

Global Mobile Screening Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mobile Screening Equipment market size is expected to reach \$ 22207 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of mobile screening equipment reached 98,000 units, with an average selling price of US\$125,000 per unit. Mobile screening equipment is a type of mobile material grading equipment that integrates feeding, screening, and conveying functions. It typically uses a tracked or wheeled chassis structure and can be quickly deployed and flexibly moved to sites such as mines, construction waste treatment plants, aggregate production facilities, and soil remediation facilities. It grades materials according to particle size using different screening mechanisms such as vibrating screens, drum screens, or high-frequency screens. It features high mobility, reduced secondary material handling, and adaptability to complex working conditions, making it an important type of equipment to replace fixed screening stations.

Upstream raw materials mainly include structural steel, wear-resistant steel plates, vibrating motors, hydraulic systems, diesel engines or electric drive systems, screens, and control systems. Downstream applications are mainly in mining companies, construction companies, recycling companies, and infrastructure projects. In 2025, the global total production capacity was approximately 115,000 units, with an average gross profit margin of approximately 27%.

In the future, with the continued advancement of infrastructure investment and the increasing demand for resource recycling, mobile, intelligent and electric screening equipment will become the development direction. Especially under the background of increasingly stringent environmental protection policies, low-emission and high-

efficiency equipment will have a larger market space. At the same time, the infrastructure construction demand in emerging overseas markets will also bring incremental opportunities.

The mobile screening equipment market is currently experiencing a dual growth phase driven by both engineering demand and environmental policies. Its core logic lies in replacing traditional fixed screening methods and improving on-site operational efficiency. On the one hand, global infrastructure construction, mining, and aggregate demand continue to expand, especially against the backdrop of shortened project cycles and increased demands for construction flexibility. Mobile equipment, with its advantages of being readily available and requiring no complex civil engineering, is rapidly penetrating the market. On the other hand, increasingly stringent policies regarding construction waste recycling and solid waste treatment are driving significant growth in demand for recycled aggregate screening, becoming a crucial source of incremental growth for the industry.

From a competitive perspective, the market exhibits a structure of 'European and American brands dominating the high-end market + rapid rise of Chinese manufacturers.' International manufacturers have advantages in overall machine stability and brand channels, while Chinese companies, relying on cost-effectiveness and supply chain responsiveness, possess strong competitiveness in the mid-range and emerging markets.

In terms of technological trends, equipment is developing towards electrification (replacing diesel drive), intelligent control (remote monitoring and fault diagnosis), and modular combinations. Simultaneously, forming complete solutions with mobile crushing equipment is becoming a mainstream competitive point.

In the short term, industry demand is greatly affected by the pace of infrastructure investment and fluctuations in the real estate cycle. However, in the medium to long term, mobile screening equipment still has strong growth resilience against the backdrop of green mining, renewable resource utilization, and global infrastructure upgrades, especially with significant expansion potential in emerging markets such as Asia, Africa, and Latin America.

This report studies the global Mobile Screening Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile

Screening Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile Screening Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile Screening Equipment total production and demand, 2021-2032, (K Units)

Global Mobile Screening Equipment total production value, 2021-2032, (USD Million)

Global Mobile Screening Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mobile Screening Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mobile Screening Equipment domestic production, consumption, key domestic manufacturers and share

Global Mobile Screening Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mobile Screening Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mobile Screening Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mobile Screening Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Powerscreen, SPALECK, Terex, Wirtgen Group, SANY Group, Metso, Sandvik, SHANMEI, XUGONG, Striker Australia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile Screening Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Mobile Screening Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile Screening Equipment Market, Segmentation by Type:

Diesel Engine Drive

Electric Drive

Dual Power Drive

Global Mobile Screening Equipment Market, Segmentation by Screening Structure:

Vibrating Screen

Drum Screen

Bar Screen

Global Mobile Screening Equipment Market, Segmentation by Mobile Chassis Type:

Tracked Type

Wheel Type

Vehicle-mounted Integrated Type

Global Mobile Screening Equipment Market, Segmentation by Application:

Construction

Mining

Environmental Protection

Others

Companies Profiled:

Powerscreen

SPALECK

Terex

Wirtgen Group

SANY Group

Metso

Sandvik

SHANMEI

XUGONG

Striker Australia

TSX Screen

RoadSky

AIMIX Group

Rubble Master

NFLG

Fabo Company

NM Heilig

MT Royal

MINEVATE

VICKEY

ANBANG

Dongmengluqiao

LIMING

BAICHEN

Key Questions Answered:

1. How big is the global Mobile Screening Equipment market?
2. What is the demand of the global Mobile Screening Equipment market?
3. What is the year over year growth of the global Mobile Screening Equipment market?
4. What is the production and production value of the global Mobile Screening Equipment market?
5. Who are the key producers in the global Mobile Screening Equipment market?

6. What are the growth factors driving the market demand?

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