starch

SMS

Hangzhou Prostar Starch

Henan Hengrui Starch Technology

Sanming Beststar

Shanghai Weidan

Foshan Haohua Huafeng Starch

Guangxi Nongken Mingyang Biochemical

GSL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified Food Starch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified Food Starch, with price, sales, revenue and global market share of Modified Food Starch from 2019 to 2024.

Chapter 3, the Modified Food Starch competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified Food Starch breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Modified Food Starch market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified Food Starch.

Chapter 14 and 15, to describe Modified Food Starch sales channel, distributors, customers, research findings and conclusion.

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