

Global Modified Amine Waterborne Epoxy Curing Agent Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1FEB7064F66EN.html>

Date: April 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G1FEB7064F66EN

Abstracts

The global Modified Amine Waterborne Epoxy Curing Agent market size is expected to reach \$ 1229 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Waterborne epoxy modified amine curing agents are environmentally friendly curing agents specifically designed for waterborne epoxy systems. They are achieved through addition, end-capping, or salt-forming modifications of polyamines, giving them water solubility or dispersibility. These curing agents are characterized by low VOCs, low odor, and ease of application (they can be diluted with water).

The upstream of the waterborne epoxy-modified amine curing agent industry chain mainly consists of basic chemical raw materials, including polypropylene organic amines (such as diethylenetriamine, isophorone diamine, and m-phenylenediamine), polypropylene organic acids (such as dimer acids), epoxy resins, and various modifiers and solvents. The midstream of the industry chain involves the research and development and manufacturing of curing agents. Companies prepare waterborne epoxy-modified amine curing agent products with specific properties through processes such as addition reactions, chain extension reactions, and hydrophilic and lipophilic modifications of polyamines and epoxy resins. The downstream of the industry chain has wide applications in various fields such as floor coatings, metal anti-corrosion coatings, construction, and adhesives.

Global sales in 2025 were approximately 350,000 tons, with an average selling price of US\$2,375 per ton. The industry's gross profit margin is between 20% and 30%.

This report studies the global Modified Amine Waterborne Epoxy Curing Agent

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Modified Amine Waterborne Epoxy Curing Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Modified Amine Waterborne Epoxy Curing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Modified Amine Waterborne Epoxy Curing Agent total production and demand, 2021-2032, (Tons)

Global Modified Amine Waterborne Epoxy Curing Agent total production value, 2021-2032, (USD Million)

Global Modified Amine Waterborne Epoxy Curing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Modified Amine Waterborne Epoxy Curing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Modified Amine Waterborne Epoxy Curing Agent domestic production, consumption, key domestic manufacturers and share

Global Modified Amine Waterborne Epoxy Curing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Modified Amine Waterborne Epoxy Curing Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Modified Amine Waterborne Epoxy Curing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Modified Amine Waterborne Epoxy Curing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Evonik, Huntsman, Olin Corporation, Westlake, Kukdo Chemical, Aditya Birla Group, Incorez, Mitsubishi Chemical, Cardolite, Reaksiyon Kimya, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Modified Amine Waterborne Epoxy Curing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Modified Amine Waterborne Epoxy Curing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Modified Amine Waterborne Epoxy Curing Agent Market, Segmentation by Type:

Solid Content 60%

Global Modified Amine Waterborne Epoxy Curing Agent Market, Segmentation by Dispersion Mechanism:

Nonionic

Ionic

Global Modified Amine Waterborne Epoxy Curing Agent Market, Segmentation by Chemical Structure:

Aliphatic Modified Amines

Alicyclic Modified Amines

Aromatic Modified Amines

Global Modified Amine Waterborne Epoxy Curing Agent Market, Segmentation by Application:

Flooring

Industrial

Construction

Adhesives

Other

Companies Profiled:

Evonik

Huntsman

Olin Corporation

Westlake

Kukdo Chemical

Aditya Birla Group

Incorez

Mitsubishi Chemical

Cardolite

Reaksiyon Kimya

QR-Polymers

Rich Chemical

Hengsite

Wuhan Shiquanxing New Material Technology

UA Chemicals

Shanghai Hanzhong Chemical

Zhejiang Anbang New Material Development

Key Questions Answered:

1. How big is the global Modified Amine Waterborne Epoxy Curing Agent market?
2. What is the demand of the global Modified Amine Waterborne Epoxy Curing Agent market?
3. What is the year over year growth of the global Modified Amine Waterborne Epoxy Curing Agent market?

