

Global Mobiltech Textiles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobiltech Textiles market size was valued at US\$ 28047 million in 2025 and is forecast to a readjusted size of US\$ 36264 million by 2032 with a CAGR of 3.6% during review period.

Mobiltech automotive textiles are engineered textile materials used inside and around vehicles to deliver comfort, safety, durability, and functional performance across interiors and critical components. They include interior surface fabrics, carpets, headliners, narrow fabrics such as seatbelt webbing, high strength airbag fabrics, tire reinforcement cords and fabrics, and a wide range of nonwovens for acoustic and thermal management. They matter because they directly influence occupant safety systems, cabin experience, vehicle weight and noise control, and compliance with increasingly strict flammability, emissions, and recyclability expectations.

In the current market, global production is around 4743 kilo metric tons, with an average selling price of about 5745 USD per metric ton EXW basis. Upstream supply is anchored by polymer feedstocks and industrial yarn producers, coating and chemical finish suppliers, and equipment and finishing capacity for weaving knitting nonwovens and lamination. Key upstream features include tight quality control for safety critical textiles, stable long term yarn supply, and qualification requirements tied to OEM and Tier 1 specifications. Downstream demand is driven mainly by automotive OEMs and Tier 1 integrators who procure through multi year sourcing awards, annual framework agreements, and platform based programs that lock in technical specifications and audit rights. Procurement is typically bid based with strict change control, while safety restraint materials use additional qualification and traceability. A typical industry gross margin is estimated at 22 percent, supported by barriers such as qualification cycles,

process consistency, compliance testing, and global program execution.

The supplier landscape is moderately concentrated because safety restraints and tire reinforcement require scale, global footprints, and deep qualification histories, while interior and nonwovens are more regional and platform specific. Top 5 suppliers control approximately 40 percent of global revenue CR5, reflecting a mix of global leaders in airbags, tire reinforcement, and large scale nonwovens, alongside strong regional interior specialists. Demand gravity is strongest where vehicle production and platform localization are highest, with major pull from China, North America, Europe, and the wider Indo Pacific, while emerging regions grow through localized assembly and supplier migration. Over the 2026 to 2032 horizon, the market direction is shaped by lightweighting, electrification driven NVH needs, tighter cabin air quality and fogging constraints, higher recycled content requirements, and carbon accounting across supply chains. Key bottlenecks include qualification lead times, capacity for safety grade fabrics and coated laminates, and the cost and availability of compliant recycled polymers that still meet performance and traceability requirements.

This report is a detailed and comprehensive analysis for global Mobiltech Textiles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Component Family and by Textile Form. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobiltech Textiles market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Mobiltech Textiles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Mobiltech Textiles market size and forecasts, by Component Family and by Textile Form, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Mobiltech Textiles market shares of main players, shipments in revenue (\$

Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mobiltech Textiles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobiltech Textiles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Teijin Frontier, Toyobo, Hyosung Advanced Materials, Kolon Industries, Autoneum, Freudenberg Performance Materials, Aunde Group, Sage Automotive Interiors, Seiren, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobiltech Textiles market is split by Component Family and by Textile Form. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Component Family, and by Textile Form in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Component Family

Soft Interior Fabrics

Carpets and Trunk Liners

NVH (Noise, Vibration, and Harshness) Insulation Materials

Safety Restraint Textiles

Tire Carcass Materials

Automotive Filters

Hose/belt Reinforcement Textiles

Wire Harness Protection Materials

Market segment by Channel

Direct Sale

Indirect Sale

Market segment by Primary Fiber

Polyester

Nylon

Polypropylene

Aramid

Other

Market segment by Textile Form

Woven

Warp-Knitted

Nonwoven

Composite

Narrow Webbing

Major players covered

Toray Industries

Teijin Frontier

Toyobo

Hyosung Advanced Materials

Kolon Industries

Autoneum

Freudenberg Performance Materials

Aunde Group

Sage Automotive Interiors

Seiren

Suminoe Textile

Milliken

Zhejiang Hailide

Shenma Industry

Shanghai Shenda

Huamao Xiamen

Huaguang Automotive Interiors

Kuangda Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobiltech Textiles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobiltech Textiles, with price, sales quantity, revenue, and global market share of Mobiltech Textiles from 2021 to 2026.

Chapter 3, the Mobiltech Textiles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobiltech Textiles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Component Family and by Textile Form, with sales market share and growth rate by Component Family, by Textile Form, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobiltech Textiles market forecast, by regions, by Component Family, and by Textile Form, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobiltech Textiles.

Chapter 14 and 15, to describe Mobiltech Textiles sales channel, distributors, customers, research findings and conclusion.

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