

# Global Model Context Protocol (MCP) Security Tools Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDC0300B6A87EN.html>

Date: June 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: GDC0300B6A87EN

## Abstracts

The global Model Context Protocol (MCP) Security Tools market size is expected to reach \$ 919 million by 2032, rising at a market growth of 28.1% CAGR during the forecast period (2026-2032).

Model Context Protocol (MCP) Security Tools are security governance solutions designed for the interaction layer among LLM applications, AI agents, enterprise data sources, external tools, APIs, databases, code repositories, and business systems. Their core purpose is to make MCP-based connections controllable, auditable, policy-driven, and traceable. Typical capabilities include MCP asset discovery, client/server mapping, authorization control, token and secret governance, least-privilege enforcement, tool-call approval, prompt-injection protection, sensitive-data redaction, sandbox isolation, runtime monitoring, anomaly detection, audit logging, and integration with SIEM/SOAR or identity-security platforms. As MCP standardizes how AI applications connect with tools and data, MCP security tools become the control plane for reducing risks such as unauthorized access, data leakage, tool misuse, supply-chain compromise, and unsafe autonomous actions.

MCP Security Tools are closer to enterprise SaaS, AI security governance, and cloud-security platform products than to traditional hardware security appliances. Under a mature subscription model, gross margin is typically estimated at 65%–85%; when private deployment, customized integration, consulting, or managed security operations are heavily involved, blended gross margin may decline to 45%–65%. The upstream layer includes LLMs, MCP protocol stacks, OAuth/identity systems, key management, API gateways, observability, vector databases, and cloud infrastructure. The midstream layer includes MCP security gateways, AI-SPM, AI Detection & Response, agent-permission governance, DLP, and runtime-protection vendors. Downstream demand

comes from financial services, software development, government, healthcare, manufacturing, energy, retail, and professional services organizations deploying AI agents across enterprise data, code repositories, customer service, office collaboration, and workflow automation.

## Market Development Opportunities & Main Driving Factors

The market opportunity for MCP Security Tools is driven by the shift of enterprise AI from “assistant-style Q&A” to executable AI agents. Agentic AI systems require access to external tools, data sources, memory, and execution privileges, and government security guidance already treats them as a critical risk area for infrastructure and defense environments, emphasizing continuous visibility, lifecycle governance, least privilege, zero trust, sandboxing, and human approval. At the same time, MCP is emerging as a standardized interface for connecting LLM applications with enterprise systems. Once models are connected to email, code repositories, databases, tickets, CRM, ERP, and cloud resources, the security perimeter expands from the model itself to the full chain of model, context, tool, identity, and data. For CEOs, CISOs, and investors, MCP security is not simply a vulnerability-control category; it is enabling infrastructure for trusted, compliant, and scalable AI-agent deployment.

## Market Challenges, Risks, & Restraints

The market is still at an early stage, and product boundaries may overlap with AI gateways, API security, identity security, DLP, CNAPP, SIEM, SOAR, and traditional application-security tools. The core challenge is that MCP connections are dynamic, agents can make sequential decisions across multiple tools, and the attack surface extends beyond prompt injection to privilege creep, token abuse, tool poisoning, indirect prompt injection, malicious data sources, supply-chain dependencies, weak auditability, and unsafe execution of high-impact actions. Government guidance highlights that agentic AI expands the attack surface, increases system complexity, and can introduce cascading failures and multi-step attacks. Corporate annual reports also identify AI-related regulatory, data, cybersecurity, and liability risks as areas requiring continued investment. Vendors therefore need to balance protocol compatibility, low-latency interception, policy accuracy, false-positive control, and enterprise-system integration.

## Downstream Demand Trends

Downstream demand will first emerge from high-value, high-privilege, and highly regulated use cases, including code-repository and IDE-agent security in software

development, internal knowledge-base and customer-data governance in financial institutions, automated IT operations for government and critical infrastructure, compliant data access in healthcare and life sciences, and agent permission control in enterprise collaboration, customer service, and sales workflows. CrowdStrike's annual report already discloses AI Detection and Response capabilities that map relationships among users, prompts, models, agents, and MCP servers and enforce policy across these relationships, indicating that MCP security is moving from concept to platform-level functionality. Future customer purchasing logic will shift from 'whether AI can be used' to 'how AI can safely access real business systems.' Products with closed-loop capabilities across asset discovery, identity and privilege control, data-loss prevention, runtime detection, and compliance audit will be better positioned to capture enterprise AI security budgets.

This report studies the global Model Context Protocol (MCP) Security Tools demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Model Context Protocol (MCP) Security Tools, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Model Context Protocol (MCP) Security Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Model Context Protocol (MCP) Security Tools total market, 2021-2032, (USD Million)

Global Model Context Protocol (MCP) Security Tools total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Model Context Protocol (MCP) Security Tools total market, key domestic companies, and share, (USD Million)

Global Model Context Protocol (MCP) Security Tools revenue by player, revenue and market share 2021-2026, (USD Million)

Global Model Context Protocol (MCP) Security Tools total market by Type, CAGR, 2021-2032, (USD Million)

Global Model Context Protocol (MCP) Security Tools total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Model Context Protocol (MCP) Security Tools market based on the following parameters - company overview, revenue, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AWS, Microsoft, Kong, Cloudflare, Proofpoint, Prompt Security, Lasso Security, Zenity, Harmonic Security, Docker, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Model Context Protocol (MCP) Security Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Model Context Protocol (MCP) Security Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Model Context Protocol (MCP) Security Tools Market, Segmentation by Type:

Cloud-based

On-premises

Global Model Context Protocol (MCP) Security Tools Market, Segmentation by Product Function:

MCP Gateway Security

MCP Identity & Access Governance

MCP Server Discovery & Inventory

MCP Server Scanning

MCP Runtime Protection

MCP Data Protection

Other

Global Model Context Protocol (MCP) Security Tools Market, Segmentation by Protected Object:

MCP Clients

MCP Servers

MCP Tools

AI Agents

Other

Global Model Context Protocol (MCP) Security Tools Market, Segmentation by Application:

Technology & Software

Financial Services

Healthcare & Life Sciences

Manufacturing & Energy

Government & Public Sector

Telecom & Media

Retail & E-commerce

Other

Companies Profiled:

AWS

Microsoft

Kong

Cloudflare

Proofpoint

Prompt Security

Lasso Security

Zenity

Harmonic Security

Docker

Alibaba Cloud

Astrix Security

Aembit

Nightfall AI

PointGuard AI

Arcade.dev

Obot AI

Stacklok

Huawei Cloud

Invariant Labs

Ensemble Labs

MCP Manager (Usercentrics)

### Key Questions Answered

1. How big is the global Model Context Protocol (MCP) Security Tools market?
2. What is the demand of the global Model Context Protocol (MCP) Security Tools market?
3. What is the year over year growth of the global Model Context Protocol (MCP) Security Tools market?
4. What is the total value of the global Model Context Protocol (MCP) Security Tools market?
5. Who are the Major Players in the global Model Context Protocol (MCP) Security Tools market?
6. What are the growth factors driving the market demand?

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