4. What is the production and production value of the global Modified Amine Waterborne Epoxy Curing Agent market?
5. Who are the key producers in the global Modified Amine Waterborne Epoxy Curing Agent market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Modified Amine Waterborne Epoxy Curing Agent Introduction
- 1.2 World Modified Amine Waterborne Epoxy Curing Agent Supply & Forecast
 - 1.2.1 World Modified Amine Waterborne Epoxy Curing Agent Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032)
 - 1.2.3 World Modified Amine Waterborne Epoxy Curing Agent Pricing Trends (2021-2032)
- 1.3 World Modified Amine Waterborne Epoxy Curing Agent Production by Region (Based on Production Site)
 - 1.3.1 World Modified Amine Waterborne Epoxy Curing Agent Production Value by Region (2021-2032)
 - 1.3.2 World Modified Amine Waterborne Epoxy Curing Agent Production by Region (2021-2032)
 - 1.3.3 World Modified Amine Waterborne Epoxy Curing Agent Average Price by Region (2021-2032)
 - 1.3.4 North America Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032)
 - 1.3.5 Europe Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032)
 - 1.3.6 China Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032)
 - 1.3.7 Japan Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032)
 - 1.3.8 India Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032)
 - 1.3.9 Southeast Asia Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Modified Amine Waterborne Epoxy Curing Agent Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Modified Amine Waterborne Epoxy Curing Agent Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Modified Amine Waterborne Epoxy Curing Agent Demand (2021-2032)
- 2.2 World Modified Amine Waterborne Epoxy Curing Agent Consumption by Region
 - 2.2.1 World Modified Amine Waterborne Epoxy Curing Agent Consumption by Region (2021-2026)
 - 2.2.2 World Modified Amine Waterborne Epoxy Curing Agent Consumption Forecast

by Region (2027-2032)

2.3 United States Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032)

2.4 China Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032)

2.5 Europe Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032)

2.6 Japan Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032)

2.7 South Korea Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032)

2.8 ASEAN Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032)

2.9 India Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Modified Amine Waterborne Epoxy Curing Agent Production Value by Manufacturer (2021-2026)

3.2 World Modified Amine Waterborne Epoxy Curing Agent Production by Manufacturer (2021-2026)

3.3 World Modified Amine Waterborne Epoxy Curing Agent Average Price by Manufacturer (2021-2026)

3.4 Modified Amine Waterborne Epoxy Curing Agent Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Modified Amine Waterborne Epoxy Curing Agent Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Modified Amine Waterborne Epoxy Curing Agent in 2025

3.5.3 Global Concentration Ratios (CR8) for Modified Amine Waterborne Epoxy Curing Agent in 2025

3.6 Modified Amine Waterborne Epoxy Curing Agent Market: Overall Company Footprint Analysis

3.6.1 Modified Amine Waterborne Epoxy Curing Agent Market: Region Footprint

3.6.2 Modified Amine Waterborne Epoxy Curing Agent Market: Company Product Type Footprint

3.6.3 Modified Amine Waterborne Epoxy Curing Agent Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Value Comparison

4.1.1 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Comparison

4.2.1 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Consumption Comparison

4.3.1 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Modified Amine Waterborne Epoxy Curing Agent Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value (2021-2026)

4.4.3 United States Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production (2021-2026)

4.5 China Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers and Market Share

4.5.1 China Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value (2021-2026)

4.5.3 China Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production (2021-2026)

4.6 Rest of World Based Modified Amine Waterborne Epoxy Curing Agent

Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Modified Amine Waterborne Epoxy Curing Agent Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Solid Content 60%

5.3 Market Segment by Type

5.3.1 World Modified Amine Waterborne Epoxy Curing Agent Production by Type (2021-2032)

5.3.2 World Modified Amine Waterborne Epoxy Curing Agent Production Value by Type (2021-2032)

5.3.3 World Modified Amine Waterborne Epoxy Curing Agent Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DISPERSION MECHANISM

6.1 World Modified Amine Waterborne Epoxy Curing Agent Market Size Overview by Dispersion Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Dispersion Mechanism

6.2.1 Nonionic

6.2.2 Ionic

6.3 Market Segment by Dispersion Mechanism

6.3.1 World Modified Amine Waterborne Epoxy Curing Agent Production by Dispersion Mechanism (2021-2032)

6.3.2 World Modified Amine Waterborne Epoxy Curing Agent Production Value by Dispersion Mechanism (2021-2032)

6.3.3 World Modified Amine Waterborne Epoxy Curing Agent Average Price by Dispersion Mechanism (2021-2032)

7 MARKET ANALYSIS BY CHEMICAL STRUCTURE

7.1 World Modified Amine Waterborne Epoxy Curing Agent Market Size Overview by Chemical Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Chemical Structure

