

Global Modified Amine Waterborne Epoxy Curing Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Modified Amine Waterborne Epoxy Curing Agent market size was valued at US\$ 857 million in 2025 and is forecast to a readjusted size of US\$ 1229 million by 2032 with a CAGR of 5.4% during review period.

Waterborne epoxy modified amine curing agents are environmentally friendly curing agents specifically designed for waterborne epoxy systems. They are achieved through addition, end-capping, or salt-forming modifications of polyamines, giving them water solubility or dispersibility. These curing agents are characterized by low VOCs, low odor, and ease of application (they can be diluted with water).

The upstream of the waterborne epoxy-modified amine curing agent industry chain mainly consists of basic chemical raw materials, including polypropylene organic amines (such as diethylenetriamine, isophorone diamine, and m-phenylenediamine), polypropylene organic acids (such as dimer acids), epoxy resins, and various modifiers and solvents. The midstream of the industry chain involves the research and development and manufacturing of curing agents. Companies prepare waterborne epoxy-modified amine curing agent products with specific properties through processes such as addition reactions, chain extension reactions, and hydrophilic and lipophilic modifications of polyamines and epoxy resins. The downstream of the industry chain has wide applications in various fields such as floor coatings, metal anti-corrosion coatings, construction, and adhesives.

Global sales in 2025 were approximately 350,000 tons, with an average selling price of US\$2,375 per ton. The industry's gross profit margin is between 20% and 30%.

This report is a detailed and comprehensive analysis for global Modified Amine Waterborne Epoxy Curing Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Modified Amine Waterborne Epoxy Curing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Modified Amine Waterborne Epoxy Curing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Modified Amine Waterborne Epoxy Curing Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Modified Amine Waterborne Epoxy Curing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Modified Amine Waterborne Epoxy Curing Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Modified Amine Waterborne Epoxy Curing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Huntsman, Olin Corporation, Westlake, Kukdo Chemical, Aditya Birla Group, Incorez, Mitsubishi Chemical, Cardolite, Reaksiyon Kimya, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Modified Amine Waterborne Epoxy Curing Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Content 60%

Market segment by Dispersion Mechanism

Nonionic

Ionic

Market segment by Chemical Structure

Aliphatic Modified Amines

Alicyclic Modified Amines

Aromatic Modified Amines

Market segment by Application

Flooring

Industrial

Construction

Adhesives

Other

Major players covered

Evonik

Huntsman

Olin Corporation

Westlake

Kukdo Chemical

Aditya Birla Group

Incorez

Mitsubishi Chemical

Cardolite

Reaksiyon Kimya

QR-Polymers

Rich Chemical

Hengsite

Wuhan Shiquanxing New Material Technology

UA Chemicals

Shanghai Hanzhong Chemical

Zhejiang Anbang New Material Development

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Modified Amine Waterborne Epoxy Curing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Modified Amine Waterborne Epoxy Curing Agent, with price, sales quantity, revenue, and global market share of Modified Amine Waterborne Epoxy Curing Agent from 2021 to 2026.

Chapter 3, the Modified Amine Waterborne Epoxy Curing Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Modified Amine Waterborne Epoxy Curing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Modified Amine Waterborne Epoxy Curing Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Modified Amine Waterborne Epoxy Curing Agent.

Chapter 14 and 15, to describe Modified Amine Waterborne Epoxy Curing Agent sales channel, distributors, customers, research findings and conclusion.

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