

Global Modified EPS Polystyrene Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modified EPS Polystyrene Board market size was valued at US\$ 3479 million in 2025 and is forecast to a readjusted size of US\$ 4600 million by 2032 with a CAGR of 4.1% during review period.

Modified EPS polystyrene board is a thermal insulation material that is modified based on traditional EPS foam board by adding fire-retardant materials, graphite particles, etc. It solves the shortcomings of ordinary EPS board in terms of low fire resistance (only B2 level), achieving A level or flame-retardant B1 level fire resistance, while maintaining excellent thermal insulation performance, high strength and lightweight characteristics, and is widely used in building exterior wall insulation.

The upstream mainly consists of petrochemical products such as polystyrene (PS) granules, foaming agents, and core modifiers (such as thermosetting resins, aluminum hydroxide, expanded graphite, and other flame-retardant materials).

The price of modified EPS polystyrene boards is greatly affected by fire resistance rating, density, and thickness, ranging from US\$50 to US\$100 per cubic meter. Sales volume in 2025 was 48.29 million cubic meters. The industry's gross profit margin is in the range of 30%-40%.

This report is a detailed and comprehensive analysis for global Modified EPS Polystyrene Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modified EPS Polystyrene Board market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Modified EPS Polystyrene Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Modified EPS Polystyrene Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Modified EPS Polystyrene Board market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Modified EPS Polystyrene Board
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified EPS Polystyrene Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BEWI, Knauf, Austrotherm, swisspor, Ravago Building Solutions, HIRSCH Porozell, Insulfoam, Atlas Molded Products, Alleguard, Progressive Foam Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Modified EPS Polystyrene Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Graphite Modification

Thermosetting Modification

Other

Market segment by Fire Resistance Rate

Food Grade

Industrial Grade

Market segment by Application

Construction

Industrial

Other

Major players covered

BEWI

Knauf

Austrotherm

swisspor

Ravago Building Solutions

HIRSCH Porozell

Insulfoam

Atlas Molded Products

Alleguard

Progressive Foam Technologies

Beipeng Building Materials Group

Sichuan Weierda Chemical

ASIA CUANON

Jiangsu Tweels New Material

Suzhou Wujiang Jinmao Thermal Insulation Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified EPS Polystyrene Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified EPS Polystyrene Board, with price, sales quantity, revenue, and global market share of Modified EPS Polystyrene Board from 2021 to 2026.

Chapter 3, the Modified EPS Polystyrene Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified EPS Polystyrene Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modified EPS Polystyrene Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified EPS Polystyrene Board.

Chapter 14 and 15, to describe Modified EPS Polystyrene Board sales channel, distributors, customers, research findings and conclusion.

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