7.2.1 Aliphatic Modified Amines

7.2.2 Alicyclic Modified Amines

7.2.3 Aromatic Modified Amines

7.3 Market Segment by Chemical Structure

7.3.1 World Modified Amine Waterborne Epoxy Curing Agent Production by Chemical Structure (2021-2032)

7.3.2 World Modified Amine Waterborne Epoxy Curing Agent Production Value by Chemical Structure (2021-2032)

7.3.3 World Modified Amine Waterborne Epoxy Curing Agent Average Price by Chemical Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Modified Amine Waterborne Epoxy Curing Agent Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Flooring

8.2.2 Industrial

8.2.3 Construction

8.2.4 Adhesives

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Modified Amine Waterborne Epoxy Curing Agent Production by Application (2021-2032)

8.3.2 World Modified Amine Waterborne Epoxy Curing Agent Production Value by Application (2021-2032)

8.3.3 World Modified Amine Waterborne Epoxy Curing Agent Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Evonik

9.1.1 Evonik Details

9.1.2 Evonik Major Business

9.1.3 Evonik Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.1.4 Evonik Modified Amine Waterborne Epoxy Curing Agent Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.1.5 Evonik Recent Developments/Updates

9.1.6 Evonik Competitive Strengths & Weaknesses

9.2 Huntsman

9.2.1 Huntsman Details

9.2.2 Huntsman Major Business

9.2.3 Huntsman Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.2.4 Huntsman Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Huntsman Recent Developments/Updates

9.2.6 Huntsman Competitive Strengths & Weaknesses

9.3 Olin Corporation

9.3.1 Olin Corporation Details

9.3.2 Olin Corporation Major Business

9.3.3 Olin Corporation Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.3.4 Olin Corporation Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Olin Corporation Recent Developments/Updates

9.3.6 Olin Corporation Competitive Strengths & Weaknesses

9.4 Westlake

9.4.1 Westlake Details

9.4.2 Westlake Major Business

9.4.3 Westlake Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.4.4 Westlake Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Westlake Recent Developments/Updates

9.4.6 Westlake Competitive Strengths & Weaknesses

9.5 Kukdo Chemical

9.5.1 Kukdo Chemical Details

9.5.2 Kukdo Chemical Major Business

9.5.3 Kukdo Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.5.4 Kukdo Chemical Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Kukdo Chemical Recent Developments/Updates

9.5.6 Kukdo Chemical Competitive Strengths & Weaknesses

9.6 Aditya Birla Group

- 9.6.1 Aditya Birla Group Details
- 9.6.2 Aditya Birla Group Major Business
- 9.6.3 Aditya Birla Group Modified Amine Waterborne Epoxy Curing Agent Product and Services
- 9.6.4 Aditya Birla Group Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Aditya Birla Group Recent Developments/Updates
- 9.6.6 Aditya Birla Group Competitive Strengths & Weaknesses
- 9.7 Incorez
 - 9.7.1 Incorez Details
 - 9.7.2 Incorez Major Business
 - 9.7.3 Incorez Modified Amine Waterborne Epoxy Curing Agent Product and Services
 - 9.7.4 Incorez Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Incorez Recent Developments/Updates
 - 9.7.6 Incorez Competitive Strengths & Weaknesses
- 9.8 Mitsubishi Chemical
 - 9.8.1 Mitsubishi Chemical Details
 - 9.8.2 Mitsubishi Chemical Major Business
 - 9.8.3 Mitsubishi Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services
 - 9.8.4 Mitsubishi Chemical Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mitsubishi Chemical Recent Developments/Updates
 - 9.8.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 9.9 Cardolite
 - 9.9.1 Cardolite Details
 - 9.9.2 Cardolite Major Business
 - 9.9.3 Cardolite Modified Amine Waterborne Epoxy Curing Agent Product and Services
 - 9.9.4 Cardolite Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Cardolite Recent Developments/Updates
 - 9.9.6 Cardolite Competitive Strengths & Weaknesses
- 9.10 Reaksiyon Kimya
 - 9.10.1 Reaksiyon Kimya Details
 - 9.10.2 Reaksiyon Kimya Major Business
 - 9.10.3 Reaksiyon Kimya Modified Amine Waterborne Epoxy Curing Agent Product and Services
 - 9.10.4 Reaksiyon Kimya Modified Amine Waterborne Epoxy Curing Agent Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Reaksiyon Kimya Recent Developments/Updates

9.10.6 Reaksiyon Kimya Competitive Strengths & Weaknesses

9.11 QR-Polymers

9.11.1 QR-Polymers Details

9.11.2 QR-Polymers Major Business

9.11.3 QR-Polymers Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.11.4 QR-Polymers Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 QR-Polymers Recent Developments/Updates

