

# Global Mobile Scrap Metal Baler Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mobile Scrap Metal Baler market size is expected to reach \$ 389 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

A mobile scrap metal baler is a movable or transportable hydraulic compression machine designed for scrap yards, end-of-life vehicle recycling sites, steel scrap processing centers, metal recycling depots, demolition sites and industrial metal waste collection operations. The equipment typically consists of a charging box, compression wings, main hydraulic cylinders, side compression cylinders, a hydraulic power unit, diesel or electric drive system, bale ejector, control system and a wheeled, trailer-mounted, truck-mounted or crawler-mounted mobile structure. It compresses loose ferrous and non-ferrous scrap, car bodies, white goods, sheet metal, light steel structures, aluminum scrap, copper scrap and mixed industrial metal waste into dense bales or logs for easier handling, storage, transportation and furnace charging. Key specifications include baling force, box size, bale size, cycle time, throughput, mobility configuration, power type, machine weight, loading method, automation level, hydraulic pressure and remote-control capability. In this report, the scope focuses on new mobile or portable scrap metal baling equipment and mobile baler/logger machines used for metal scrap processing.

In 2025, the global production of mobile scrap metal balers was 690 units, with an average price of US\$369,000 per unit and an average gross profit margin of 24%.

Based on our research, mobile scrap metal balers represent a narrow but practical segment within scrap processing machinery. The market is much smaller than fixed shredding lines, heavy stationary shears or integrated scrap processing plants, but the product has a clear value proposition in decentralized recycling networks. Its core

function is to bring compression capability directly to scrap collection points, vehicle dismantling yards, temporary storage sites and multi-location recycling operations. By compacting loose scrap at the source, operators can reduce transport volume, improve truck loading efficiency and lower handling costs before the material is shipped to shredders, mills or downstream processors. This makes mobile balers especially relevant for regional scrap dealers, ELV recyclers, small and medium-sized yards and service providers that need operational flexibility across multiple sites.

From the supply side, the industry is divided between established European and North American equipment specialists and cost-competitive Chinese and Indian manufacturers. European and North American companies tend to lead in heavy-duty mobile baler/loggers, car balers and mobile shear-baler systems where structural strength, hydraulic reliability, remote operation and high-throughput field performance are critical. Chinese manufacturers are more active in Y81-type hydraulic metal balers, mobile car balers and customized low-to-mid-range scrap compression equipment, offering flexible specifications and competitive pricing. Indian manufacturers mainly serve regional recycling markets with smaller and mid-sized hydraulic balers. The broad vendor pool is larger than the final core list because many companies only produce stationary balers, generic hydraulic presses or non-metal recycling balers, while fewer suppliers have clear evidence of mobile scrap metal baler production.

Demand growth is mainly supported by higher scrap utilization, expansion of end-of-life vehicle recycling, steel mills' need for denser charge material, and recyclers' efforts to reduce logistics costs. In North America and Europe, demand is concentrated in mobile car balers, portable baler/loggers and mobile shear-baler machines used by scrap yards and dismantling operators. In China, demand is linked to scrap processing centers, vehicle dismantling, recycling parks and the broader shift toward higher-quality scrap preparation. India, Southeast Asia, the Middle East and Latin America remain more price-sensitive, with demand driven by mechanization of local recycling operations. Overall growth is expected to be steady rather than explosive, because the equipment is capital-intensive and replacement cycles are relatively long.

From a technology perspective, mobile scrap metal balers are evolving from simple hydraulic compression equipment toward more automated, durable and multifunctional field-processing systems. High-end machines increasingly integrate loading cranes, diesel power units, remote controls, hydraulic outriggers, fast deployment structures and improved safety systems. Mid-range manufacturers focus on reliable compression force, lower acquisition cost, easier maintenance and customized box sizes. Future competition will depend less on nominal tonnage alone and more on cost per processed

ton, fuel consumption, hydraulic system uptime, wear-part life, transport compliance and after-sales support. The industry is mature but still growing, with substitution pressure from stationary processing lines, mobile shears and shredders; however, in scattered scrap collection and vehicle dismantling scenarios, mobile balers will continue to provide a distinct operational advantage.

This report studies the global Mobile Scrap Metal Baler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mobile Scrap Metal Baler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mobile Scrap Metal Baler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mobile Scrap Metal Baler total production and demand, 2021-2032, (Units)

Global Mobile Scrap Metal Baler total production value, 2021-2032, (USD Million)

Global Mobile Scrap Metal Baler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mobile Scrap Metal Baler consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mobile Scrap Metal Baler domestic production, consumption, key domestic manufacturers and share

Global Mobile Scrap Metal Baler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mobile Scrap Metal Baler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mobile Scrap Metal Baler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mobile Scrap Metal Baler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEFORT, Sierra International Machinery, Al-jon Manufacturing, Iron Ax, Harris Equipment, Danieli & C. Officine Meccaniche, Ing.Bonfiglioli, C&G S.r.l., Idromec S.p.A., Roter Recycling S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mobile Scrap Metal Baler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mobile Scrap Metal Baler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mobile Scrap Metal Baler Market, Segmentation by Type:

Single-compression Baler

Double-compression Baler

Triple-compression Baler

Wing-box Baler/Logger

Shear-baler Integrated System

Other

#### Global Mobile Scrap Metal Baler Market, Segmentation by Mobility Configuration:

Trailer-mounted

Truck-mounted

Hook-lift Transportable

Wheeled Mobile

Crawler-mounted

Skid-mounted Transportable

Other

#### Global Mobile Scrap Metal Baler Market, Segmentation by Throughput Class:

Below 3 tons/h

3–8 tons/h

8–15 tons/h

Above 15 tons/h

#### Global Mobile Scrap Metal Baler Market, Segmentation by Application:

Scrap Yards

ELV Dismantling Yards

Steel Mill Scrap Preparation

Recycling Transfer Stations

Demolition Sites

Industrial Waste Collection

Other

Companies Profiled:

LEFORT

Sierra International Machinery

Al-jon Manufacturing

Iron Ax

Harris Equipment

Danieli & C. Officine Meccaniche

Ing. Bonfiglioli

C&G S.r.l.

Idromec S.p.A.

Roter Recycling S.r.l.

Ecotecnica Europe S.r.l.

COPEX S.A.S.

MOROS Industrias Hidráulicas S.A.

Bronneberg B.V.

AYMAS Makina San.ve Tic.A.?

Gensco Equipment

ENERPAT Group

Jiangsu Gaode Hydraulic Machinery Co.,Ltd.

Jiangsu Dalongkai Technology Co.,Ltd.

Jiangyin Tianfu Technology Co.,Ltd.

Jiangsu Wanshida Hydraulic Machinery Co.,Ltd.

Jiangyin Aupu Machinery Co.,Ltd.

Jiangyin Huake Machinery Co.,Ltd.

GOMINE Recycling Machinery

SUNY GROUP

Jiangsu Nick Machinery Co.,Ltd.

Advance Hydrau-Tech Pvt.Ltd.

Mask Hydraulic Machineries

Jindal Hydro Projects Inc.

Parrytech Hydraulics

Santec Baling and Recycling Systems

## Mico Hydraulics

### Key Questions Answered:

1. How big is the global Mobile Scrap Metal Baler market?
2. What is the demand of the global Mobile Scrap Metal Baler market?
3. What is the year over year growth of the global Mobile Scrap Metal Baler market?
4. What is the production and production value of the global Mobile Scrap Metal Baler market?
5. Who are the key producers in the global Mobile Scrap Metal Baler market?
6. What are the growth factors driving the market demand?

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