

Global Modified EPS Polystyrene Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Modified EPS Polystyrene Board market size is expected to reach \$ 4600 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Modified EPS polystyrene board is a thermal insulation material that is modified based on traditional EPS foam board by adding fire-retardant materials, graphite particles, etc. It solves the shortcomings of ordinary EPS board in terms of low fire resistance (only B2 level), achieving A level or flame-retardant B1 level fire resistance, while maintaining excellent thermal insulation performance, high strength and lightweight characteristics, and is widely used in building exterior wall insulation.

The upstream mainly consists of petrochemical products such as polystyrene (PS) granules, foaming agents, and core modifiers (such as thermosetting resins, aluminum hydroxide, expanded graphite, and other flame-retardant materials).

The price of modified EPS polystyrene boards is greatly affected by fire resistance rating, density, and thickness, ranging from US\$50 to US\$100 per cubic meter. Sales volume in 2025 was 48.29 million cubic meters. The industry's gross profit margin is in the range of 30%-40%.

This report studies the global Modified EPS Polystyrene Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modified EPS Polystyrene Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Modified EPS Polystyrene Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modified EPS Polystyrene Board total production and demand, 2021-2032, (Cubic Meter)

Global Modified EPS Polystyrene Board total production value, 2021-2032, (USD Million)

Global Modified EPS Polystyrene Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Modified EPS Polystyrene Board consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Modified EPS Polystyrene Board domestic production, consumption, key domestic manufacturers and share

Global Modified EPS Polystyrene Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Modified EPS Polystyrene Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Modified EPS Polystyrene Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Modified EPS Polystyrene Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BEWI, Knauf, Austrotherm, swisspor, Ravago Building Solutions, HIRSCH Porozell, Insulfoam, Atlas Molded Products, Alleguard, Progressive Foam Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modified EPS Polystyrene Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the

years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modified EPS Polystyrene Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modified EPS Polystyrene Board Market, Segmentation by Type:

Graphite Modification

Thermosetting Modification

Other

Global Modified EPS Polystyrene Board Market, Segmentation by Fire Resistance Rate:

Food Grade

Industrial Grade

Global Modified EPS Polystyrene Board Market, Segmentation by Application:

Construction

Industrial

Other

Companies Profiled:

BEWI

Knauf

Austrotherm

swisspor

Ravago Building Solutions

HIRSCH Porozell

Insulfoam

Atlas Molded Products

Alleguard

Progressive Foam Technologies

Beipeng Building Materials Group

Sichuan Weierda Chemical

ASIA CUANON

Jiangsu Tweels New Material

Suzhou Wujiang Jinmao Thermal Insulation Materials

Key Questions Answered:

1. How big is the global Modified EPS Polystyrene Board market?
2. What is the demand of the global Modified EPS Polystyrene Board market?
3. What is the year over year growth of the global Modified EPS Polystyrene Board market?
4. What is the production and production value of the global Modified EPS Polystyrene Board market?
5. Who are the key producers in the global Modified EPS Polystyrene Board market?
6. What are the growth factors driving the market demand?

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