9.11.6 QR-Polymers Competitive Strengths & Weaknesses

9.12 Rich Chemical

9.12.1 Rich Chemical Details

9.12.2 Rich Chemical Major Business

9.12.3 Rich Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.12.4 Rich Chemical Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Rich Chemical Recent Developments/Updates

9.12.6 Rich Chemical Competitive Strengths & Weaknesses

9.13 Hengsite

9.13.1 Hengsite Details

9.13.2 Hengsite Major Business

9.13.3 Hengsite Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.13.4 Hengsite Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Hengsite Recent Developments/Updates

9.13.6 Hengsite Competitive Strengths & Weaknesses

9.14 Wuhan Shiquanxing New Material Technology

9.14.1 Wuhan Shiquanxing New Material Technology Details

9.14.2 Wuhan Shiquanxing New Material Technology Major Business

9.14.3 Wuhan Shiquanxing New Material Technology Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.14.4 Wuhan Shiquanxing New Material Technology Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Wuhan Shiquanxing New Material Technology Recent Developments/Updates

9.14.6 Wuhan Shiquanxing New Material Technology Competitive Strengths & Weaknesses

9.15 UA Chemicals

9.15.1 UA Chemicals Details

9.15.2 UA Chemicals Major Business

9.15.3 UA Chemicals Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.15.4 UA Chemicals Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 UA Chemicals Recent Developments/Updates

9.15.6 UA Chemicals Competitive Strengths & Weaknesses

9.16 Shanghai Hanzhong Chemical

9.16.1 Shanghai Hanzhong Chemical Details

9.16.2 Shanghai Hanzhong Chemical Major Business

9.16.3 Shanghai Hanzhong Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.16.4 Shanghai Hanzhong Chemical Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shanghai Hanzhong Chemical Recent Developments/Updates

9.16.6 Shanghai Hanzhong Chemical Competitive Strengths & Weaknesses

9.17 Zhejiang Anbang New Material Development

9.17.1 Zhejiang Anbang New Material Development Details

9.17.2 Zhejiang Anbang New Material Development Major Business

9.17.3 Zhejiang Anbang New Material Development Modified Amine Waterborne Epoxy Curing Agent Product and Services

9.17.4 Zhejiang Anbang New Material Development Modified Amine Waterborne Epoxy Curing Agent Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Zhejiang Anbang New Material Development Recent Developments/Updates

9.17.6 Zhejiang Anbang New Material Development Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Modified Amine Waterborne Epoxy Curing Agent Industry Chain

10.2 Modified Amine Waterborne Epoxy Curing Agent Upstream Analysis

10.2.1 Modified Amine Waterborne Epoxy Curing Agent Core Raw Materials

10.2.2 Main Manufacturers of Modified Amine Waterborne Epoxy Curing Agent Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Modified Amine Waterborne Epoxy Curing Agent Production Mode

10.6 Modified Amine Waterborne Epoxy Curing Agent Procurement Model

10.7 Modified Amine Waterborne Epoxy Curing Agent Industry Sales Model and Sales Channels

10.7.1 Modified Amine Waterborne Epoxy Curing Agent Sales Model

10.7.2 Modified Amine Waterborne Epoxy Curing Agent Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Region (2021-2026) & (USD Million)

Table 3. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Region (2027-2032) & (USD Million)

Table 4. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Region (2021-2026)

Table 5. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Region (2027-2032)

Table 6. World Modified Amine Waterborne Epoxy Curing Agent Production by Region (2021-2026) & (Tons)

Table 7. World Modified Amine Waterborne Epoxy Curing Agent Production by Region (2027-2032) & (Tons)

Table 8. World Modified Amine Waterborne Epoxy Curing Agent Production Market Share by Region (2021-2026)

Table 9. World Modified Amine Waterborne Epoxy Curing Agent Production Market Share by Region (2027-2032)

Table 10. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Modified Amine Waterborne Epoxy Curing Agent Major Market Trends

Table 13. World Modified Amine Waterborne Epoxy Curing Agent Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Modified Amine Waterborne Epoxy Curing Agent Consumption by Region (2021-2026) & (Tons)

Table 15. World Modified Amine Waterborne Epoxy Curing Agent Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Modified Amine Waterborne Epoxy Curing Agent Producers in 2025

Table 18. World Modified Amine Waterborne Epoxy Curing Agent Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Modified Amine Waterborne Epoxy Curing Agent Producers in 2025

Table 20. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Modified Amine Waterborne Epoxy Curing Agent Company Evaluation Quadrant

Table 22. World Modified Amine Waterborne Epoxy Curing Agent Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Modified Amine Waterborne Epoxy Curing Agent Production Site of Key Manufacturer

Table 24. Modified Amine Waterborne Epoxy Curing Agent Market: Company Product Type Footprint

Table 25. Modified Amine Waterborne Epoxy Curing Agent Market: Company Product Application Footprint

Table 26. Modified Amine Waterborne Epoxy Curing Agent Competitive Factors

Table 27. Modified Amine Waterborne Epoxy Curing Agent New Entrant and Capacity Expansion Plans

Table 28. Modified Amine Waterborne Epoxy Curing Agent Mergers & Acquisitions Activity

Table 29. United States VS China Modified Amine Waterborne Epoxy Curing Agent Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Modified Amine Waterborne Epoxy Curing Agent Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Modified Amine Waterborne Epoxy Curing Agent Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Market Share (2021-2026)

Table 37. China Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Market Share (2021-2026)

Table 42. Rest of World Based Modified Amine Waterborne Epoxy Curing Agent Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Market Share (2021-2026)

Table 47. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Modified Amine Waterborne Epoxy Curing Agent Production by Type (2021-2026) & (Tons)

Table 49. World Modified Amine Waterborne Epoxy Curing Agent Production by Type (2027-2032) & (Tons)

Table 50. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Type (2021-2026) & (USD Million)

Table 51. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Type (2027-2032) & (USD Million)

Table 52. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Dispersion Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Modified Amine Waterborne Epoxy Curing Agent Production by Dispersion Mechanism (2021-2026) & (Tons)

Table 56. World Modified Amine Waterborne Epoxy Curing Agent Production by Dispersion Mechanism (2027-2032) & (Tons)

Table 57. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Dispersion Mechanism (2021-2026) & (USD Million)

Table 58. World Modified Amine Waterborne Epoxy Curing Agent Production Value by

Dispersion Mechanism (2027-2032) & (USD Million)

Table 59. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Dispersion Mechanism (2021-2026) & (US\$/Ton)

Table 60. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Dispersion Mechanism (2027-2032) & (US\$/Ton)

Table 61. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Modified Amine Waterborne Epoxy Curing Agent Production by Chemical Structure (2021-2026) & (Tons)

Table 63. World Modified Amine Waterborne Epoxy Curing Agent Production by Chemical Structure (2027-2032) & (Tons)

Table 64. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Chemical Structure (2021-2026) & (USD Million)

Table 65. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Chemical Structure (2027-2032) & (USD Million)

Table 66. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Chemical Structure (2021-2026) & (US\$/Ton)

Table 67. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Chemical Structure (2027-2032) & (US\$/Ton)

Table 68. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Modified Amine Waterborne Epoxy Curing Agent Production by Application (2021-2026) & (Tons)

Table 70. World Modified Amine Waterborne Epoxy Curing Agent Production by Application (2027-2032) & (Tons)

Table 71. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Application (2021-2026) & (USD Million)

Table 72. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Application (2027-2032) & (USD Million)

Table 73. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Evonik Basic Information, Manufacturing Base and Competitors

Table 76. Evonik Major Business

Table 77. Evonik Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 78. Evonik Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 79. Evonik Recent Developments/Updates

Table 80. Evonik Competitive Strengths & Weaknesses

Table 81. Huntsman Basic Information, Manufacturing Base and Competitors

Table 82. Huntsman Major Business

Table 83. Huntsman Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 84. Huntsman Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Huntsman Recent Developments/Updates

Table 86. Huntsman Competitive Strengths & Weaknesses

Table 87. Olin Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Olin Corporation Major Business

Table 89. Olin Corporation Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 90. Olin Corporation Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Olin Corporation Recent Developments/Updates

Table 92. Olin Corporation Competitive Strengths & Weaknesses

Table 93. Westlake Basic Information, Manufacturing Base and Competitors

Table 94. Westlake Major Business

Table 95. Westlake Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 96. Westlake Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Westlake Recent Developments/Updates

Table 98. Westlake Competitive Strengths & Weaknesses

Table 99. Kukdo Chemical Basic Information, Manufacturing Base and Competitors

Table 100. Kukdo Chemical Major Business

Table 101. Kukdo Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 102. Kukdo Chemical Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kukdo Chemical Recent Developments/Updates

Table 104. Kukdo Chemical Competitive Strengths & Weaknesses

- Table 105. Aditya Birla Group Basic Information, Manufacturing Base and Competitors
- Table 106. Aditya Birla Group Major Business
- Table 107. Aditya Birla Group Modified Amine Waterborne Epoxy Curing Agent Product and Services
- Table 108. Aditya Birla Group Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Aditya Birla Group Recent Developments/Updates
- Table 110. Aditya Birla Group Competitive Strengths & Weaknesses
- Table 111. Incorez Basic Information, Manufacturing Base and Competitors
- Table 112. Incorez Major Business
- Table 113. Incorez Modified Amine Waterborne Epoxy Curing Agent Product and Services
- Table 114. Incorez Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Incorez Recent Developments/Updates
- Table 116. Incorez Competitive Strengths & Weaknesses
- Table 117. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 118. Mitsubishi Chemical Major Business
- Table 119. Mitsubishi Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services
- Table 120. Mitsubishi Chemical Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Mitsubishi Chemical Recent Developments/Updates
- Table 122. Mitsubishi Chemical Competitive Strengths & Weaknesses
- Table 123. Cardolite Basic Information, Manufacturing Base and Competitors
- Table 124. Cardolite Major Business
- Table 125. Cardolite Modified Amine Waterborne Epoxy Curing Agent Product and Services
- Table 126. Cardolite Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Cardolite Recent Developments/Updates
- Table 128. Cardolite Competitive Strengths & Weaknesses
- Table 129. Reaksiyon Kimya Basic Information, Manufacturing Base and Competitors
- Table 130. Reaksiyon Kimya Major Business
- Table 131. Reaksiyon Kimya Modified Amine Waterborne Epoxy Curing Agent Product

and Services

Table 132. Reaksiyon Kimya Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Reaksiyon Kimya Recent Developments/Updates

Table 134. Reaksiyon Kimya Competitive Strengths & Weaknesses

Table 135. QR-Polymers Basic Information, Manufacturing Base and Competitors

Table 136. QR-Polymers Major Business

Table 137. QR-Polymers Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 138. QR-Polymers Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. QR-Polymers Recent Developments/Updates

Table 140. QR-Polymers Competitive Strengths & Weaknesses

Table 141. Rich Chemical Basic Information, Manufacturing Base and Competitors

Table 142. Rich Chemical Major Business

Table 143. Rich Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 144. Rich Chemical Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Rich Chemical Recent Developments/Updates

Table 146. Rich Chemical Competitive Strengths & Weaknesses

Table 147. Hengsite Basic Information, Manufacturing Base and Competitors

Table 148. Hengsite Major Business

Table 149. Hengsite Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 150. Hengsite Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hengsite Recent Developments/Updates

Table 152. Hengsite Competitive Strengths & Weaknesses

Table 153. Wuhan Shiquanxing New Material Technology Basic Information, Manufacturing Base and Competitors

Table 154. Wuhan Shiquanxing New Material Technology Major Business

Table 155. Wuhan Shiquanxing New Material Technology Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 156. Wuhan Shiquanxing New Material Technology Modified Amine Waterborne

Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Wuhan Shiquanxing New Material Technology Recent Developments/Updates

Table 158. Wuhan Shiquanxing New Material Technology Competitive Strengths & Weaknesses

Table 159. UA Chemicals Basic Information, Manufacturing Base and Competitors

Table 160. UA Chemicals Major Business

Table 161. UA Chemicals Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 162. UA Chemicals Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. UA Chemicals Recent Developments/Updates

Table 164. UA Chemicals Competitive Strengths & Weaknesses

Table 165. Shanghai Hanzhong Chemical Basic Information, Manufacturing Base and Competitors

Table 166. Shanghai Hanzhong Chemical Major Business

Table 167. Shanghai Hanzhong Chemical Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 168. Shanghai Hanzhong Chemical Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shanghai Hanzhong Chemical Recent Developments/Updates

Table 170. Shanghai Hanzhong Chemical Competitive Strengths & Weaknesses

Table 171. Zhejiang Anbang New Material Development Basic Information, Manufacturing Base and Competitors

Table 172. Zhejiang Anbang New Material Development Major Business

Table 173. Zhejiang Anbang New Material Development Modified Amine Waterborne Epoxy Curing Agent Product and Services

Table 174. Zhejiang Anbang New Material Development Modified Amine Waterborne Epoxy Curing Agent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Zhejiang Anbang New Material Development Recent Developments/Updates

Table 176. Zhejiang Anbang New Material Development Competitive Strengths & Weaknesses

Table 177. Global Key Players of Modified Amine Waterborne Epoxy Curing Agent Upstream (Raw Materials)

Table 178. Global Modified Amine Waterborne Epoxy Curing Agent Typical Customers

Table 179. Modified Amine Waterborne Epoxy Curing Agent Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Modified Amine Waterborne Epoxy Curing Agent Picture

Figure 2. World Modified Amine Waterborne Epoxy Curing Agent Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Modified Amine Waterborne Epoxy Curing Agent Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032) & (Tons)

Figure 5. World Modified Amine Waterborne Epoxy Curing Agent Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Region (2021-2032)

Figure 7. World Modified Amine Waterborne Epoxy Curing Agent Production Market Share by Region (2021-2032)

Figure 8. North America Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032) & (Tons)

Figure 9. Europe Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032) & (Tons)

Figure 10. China Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032) & (Tons)

Figure 11. Japan Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032) & (Tons)

Figure 12. India Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Modified Amine Waterborne Epoxy Curing Agent Production (2021-2032) & (Tons)

Figure 14. Modified Amine Waterborne Epoxy Curing Agent Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 17. World Modified Amine Waterborne Epoxy Curing Agent Consumption Market Share by Region (2021-2032)

Figure 18. United States Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 19. China Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 20. Europe Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 21. Japan Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 22. South Korea Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 24. India Modified Amine Waterborne Epoxy Curing Agent Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Modified Amine Waterborne Epoxy Curing Agent by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Modified Amine Waterborne Epoxy Curing Agent Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Modified Amine Waterborne Epoxy Curing Agent Markets in 2025

Figure 28. United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Modified Amine Waterborne Epoxy Curing Agent Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Modified Amine Waterborne Epoxy Curing Agent Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Market Share 2025

Figure 32. China Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Modified Amine Waterborne Epoxy Curing Agent Production Market Share 2025

Figure 34. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Type in 2025

Figure 36. Solid Content 60%

Figure 39. World Modified Amine Waterborne Epoxy Curing Agent Production Market Share by Type (2021-2032)

Figure 40. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Type (2021-2032)

Figure 41. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Dispersion Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 43. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Dispersion Mechanism in 2025

Figure 44. Nonionic

Figure 45. Ionic

Figure 46. World Modified Amine Waterborne Epoxy Curing Agent Production Market Share by Dispersion Mechanism (2021-2032)

Figure 47. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Dispersion Mechanism (2021-2032)

Figure 48. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Dispersion Mechanism (2021-2032) & (US\$/Ton)

Figure 49. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Figure 50. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Chemical Structure in 2025

Figure 51. Aliphatic Modified Amines

Figure 52. Alicyclic Modified Amines

Figure 53. Aromatic Modified Amines

Figure 54. World Modified Amine Waterborne Epoxy Curing Agent Production Market Share by Chemical Structure (2021-2032)

Figure 55. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Chemical Structure (2021-2032)

Figure 56. World Modified Amine Waterborne Epoxy Curing Agent Average Price by Chemical Structure (2021-2032) & (US\$/Ton)

Figure 57. World Modified Amine Waterborne Epoxy Curing Agent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Application in 2025

Figure 59. Flooring

Figure 60. Industrial

Figure 61. Construction

Figure 62. Adhesives

Figure 63. Other

Figure 64. World Modified Amine Waterborne Epoxy Curing Agent Production Market Share by Application (2021-2032)

Figure 65. World Modified Amine Waterborne Epoxy Curing Agent Production Value Market Share by Application (2021-2032)

Figure 66. World Modified Amine Waterborne Epoxy Curing Agent Average Price by

Application (2021-2032) & (US\$/Ton)

Figure 67. Modified Amine Waterborne Epoxy Curing Agent Industry Chain

Figure 68. Modified Amine Waterborne Epoxy Curing Agent Procurement Model

Figure 69. Modified Amine Waterborne Epoxy Curing Agent Sales Model

Figure 70. Modified Amine Waterborne Epoxy Curing Agent Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global Modified Amine Waterborne Epoxy Curing Agent Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1FEB7064F66EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1FEB7064F66EN.html>